



BOBCAPS

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DAILY TECHNICAL REPORT

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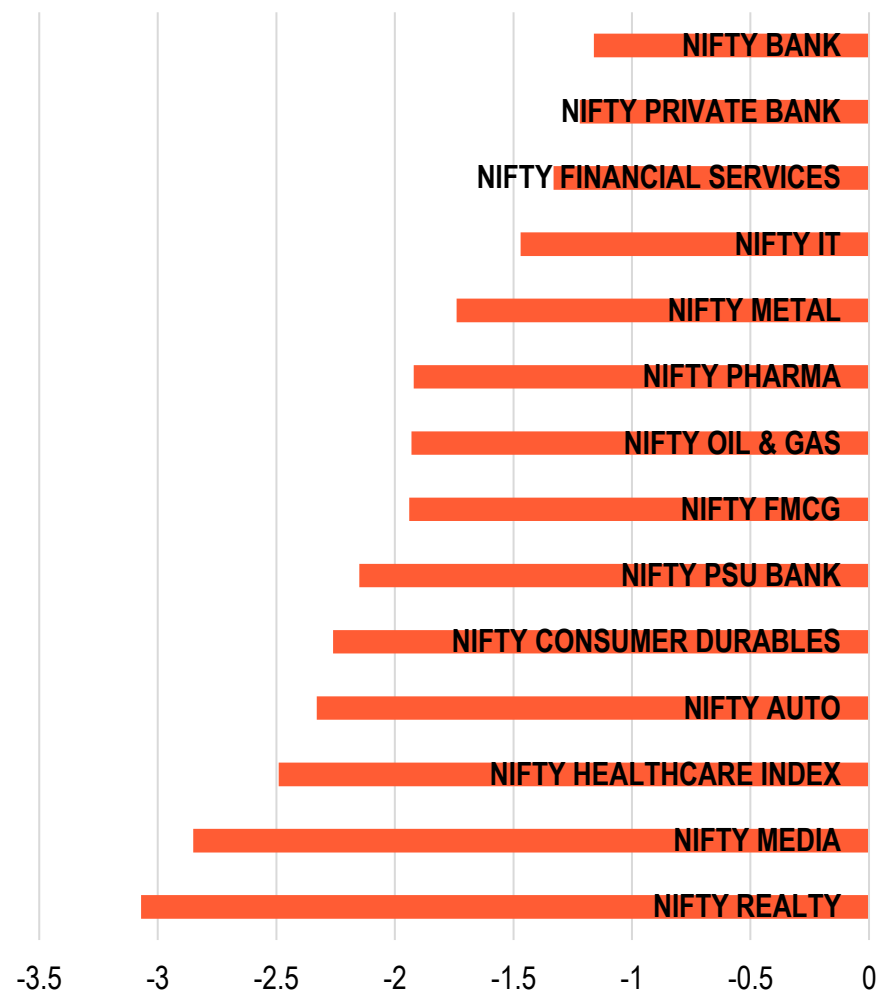


MARKET SNAPSHOT

INDIAN INDICES	11-2-2025	10-2-2025	% CHANGE
Nifty 50	23,071.80	23,381.60	-1.32%
Sensex	76,293.60	77,311.80	-1.32%
Bank Nifty	49,403.40	49,981.00	-1.16%
Nifty Mid-Cap 50	14,253.60	14,671.20	-2.85%
Nifty Small-Cap 100	16,074.35	16,648.70	-3.45%
Nifty50 Adv/Dec	6/44	11/39	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,593.65	44,470.41	0.28%
Nasdaq Comp.	19,643.86	19,714.27	-0.36%
S&P 500	6,068.50	6,066.44	0.03%
FTSE 100	8,777.39	8,767.80	0.11%
CAC 40	8,028.90	8,006.22	0.28%
DAX	23,037.83	21,911.74	0.58%
KOSPI (As on Feb 11 th)	2,539.05	2,521.27	0.71%
Nikkei 225 (As on Feb 11 th)	-	38,801.17	-
Hang Seng (As on Feb 11 th)	21,294.86	21,521.98	-1.06%

