



**BOBCAPS**

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# DAILY TECHNICAL REPORT

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**10<sup>th</sup> July, 2025**

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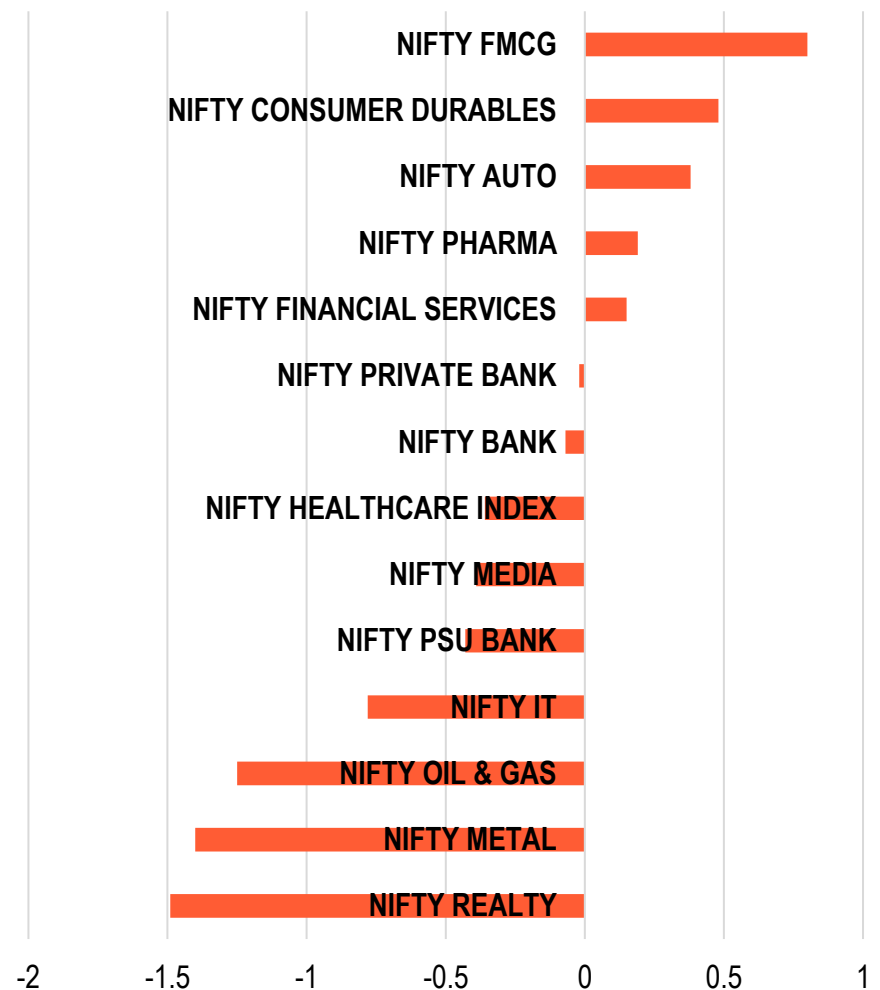


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,476.10	-46.40	-0.18%
BSE Sensex 30	83,536.08	-176.43	-0.21%
Nifty Bank	57,213.55	-42.75	-0.07%
Nifty Midcap 50	16,753.15	-22.95	-0.14%
Nifty Smallcap 100	19,007.40	112.20	0.59%
India VIX	11.89	-0.31	-2.52%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,458.30	217.54	0.49%
NASDAQ Comp.	20,611.34	192.87	0.94%
S&P 500	6,263.26	37.74	0.61%
FTSE 100	8,867.02	12.84	0.15%
CAC 40	7,878.46	111.75	1.44%
DAX	24,549.56	342.65	1.42%
KOSPI	3,164.90	31.16	0.99%
Nikkei 225	39,619.00	-202.28	-0.51%
Hang Seng	23,929.50	37.18	0.16%

