



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

11th August, 2025

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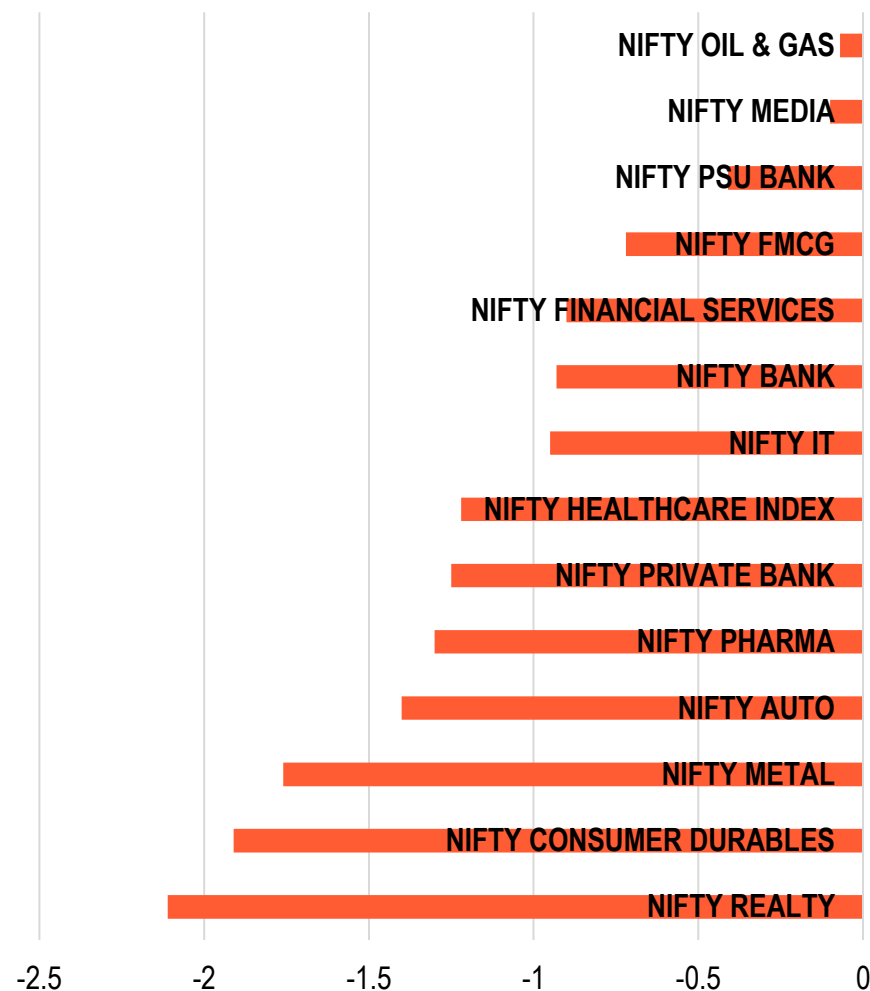


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,363.30	-232.85	-0.95%
BSE Sensex 30	79,857.79	-765.47	-0.95%
Nifty Bank	55,004.90	-516.25	-0.93%
Nifty Midcap 50	15,785.60	-248.45	-1.55%
Nifty Smallcap 100	17,428.20	-264.45	-1.49%
India VIX	12.03	0.35	2.95%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,175.61	206.97	0.47%
NASDAQ Comp.	21,450.02	207.33	0.98%
S&P 500	6,389.45	49.45	0.78%
FTSE 100	9,095.73	-5.04	-0.06%
CAC 40	7,743.00	33.68	0.44%
DAX	24,162.86	-29.64	-0.12%
KOSPI	3,210.82	0.81	0.03%
Nikkei 225	41,820.48	761.33	1.85%
Hang Seng	24,782.00	-76.82	-0.31%

DAILY SECTOR PERFORMANCE (%)





