



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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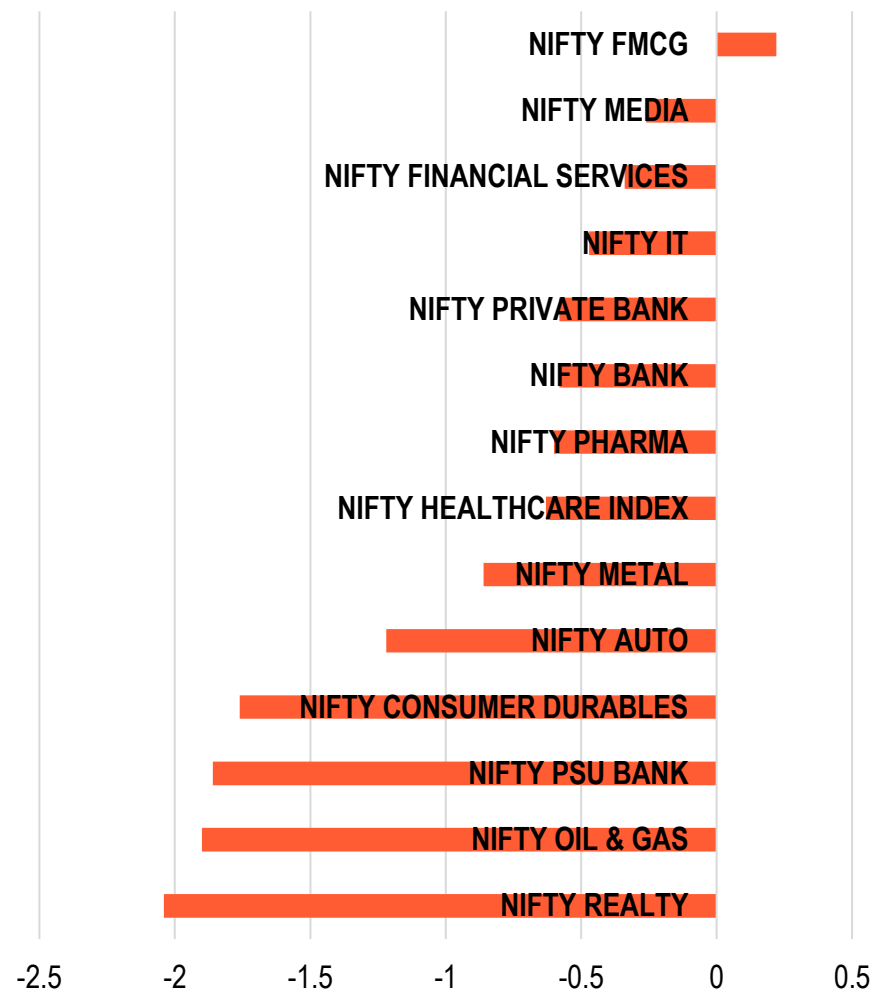


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,460.30	-92.20	-0.41%
BSE Sensex 30	74,115.17	-217.41	-0.29%
Nifty Bank	48,216.80	-280.70	-0.58%
Nifty Midcap 50	13,708.40	-213.70	-1.53%
Nifty Smallcap 100	15,198.15	-306.15	-1.97%
India VIX	13.99	0.52	3.86%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,911.71	-890.01	-2.08%
NASDAQ Comp.	17,468.32	-727.90	-4.00%
S&P 500	5,614.56	-155.64	-2.70%
FTSE 100	8,600.22	-79.66	-0.92%
CAC 40	8,047.60	-73.20	-0.90%
DAX	22,620.95	-387.99	-1.69%
KOSPI (As on Mar 10 <sup>th</sup> )	2,570.39	6.91	0.27%
Nikkei 225 (As on Mar 10 <sup>th</sup> )	37,028.27	141.10	0.38%
Hang Seng (As on Mar 10 <sup>th</sup> )	23,783.49	-447.81	-1.88%

