



BOBCAPS

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DAILY TECHNICAL REPORT

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13th December, 2024

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

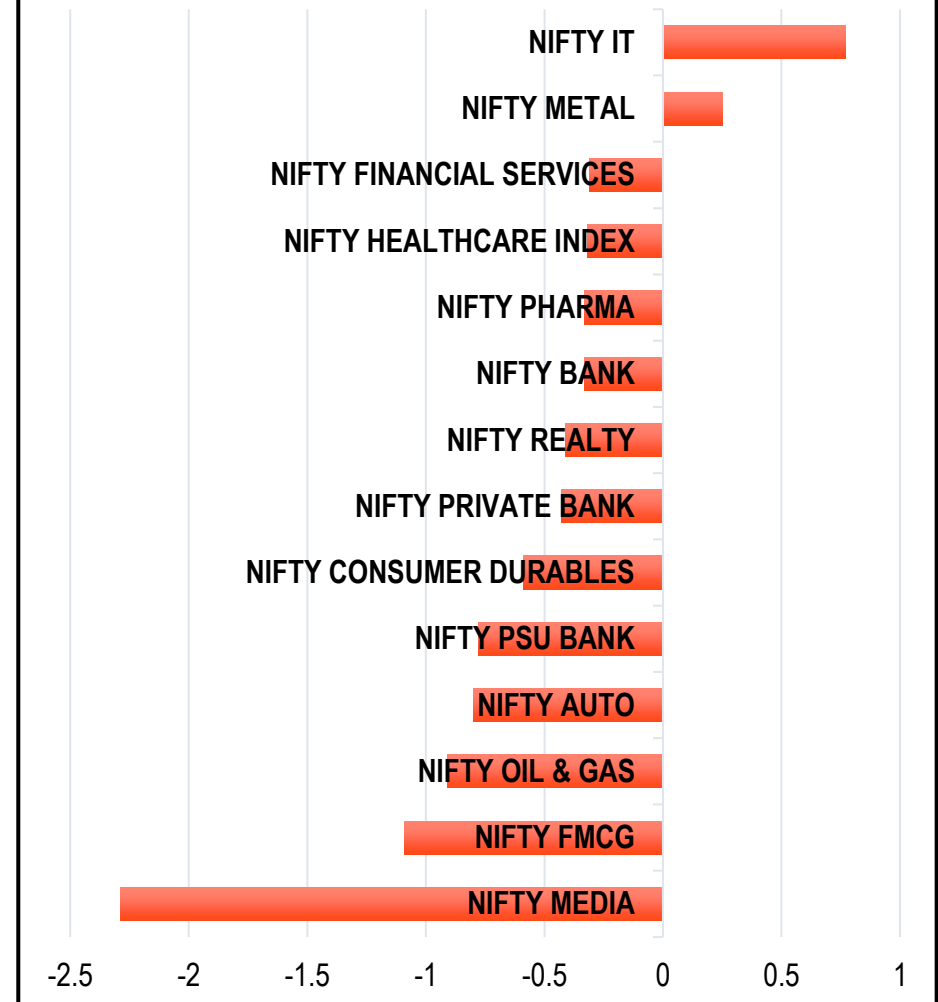


MARKET SNAPSHOT

INDIAN INDICES	12-12-2024	11-11-2024	% CHANGE
Nifty50	24,548.70	24,641.80	-0.38%
Sensex	81,289.96	81,526.14	-0.29%
Bank Nifty	53,216.45	53,391.35	-0.33%
Nifty Mid-Cap 50	16,463.85	16,536.95	-0.44%
Nifty Small-Cap 100	19,466.55	19,657.35	-0.97%
Nifty50 Adv/Dec	14/35	26/23	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	43,914.12	44,148.56	-0.53%
Nasdaq Comp.	19,902.84	20,034.89	-0.66%
S&P 500	6,051.25	6,084.19	-0.54%
FTSE 100	8,311.76	8,301.62	0.12%
CAC 40	7,420.94	7,423.40	-0.03%
DAX	20,426.27	20,399.16	0.13%
KOSPI (As on Dec 12 th)	2,482.12	2,442.51	1.60%
Nikkei 225 (As on Dec 12 th)	39,849.14	39,372.23	1.20%
Hang Seng (As on Dec 12 th)	20,397.05	20,155.05	1.19%

SECTOR PERFORMANCE (%)

