



BOBCAPS

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DAILY TECHNICAL REPORT

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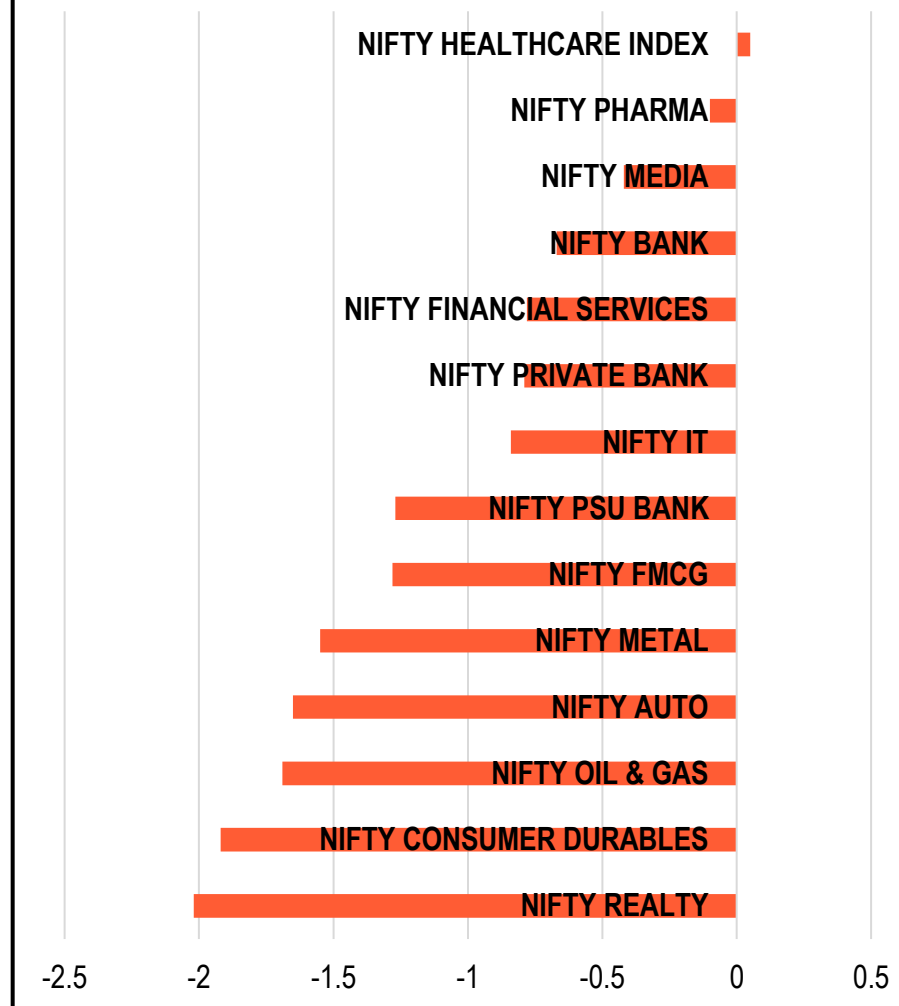


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,888.20	-253.20	-1.01%
BSE Sensex 30	81,691.98	-823.16	-1.00%
Nifty Bank	56,082.55	-377.20	-0.67%
Nifty Midcap 50	16,438.05	-245.25	-1.47%
Nifty Smallcap 100	18,465.05	-333.70	-1.78%
India VIX	14.15	0.48	3.53%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,967.62	101.85	0.24%
NASDAQ Comp.	19,662.49	46.61	0.24%
S&P 500	6,045.26	23.02	0.38%
FTSE 100	8,884.92	20.57	0.23%
CAC 40	7,765.11	-10.79	-0.14%
DAX	23,771.45	-177.45	-0.74%
KOSPI	2,886.65	-33.38	-1.14%
Nikkei 225	37,670.00	-503.09	-1.32%
Hang Seng	23,842.00	-193.38	-0.80%

DAILY SECTOR PERFORMANCE (%)





