



BOBCAPS

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DAILY TECHNICAL REPORT

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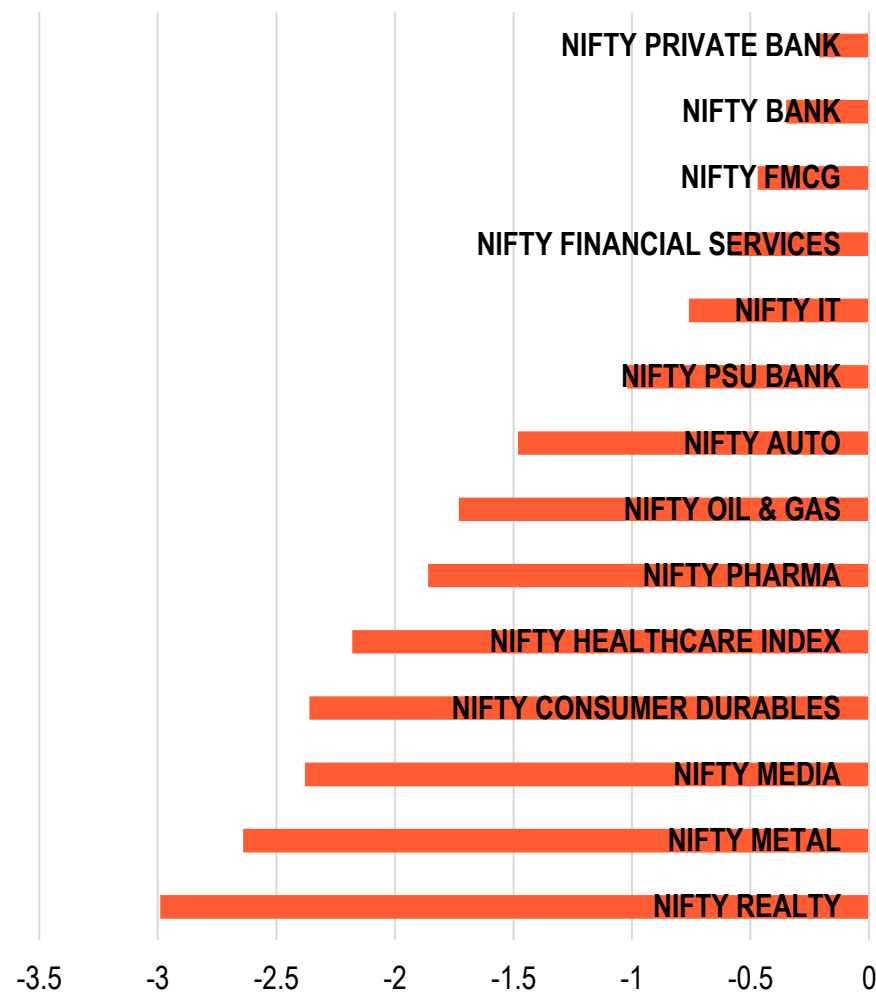


MARKET SNAPSHOT

INDIAN INDICES	10-2-2025	7-2-2025	% CHANGE
Nifty 50	23,381.60	23,559.95	-0.76%
Sensex	77,311.80	77,860.19	-0.70%
Bank Nifty	49,981.00	50,158.85	-0.35%
Nifty Mid-Cap 50	14,671.20	15,010.10	-2.26%
Nifty Small-Cap 100	16,648.70	17,006.85	-2.11%
Nifty50 Adv/Dec	11/39	28/23	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,470.41	44,303.40	0.38%
Nasdaq Comp.	19,714.27	19,523.40	0.98%
S&P 500	6,066.44	6,025.99	0.67%
FTSE 100	8,767.80	8,700.53	0.77%
CAC 40	8,006.22	7,973.03	0.42%
DAX	21,911.74	21,787.00	0.57%
KOSPI (As on Feb 10 th)	2,521.27	2,521.92	-0.03%
Nikkei 225 (As on Feb 10 th)	38,801.17	38,787.02	0.04%
Hang Seng (As on Feb 10 th)	21,521.98	21,133.54	1.80%

