



BOBCAPS

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DAILY TECHNICAL REPORT

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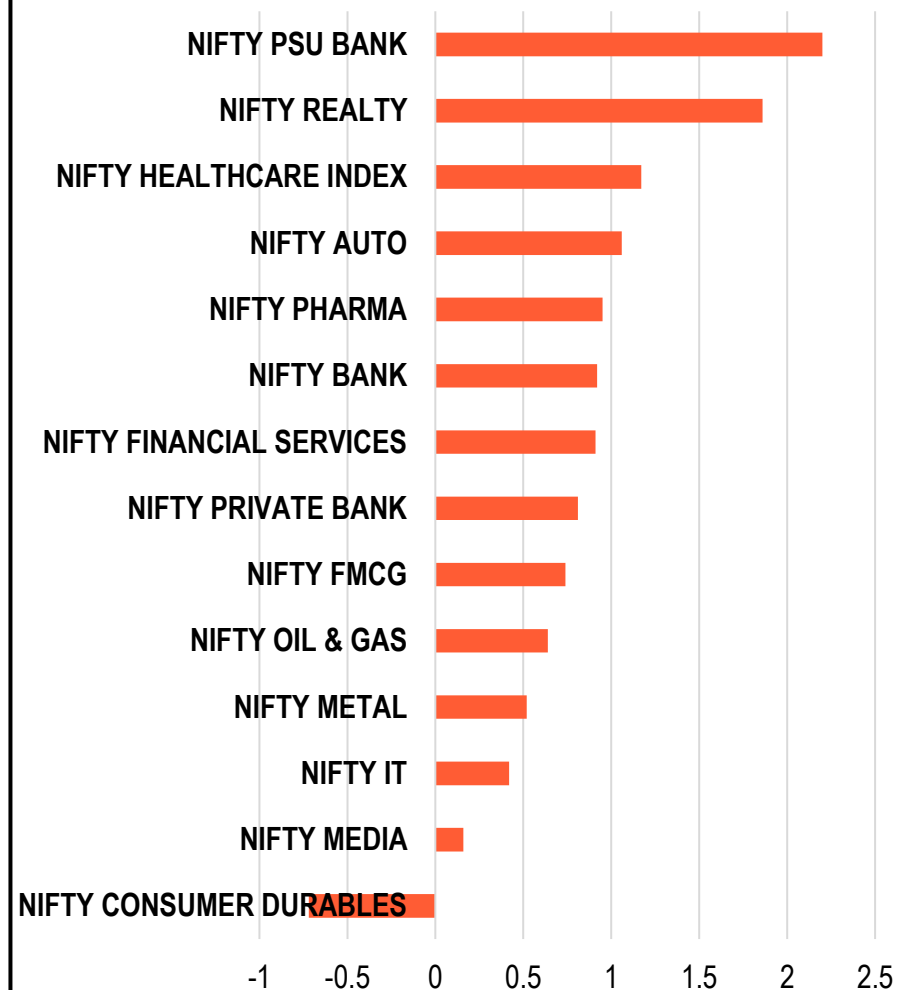


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,585.05	221.75	0.91%
BSE Sensex 30	80,604.08	746.29	0.93%
Nifty Bank	55,510.75	505.85	0.92%
Nifty Midcap 50	15,922.25	136.65	0.87%
Nifty Smallcap 100	17,491.70	63.50	0.36%
India VIX	12.22	0.18	1.52%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	43,975.09	-200.52	-0.45%
NASDAQ Comp.	21,385.40	-64.62	-0.30%
S&P 500	6,373.45	-16.00	-0.25%
FTSE 100	9,129.71	33.98	0.37%
CAC 40	7,698.52	-44.48	-0.57%
DAX	24,081.34	-81.52	-0.34%
KOSPI	3,229.56	22.79	0.71%
Nikkei 225	42,868.00	1,047.52	2.50%
Hang Seng	24,885.00	-21.81	-0.09%

DAILY SECTOR PERFORMANCE (%)





