



DAILY TECHNICAL REPORT

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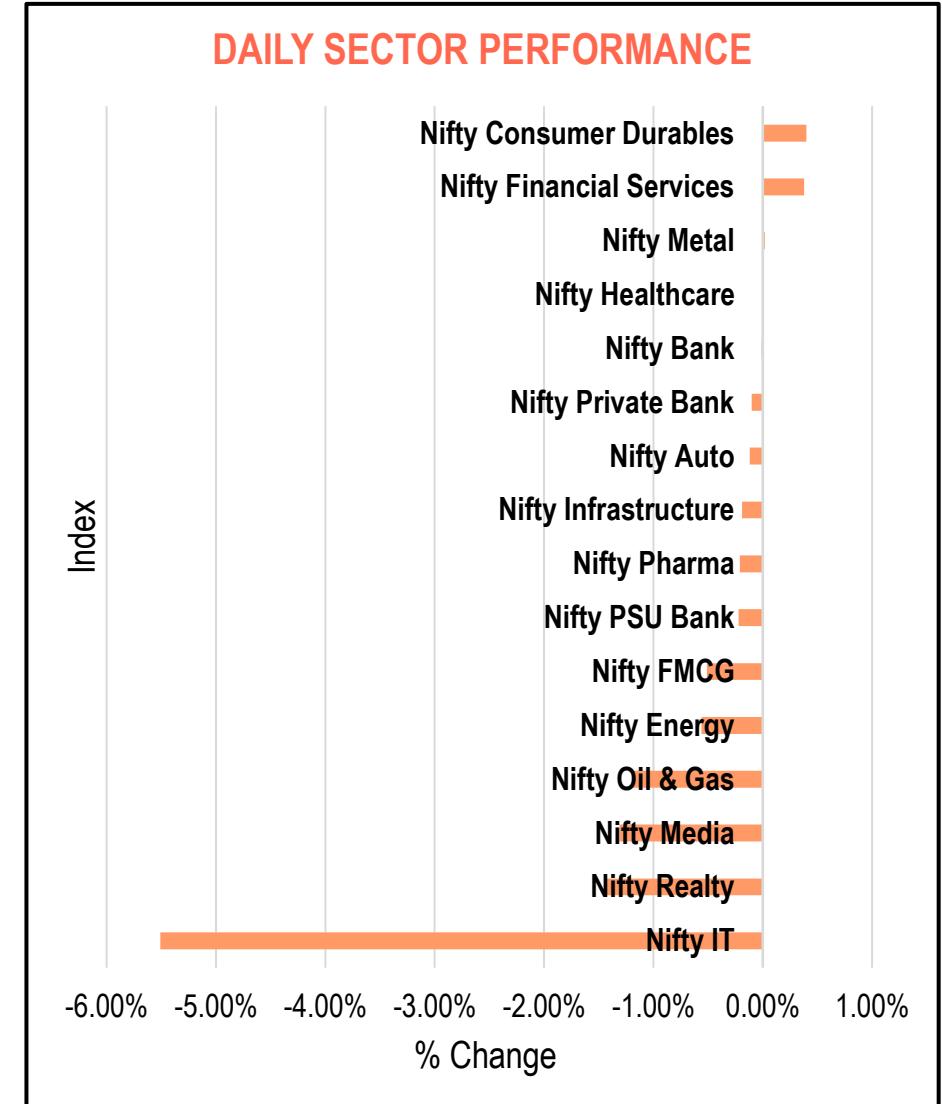
MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,807.20	-146.65	-0.57%
SENSEX	83,674.92	-558.72	-0.66%
BANK NIFTY	60,739.75	-5.60	-0.01%
FIN NIFTY	28,385.20	108.25	0.38%
MIDCAP NIFTY	13,893.50	-59.30	-0.43%
NIFTY SMLCAP 250	16,250.15	-119.75	-0.73%
INDIA VIX	11.74	0.19	1.65%

*Rs in Crores

CASH SEGMENT	12-2-2026	MTD
FII Net Flows	108.42	6,021.85
DII Net Flows	276.85	4,221.99

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	20	30	1
NIFTY 500	133	367	1
NIFTY F&O	74	133	0



NIFTY	
Spot	25807.20
Futures	25858.20
Resistance	26000, 26350
Support	25700, 25500
Put/Call Ratio (24 th Feb)	1.11

BANK NIFTY	
Spot	60739.75
Futures	60796.60
Resistance	61000, 61800
Support	60500, 60100
Put/Call Ratio (24 th Feb)	1.09

