



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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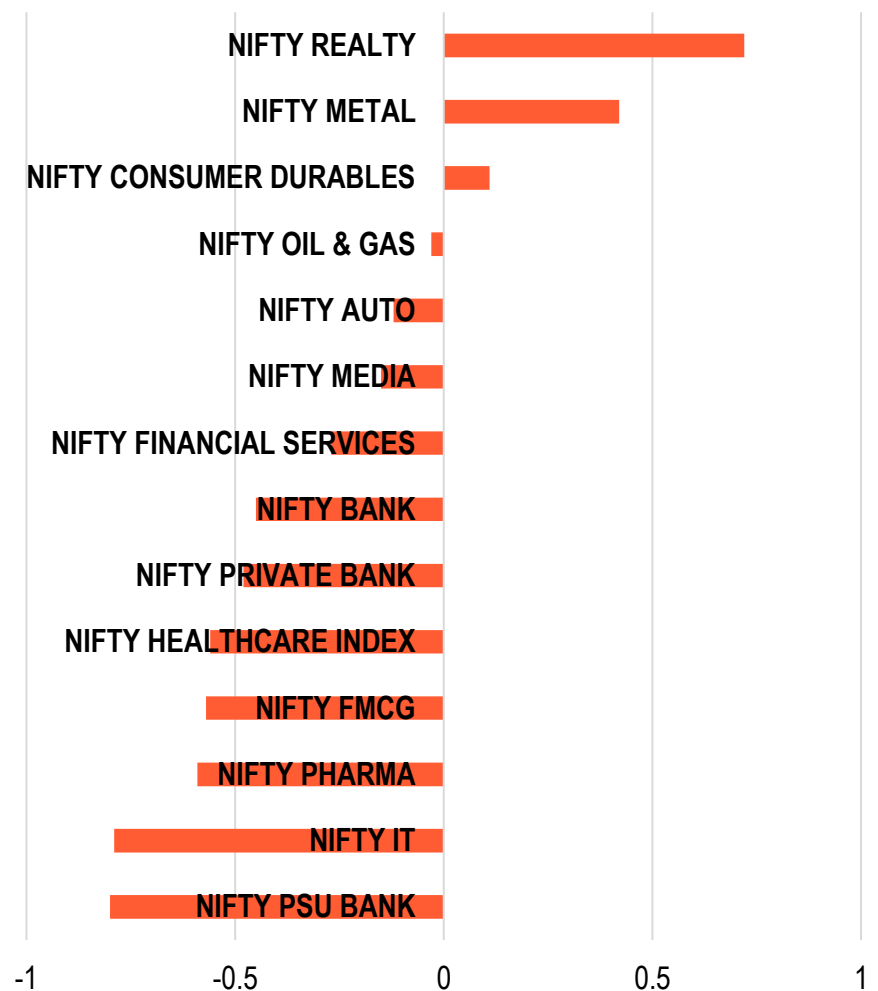


MARKET SNAPSHOT

| INDIAN INDICES | LTP | CHANGE | % CHANGE |
|--------------------|-----------|---------|----------|
| Nifty 50 | 25,355.25 | -120.85 | -0.47% |
| BSE Sensex 30 | 83,190.28 | -345.80 | -0.41% |
| Nifty Bank | 56,956.00 | -257.55 | -0.45% |
| Nifty Midcap 50 | 16,675.65 | -77.50 | -0.46% |
| Nifty Smallcap 100 | 18,956.25 | -51.15 | -0.27% |
| India VIX | 11.65 | -0.29 | -2.41% |

| GLOBAL MARKETS | LTP | CHANGE | % CHANGE |
|----------------|-----------|--------|----------|
| Dow Jones | 44,650.64 | 192.34 | 0.43% |
| NASDAQ Comp. | 20,630.67 | 19.33 | 0.09% |
| S&P 500 | 6,280.46 | 17.20 | 0.27% |
| FTSE 100 | 8,975.66 | 108.64 | 1.23% |
| CAC 40 | 7,902.25 | 23.79 | 0.30% |
| DAX | 24,456.81 | -92.75 | -0.38% |
| KOSPI | 3,185.86 | 2.63 | 0.08% |
| Nikkei 225 | 39,592.50 | -53.86 | -0.14% |
| Hang Seng | 24,416.00 | 387.63 | 1.61% |