## DAILY SECTOR PERFORMANCE (%)





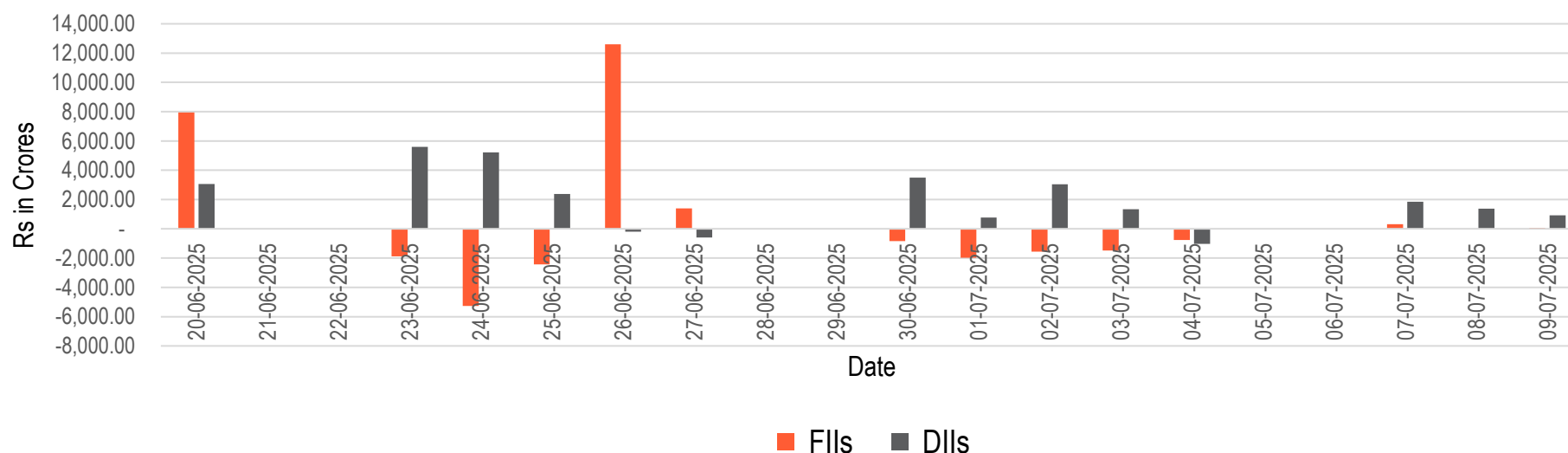
\*Rs in Crores

Institutional Activity (Cash Segment)	9-7-2025	Month till date	Prev. month (June 2025)
<b>FILs</b>	77.00	-5,401.02	7,488.98
<b>DIIs</b>	920.83	8,253.02	72,673.91

\*Rs in Crores

FILs F&O activity	9-7-2025	Month till date
Index Futures	-991.43	-7,292.58
Index Options	-3,286.51	65,350.54
Stock Futures	-558.28	-3,627.88
Stock Options	1,497.81	-820.06

Institutional activity of last 14 trading sessions.





NIFTY50: 25,476.10	
Trend	Bullish
Momentum	Sideways
Support	25400, 25300
Resistance	25550

BANK NIFTY: 57,213.55	
Trend	Bullish
Momentum	Sideways
Support	57000, 56800
Resistance	57600

## Commentary

- Market traded sideways for most of the part of Wednesday's trading session. However, Nifty faced a sharp sell-off during the final hour as price plunged by ~100 points to test day's low around 25400. Bank Nifty on the other hand, remained silent for the entire day.
- A major profit booking was seen in the Oil & Gas sector while IT stocks too faced bearish sentiments. On the contrary, FMCG space showed a promising move on the upside as the index seems to be gaining a fresh bullish momentum.
- As Nifty heads into its weekly expiry today, the overall structure looks choppy. 25300-25550 would be acting as the initial range while a breakout of the same shall determine the direction for further move.



## Schaeffler India Ltd.

Schaeffler India Ltd is engaged in the development, manufacturing and distribution of high-precision roller and ball bearings, engine systems and transmission components, chassis applications, clutch systems and related machine building manufacturing activities. The company is among the top 3 suppliers for many leading OEMs in India. It owns and operates 4 production facilities across India.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
SHRIRAMFIN	680.7	1.76
BAJFINANCE	941	1.44
COALINDIA	387.85	1.31
HINDUNILVR	2421.3	1.2
ULTRACEMCO	12550	0.84

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
HCLTECH	1673	-2.05
HINDALCO	673.05	-1.83
TATASTEEL	159.2	-1.71
APOLLOHOSP	7450.5	-1.51
TECHM	1612.3	-1.41

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
CRIZAC	306	8.88	19,90,89,24,370.48
BSE	2,528.00	2.06	17,22,11,99,059.80
VEDL	441.3	-3.29	17,02,21,41,537.39
HDFCBANK	2,008.50	0.35	13,91,06,36,069.40
RELIANCE	1,520.50	-1.11	13,59,83,66,953.60

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
JPPOWER	22.19	-0.89	41,48,18,397
IDEA	7.28	-0.14	34,08,17,121
RTNPOWER	15.83	0.13	21,66,34,154
PCJEWELLER	18.31	1.78	14,93,13,402
FILATFASH	0.71	4.41	10,72,39,972



# TOP TRENDING MIDCAPS & SMALLCAPS

## NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
NYKAA	213.37	5.32
MEDANTA	1278.70	4.97
MRF	150715.00	3.98
APARINDS	8808.00	2.18
GMRAIRPORT	92.80	1.71

## NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
HINDZINC	425.00	-2.57
SONACOMS	455.60	-1.24
OLAELEC	40.38	-0.93
KPITTECH	1259.60	-0.92
SUNTV	569.75	-0.61

## NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
SYRMA	649.65	5.61
TARIL	517.05	4.92
PCBL	423.70	4.79
RBLBANK	260.61	4.26
IEX	207.96	3.47

## NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
JYOTICNC	1016.80	-1.14
FINPIPE	204.36	-0.88
GRANULES	479.55	-0.43
TRIVENI	368.30	-0.38
JBMA	635.70	-0.15



## KEY UPDATES

### **Market info**

- In the last 10 years, the month of July has delivered positive returns 9 out of 10 times, making it one of the best months for the Nifty 50 index. July's average return is around +3.57% which is well above its long-term monthly average. During the last 10 Julys, major sectors like IT, Pharma, Banking & Auto, generally closed the month in green, with exceptions mostly in election years.

### **Stocks to watch**

CONCOR.

### **Stocks in F&O ban list**

HINDCOPPER, RBLBANK.

### **Results today (Nifty 200)**

TCS, IREDA, TATAELXSI.



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