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DAILY TECHNICAL REPORT

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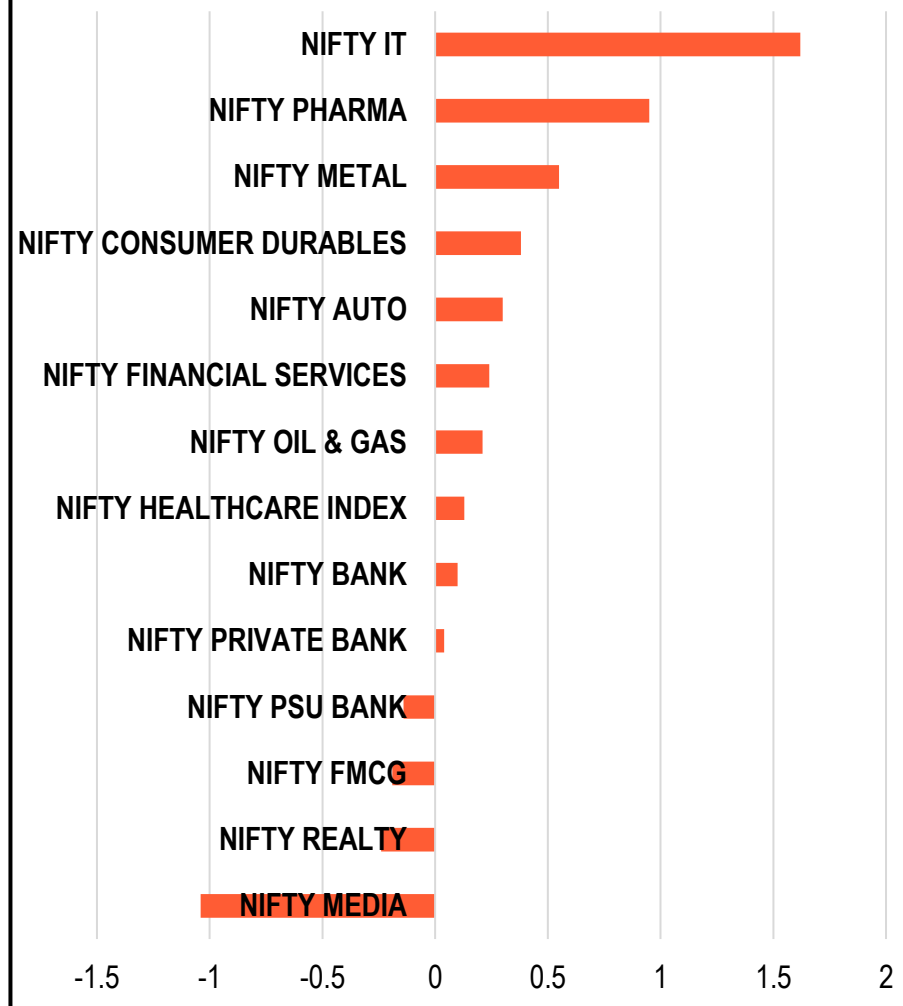


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,574.35	82.05	0.32%
BSE Sensex 30	83,535.35	319.07	0.38%
Nifty Bank	57,937.55	60.75	0.10%
Nifty Midcap 50	17,097.45	66.55	0.39%
Nifty Smallcap 100	18,138.60	62.65	0.35%
India VIX	12.32	-0.24	-1.93%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	47,368.54	381.44	0.81%
NASDAQ Comp.	23,527.17	522.64	2.27%
S&P 500	6,832.47	103.67	1.54%
FTSE 100	9,787.15	104.58	1.08%
CAC 40	8,055.51	105.33	1.32%
DAX	23,959.99	390.03	1.65%
KOSPI	4,129.51	56.27	1.38%
Nikkei 225	51,121.50	209.74	0.41%
Hang Seng	26,609.50	-39.56	-0.15%

DAILY SECTOR PERFORMANCE (%)





FII & DII

*Rs in Crores

Institutional Activity (Cash Segment)	10-11-2025	Month till date	Prev. month (Oct 2025)
FII	-4,114.85	-5,747.51	-2,346.89
DII	5,805.26	22,483.20	52,794.02

*Rs in Crores

FII F&O activity	10-11-2025	Month till date
Index Futures	-919.82	-7,371.56
Index Options	-9,093.97	50,068.41
Stock Futures	198.48	-7,214.91
Stock Options	-370.96	725.48

