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# DAILY TECHNICAL REPORT

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**10<sup>th</sup> June, 2025**

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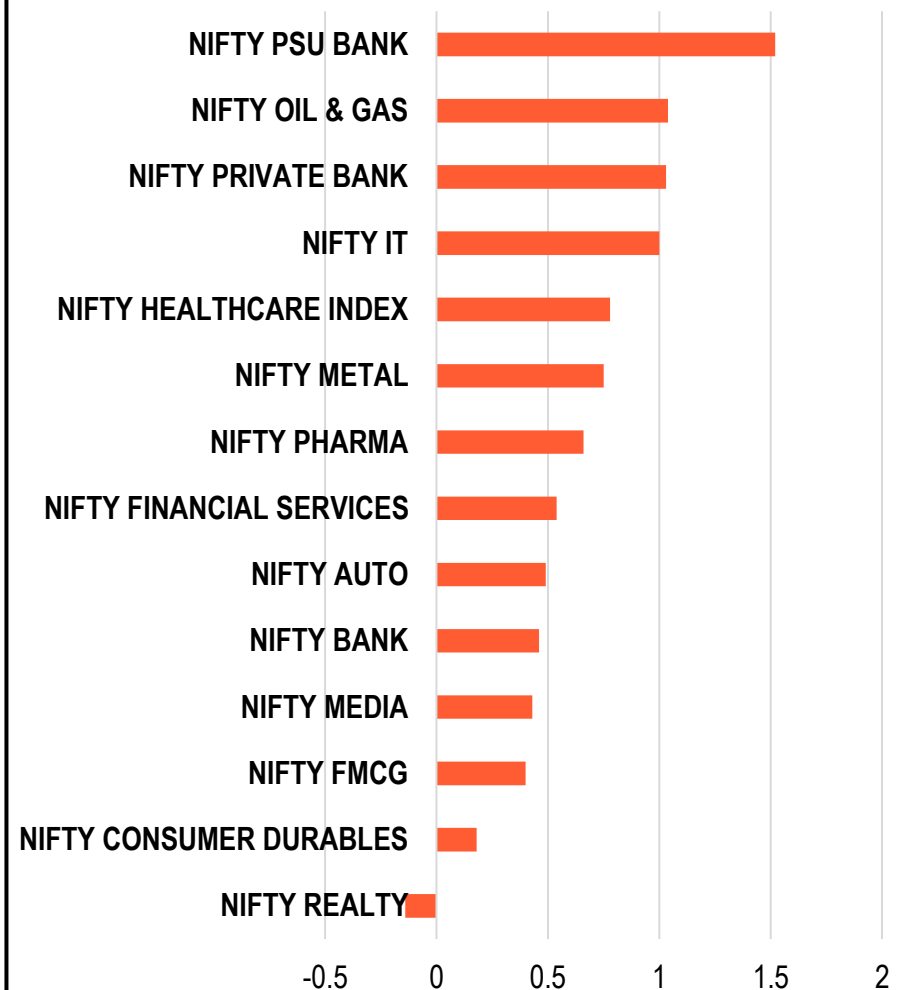


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	25,103.20	100.15	0.40%
BSE Sensex 30	82,445.21	256.22	0.31%
Nifty Bank	56,839.60	261.20	0.46%
Nifty Midcap 50	16,755.25	185.65	1.12%
Nifty Smallcap 100	18,873.40	290.95	1.57%
India VIX	14.69	0.06	0.43%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,761.76	-1.11	0.00%
NASDAQ Comp.	19,591.24	61.28	0.31%
S&P 500	6,005.88	5.52	0.09%
FTSE 100	8,832.28	-5.63	-0.06%
CAC 40	7,791.47	-13.40	-0.17%
DAX	24,174.32	-130.14	-0.54%
KOSPI	2,882.92	27.15	0.95%
Nikkei 225	38,468.50	379.93	1.00%
Hang Seng	24,305.00	123.57	0.51%