DAILY SECTOR PERFORMANCE (%)





FII & DII

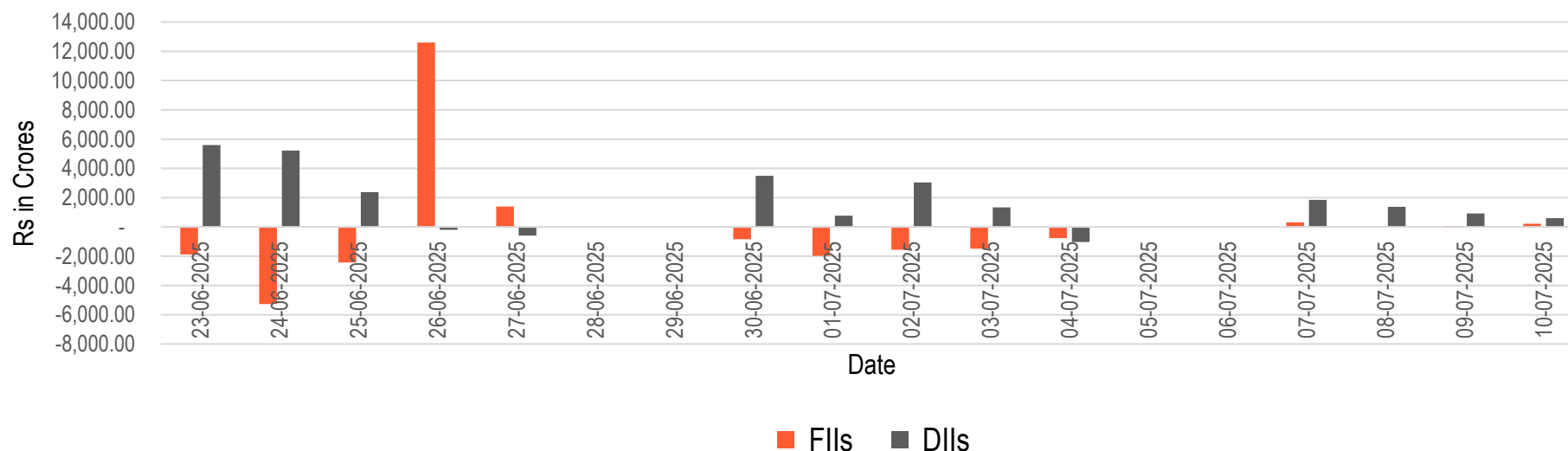
*Rs in Crores

| Institutional Activity (Cash Segment) | 10-7-2025 | Month till date | Prev. month (June 2025) |
|--|-----------|-----------------|----------------------------|
| FII | 221.06 | -5,179.96 | 7,488.98 |
| DII | 591.33 | 8,844.35 | 72,673.91 |

*Rs in Crores

| FII F&O activity | 10-7-2025 | Month till date |
|------------------|-----------|-----------------|
| Index Futures | -1,833.94 | -9,126.52 |
| Index Options | 6,765.62 | 72,116.16 |
| Stock Futures | -3,850.96 | -7,478.84 |
| Stock Options | 3,041.07 | 2,221.01 |

Institutional activity of last 14 trading sessions.





| NIFTY50: 25,355.25 | |
|--------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 25300, 25200 |
| Resistance | 25425, 25550 |

| BANK NIFTY: 56,956.00 | |
|-----------------------|--------------|
| Trend | Bullish |
| Momentum | Sideways |
| Support | 56600 |
| Resistance | 57300, 57600 |

Commentary

- Market witnessed bearish sentiments during Thursday's trading session. Nifty on its weekly expiry, declined by 120 points to close just above the support of 25300 while Bank Nifty finished below 57000 after slipping by 257 points.
- PSU banking stocks faced major selling pressure while financial services companies attracted a large chunk of buyers interest. Realty stocks too were seen rising.
- Going into the final trading session of the week, 25300 happens to be a crucial intraday support for Nifty while a breakdown below the same would lead to fresh short additions. View on the index would stay negative till price trades below 25425 level.



