



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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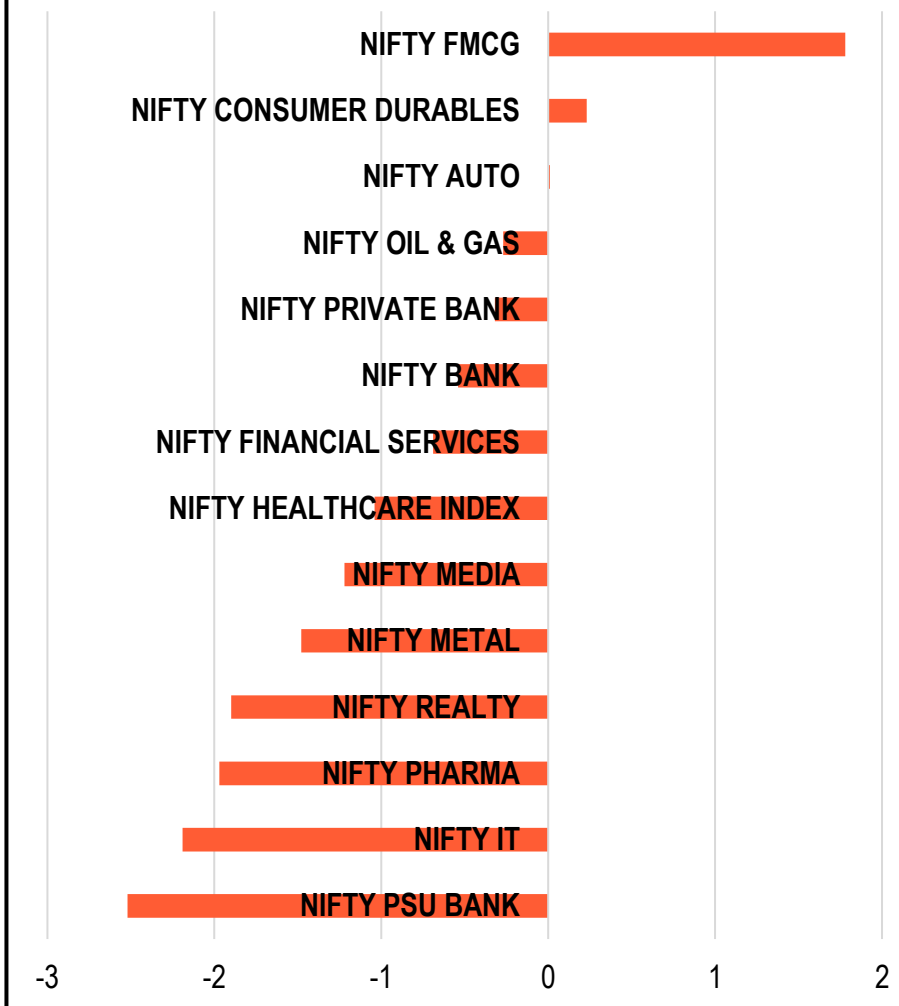


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,399.15	-136.70	-0.61%
BSE Sensex 30	73,847.15	-379.93	-0.51%
Nifty Bank	50,240.15	-270.85	-0.54%
Nifty Midcap 50	14,031.60	-32.65	-0.23%
Nifty Smallcap 100	15,256.75	-132.25	-0.86%
India VIX	21.43	0.99	4.83%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	39,593.66	-1,014.79	-2.50%
NASDAQ Comp.	16,387.31	-737.66	-4.31%
S&P 500	5,268.05	-188.85	-3.46%
FTSE 100	7,913.25	233.77	3.04%
CAC 40	7,126.02	263.00	3.83%
DAX	20,562.73	891.85	4.53%
KOSPI	2,407.67	-37.39	-1.53%
Nikkei 225	33,007.50	-1,601.50	-4.63%
Hang Seng	20,533.00	-148.78	-0.72%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