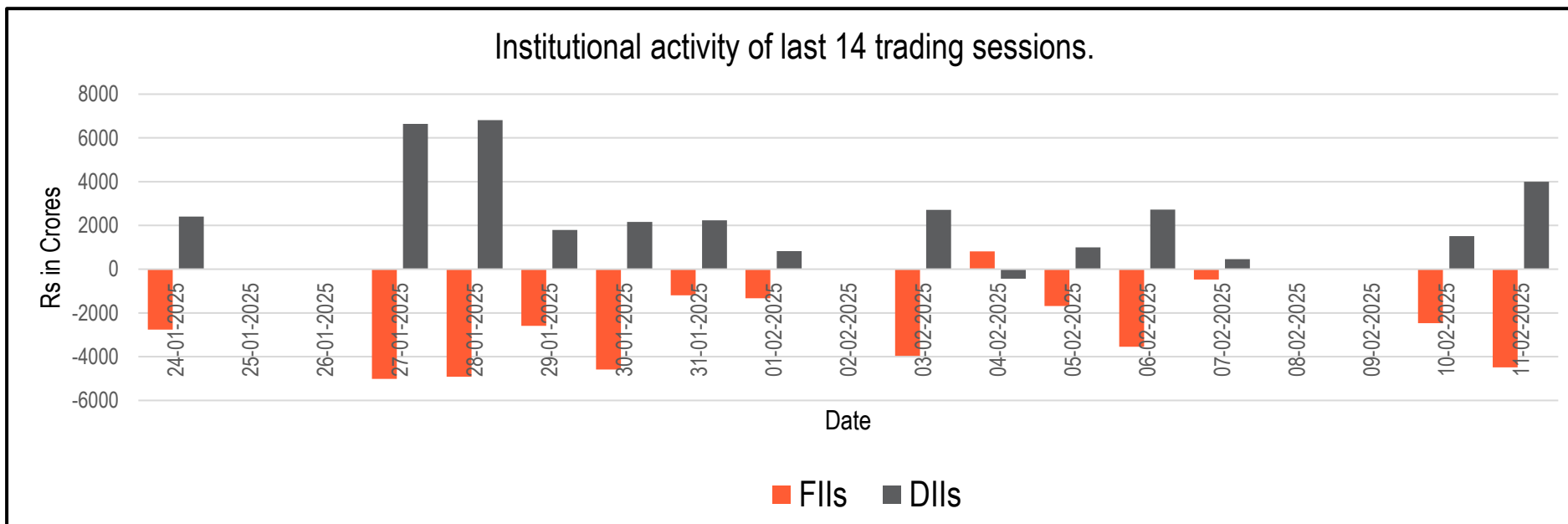
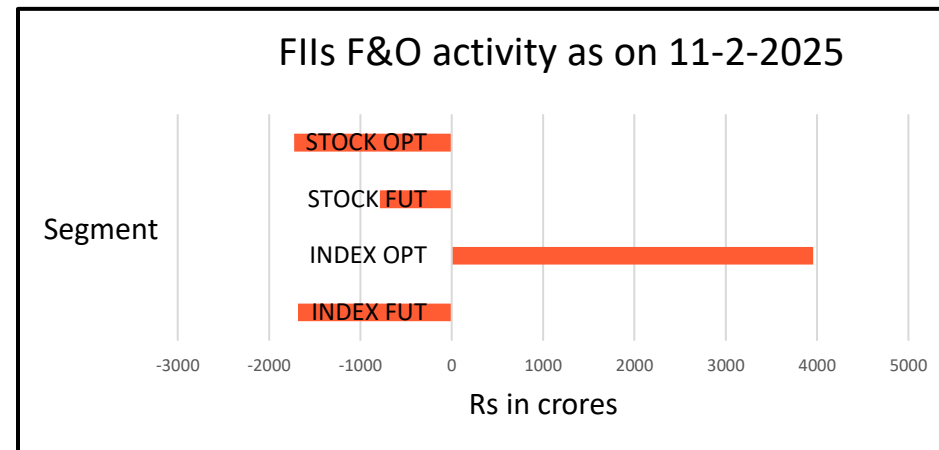
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	11-2-2025	Month till date	Prev. month Jan. 2025
FII	-4,486.41	-17,129.53	-87,374.66
DII	4,001.89	12,791.46	86,591.80