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	25574.35
Futures	25694.50
Resistance	25700, 26100
Support	25450, 25300
Put/Call Ratio (25 Nov)	0.98

BANK NIFTY	
Spot	57937.55
Futures	58252.20
Resistance	58100, 58500
Support	57600, 57350
Put/Call Ratio (25 Nov)	0.91

Commentary

- Nifty extended its rebound for the second consecutive session, gaining 82 points to close above the 25500 mark. Bank Nifty also posted a modest gain of 60 points, though it struggled to sustain above 58000.
- Sector-wise, buying interest shifted toward defensive pockets, with the IT index rising 1.62% and Pharma gaining nearly 1%, indicating a cautious tone among market participants. While the expected end of the U.S. shutdown improves sentiment, firm gold prices indicate caution. Markets may stay selective with interest leaning toward FMCG, pharma, and quality large-caps.
- For Tuesday's session, 25700 is seen as a strong resistance for Nifty, while Bank Nifty faces a hurdle near 58100. On the downside, 25450 for Nifty and 57650 for Bank Nifty are expected to act as decisive support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	LTP	%CHANGE
INFY	1515	2.59
BAJFINANCE	1086.6	1.88
HCLTECH	1540	1.82
COALINDIA	381.55	1.48
ASIANPAINT	2651.9	1.46

NIFTY50 TOP LOSERS

SYMBOL	LTP	%CHANGE
TRENT	4284	-7.42
MAXHEALTH	1099.8	-3.13
TATACONSUM	1141.2	-2.23
APOLLOHOSP	7534	-1.41
ETERNAL	301.8	-1.4

MOST ACTIVE BY VALUE

SCRIP	LTP	%CHANGE	VALUE (Rs in Lakhs)
LENSKART	404.55	2.42	52,21,73,40,178.20
HBLENGINE	1,084.20	10.72	29,47,13,50,504.96
TRENT	4,284.00	-7.42	29,35,17,79,287.18
NATIONALUM	257.29	9.61	18,47,53,55,148.14
BSE	2,627.00	-1.92	16,29,03,94,217.67

MOST ACTIVE BY VOLUME

SCRIP	LTP	%CHANGE	VOLUME (shares)
IDEA	9.53	-0.83	53,61,69,122
LENSKART	404.55	2.42	13,15,82,855
RPOWER	41.09	4.85	10,76,59,989
FILATFASH	0.45	-2.17	7,64,32,611
NATIONALUM	257.29	9.61	7,26,63,239



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	LTP	%CHANGE
NATIONALUM	257.36	9.64
UNOMINDA	1319.30	7.29
NYKAA	260.82	6.08
AIAENG	3445.70	5.82
NAM_INDIA	891.00	4.88

NIFTY MIDCAP 150 BEARISH

SYMBOL	LTP	%CHANGE
MEDANTA	1183.90	-5.42
SWIGGY	386.95	-3.60
VMM	140.23	-2.06
GLAXO	2539.80	-1.86
THERMAX	3138.60	-1.64

NIFTY SMALLCAP 250 BULLISH

SYMBOL	LTP	%CHANGE
HBLENGINE	1098.80	12.21
JBCHEPHARM	1813.30	6.48
CREDITACC	1407.80	4.52
LATENTVIEW	455.50	4.34
CCL	1068.45	4.22

NIFTY SMALLCAP 250 BEARISH

SYMBOL	LTP	%CHANGE
TARIL	313.55	-19.99
JMFINANCIL	146.90	-7.52
SCHNEIDER	808.00	-6.26
NAVA	542.80	-5.29
KEC	722.25	-4.89



KEY UPDATES

Market triggers

- The longest U.S. government shutdown appears close to ending after a funding compromise cleared an initial Senate vote, though final approval remains pending.
- Gold held on to recent gains after its strongest rally since May, with expectations of further U.S. rate cuts even as the shutdown nears resolution.
- GIFT Nifty at ~25,729.00 indicates a positive start for Indian markets.

Stocks to watch

AIA Engineering, Balrampur Chini Mills, KEl Industries, Nippon India AMC.

Stocks in F&O ban list

SAIL.

Results today (Nifty200 Index)

BAJAJFINSV, BAJAJHLDG, TATAPOWER, BOSCH, BSE, FORTIS, TORNTPOWER, RVNL, BHARATFORG, PIIND, MFSL, BIOCON, CONCOR.

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