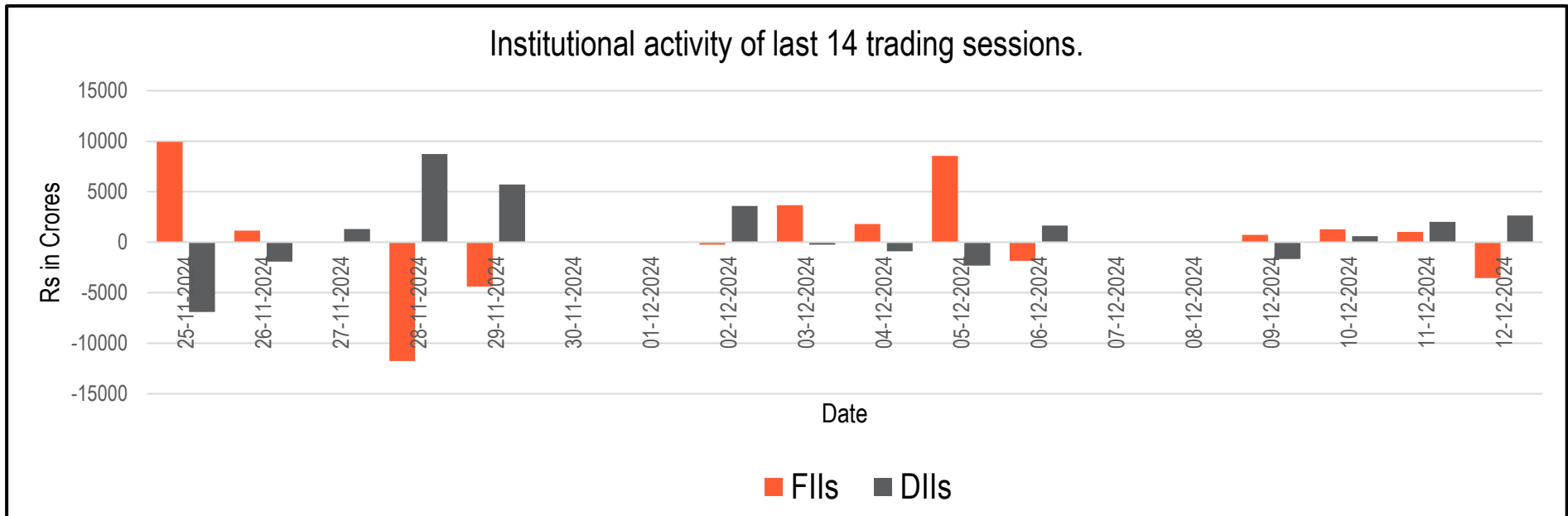
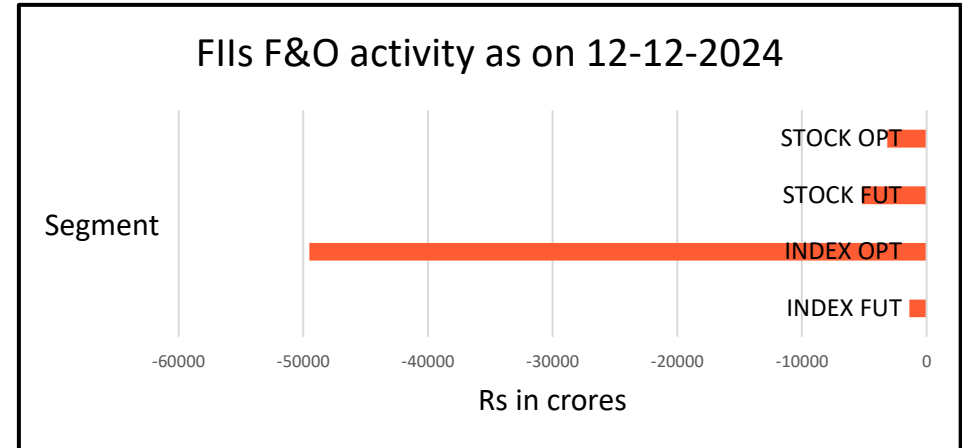




FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	12-12-2024	Month till date	Prev. month Nov. 2024
FIIs	-3,560.01	9,371.57	-45,974.12
DIIs	2,646.65	5,404.69	44,483.86





Nifty remains silent on the weekly expiry.

After a non-volatile trading session on the weekly expiry, Nifty closed with a decline of almost 100 points. Technically speaking, the index lacked momentum for the fifth consecutive trading session while facing a resistance around 24800 levels. As the index consolidates within the range of 24300 to 24800, a 'wait and watch' approach is recommended. Going into the final trading day of the week, a shift in gears can only be expected once price breaks out of the given range. While a breakout above 24800 shall open the gates up to 25135 levels on the higher side, a breakdown below 24300 shall lead to an extended selling pressure of 200-300 points.



Index trading around critical levels.

Bank Nifty faced a rejection from 53500 levels earlier during the day and closed the trading session near day's low breaking below the low of previous three days. On the daily chart it has formed a 'grave-stone doji' candle which indicates that buyers failed to hold on to the initial grip. Going into Friday's trading session, 53200 is expected to act as a crucial support for the index while a breakdown below the same may lead to some extended selling pressure. In that case the next support should lay around 52500. On the higher side, a positive stance cannot be taken until price breaks and sustains above 53500 levels again.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2504.00	1.90
BHARTIARTL	1610.00	1.51
INDUSINDBK	998.00	1.34
TECHM	1784.05	1.21
ADANIPORTS	1244.15	0.84

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
NTPC	355.90	-2.63
HINDUNILVR	2345.90	-2.31
COALINDIA	407.90	-2.17
HEROMOTOCO	4555.00	-2.05
BPCL	301.75	-1.85

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
NUVAMA	6,928.65	-5.05	37,32,23,65,467.06
WAAREEENER	3,295.05	3.79	29,74,35,11,092.46
RELIANCE	1,261.30	-1.32	26,45,90,35,328.41
BHARTIARTL	1,610.00	1.51	21,06,59,29,983.28
HDFCBANK	1,858.00	-0.27	16,06,92,16,730.10

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.86	-2.12	29,27,84,535
YESBANK	21.24	-1.58	17,99,52,016
TTML	86	6.38	10,94,77,943
NATIONALUM	231.11	-7.38	5,83,00,941
BAJAJHFL	132.93	-5.99	5,69,81,587



KEY UPDATES

Market info

- US inflation ticked up to 2.7% in the month of November, matching Wall Street's forecasts and clearing the way for an expected Reserve rate cut next week.
- Mr. Sanjay Malhotra will take over as the RBI Governor from Mr. Shaktikanta Das after a six-year stint.
- December has historically been a bullish month for the Nifty50 index with average monthly gains of ~3% in the last 20 years.

Stocks in F&O ban list

GRANULES, HINDCOPPER, METROPOLIS, NATIONALUM, PVRINOX, RBLBANK.

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Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

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