



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**13<sup>th</sup> March, 2025**

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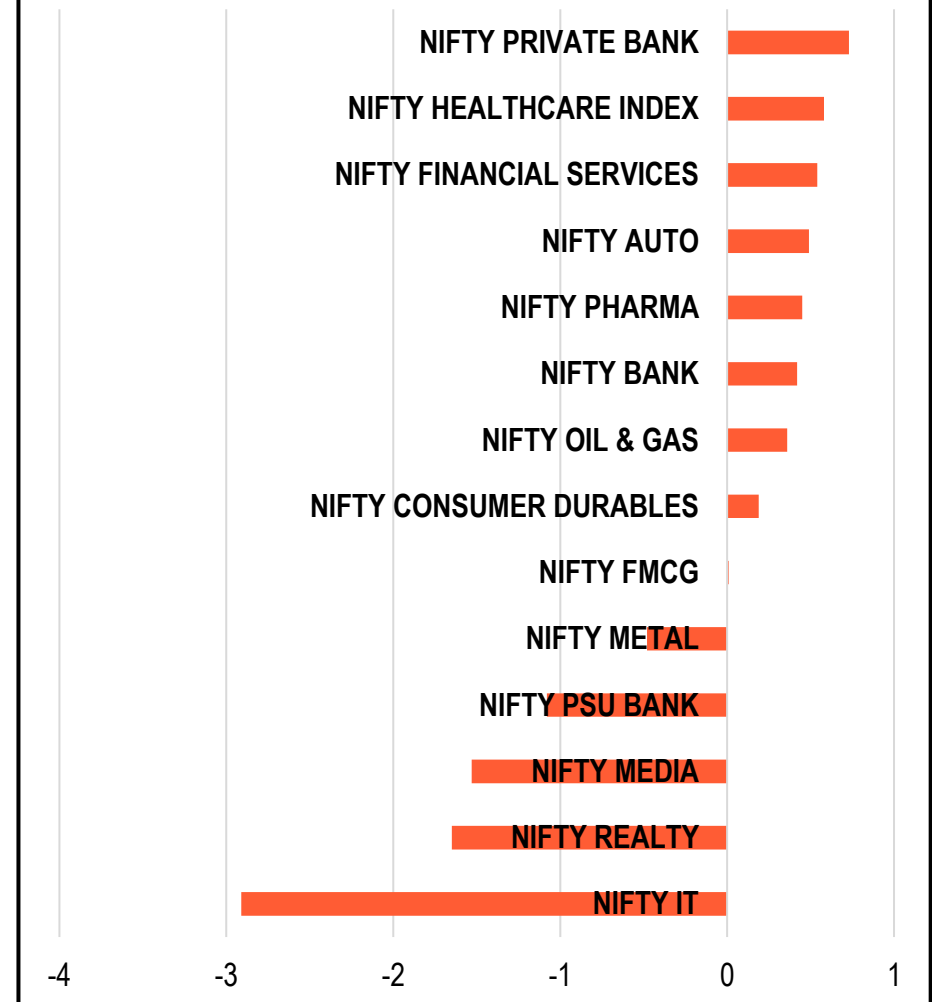


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,470.50	-27.40	-0.12%
BSE Sensex 30	74,029.76	-72.56	-0.10%
Nifty Bank	48,056.65	202.70	0.42%
Nifty Midcap 50	13,743.65	-92.10	-0.67%
Nifty Smallcap 100	15,044.35	-31.55	-0.21%
India VIX	13.69	-0.38	-2.70%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,350.93	-82.55	-0.20%
NASDAQ Comp.	17,648.45	212.35	1.22%
S&P 500	5,599.30	27.23	0.49%
FTSE 100	8,540.97	44.98	0.53%
CAC 40	7,988.96	47.05	0.59%
DAX	22,676.41	347.64	1.56%
KOSPI (As on Mar 12 <sup>th</sup> )	2,574.82	37.22	1.45%
Nikkei 225 (As on Mar 12 <sup>th</sup> )	36,819.09	25.98	0.07%
Hang Seng (As on Mar 12 <sup>th</sup> )	23,600.31	-181.83	-0.77%

