



**BOBCAPS**

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# DAILY TECHNICAL REPORT

- Market Snapshot
- FII's & DII's
- Index View
- Stock Summary
- Key Updates

**12<sup>th</sup> December, 2024**

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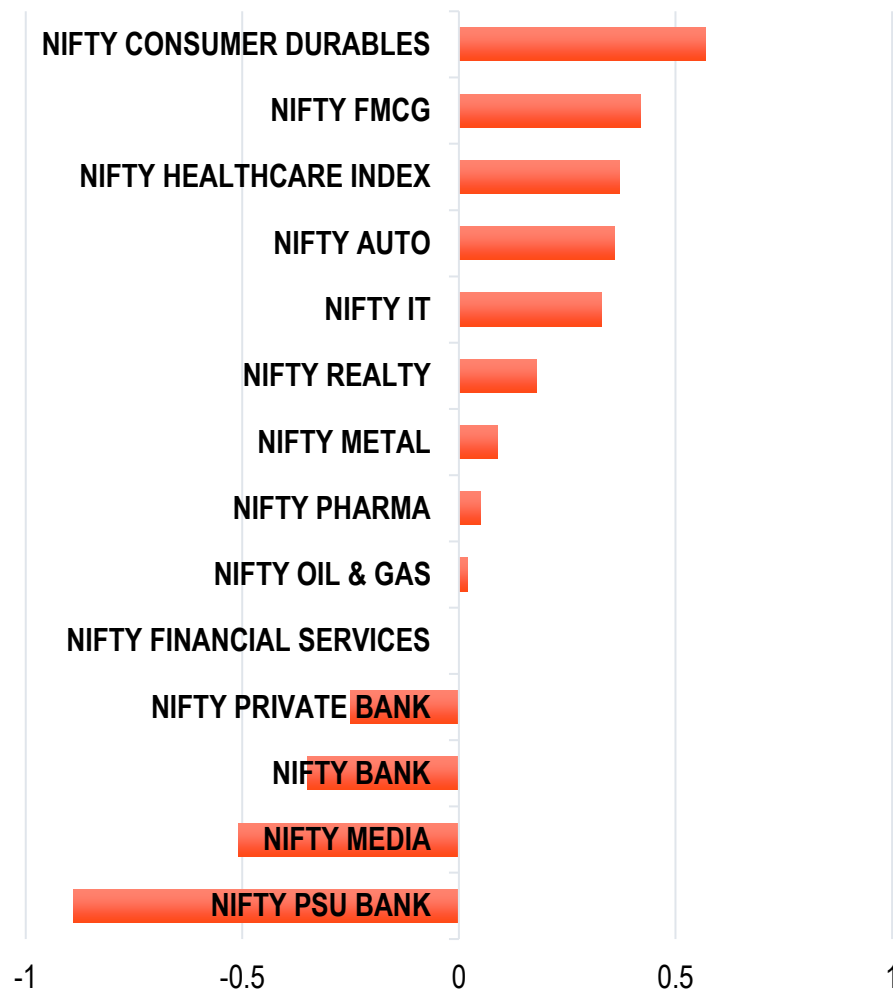


# MARKET SNAPSHOT

INDIAN INDICES	11-12-2024	10-11-2024	% CHANGE
Nifty50	24,641.80	24,610.05	0.13%
Sensex	81,526.14	81,510.05	0.02%
Bank Nifty	53,391.35	53,577.70	-0.35%
Nifty Mid-Cap 50	16,536.95	16,483.65	0.32%
Nifty Small-Cap 100	19,657.35	19,583.20	0.38%
Nifty50 Adv/Dec	26/23	23/27	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,148.56	44,247.83	-0.22%
Nasdaq Comp.	20,034.89	19,687.24	1.77%
S&P 500	6,084.19	6,034.91	0.82%
FTSE 100	8,301.62	8,280.36	0.26%
CAC 40	7,423.40	7,394.78	0.39%
DAX	20,399.16	20,329.16	0.34%
KOSPI (As on Dec 11 <sup>th</sup> )	2,442.51	2,417.84	1.01%
Nikkei 225 (As on Dec 11 <sup>th</sup> )	39,372.23	39,367.58	0.01%
Hang Seng (As on Dec 11 <sup>th</sup> )	20,155.05	20,311.28	-0.78%