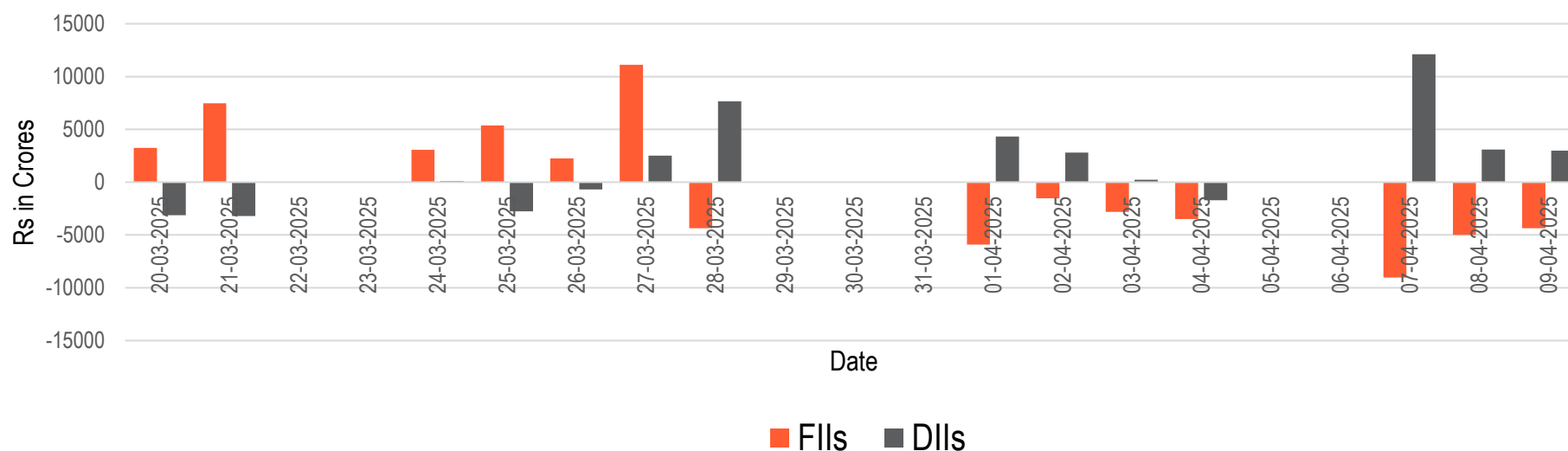
\*Rs in Crores

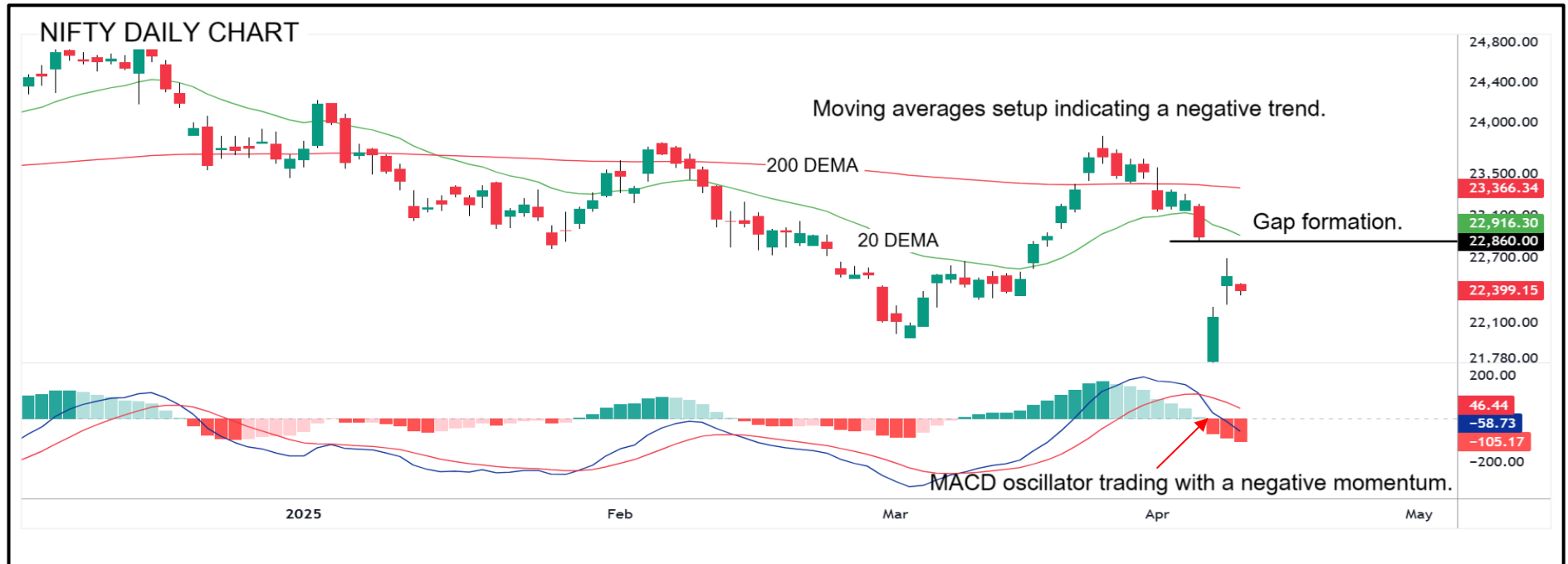
Institutional Activity (Cash Segment)	9-4-2025	Month till date	Prev. month Mar. 2025
<b>FII</b>	-4,358.02	-32,122.76	2,014.18
<b>DII</b>	2,976.66	23,828.91	37,585.68