Commentary

- Following continued selling pressure in IT stocks, Nifty declined by 146 points on Thursday. Bank Nifty, however, displayed relative resilience, holding above the 60500 level and closing on a flat note.
- Selling intensified in the IT space, dragging the index lower by another 5.51%, while the Oil & Gas index witnessed profit booking near the resistance zone of 12400. In contrast, the Financial Services index recorded a gradual advance, providing some support to the broader market.
- For Friday's session, 25700 is seen as a critical support for Nifty, from where a bounce back may emerge, while 26000 continues to remain a decisive resistance level.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2211.80	-1.01	2104.02	2180.80	2339.94
ADANIPORTS	1543.70	-0.62	1452.91	1470.76	1424.06
APOLLOHOSP	7539.00	0.43	7048.83	7100.46	7333.56
ASIANPAINT	2410.50	0.75	2515.94	2696.84	2517.70
AXISBANK	1340.00	-0.54	1325.35	1287.74	1197.79
BAJAJ_AUTO	9840.00	-0.30	9528.27	9352.96	8815.09
BAJAJFINSV	2037.10	0.50	1982.59	2016.33	2021.66
BAJFINANCE	999.10	3.11	948.59	976.77	960.50
BEL	443.90	1.45	429.33	411.90	398.33
BHARTIARTL	2014.50	0.12	1995.87	2050.99	1970.39
CIPLA	1330.00	-1.47	1341.37	1434.51	1501.51
COALINDIA	419.15	-0.97	428.63	411.50	393.57
DRREDDY	1274.90	0.36	1220.43	1242.45	1254.33
EICHERMOT	7943.00	2.21	7217.42	7257.83	6416.35
ETERNAL	298.00	-0.90	280.19	284.19	289.73
GRASIM	2925.50	-0.24	2826.83	2813.09	2775.97
HCLTECH	1476.10	-4.87	1656.41	1655.39	1584.46
HDFCBANK	920.60	-0.70	931.47	961.52	976.72
HDFCLIFE	702.70	0.23	719.25	743.37	758.13
HINDALCO	964.40	-0.16	954.19	905.17	763.34
HINDUNILVR	2409.70	-2.16	2390.69	2354.35	2406.73
ICICIBANK	1430.00	1.70	1379.97	1378.02	1405.26
INDIGO	4982.80	-0.62	4831.21	4951.56	5510.45
INFY	1386.00	-5.84	1601.21	1611.67	1550.37
ITC	317.45	-0.25	320.64	357.93	400.12

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	267.55	-1.02	262.63	282.65	299.25
JSWSTEEL	1247.90	-0.10	1213.18	1164.42	1096.65
KOTAKBANK	426.25	-0.77	418.47	426.27	419.92
LT	4185.90	0.37	3945.96	4005.99	3760.10
M&M	3593.10	-2.23	3541.74	3618.86	3403.23
MARUTI	15326.00	-0.56	15174.75	15968.54	14532.91
MAXHEALTH	1062.90	0.73	1003.77	1037.73	1148.37
NESTLEIND	1305.50	0.02	1302.50	1280.55	1221.82
NTPC	368.25	-0.05	353.58	339.36	337.07
ONGC	276.35	0.64	259.17	246.12	243.78
POWERGRID	293.90	-0.19	270.91	266.81	283.38
RELIANCE	1448.90	-1.35	1419.28	1489.63	1450.49
SBILIFE	2022.10	-0.21	2024.72	2031.51	1887.99
SBIN	1192.40	0.80	1073.41	1017.82	888.21
SHIRIRAMFIN	1082.80	2.46	1012.76	960.20	745.17
SUNPHARMA	1714.90	0.22	1657.59	1718.37	1690.02
TATACONSUM	1149.30	-0.29	1153.23	1165.34	1129.72
TATASTEEL	208.11	0.25	194.27	182.05	168.24
TCS	2750.10	-5.49	3082.06	3176.93	3199.83
TECHM	1536.60	-5.98	1683.42	1629.39	1550.34
TITAN	4275.80	0.63	4093.34	4030.34	3688.81
TMPV	383.45	-0.32	358.64	356.86	397.09
TRENT	4285.60	1.58	3933.22	4054.52	4899.95
ULTRACEMCO	13029.00	0.46	12612.20	12099.76	12059.81
WIPRO	219.08	-4.67	237.77	253.03	250.99

Market triggers

- Wall Street closed sharply lower on Thursday, led by heavy selling in technology stocks amid concerns over artificial-intelligence–driven disruption and continued weakness in transport stocks.
- GIFT Nifty at ~25,728.00 indicates a negative start for the Indian market on Friday.

F&O Stocks in Bullish Momentum

BAJFINANCE, MFSL.

F&O Stocks in Bearish Momentum

COFORGE, OFSS.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



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