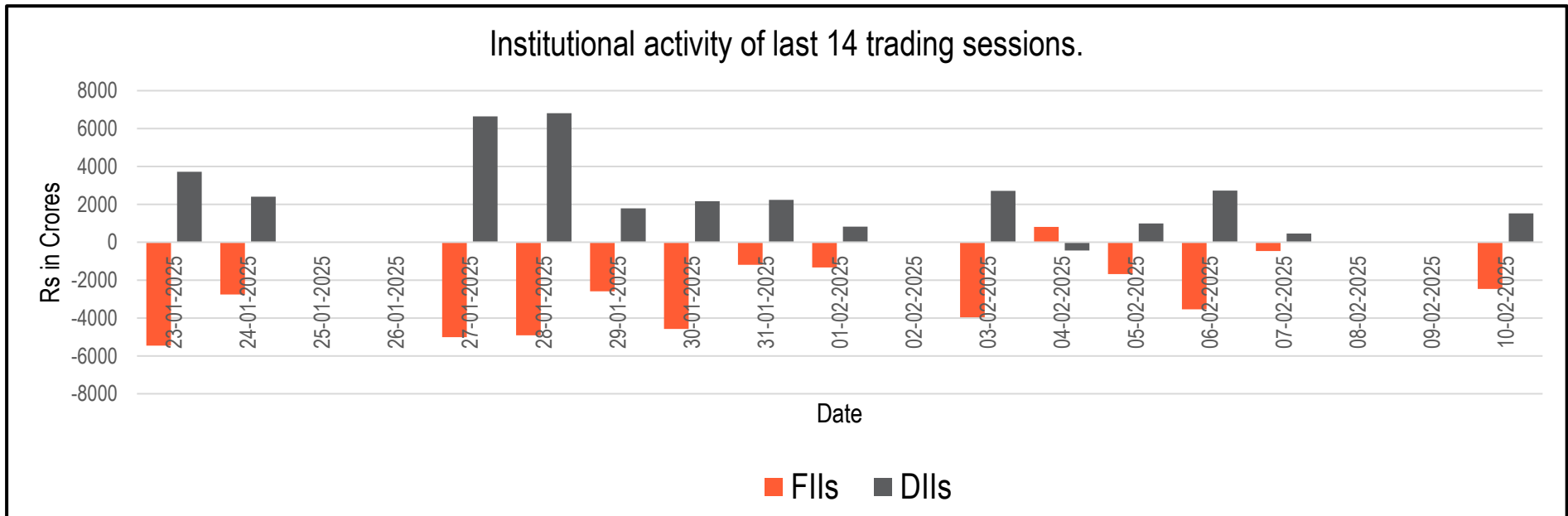
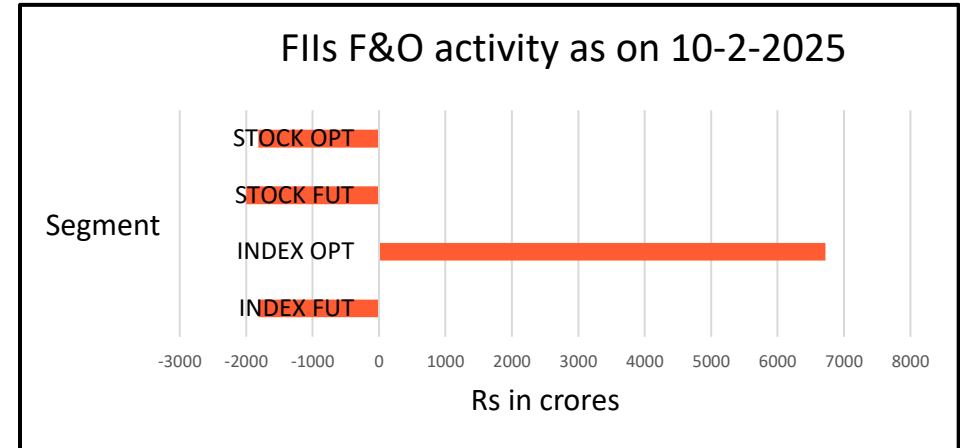
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	10-2-2025	Month till date	Prev. month Jan. 2025
FII	-2,463.72	-12,643.12	-87,374.66
DII	1,515.52	8,789.57	86,591.80



