



**BOBCAPS**

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# DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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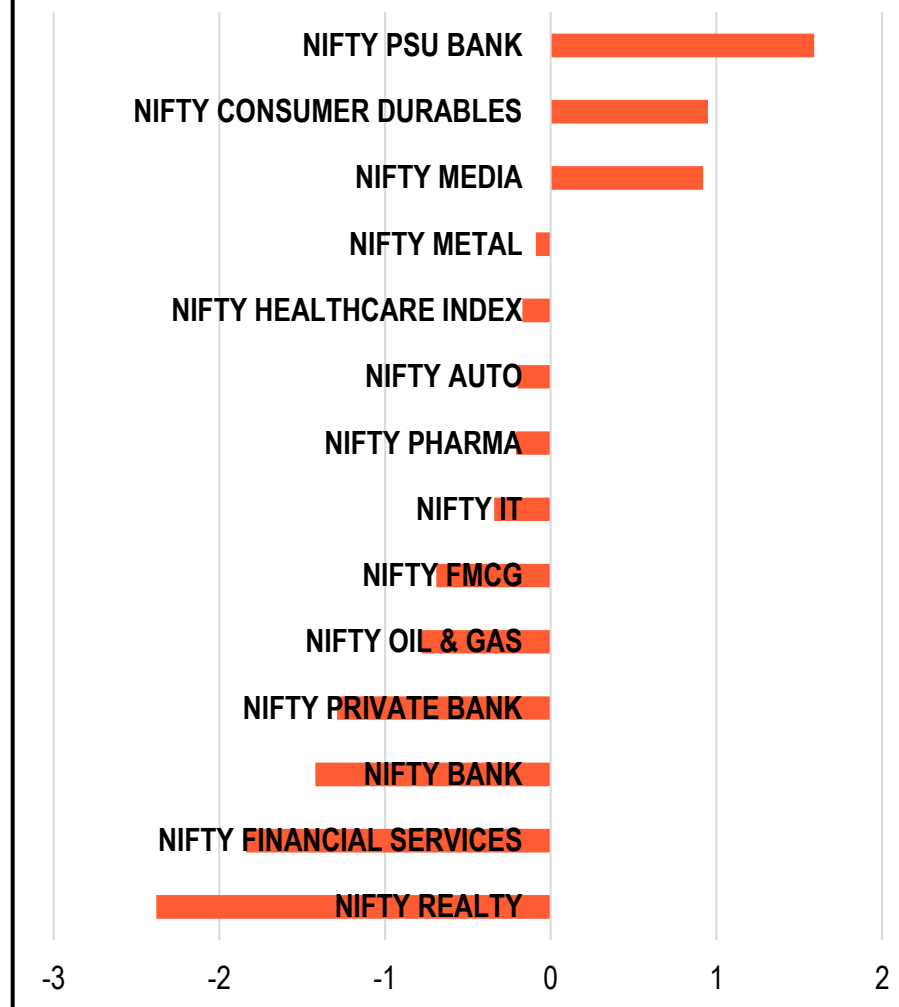


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,008.00	-265.80	-1.10%
BSE Sensex 30	79,454.47	-880.34	-1.10%
Nifty Bank	53,595.25	-770.40	-1.42%
Nifty Midcap 50	15,097.55	-1.30	-0.01%
Nifty Smallcap 100	16,085.65	-98.10	-0.61%
India VIX	21.63	0.63	2.98%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,249.38	-119.07	-0.29%
NASDAQ Comp.	17,928.92	0.78	0.00%
S&P 500	5,659.91	-4.03	-0.07%
FTSE 100	8,554.80	23.19	0.27%
CAC 40	7,743.75	49.31	0.64%
DAX	23,499.32	146.63	0.63%
KOSPI	2,592.65	15.38	0.60%
Nikkei 225	37,558.50	55.17	0.15%
Hang Seng	23,234.00	366.26	1.60%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