\*Rs in Crores

FII F&O activity	9-4-2025	Month till date
Index Futures	-1,148.87	-11,265.25
Index Options	-91,654.86	-17,565.00
Stock Futures	-1,012.23	-883.29
Stock Options	-1,581.33	-6,657.51

Institutional activity of last 14 trading sessions.





## **FMCG, consumer durable stocks attract buying interest amid global tensions.**

Nifty traded within a tight range of ~120 points during the weekly expiry on Wednesday as traders lacked clarity in terms of the direction. FMCG stocks continued to support the market while an off-loading was seen in IT and PSU banking stocks. Going into Friday's trading session as well, Nifty index is expected to show a range bound movement prior to a long weekend. Price is expected to hover within the broader range of 21700 to 22850. From an intraday perspective, 22000 and 22700 are seen as the support and resistance levels respectively.



# INDEX VIEW: BANK NIFTY



## Index hovers around 50000 amid profit booking in PSU banking stocks.

After facing a rejection from 50500 levels earlier during the day, Bank Nifty traded sideways within a 600 points range on Wednesday. Looking at its daily chart, the index is expected to sustain with the range bound movement during upcoming few trading sessions. While the upside currently seems to be capped at 52000, a decisive support on the downside lays around 49200 levels. For Friday's trading session, 50000 and 50800 are seen as the immediate support and resistance levels, a breakout of the same shall lead to an extended move 700-1000 points in the respective direction.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
NESTLEIND	2350.00	3.28
HINDUNILVR	2349.00	2.61
TITAN	3178.95	1.81
POWERGRID	294.10	1.78
TATACONSUM	1087.55	1.66

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
WIPRO	236.80	-4.23
SBIN	742.45	-3.40
TECHM	1270.95	-3.31
LT	3062.00	-3.13
TRENT	4625.70	-2.97

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,765.30	-0.22	19,77,86,92,364.64
BSE	5,546.00	0.14	17,44,81,93,135.80
ICICIBANK	1,304.00	0.32	16,85,68,46,786.64
LT	3,062.00	-3.13	13,72,63,67,479.22
MUTHOOTFIN	2,137.20	-6.78	12,60,37,50,186.24

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.12	-0.7	50,14,89,583
TATASTEEL	127.35	-2.25	7,33,99,980
YESBANK	17.18	0.06	6,95,47,580
SUZLON	51.23	-3.49	5,08,50,121
NMDC	61.22	-0.57	4,05,34,055



## KEY UPDATES

### **Market info**

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

### **Stocks to watch**

FMCG stocks, Deepak Fertilizers, Max Health Care, Max Financial Services.

### **Stocks in F&O ban list**

BSOFT, HINDCOPPER, MANAPPURAM, NATIONALUM.

### **Nifty 200 results today**

Nil.



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