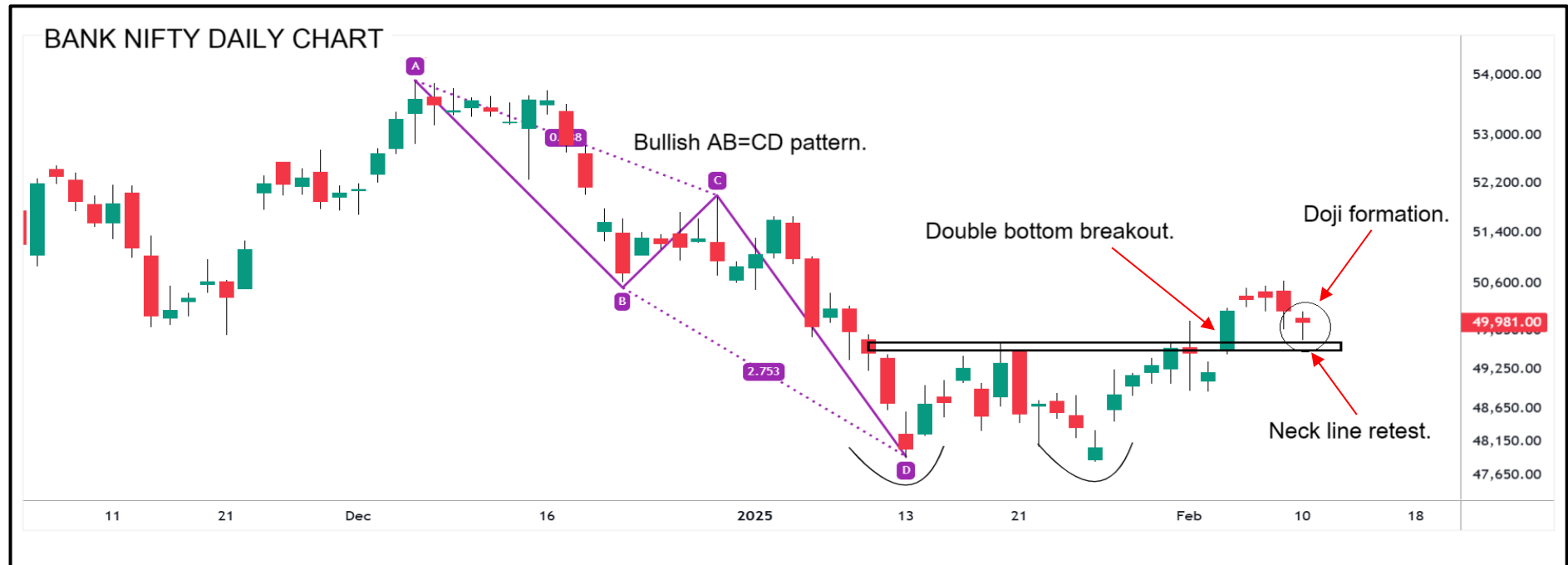


Selling across sectors leads to another negative closing in Nifty.

Market traded with a negative bias on Monday as Nifty plunged by more than 150 points and closed in red for the fourth consecutive trading session. On the daily chart of Nifty, price has filled the gap that was formed on 4th of February and is standing at a critical level right now. Going into Tuesday, we shall maintain a cautious view on the index till price trades below 23500. An immediate support for the index lays around 23200 levels while resistance can be seen at 23500 and 23700.



INDEX VIEW: BANK NIFTY



Index closes below 50000.

Bank Nifty witnessed a bounce back from the day's low of 49700 and closed just below 50000 on Monday. Technically, the index has seen a 'doji' candle formation on its daily chart which currently shows a neckline retest of the recent 'double bottom' breakout. 49500 shall be acting as a crucial support for Tuesday and a positive bias can be maintained till price trades above the same. At the higher end, a fresh momentum can be seen building up above 50200.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
KOTAKBANK	1962.85	1.74
BHARTIARTL	1694.50	1.06
BRITANNIA	4915.00	0.91
TATACONSUM	1027.00	0.57
HCLTECH	1734.00	0.48

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5210	-4.48
POWERGRID	269.05	-3.27
TATASTEEL	133.91	-3.18
TITAN	3325	-2.91
ONGC	242.85	-2.43

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
MAZDOCK	2,202.00	-1.26	34,55,15,12,225.96
HDFCBANK	1,716.60	-0.93	14,75,03,41,991.00
M&M	3,130.75	-2.12	12,30,84,08,794.44
SWIGGY	361.9	-4.93	11,60,55,93,562.05
BHARTIARTL	1,694.50	1.06	11,46,21,82,045.86

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	9.13	-3.59	26,21,61,729
YESBANK	18.63	-2.56	7,05,08,773
ZOMATO	227	-2.95	3,86,06,975
REDINGTON	242.5	4.62	3,43,16,102
SWIGGY	361.9	-4.93	3,18,87,879



KEY UPDATES

Market info

- In a bid to add to the momentum of the Budgetary reliefs announced by the Centre, the Monetary Policy Committee (MPC) on Friday (February 7, 2025) decided unanimously to reduce the policy rate by 25 basis points to 6.25% from 6.5%. Real GDP growth for this year is estimated at 6.4% by the NSO.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Tata Consumer Products.

Stocks in F&O ban list

MANAPPURAM.

Results today (Nifty 200)

LUPIN, IDEA, IRCTC, SAIL.



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