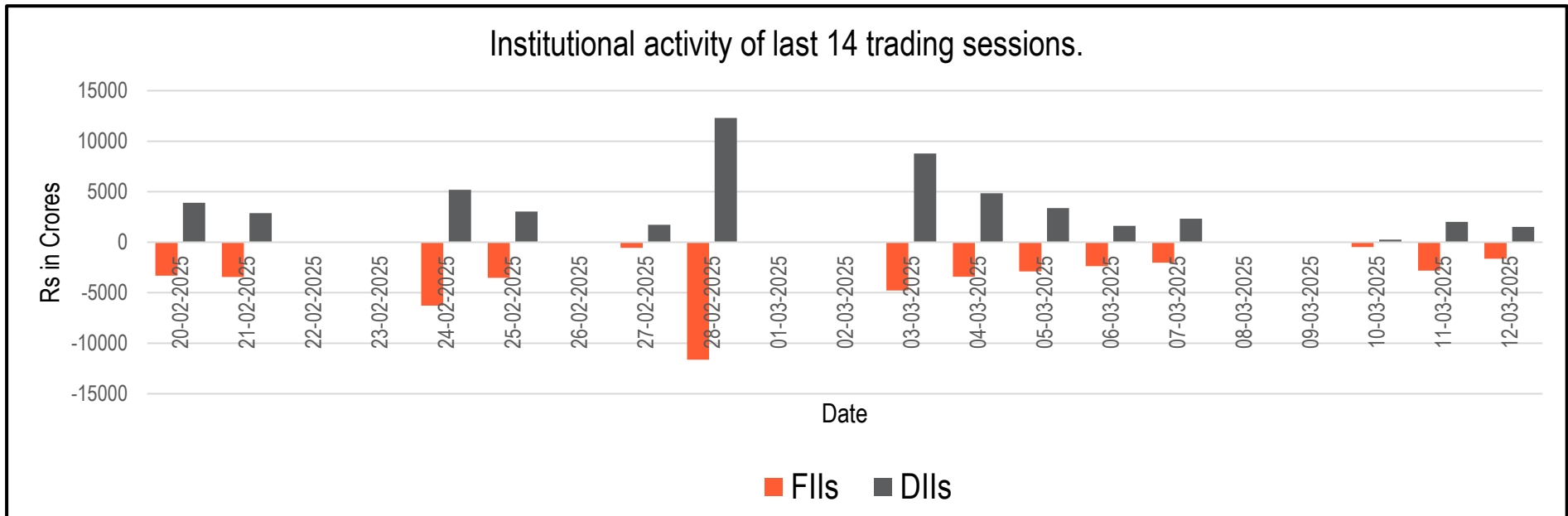
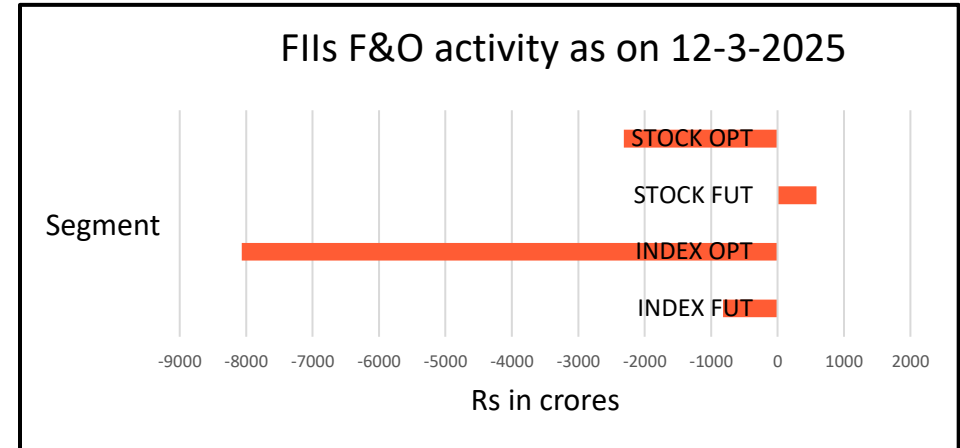
## DAILY SECTOR PERFORMANCE (%)

