



BOBCAPS

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DAILY TECHNICAL REPORT

- Market Snapshot
- FIIs & DIIs
- Index View
- Stock Summary
- Key Updates

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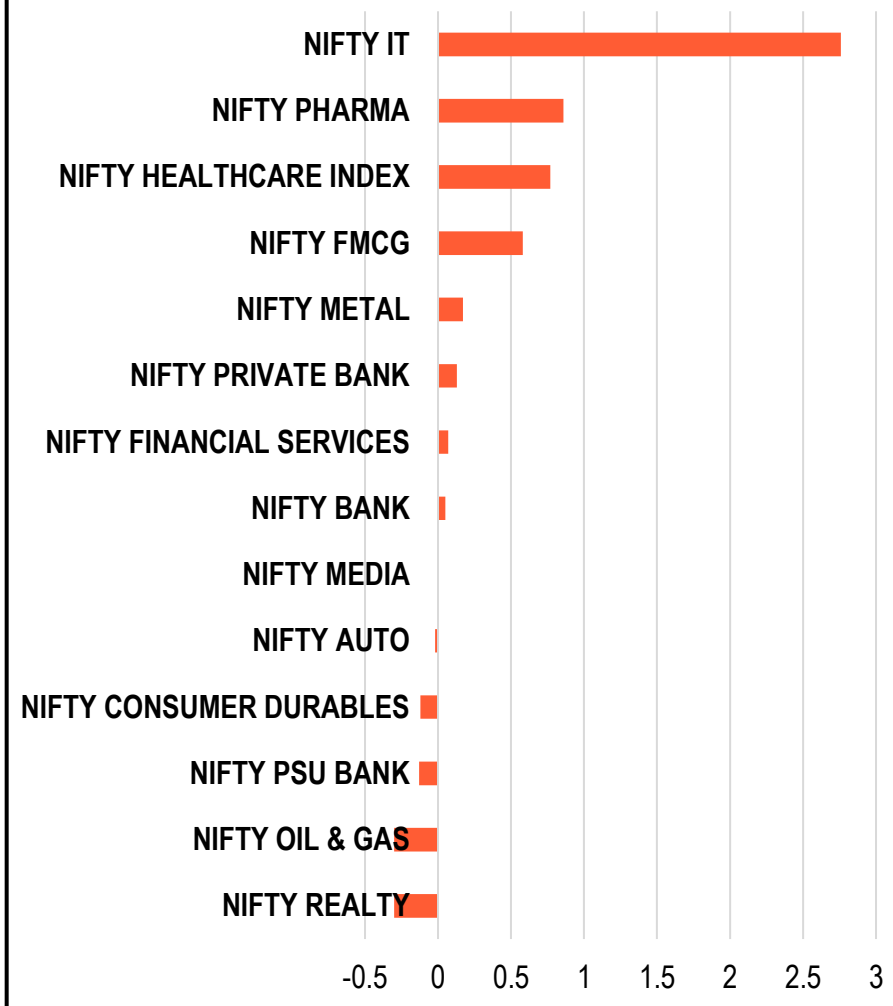


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,868.60	95.45	0.39%
BSE Sensex 30	81,101.32	314.02	0.39%
Nifty Bank	54,216.10	29.20	0.05%
Nifty Midcap 50	16,208.05	44.70	0.28%
Nifty Smallcap 100	17,744.30	59.95	0.34%
India VIX	10.64	-0.20	-1.82%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,711.34	196.39	0.43%
NASDAQ Comp.	21,879.49	80.79	0.37%
S&P 500	6,512.61	17.46	0.27%
FTSE 100	9,242.53	21.09	0.23%
CAC 40	7,749.39	14.55	0.19%
DAX	23,718.45	-88.68	-0.37%
KOSPI	3,306.46	46.41	1.42%
Nikkei 225	43,690.50	231.21	0.53%
Hang Seng	26,073.00	134.87	0.52%

DAILY SECTOR PERFORMANCE (%)