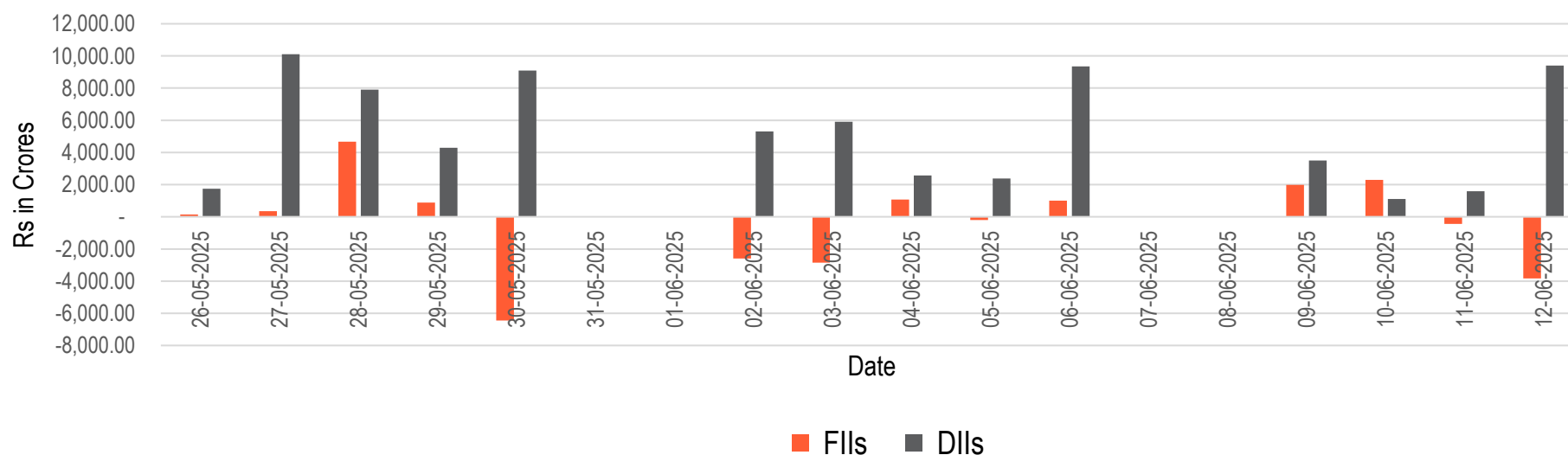
*Rs in Crores

Institutional Activity (Cash Segment)	12-6-2025	Month till date	Prev. month (May 2025)
FII	-3,831.42	-3,548.87	11,773.25
DII	9,393.85	41,109.28	67,642.34

*Rs in Crores

FII F&O activity	12-6-2025	Month till date
Index Futures	-2,337.89	-2,837.80
Index Options	-8,462.37	47,232.82
Stock Futures	-5,974.26	-10,074.26
Stock Options	-4,675.59	-28,089.55

Institutional activity of last 14 trading sessions.





NIFTY50: 24,888.20	
Trend	Bullish
Momentum	Bearish
Support	24500
Resistance	24900

BANK NIFTY: 56,082.55	
Trend	Bullish
Momentum	Bearish
Support	55500
Resistance	56200

Commentary

- Market faced a selling pressure during Thursday's trading session. Nifty tumbled by 253 points while Bank Nifty lost nearly 400 points.
- All the sectoral indices closed in red barring Nifty Healthcare index. Profit booking continued in the Realty stocks for the fourth consecutive day.
- Going into Friday's trading session, bearish sentiments are seen hovering on top of Indian market based on negative global cues.
- As a gap-down opening is expected in Nifty, an initial support is seen at 24500. A 'sell on rise' strategy is recommended till price trades below 25000.



CHART OF THE DAY



ONE 97 Communications Ltd. (PAYTM)

Incorporated in 2000, One 97 Communications Ltd is India's leading digital ecosystem for consumers as well as merchants. As of March 31, 2021, the company has a 333 million+ client base and 21 million+ registered merchants to whom it offers payment services, financial services, and commerce and cloud services.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
APOLLOHOSP	6994	0.96
ASIANPAINT	2225	0.73
BAJAJFINSV	2022.1	0.46
DRREDDY	1356.3	0.38
TECHM	1643.6	0.37

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	2,755.00	-4.42	26,79,41,60,043.04
PAYTM	893	-7.02	22,03,84,11,915.36
INFY	1,605.00	-1.6	16,90,23,51,852.98
HDFCBANK	1,940.00	-0.53	15,90,10,00,346.70
RPOWER	69.65	-2.27	15,34,22,58,328.02

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TATAMOTORS	714.45	-2.98
TITAN	3448.9	-2.62
TRENT	5620	-2.62
SHRIRAMFIN	668.4	-2.57
COALINDIA	392	-2.51

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
GTLINFRA	2.03	12.15	1,20,75,10,174
IDEA	6.77	-2.45	41,47,04,770
RTNPOWER	14	-8.14	24,78,43,582
RPOWER	69.65	-2.27	21,97,71,642
KBCGLOBAL	0.45	18.42	20,81,04,804



KEY UPDATES

Market info

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

Stocks to watch

Navin Fluorine, Redington.

Stocks in F&O ban list

ABFRL, BSOFT, CDSL, CHAMBLFERT, HINDCOPPER, IEX, IREDA, RBLBANK, TITAGARH.



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