



**BOBCAPS**

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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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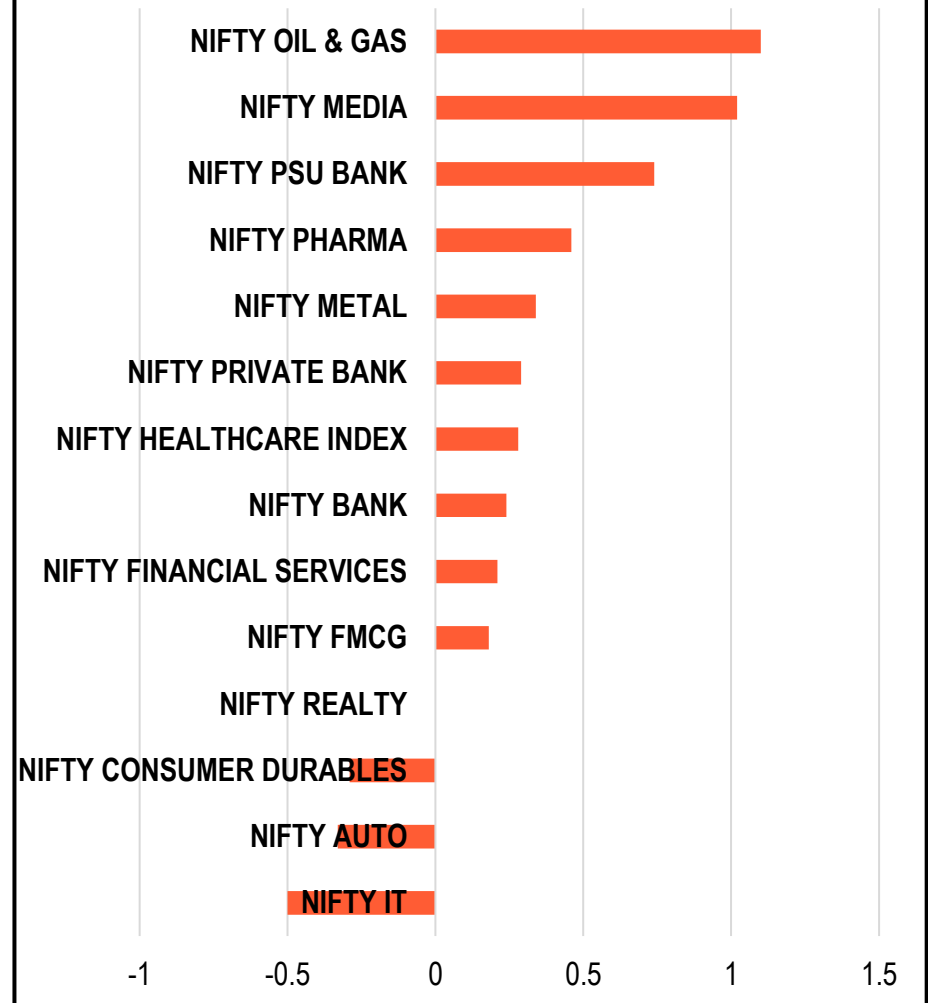


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,005.50	32.40	0.13%
BSE Sensex 30	81,548.73	123.58	0.15%
Nifty Bank	54,669.60	133.60	0.24%
Nifty Midcap 50	16,377.00	15.30	0.09%
Nifty Smallcap 100	17,875.20	0.60	0.00%
India VIX	10.23	-0.31	-2.92%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,108.00	617.08	1.36%
NASDAQ Comp.	22,043.08	157.01	0.72%
S&P 500	6,587.47	55.43	0.85%
FTSE 100	9,297.58	72.19	0.78%
CAC 40	7,823.52	62.20	0.80%
DAX	23,703.65	70.70	0.30%
KOSPI	3,386.55	42.35	1.27%
Nikkei 225	44,718.00	345.50	0.78%
Hang Seng	26,472.00	385.68	1.48%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