## SECTOR PERFORMANCE (%)

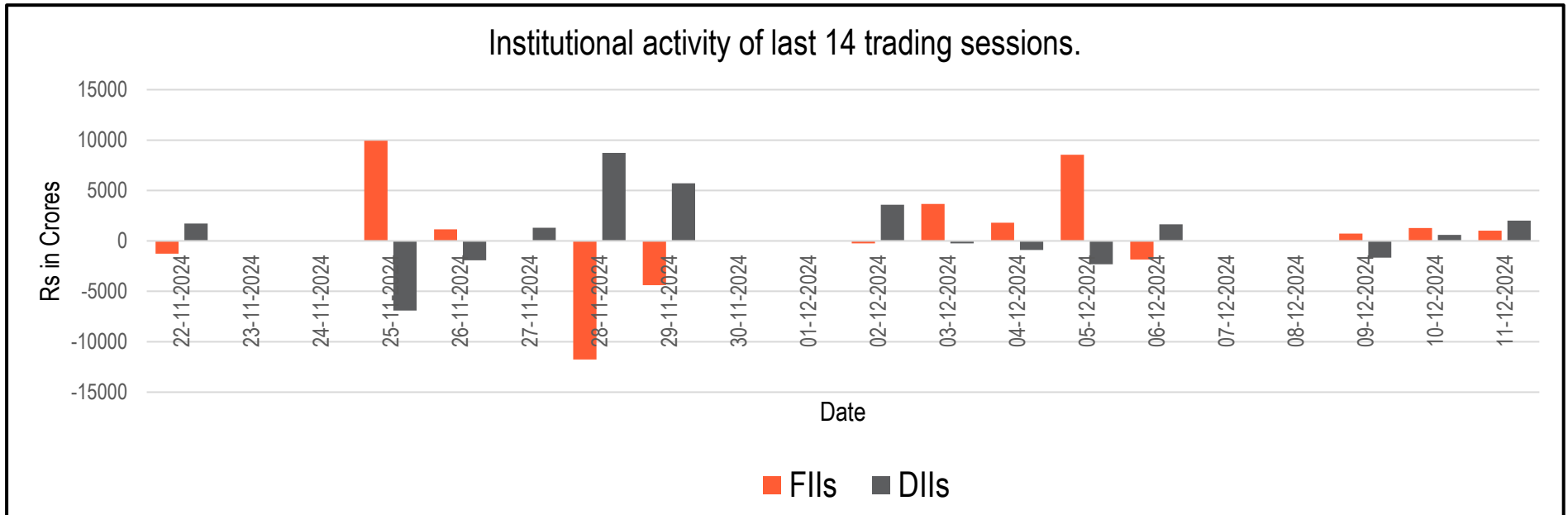
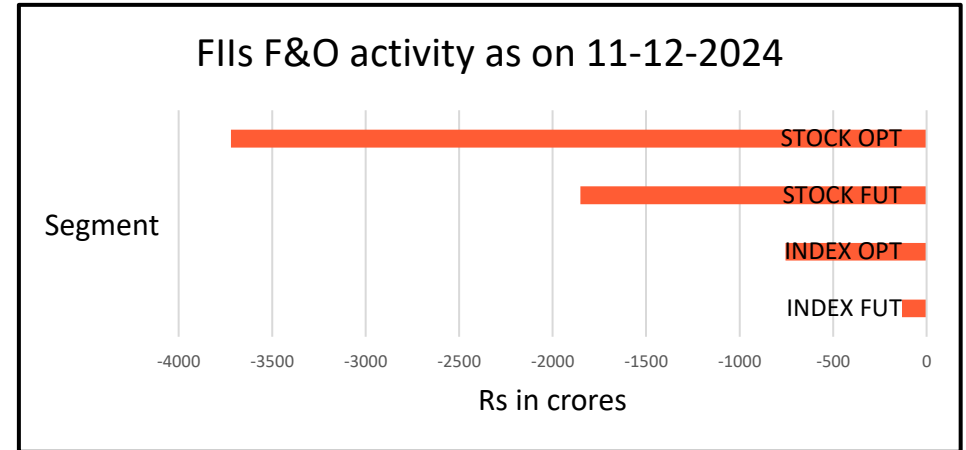




# FIIs & DIIs

\*Rs in Crores

Institutional Activity (Cash Segment)	11-12-2024	Month till date	Prev. month Nov. 2024
<b>FIIs</b>	1,012.24	12,931.58	-45,974.12
<b>DIIs</b>	2,007.85	2,758.04	44,483.86





## Index gearing up for a decisive move.

Nifty continued to trade sideways hovering within a narrow range of 100 points. However, the volatility can be seen contracting since last four trading sessions and hence, going into the weekly expiry on Thursday, a trending move seems to be on the cards. Technically speaking, view on Nifty shall remain positive with 24500 and 24300 acting as the support levels. On the contrary, an initial resistance is expected at 24850 while a breakout above the same shall open the gates for higher levels up to 25135.



## Index on the verge of a possible breakout.

Bank Nifty continued to hover around 53500 levels on Wednesday, eventually closing with a dip of ~200 points. On the technical front, price currently seems to be in a consolidation phase of a bullish pennant pattern and hence, a breakout of the same shall lead to a fresh rally up to 54500 levels. Going into Thursday's trading session, the range of 53000-53200 shall act as a crucial support zone for the index while the pattern would be termed as 'failed' in case of a breakdown below the same. On the higher side, a breakout above 53700 is expected to trigger fresh momentum.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TRENT	7050.00	2.50
BAJFINANCE	7099.00	2.35
BRITANNIA	4888.00	2.10
SHRIRAMFIN	3247.00	1.90
HEROMOTOCO	4652.00	1.39

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
JSWSTEEL	998.00	-1.48
ADANIPORTS	1231.95	-1.35
NTPC	365.90	-0.88
SBIN	861.80	-0.66
AXISBANK	1147.00	-0.58

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
SWANENERGY	782.75	9.43	23,87,41,76,731.73
JWL	556.3	11.93	17,59,05,43,075.50
VEDL	513.8	2.71	16,78,41,14,194.65
TITAGARH	1,317.00	6.96	16,21,87,14,649.18
RELIANCE	1,279.00	-0.46	15,03,43,97,985.36

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.02	-0.74	24,38,38,311
IRFC	164.8	5.07	8,68,49,772
GTLINFRA	2.25	0.9	8,24,51,934
OLAELEC	96	1.51	6,69,54,410
YESBANK	21.52	-0.37	6,59,29,641



## KEY UPDATES

### **Market info**

- US inflation ticked up to 2.7% in the month of November, matching Wall Street's forecasts and clearing the way for an expected Reserve rate cut next week.
- Mr. Sanjay Malhotra will take over as the RBI Governor from Mr. Shaktikanta Das after a six-year stint.
- December has historically been a bullish month for the Nifty50 index with average monthly gains of ~3% in the last 20 years.

### **Stocks to watch**

Railway stocks, Dalmia Bharat, HDFC AMC, UTI AMC, Petronet LNG.

### **Stocks in F&O ban list**

GRANULES, HINDCOPPER, MANAPPURAM, METROPOLIS, PVRINOX, RBLBANK.

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