



BOBCAPS

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DAILY TECHNICAL REPORT

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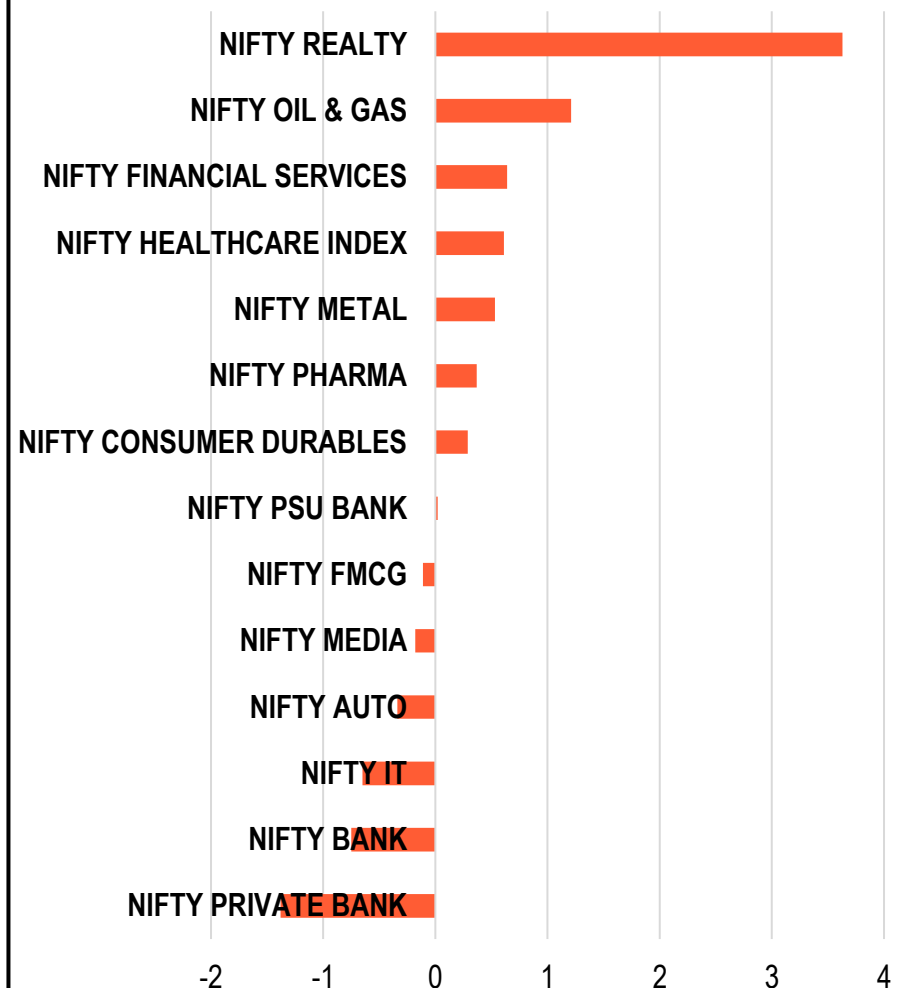


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,497.90	37.60	0.17%
BSE Sensex 30	74,102.32	-12.85	-0.02%
Nifty Bank	47,853.95	-362.85	-0.75%
Nifty Midcap 50	13,835.75	127.35	0.93%
Nifty Smallcap 100	15,075.90	-122.25	-0.80%
India VIX	14.07	0.09	0.64%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,433.48	-478.23	-1.14%
NASDAQ Comp.	17,436.10	-32.23	-0.18%
S&P 500	5,572.07	-42.49	-0.76%
FTSE 100	8,495.99	-104.23	-1.21%
CAC 40	7,941.91	-105.69	-1.31%
DAX	22,328.77	-292.18	-1.29%
KOSPI (As on Mar 11 th)	2,574.94	4.55	0.18%
Nikkei 225 (As on Mar 11 th)	36,793.11	-235.16	-0.64%
Hang Seng (As on Mar 11 th)	23,879.90	96.41	0.41%