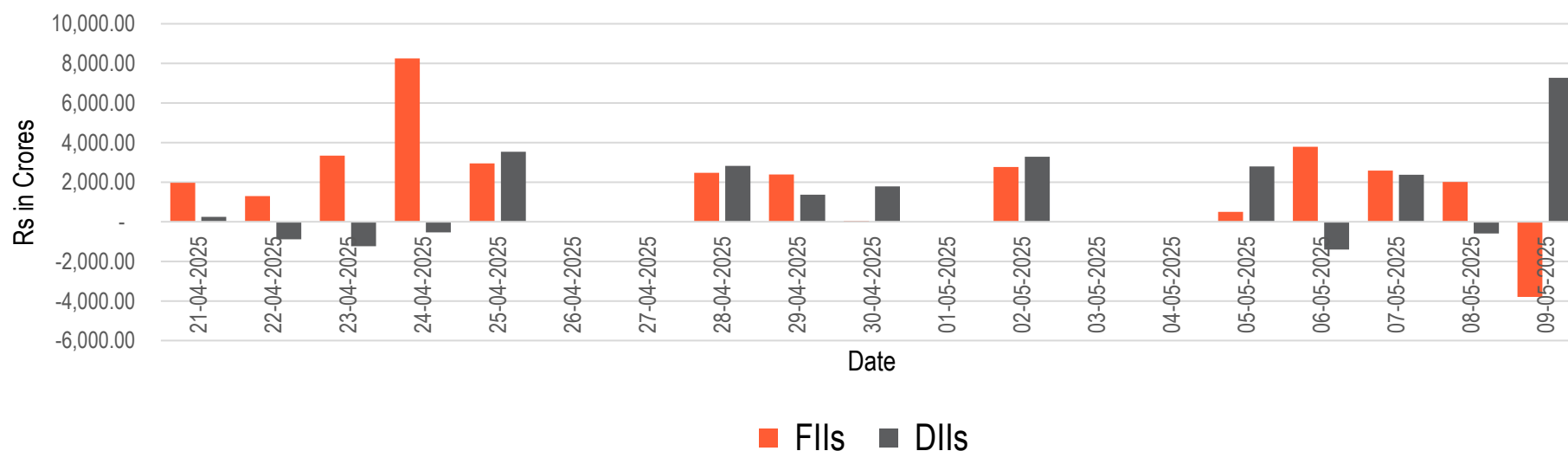
\*Rs in Crores

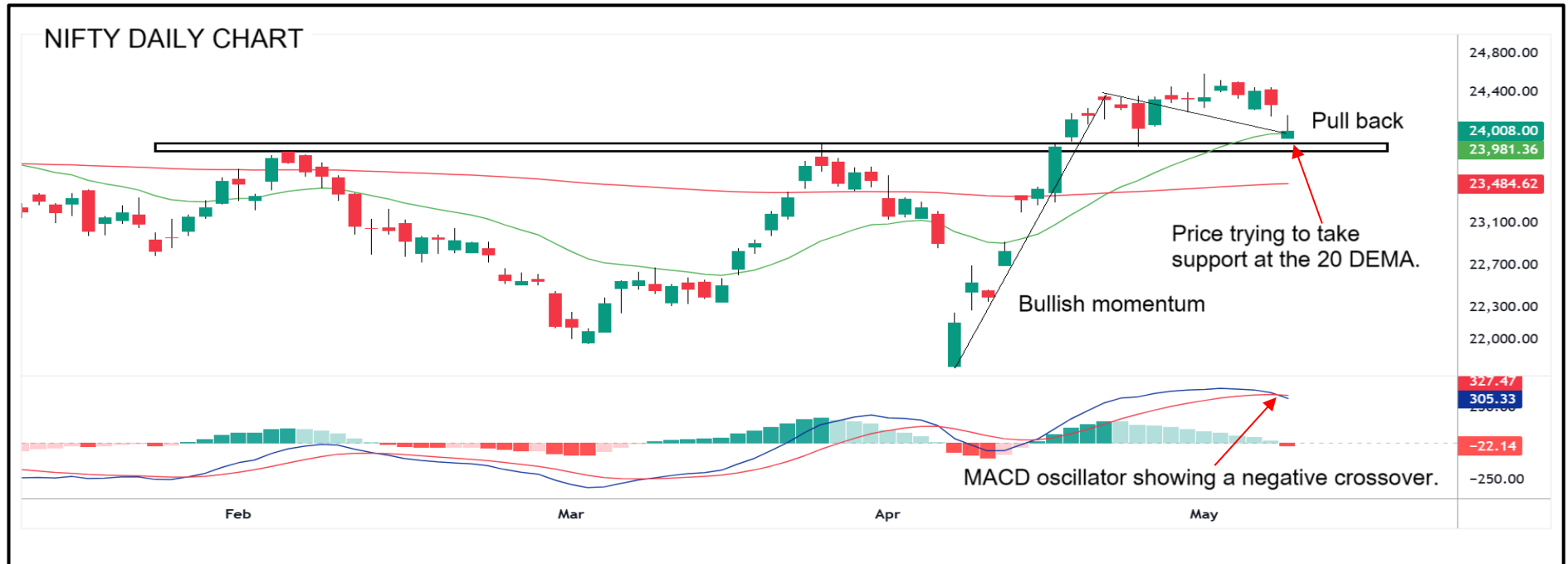
Institutional Activity (Cash Segment)	9-5-2025	Month till date	Prev. month (Apr. 2025)
<b>FII</b>	-3,798.71	7,857.23	2,735.02
<b>DII</b>	7,277.74	13,741.45	28,228.45