FII & DII

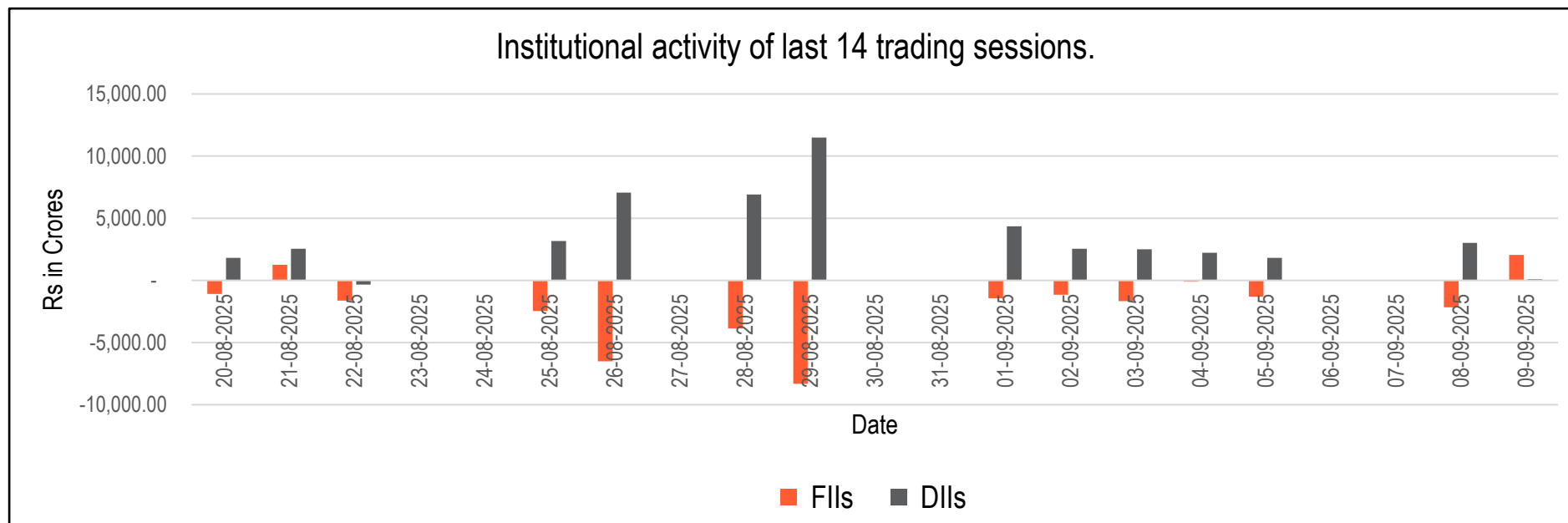
*Rs in Crores

Institutional Activity (Cash Segment)	9-9-2025	Month till date	Prev. month (Aug 2025)
FII	2,050.46	-5,785.79	-46,902.92
DII	83.08	16,541.47	94,828.55

*Rs in Crores

FII F&O activity	9-9-2025	Month till date
Index Futures	280.24	-2,720.19
Index Options	-5,498.63	30,414.87
Stock Futures	-251.42	-646.83
Stock Options	156.00	-718.32

Institutional activity of last 14 trading sessions.





NIFTY50: 24,868.60	
Trend	Sideways
Momentum	Bullish
Support	24800, 24600
Resistance	25000, 25150

BANK NIFTY: 54,216.10	
Trend	Sideways
Momentum	Sideways
Support	54000, 53600
Resistance	54500, 55000

Commentary

- Nifty50 on its weekly expiry session remained range-bound after a gap-up start, eventually closing with a gain of 95 points while trading within a tight 100-point band. Bank Nifty, on the other hand, managed to defend the crucial 54000 level but ended relatively flat, continuing to underperform against the broader market.
- The IT index rebounded strongly with an intraday rise of 2.76%, led by buying in heavyweights like Infosys, Wipro, and Tech Mahindra. Pharma and Healthcare stocks also witnessed decent accumulation, lending additional support to the Nifty.
- Going into Wednesday's session, a gradual upward bias is expected in Nifty with the possibility of testing the 25000 mark, while 24800 will act as a strong intraday support. Bank Nifty, however, remains the weaker link and 54000 continues to be the crucial support zone, with a breakdown below this level likely to trigger another 300-400 point decline.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
INFY	1502.4	4.85
DRREDDY	1294.4	3.5
WIPRO	249.34	2.81
ADANIPORTS	1382.5	2.54
TECHM	1496.5	2.45

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
INFY	1,502.40	4.85	19,54,41,19,705.60
HDFCBANK	966.45	0.05	13,53,53,44,499.59
RELIANCE	1,376.10	-0.17	13,41,66,63,458.88
PRECAM	249.7	13.7	11,29,20,55,779.60
M&M	3,702.00	0.02	10,64,20,54,286.38

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
TRENT	5223	-1.74
ETERNAL	325.7	-1.2
ULTRACEMCO	12562	-0.81
JIOFIN	308.6	-0.8
INDUSINDBK	746	-0.63

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.26	-0.41	80,76,80,182
SALASAR	10.4	10.99	11,37,22,120
JPPOWER	19.26	-3.8	7,96,16,973
IOLCP	116	3.77	6,56,24,027
YESBANK	20.35	0.84	5,81,52,362



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
MSUMI	49.50	4.74
GLENMARK	2116.30	3.14
JSL	769.05	2.72
TIINDIA	3151.50	2.58
WAAREEENER	3259.10	2.57

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
SONACOMS	445.50	-1.95
BERGEPAIN	529.35	-1.92
AWL	256.90	-1.61
COCHINSHIP	1629.50	-1.42
MAHABANK	52.39	-1.28

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
AFFLE	2070.20	6.62
ASAHIINDIA	875.70	4.97
AMBER	7817.00	4.60
RAYMONDSL	1282.30	4.35
TBOTEK	1642.60	4.07

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
BALRAMCHIN	519.60	-3.09
TRIVENI	345.35	-2.70
NH	1745.30	-2.21
CHAMBLFERT	537.90	-2.12
KNRCON	196.59	-1.85



Market triggers

- Oil gains after Israel strikes Hamas leaders in Qatar & Trump pushes Europe for tariffs on Russian oil.
- All 3 major US indexes closed at record levels.
- Jobs Data Weakness – Downward payrolls revision strengthens bets of Fed rate cuts to support growth.

Stocks to watch

Affle 3i, Amber Enterprises, Zydus Lifesciences.

Stocks in F&O ban list

RBLBANK.



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