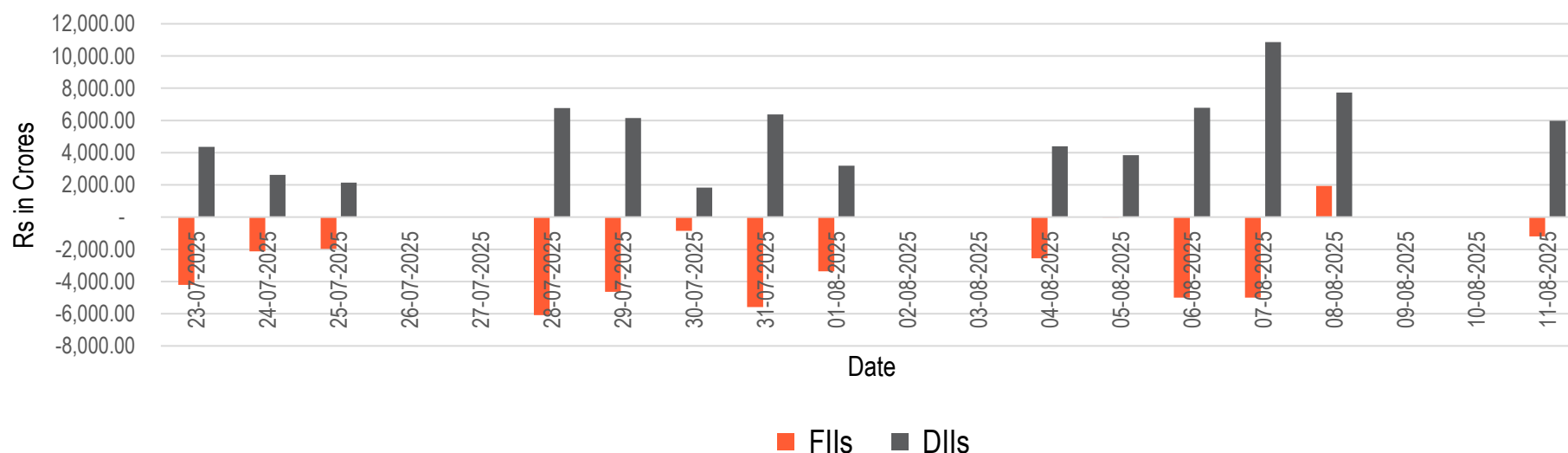
*Rs in Crores

Institutional Activity (Cash Segment)	11-8-2025	Month till date	Prev. month (July 2025)
FII's	-1,202.65	-15,221.52	-47,666.68
DII's	5,972.36	42,767.88	60,939.16

*Rs in Crores

FII's F&O activity	11-8-2025	Month till date
Index Futures	549.65	-7,867.35
Index Options	-6,155.00	9,542.35
Stock Futures	2,408.82	-2,530.68
Stock Options	312.56	694.42

Institutional activity of last 14 trading sessions.





NIFTY50: 24,585.05	
Trend	Bullish
Momentum	Sideways
Support	24500, 24350
Resistance	24650, 24900

BANK NIFTY: 55,510.75	
Trend	Bullish
Momentum	Sideways
Support	55200, 55000
Resistance	55700, 56300

Commentary

- The market witnessed a sharp recovery from lower levels, with Nifty and Bank Nifty surging by 221 and 505 points respectively, eventually closing above their intraday resistance levels.
- Almost all sectoral indices ended in the green, barring the Consumer Durables index, which also showed a notable recovery after a gap-down opening. The overall rally was driven by PSU banking stocks, while strong rebounds were seen in down-trending stocks like Adani Enterprises and Tata Motors.
- For Tuesday's session, 24500 is expected to act as an immediate support for Nifty, and a positive stance can be maintained as long as the index trades above this level. In the case of Bank Nifty, a breakout above 55700 could inject fresh bullish sentiment among traders.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2270.2	4.23
TATAMOTORS	654	3.2
ETERNAL	309	2.69
GRASIM	2763	2.65
APOLLOHOSP	7248	2.31

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
PGEL	514.15	-12.68	25,84,16,90,812.84
HBLENGINE	680	13.37	23,38,65,85,393.36
RELIANCE	1,384.60	1.23	13,75,43,41,289.08
ETERNAL	309	2.69	13,72,31,70,968.58
SBIN	820.8	2.05	12,50,61,04,940.57

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HEROMOTOCO	4565	-0.76
BEL	383.7	-0.23
BHARTIARTL	1855.3	-0.18
BAJFINANCE	876.45	-0.08
MARUTI	12583	-0.06

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.61	1.54	28,39,70,755
SUZLON	63.35	0.25	5,64,46,107
PGEL	514.15	-12.68	5,13,01,697
PCJEWELLER	13.45	-2.96	4,91,53,756
ETERNAL	309	2.69	4,49,48,318



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
PAYTM	1122.00	5.61
POLICYBZR	1860.60	5.15
SUPREMEIND	4354.70	4.92
INDIANB	674.00	3.56
PRESTIGE	1652.80	3.07

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
VOLTAS	1245.20	-4.58
LINDEINDIA	6219.50	-2.45
MSUMI	38.28	-2.07
OIL	423.45	-2.07
CONCOR	545.30	-2.04

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
HBLENGINE	683.95	14.03
SAILIFE	893.25	7.89
TARIL	526.15	7.12
CRAFTSMAN	6859.00	5.20
GPIL	196.57	4.63

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
PGEL	506.00	-14.06
ACE	1008.60	-6.45
IGIL	329.25	-4.58
JYOTICNC	912.40	-4.40
SONATSOFTW	329.75	-3.83



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Anand Rathi Wealth, LT, Paytm.

Stocks in F&O ban list

PGEL, PNBHOUSING, RBLBANK.

Results today (Nifty 200)

HAL, JINDALSTEEL, APOLLOHOSP, ONGC, HINDALCO, ZYDUSLIFE, SUZLON, NHPC, RVNL, OIL, NMDC, MRF, PIIND, NYKAA, ALKEM, BDL, COCHINSHIP.



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