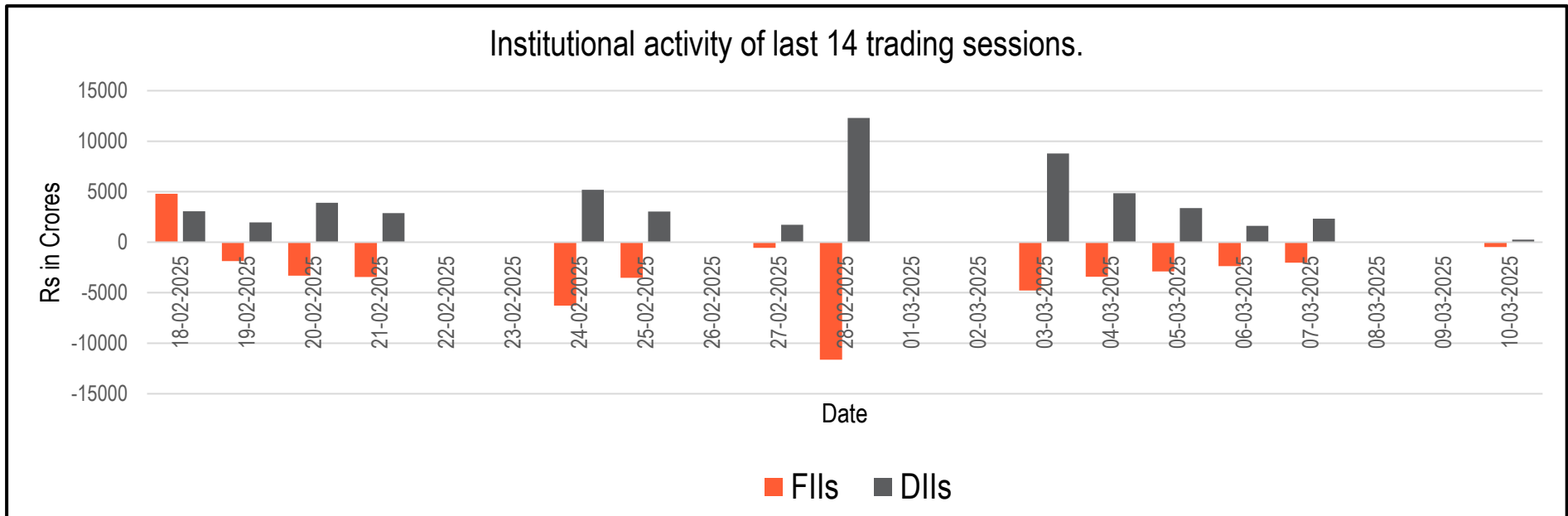
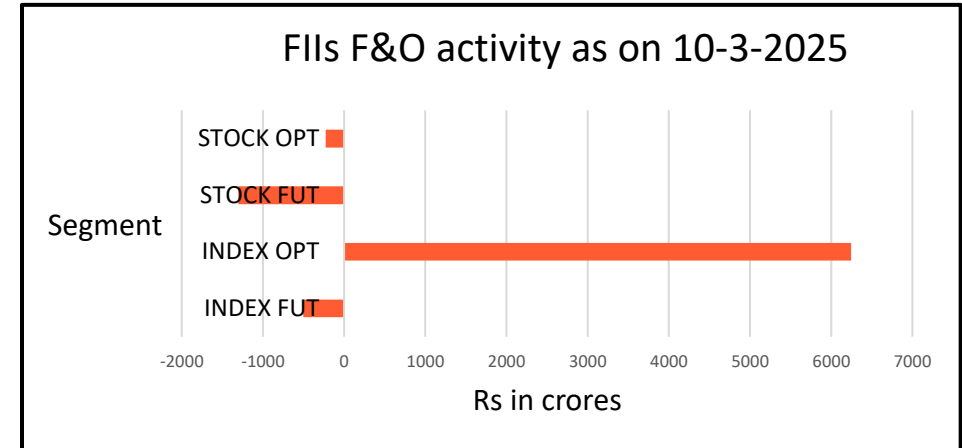
## DAILY SECTOR PERFORMANCE (%)





\*Rs in Crores

Institutional Activity (Cash Segment)	10-3-2025	Month till date	Prev. month Feb. 2025
<b>FIIs</b>	-485.41	-15,986.98	-58,988.08
<b>DII</b>	263.51	21,214.40	64,853.19