\*Rs in Crores

FII F&O activity	9-5-2025	Month till date
Index Futures	-2,951.56	595.17
Index Options	-28,883.45	10,817.17
Stock Futures	1,755.27	3,158.89
Stock Options	1,250.08	-1,539.08

Institutional activity of last 14 trading sessions.





## Index holds on to 24000 levels.

Nifty traded sideways with a negative bias on Friday and closed with a decline of 265 points. On its daily chart, price can be seen making an attempt to hold on to the 20 DEMA support. Heading into a fresh week, 23850-24600 shall be acting as the broader range for Nifty. From an intraday perspective for Monday's trading session, a gap up opening is expected on the back of some relief in the geopolitical tensions. 24200 and 24300 are seen as the resistance levels while support should lay at 24000 and 23850.



# INDEX VIEW: BANK NIFTY



## Index breaks below 54000 amid geopolitical tensions.

Breaking below 54000 levels, Bank Nifty ended Friday's trading session with a loss of 770 points. On its daily chart, the index has witnessed a 'doji' candle formation which indicates lack of clarity among the traders. As we head into a new week, 53000-56000 is seen as the broader range for the index. Considering Monday's trading session, a bounce back can be expected in Bank Nifty. 54500 and 55000 are seen as the resistance levels in case of the same. On the downside, support lays at 53500 and 53000.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TITAN	3509.9	4.17
LT	3451.4	3.84
TATAMOTORS	709	3.83
BEL	316.15	2.93
SBIN	780.5	1.5

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MAZDOCK	2,925.00	3.73	28,34,21,32,708.50
TATAMOTORS	709	3.83	28,18,05,31,458.80
BSE	6,600.00	-1.35	23,05,26,46,101.84
BDL	1,538.00	5.79	19,89,25,73,526.45
LT	3,451.40	3.84	19,38,57,74,588.40

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ICICIBANK	1389	-3.24
POWERGRID	299.8	-2.74
ULTRACEMCO	11373	-2.22
GRASIM	2638.9	-2.22
SHRIRAMFIN	603	-2.08

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
YESBANK	20.05	9.98	72,80,05,767
IDEA	6.73	0.6	44,69,72,925
GTLINFRA	1.38	1.47	7,28,50,753
SUZLON	52.93	-0.41	6,85,98,385
UNIONBANK	122.9	6.33	6,29,27,788



## **Market info**

- Historically, the month of May has been a period of positivity for Indian market. During last ten years since 2015, Nifty50 index has generated an average return of 1.48% in this particular month. However, three times during last five years, the index has closed May month on a negative note.

## **Stocks to watch**

Bharat Dynamics, BEL, Coromandel, Mazagon Dock, Redington, VIP Industries.

## **Stocks in F&O ban list**

CDSL, MANAPPURAM, RBLBANK.

## **Nifty 200 results today**

TATASTEEL, SRF, UPL.

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