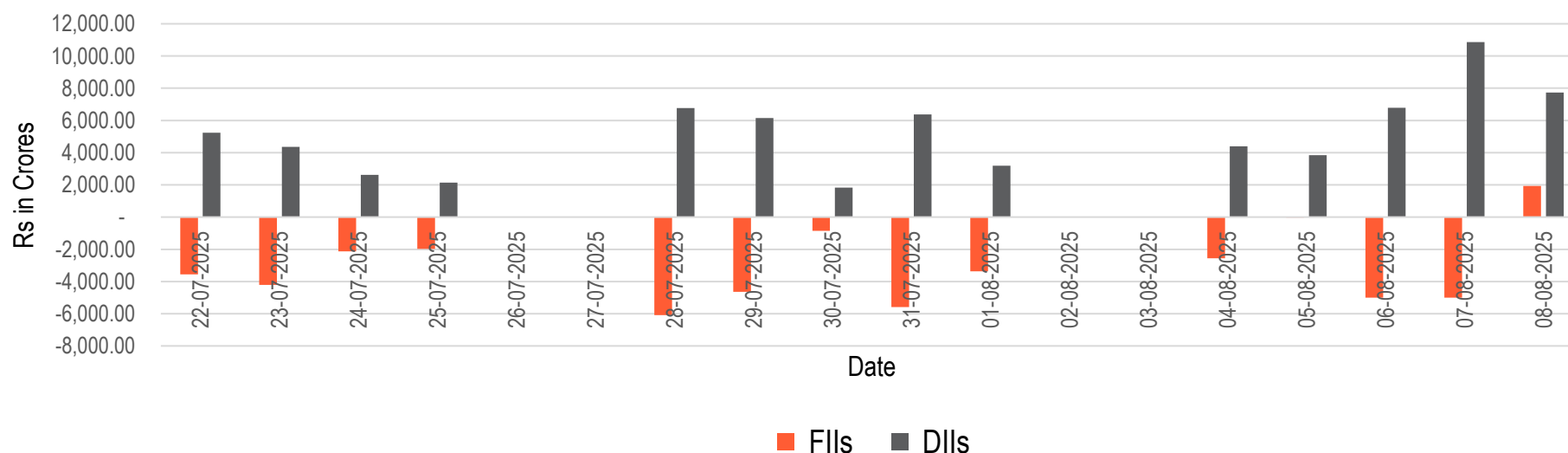
*Rs in Crores

Institutional Activity (Cash Segment)	8-8-2025	Month till date	Prev. month (July 2025)
FILs	1,932.81	-14,018.87	-47,666.68
DIIs	7,723.66	36,795.52	60,939.16

*Rs in Crores

FILs F&O activity	8-8-2025	Month till date
Index Futures	-1,762.34	-8,417
Index Options	-148.41	15,697.35
Stock Futures	-2,725.38	-4,939.5
Stock Options	354.31	381.86

Institutional activity of last 14 trading sessions.





NIFTY50: 24,363.30	
Trend	Bullish
Momentum	Sideways
Support	24350, 24000
Resistance	24500

BANK NIFTY: 55,004.90	
Trend	Bullish
Momentum	Sideways
Support	55000, 53500
Resistance	55200, 55800

Commentary

- During Friday's trading session, bulls failed to build on the previous day's momentum, resulting in a decline of 232 points in Nifty and 516 points in Bank Nifty.
- Almost all major sectoral indices ended in the red, with Realty, Consumer Durables, and Metals leading the fall. The Oil & Gas space showed some early resilience but eventually slipped into negative territory.
- On the daily chart, Nifty has broken below the crucial support level of 24500, shifting the short-term bias to negative. A decisive breakdown below 24350 on Monday could trigger the beginning of a bearish momentum in the index. In the case of Bank Nifty, selling pressure is likely to intensify if the index falls below the 55000 mark.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
NTPC	335	1.59
TITAN	3466.7	1.49
DRREDDY	1215	1.18
HDFCLIFE	759.8	0.54
BAJAJFINSV	1919	0.26

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	780.55	-3.32
BHARTIARTL	1859.5	-3.28
ADANIENT	2179	-3.15
SHRIRAMFIN	609	-2.93
TATAMOTORS	630.8	-2.43

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BHARTIARTL	1,859.50	-3.28	1,75,50,28,05,466.05
KALYANKJIL	531.85	-10	18,84,60,07,366.86
BSE	2,389.10	-2.17	16,13,42,39,790.72
INFY	1,424.00	-0.9	14,31,26,85,459.87
CUMMINSIND	3,791.00	3.18	13,78,11,07,443.42

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.56	-2.38	37,33,43,824
BHARTIARTL	1,859.50	-3.28	9,38,01,105
JPPOWER	19.12	0.95	5,79,81,153
FILATFASH	0.62	6.9	5,44,40,574
LAXMIINDIA	156	4.97	5,11,46,767



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MEDANTA	1423.20	7.25
CUMMINSIND	3806.90	3.62
JKCEMENT	7051.00	2.36
FORTIS	897.35	1.51
GVT&D	2804.50	0.57

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
GODREJPROP	1971.90	-3.52
IDEA	6.51	-3.12
RVNL	336.60	-2.86
IRB	43.52	-2.86
ASTRAL	1375.80	-2.83

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KAJARIACER	1308.50	3.50
PTCIL	15105.00	1.00
ECLERX	4109.30	-0.13
-	-	-
-	-	-

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
TITAGARH	802.95	-5.97
INOXWIND	139.72	-4.06
RAYMONDLSL	1085.30	-3.88
NEWGEN	874.40	-3.20
JBMA	593.15	-3.14



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

BPCL.

Stocks in F&O ban list

PNBHOUSING, RBLBANK.

Results today (Nifty 200)

ASTRAL, SJVN.



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Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

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