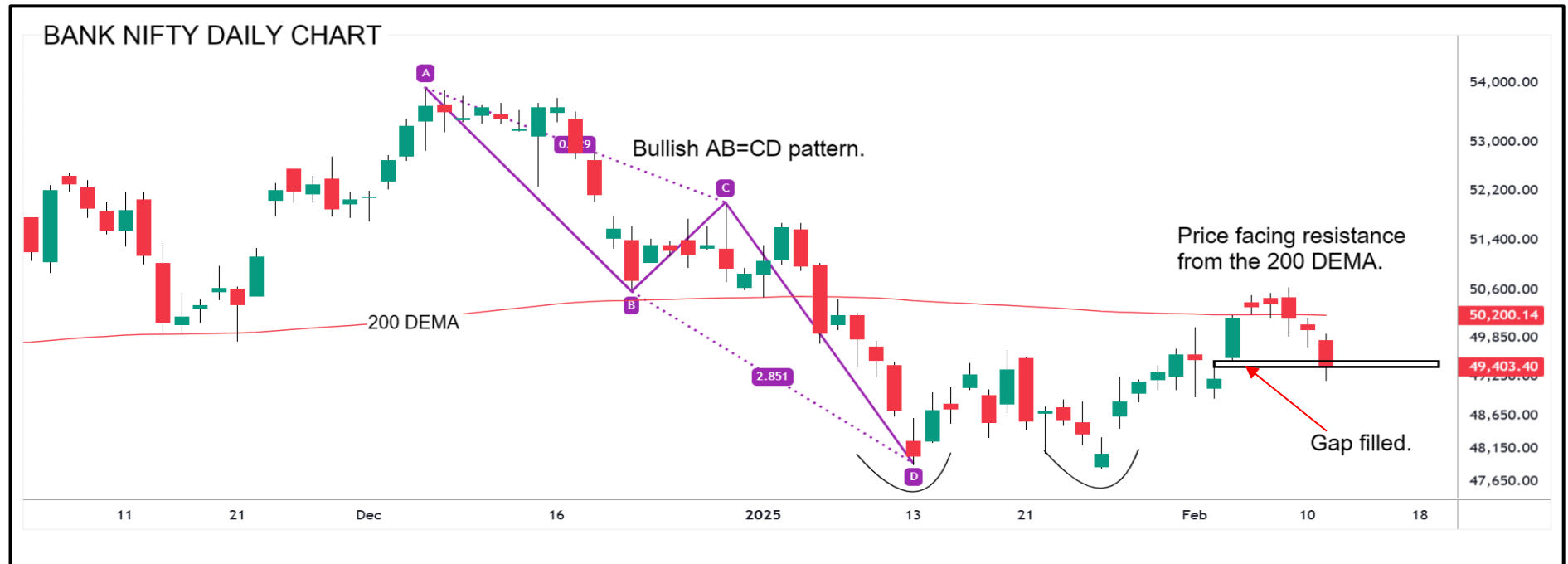


Blood bath at the D-street as Nifty tumbles for the fifth consecutive trading session.

Nifty tumbled by more than 300 points on Tuesday, just managing to close above 23000 levels. On its daily chart, the index has witnessed a channel breakout failure after it failed to hold on to 23200 levels. At the same time price can be seen facing a strong hurdle at the 200 DEMA. Heading into Wednesday's trading session, we would maintain a cautious view on the index. Considering the constant selling pressure since last five trading sessions, a bounce back might be witnessed. However, a positive stance can only be taken if price breaks and sustains above 23400. On the down side, a critical support lays at 23000.



INDEX VIEW: BANK NIFTY



Index sustains below 50000.

Bank Nifty declined by nearly 600 points, closing below 49500 levels on Tuesday. On its daily chart, price has filled the gap that was formed on 4th of February while at the higher end it can be seen facing a resistance from the 200 DEMA. Going into Wednesday's trading session, 48900 shall be acting as a decisive support for the index while a breakdown below the same would lead to a shift in the sentiments from positive to negative. At the higher end, a sturdy resistance can be seen at 50000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIENT	2321.00	1.32
GRASIM	2492.00	0.76
TRENT	5223.80	0.52
BHARTIARTL	1695.90	0.17
BRITANNIA	4914.00	0.09

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
EICHERMOT	4977.95	-6.7
APOLLOHOSP	6314	-6.61
SHRIRAMFIN	535.5	-4.51
COALINDIA	358	-3.37
BEL	264.45	-3.29

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,700.95	-0.86	19,31,65,66,517.60
ZOMATO	216	-4.95	15,47,73,11,230.80
BHARTIARTL	1,695.90	0.17	15,22,17,66,530.76
BSE	5,203.00	-7.58	12,77,38,22,653.02
MAZDOCK	2,173.80	-1.24	12,55,46,15,136.00

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.82	-3.18	25,84,60,983
ZOMATO	216	-4.95	7,12,58,339
YESBANK	18.17	-2.26	5,55,28,034
SUZLON	52.09	-1.19	4,94,71,491
NATIONALUM	183.83	-3.78	4,56,90,365



KEY UPDATES

Market info

- In a bid to add to the momentum of the Budgetary reliefs announced by the Centre, the Monetary Policy Committee (MPC) on Friday (February 7, 2025) decided unanimously to reduce the policy rate by 25 basis points to 6.25% from 6.5%. Real GDP growth for this year is estimated at 6.4% by the NSO.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Edelweiss Financial Services.

Stocks in F&O ban list

MANAPPURAM.

Results today (Nifty 200)

HAL, SIEMENS, PFC, MUTHOOTFIN, RVNL, ASHOKLEY, BHARATFORG, JUBLFOOD.



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