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# DAILY TECHNICAL REPORT

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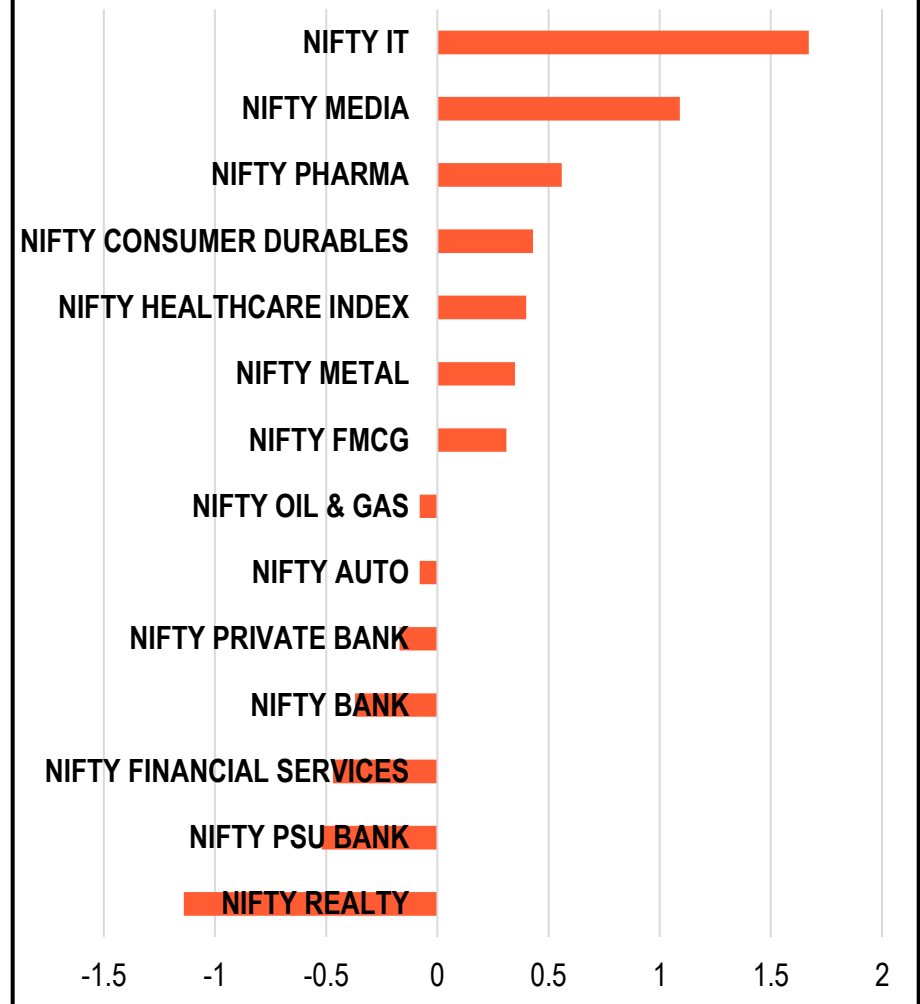


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,104.25	1.05	0.00%
BSE Sensex 30	82,391.72	-53.49	-0.06%
Nifty Bank	56,629.10	-210.50	-0.37%
Nifty Midcap 50	16,749.15	-6.10	-0.04%
Nifty Smallcap 100	18,899.80	26.40	0.14%
India VIX	14.02	-0.68	-4.61%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,866.87	105.11	0.25%
NASDAQ Comp.	19,714.99	123.75	0.63%
S&P 500	6,038.81	32.93	0.55%
FTSE 100	8,853.08	20.80	0.24%
CAC 40	7,804.33	12.86	0.17%
DAX	23,987.56	-186.76	-0.77%
KOSPI	2,889.19	17.34	0.60%
Nikkei 225	38,376.00	164.49	0.43%
Hang Seng	24,322.00	159.13	0.66%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