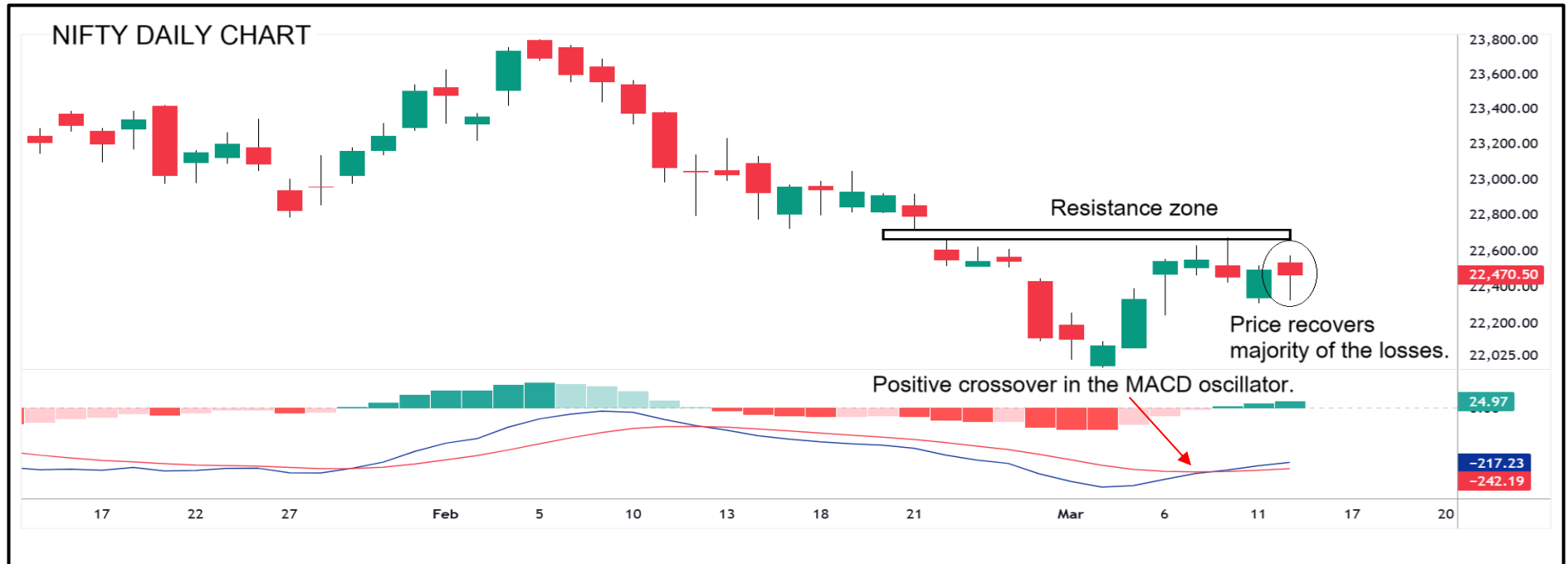




\*Rs in Crores

Institutional Activity (Cash Segment)	12-3-2025	Month till date	Prev. month Feb. 2025
<b>FII</b>	-1,627.61	-20,438.35	-58,988.08
<b>DII</b>	1,510.35	24,726.54	64,853.19





## Index in consolidation mode ahead of the long weekend.

Nifty was seen trading sideways with high volatility during Wednesday's trading session. Post an initial selling pressure, the index managed to hold on to the previous day's low and bounced back recovering majority of the losses. IT stocks continued to decline with Infosys, Wipro and Tech Mahindra being Nifty's top three losers. Going into the weekly expiry today and considering the upcoming long weekend, Nifty is expected to stay range bound within the levels of 22300 and 22700.



# INDEX VIEW: BANK NIFTY



## **Buyers continue to battle around 48000.**

Bank Nifty traded with a relatively positive bias on Wednesday as it managed to hold on to the critical support zone of 47900-48000 on a closing basis. Post an initial selling pressure, the index recovered and closed with a gain of 200 points reclaiming 48000 level. For Thursday's trading session, 47700-48300 is seen as an initial range. A positive stance would be recommended in Bank Nifty in case of a breakout above 48300 while fresh short build-ups can be seen below 47700.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	685.00	4.43
TATAMOTORS	668.15	3.10
KOTAKBANK	1979.95	2.31
BAJFINANCE	8515.45	2.10
ITC	412.55	1.56

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDUSINDBK	685	4.43	73,07,45,98,369.14
BSE	4,005.00	5.13	25,21,48,38,124.00
INFY	1,590.05	-4.31	23,59,12,67,692.00
BAJFINANCE	8,515.45	2.1	17,52,67,06,225.76
BHARTIARTL	1,647.70	-0.92	16,45,89,47,938.72

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INFY	1590.05	-4.31
WIPRO	268.20	-3.44
TECHM	1437.15	-2.84
NESTLEIND	2197.00	-2.42
HCLTECH	1537.60	-1.93

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.1	-3.27	53,93,72,093
INDUSINDBK	685	4.43	10,86,82,122
ZOMATO	205.8	-1.09	8,00,10,768
JPPOWER	13.65	0.15	7,94,51,547
YESBANK	16.2	-1.04	7,93,12,744



# KEY UPDATES

## **Market info**

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

## **Stocks to watch**

Bata India, Bharat Forge, Jio Finance, MCX.

## **Stocks in F&O ban list**

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL.



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