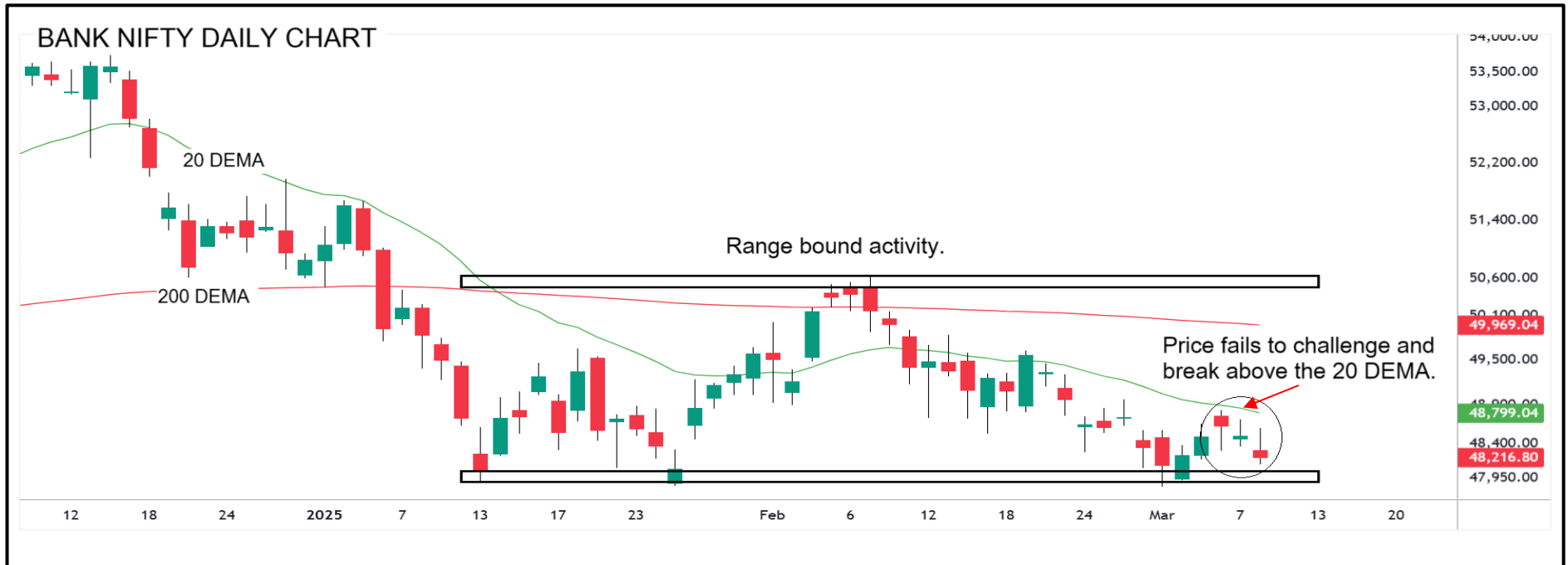


## **Bears stand tall at 22700 level.**

Post an initial attempt to trend on the higher side, Nifty faced a sharp rejection from around 22700 level and eventually closed near the support of 22450. On its daily chart, the index has witnessed an 'inverted pin bar' pattern formation facing resistance from the gap area as well as 20 DEMA. Hence, going into the next 2-3 trading sessions, 22700 shall stand tall as a crucial hurdle for Nifty and a fresh bullish stance can only be taken once price breaks above the same. During Tuesday's trading session, the index might act a bit choppy. 22500 is seen as an immediate resistance while 22250 shall serve as a support.



# INDEX VIEW: BANK NIFTY



## Index closes lower for the third consecutive day.

After trading sideways for most part of the day, Bank Nifty saw a sharp unwinding during the final trading hour, eventually breaking below the intraday support of 48300. On it's daily chart, the index has not been able to challenge short term hurdle provided by the 20 DEMA as price is constantly sustaining below the same. This setup provides a cautious outlook on Bank Nifty as of now. Going into Tuesday's trading session, 48000 is seen as an immediate support while 48500 and 48800 would be acting as the resistance levels.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
POWERGRID	271.25	3.02
HINDUNILVR	2246.50	1.90
INFY	1700.05	0.83
NESTLEIND	2247.00	0.38
ITC	404.80	0.22

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ONGC	223.29	-4.12
TRENT	4794.45	-4.11
INDUSINDBK	901.95	-3.71
BAJAJ-AUTO	7377.00	-2.61
EICHERMOT	4972.50	-2.51

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	3,982.90	-4.68	16,93,59,27,452.35
RELIANCE	1,237.70	-0.97	14,86,42,99,888.35
INDUSINDBK	901.95	-3.71	14,45,07,54,886.36
ZOMATO	211.51	-2.45	13,39,61,96,128.56
HDFCBANK	1,688.70	-0.03	13,18,27,69,561.50

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.26	-3.84	43,88,83,802
SUZLON	53.05	-3.4	8,14,50,055
YESBANK	16.5	-2.25	6,86,21,458
ZOMATO	211.51	-2.45	6,27,86,821
TATASTEEL	150.65	-0.6	5,44,50,331



## KEY UPDATES

### **Market info**

- U.S. stocks plunged on Monday as relentless tariff wrangling and mounting anxieties from a possible federal government shutdown gave rise to fears that the U.S. economy could be careening into recession. The S&P 500 had its biggest one-day drop since December 18 and the tech-loaded Nasdaq slid 4.0%, its biggest single-day percentage drop since September 2022.
- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

### **Stocks to watch**

Power Grid, Thomas Cook.

### **Stocks in F&O ban list**

BSE, HINDCOPPER, MANAPPURAM.



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