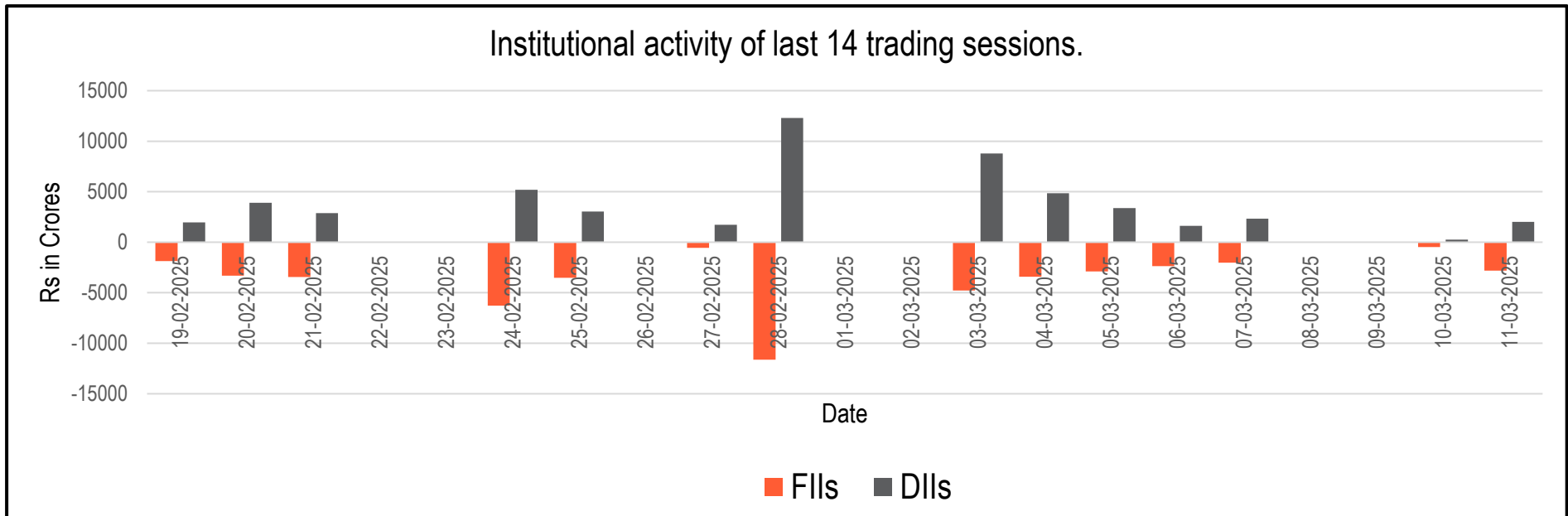
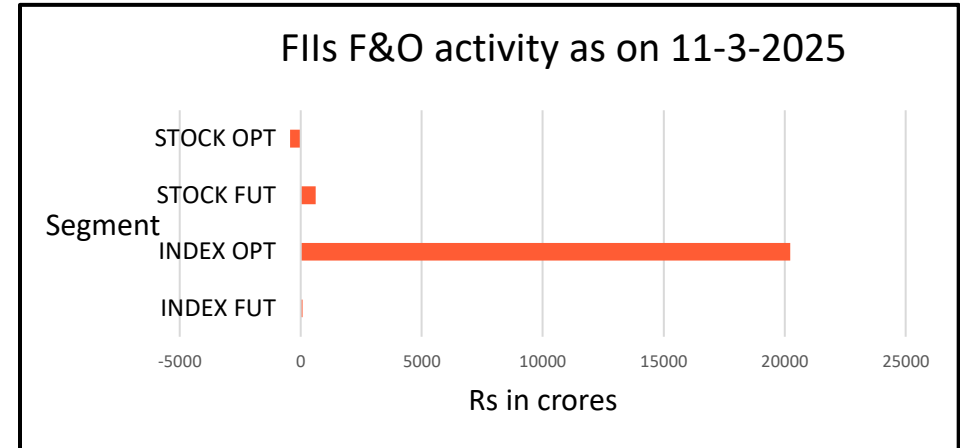
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	11-3-2025	Month till date	Prev. month Feb. 2025
FIIs	-2,823.76	-18,810.74	-58,988.08
DIIs	2,001.79	23,216.19	64,853.19





Sellers look timid as they fail to capitalize on the initial negativity.

Based on the negative cues from US markets, Nifty opened with a gap down on Tuesday. However, the index was quick to bounce back and recover all the losses, eventually closing near the day's high. The overall price action indicates optimism among the participants. Going into the next couple of trading sessions, 22000-22700 is seen as the broader range for Nifty while bias continues to remain positive. On the higher side, fresh long build-ups can be seen post a breakout above 22700. For Wednesday's trading session, an immediate support is expected at 22400, long positions can be held till price trades above the same.



INDEX VIEW: BANK NIFTY



'Make or break' situation for Bank Nifty.

Bank Nifty continued to underperform as it could not recover significantly post the gap down opening on Tuesday and traded sideways around the lower levels throughout the day. More importantly, price was seen closing below the decisive support zone of 47900-48000 which provides a cautious view on the index going ahead. For Wednesday's trading session, 47700 shall act as a critical support for Bank Nifty while a breakdown below the same would inject fresh bearish sentiments. At the higher end, 48000 and 48300 are expected to act as the resistance levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	4998.00	4.13
BPCL	264.70	3.02
SUNPHARMA	1657.00	2.82
BEL	277.58	2.49
ICICIBANK	1244.15	2.41

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INDUSINDBK	656.8	-27.06	69,86,52,13,568.40
BSE	3,830.00	-4.22	27,78,70,36,295.55
ZOMATO	208.5	-1.32	25,04,12,09,443.80
INFY	1,667.00	-2.02	20,97,17,79,256.38
HDFCBANK	1,687.90	0.02	16,77,08,94,264.75

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	656.80	-27.06
INFY	1667.00	-2.02
BAJAJFINSV	1808.20	-1.75
M&M	2657.85	-1.66
POWERGRID	267.65	-1.35

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.37	1.52	33,42,77,339
ZOMATO	208.5	-1.32	12,23,91,053
INDUSINDBK	656.8	-27.06	10,10,75,220
YESBANK	16.44	-0.48	8,54,57,453
GTLINFRA	1.57	1.29	7,79,55,560



KEY UPDATES

Market info

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

BPCL, Graphite India, MCX, Petronet LNG, Oberoi Realty.

Stocks in F&O ban list

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL.



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