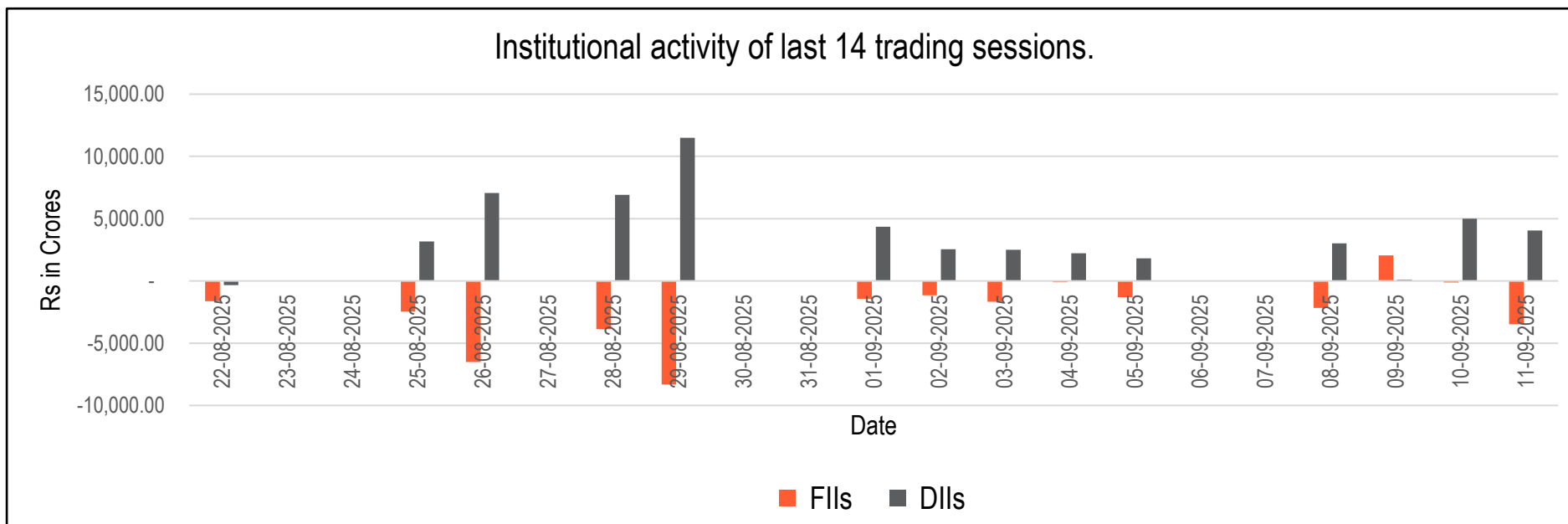
\*Rs in Crores

Institutional Activity (Cash Segment)	11-9-2025	Month till date	Prev. month (Aug 2025)
<b>FII</b>	-3,472.37	-9,373.85	-46,902.92
<b>DII</b>	4,045.54	25,591.30	94,828.55

\*Rs in Crores

FII F&O activity	11-9-2025	Month till date
Index Futures	635.60	-1,386.24
Index Options	7,294.86	24,268.36
Stock Futures	-2,774.89	-3,166.9
Stock Options	-430.04	-814.19

Institutional activity of last 14 trading sessions.



NIFTY50: 25,005.50	
Trend	Sideways
Momentum	Bullish
Support	24900, 24800
Resistance	25150

BANK NIFTY: 54,669.60	
Trend	Sideways
Momentum	Bullish
Support	54600, 54400
Resistance	55000

## Commentary

- On Thursday, Nifty managed to sustain near the psychological 25,000 mark and closed with modest gains of 34 points, while Bank Nifty too held firm above 54,500 with an advance of 133 points.
- After witnessing a rebound earlier in the week, the IT index came under profit booking pressure and closed with a decline of around half a percent, while the Auto index also saw a similar reaction following its recent rally. A decent bounce was observed in the Oil & Gas space, though the index now approaches a short-term resistance zone.
- For Friday's session, the overall bias remains positive on Nifty with momentum likely to extend towards the 25,150 level. Bank Nifty is also expected to gradually test the 55,000 mark in the coming sessions, with a positive outlook maintained as long as it trades above 54,400.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2408	2.9
SHRIRAMFIN	620.2	2.55
NTPC	331.5	1.8
AXISBANK	1087.6	1.64
POWERGRID	286.4	1.22

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BAJAJ-AUTO	9119	-1.35
INFY	1512.2	-1.33
EICHERMOT	6758.5	-1.14
TITAN	3580	-1.12
SBILIFE	1813.6	-1.1

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
WAAREEENER	3,752.00	7.88	47,20,35,93,593.94
ADANIPOWER	626.4	-1.27	36,51,70,65,480.44
GMDCLTD	514.75	-1.45	25,03,99,35,501.12
AMBUJACEM	560.2	-1.17	21,58,28,24,400.80
BSE	2,164.00	-4.52	20,76,74,25,393.00

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.45	1.78	52,10,59,065
YESBANK	20.98	1.01	11,33,40,991
SIGACHI	37.82	19.99	9,93,14,279
GMRAIRPORT	88.08	1.09	9,73,95,891
SAGILITY	44.72	1.02	9,51,36,006



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
WAAREEENER	3739.80	7.53
GLAND	1965.80	3.33
NLCINDIA	256.26	3.07
NATIONALUM	214.40	2.52
SAIL	131.82	1.62

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
PATANJALI	598.90	-66.76
BSE	2162.80	-4.58
SONACOMS	439.95	-2.24
SUNDARMFIN	4493.50	-1.48
SUZLON	56.94	-1.09

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NEULANDLAB	15554.00	5.07
SWANCORP	472.65	3.97
AFFLE	2099.60	3.51
ACMESOLAR	312.95	3.51
JKTYRE	367.60	3.17

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
ANGELONE	2216.00	-5.16
NUVAMA	6169.50	-3.27
ZENTEC	1458.80	-2.91
NH	1738.40	-2.47
GRSE	2356.20	-2.35



## **Market triggers**

- US Inflation: Consumer prices rose more than expected in August, recording the biggest annual gain in seven months.
- Oil extended its decline as IEA projected a larger surplus for next year, outweighing geopolitical risks.
- Gold is headed for a fourth straight weekly gain, supported by Fed rate cut expectations, ETF inflows, and a weaker dollar.
- GIFT Nifty is trading higher around 25,186.50, signaling a positive start for Indian markets.

## **Stocks to watch**

Asian Paints, Century Plyboards, India Cements.

## **Stocks in F&O ban list**

OFSS, RBLBANK.

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