CHART OF THE DAY



FSN E-Commerce Ventures Ltd.

FSN E-commerce Ventures Ltd. (FSNEV) popularly known as "Nykaa" is a digitally native consumer technology platform, delivering a content-led, lifestyle retail experience to consumers. The company has a diverse portfolio of beauty, personal care, and fashion products, including owned brand products manufactured by it. During FY22, it introduced five additional owned brands namely Dot & Key, Nykaa SkinRx, Pipa Bella, Gajra Gang, and IYKYK.



STOCK SUMMARY

NIFTY50 TOP GAINERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| INDUSINDBK | 853.9 | 1.56 |
| MARUTI | 12644 | 1.4 |
| TATASTEEL | 160.63 | 1.03 |
| BAJFINANCE | 946.85 | 0.66 |
| JIOFIN | 331.85 | 0.61 |

NIFTY50 TOP LOSERS

| SYMBOL | CMP | %CHANGE |
|------------|--------|---------|
| BHARTIARTL | 1964 | -2.76 |
| ASIANPAINT | 2447.5 | -2.06 |
| HDFCLIFE | 770.15 | -2.05 |
| APOLLOHOSP | 7353 | -1.55 |
| SHRIRAMFIN | 671.75 | -1.37 |

MOST ACTIVE BY VALUE

| SCRIP | CMP | %CHANGE | VALUE (Rs in Lakhs) |
|-----------|----------|---------|---------------------|
| HDFCBANK | 2,002.80 | -0.42 | 17,10,30,29,423.70 |
| RELIANCE | 1,515.20 | -0.25 | 15,23,34,56,989.80 |
| KOTAKBANK | 2,216.90 | -0.56 | 12,63,91,41,608.22 |
| BSE | 2,470.00 | -2.13 | 12,61,79,62,044.57 |
| CRIZAC | 338.39 | 10 | 11,91,11,32,696.32 |

MOST ACTIVE BY VOLUME

| SCRIP | CMP | %CHANGE | VOLUME (shares) |
|------------|-------|---------|-----------------|
| JPPOWER | 23.05 | 3.04 | 34,46,09,519 |
| RTNPOWER | 16.32 | 3.29 | 32,25,55,324 |
| IDEA | 7.35 | 1.24 | 29,44,20,003 |
| PCJEWELLER | 18.73 | 1.63 | 13,95,70,652 |
| SAGILITY | 44.59 | 3.99 | 9,98,38,116 |



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

| SYMBOL | CMP | %CHANGE |
|----------|---------|---------|
| GLENMARK | 1904.00 | 4.68 |
| PAYTM | 940.55 | 3.62 |
| PRESTIGE | 1696.50 | 2.82 |
| MEDANTA | 1301.80 | 1.81 |
| NYKAA | 217.14 | 1.77 |

NIFTY MIDCAP 150 BEARISH

| SYMBOL | CMP | %CHANGE |
|----------|---------|---------|
| ALKEM | 4732.80 | -1.51 |
| OLAELEC | 39.95 | -1.06 |
| LUPIN | 1894.80 | -1.01 |
| HINDZINC | 422.80 | -0.52 |
| KPITTECH | 1253.20 | -0.51 |

NIFTY SMALLCAP 250 BULLISH

| SYMBOL | CMP | %CHANGE |
|-----------|---------|---------|
| LEMONTREE | 158.11 | 8.29 |
| ABSLAMC | 850.30 | 4.05 |
| UTIAMC | 1394.40 | 3.73 |
| JPPOWER | 23.03 | 2.95 |
| PCBL | 434.40 | 2.53 |

NIFTY SMALLCAP 250 BEARISH

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| AARTIIND | 448.00 | -2.13 |
| GRANULES | 473.80 | -1.20 |
| JBCHEPHARM | 1614.40 | -1.11 |
| TRIVENI | 369.35 | 0.29 |
| - | - | - |



KEY UPDATES

Market info

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

Stocks to watch

Lodha, Motilal Oswal, Paytm.

Stocks in F&O ban list

HINDCOPPER, RBLBANK.

Results today (Nifty 200)

DMART.



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