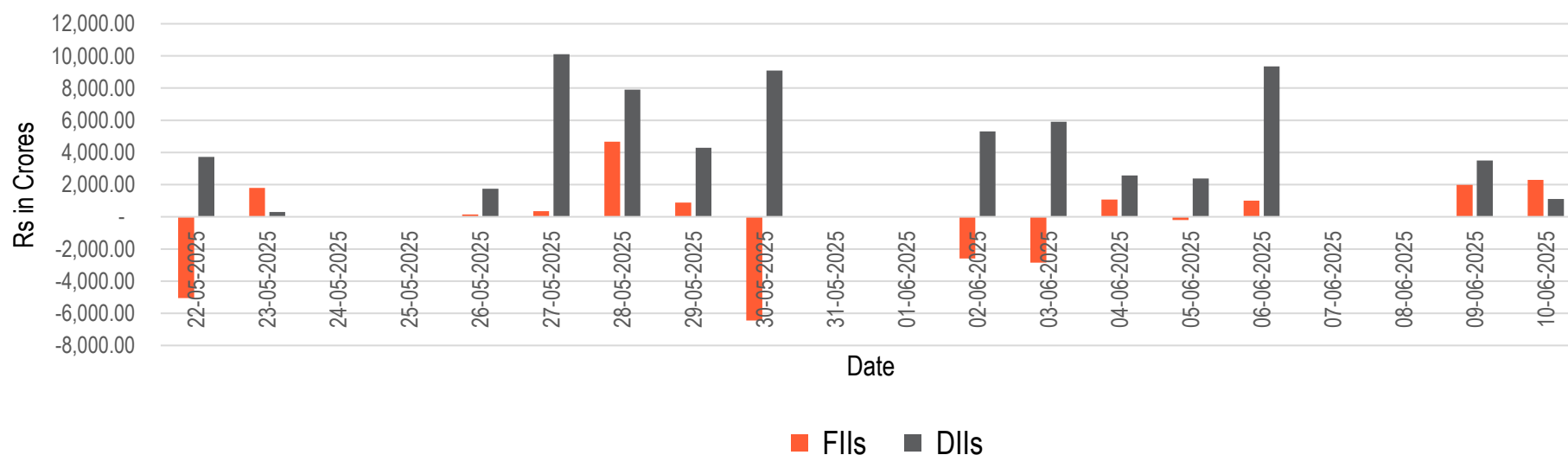
\*Rs in Crores

Institutional Activity (Cash Segment)	10-6-2025	Month till date	Prev. month (May 2025)
<b>FII</b>	2,301.87	728.86	11,773.25
<b>DII</b>	1,113.34	30,130.56	67,642.34

\*Rs in Crores

FII F&O activity	10-6-2025	Month till date
Index Futures	560.10	-1,745.54
Index Options	4,321.35	-1,251.55
Stock Futures	-3,391.18	-2,887.08
Stock Options	-4,673.97	-19,761.44

Institutional activity of last 14 trading sessions.





NIFTY50: 25,104.25	
Trend	Bullish
Momentum	Positive
Support	24900
Resistance	25200, 25700

BANK NIFTY: 56,629.10	
Trend	Bullish
Momentum	Sideways
Support	56200
Resistance	57000, 58200

## Commentary

- Market witnessed a short term exhaustion of the buyers for second consecutive trading session.
- Post a gap-up opening on Tuesday, Nifty faced a rejection from 25200 level while 57000 yet again proved to be a hurdle for Bank Nifty.
- An extended correction can be seen in the market during Wednesday's trading session where both the indices can be seen testing their respective support levels. However, a positive stance can be maintained and long positions can be added at lower levels.
- Nifty IT index surged by 1.67% as IT stocks were seen gaining momentum. On the contrary, profit booking continued in Realty stocks.



# CHART OF THE DAY



## Tata Power Ltd.

Post a correction phase from September 2024 to April 2025, the stock of Tata Power is finally indicating a trend reversal. The bullish momentum can be seen accelerating once price moves above 420 levels. During upcoming weeks, the stock price is expected to touch levels up to 442 and 468. Hence, partial accumulations are recommended in Tata Power at current levels. Stop loss can be placed below 388 on a closing basis.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
GRASIM	2704	3.66
TECHM	1612.9	2.14
DRREDDY	1346.8	2.1
TATAMOTORS	732.7	2.08
ADANIENT	2618	1.39

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RPOWER	71.89	11.25	34,53,69,67,819.20
BSE	3,007.00	0.42	21,45,69,03,719.76
ICICIBANK	1,421.80	-0.91	18,36,27,82,476.08
ADANIPOWER	598.5	6.29	17,89,22,57,654.88
HAL	5,112.90	2.08	15,43,46,80,432.78

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5816	-1.65
MARUTI	12472	-1.31
BAJFINANCE	9490	-1.22
TATASTEEL	155.65	-1.06
BAJAJFINSV	1997.5	-0.99

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
RPOWER	71.89	11.25	49,62,20,802
IDEA	6.96	-1.28	30,94,11,027
RTNPOWER	14.32	19.93	30,48,79,319
JPOWER	17.99	1.47	19,27,97,796
SUZLON	68.23	1.64	15,81,13,094



## KEY UPDATES

### **Market info**

- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

### **Stocks to watch**

HAL, Kirloskar Brothers.

### **Stocks in F&O ban list**

ABFRL, CHAMBLFERT, HINDCOPPER, IREDA, RBLBANK, TITAGARH.

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