## DAILY SECTOR PERFORMANCE (%)





# FII & DII

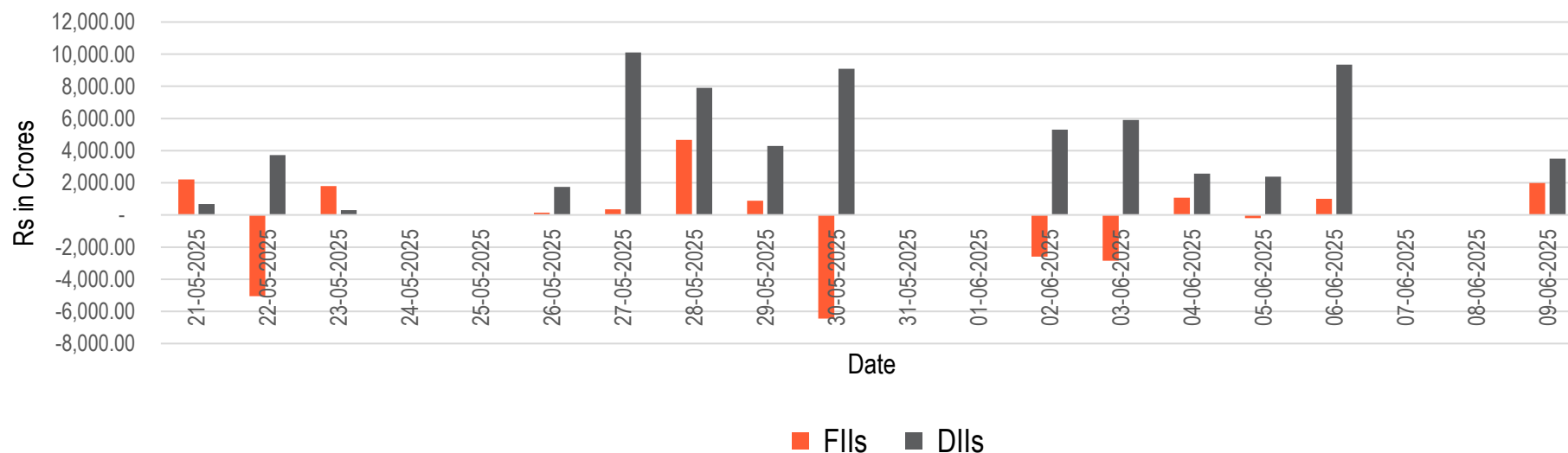
\*Rs in Crores

Institutional Activity (Cash Segment)	9-6-2025	Month till date	Prev. month (May 2025)
<b>FII</b>	1,992.87	-1,573.01	11,773.25
<b>DII</b>	3,503.79	29,017.22	67,642.34

\*Rs in Crores

FII F&O activity	9-6-2025	Month till date
Index Futures	-537.66	-2,305.64
Index Options	-7,119.11	-5,572.9
Stock Futures	18.53	504.1
Stock Options	-3,271.15	-15,087.47

Institutional activity of last 14 trading sessions.





NIFTY50: 25,103.20	
Trend	Bullish
Momentum	Positive
Support	24900
Resistance	25700

BANK NIFTY: 56,839.60	
Trend	Bullish
Momentum	Positive
Support	56200
Resistance	58200

## Commentary

- Based on positive global cues, market opened with a gap-up on Monday. Nifty50 index touched an eight-month high at 25,160. However, the opening was followed by a sideways momentum based on minor profit booking.
- Bank Nifty index opened at the new all-time high of 57,049.50 but eventually closed in red without making any attempt of a new high throughout the day.
- We continue to maintain a 'buy on dip' view on both the indices for Tuesday's trading session. Intraday corrections up to respective support levels can be used as an opportunity to add long positions.



# CHART OF THE DAY



## Max Healthcare Ltd.

The stock price is trading within a bullish trend with strong moving averages set-up. Post two months of consolidation since March 2025, price seems to be gearing up for a fresh upward move. A breakout above 1200 level is expected to inject high bullish sentiments among the market participants. The scrip shall continue to with its gradual move on the higher side during upcoming weeks with a potential of 8-10 percent rise from current levels. A stop-loss can be maintained below 1120 level on a closing basis.



# STOCK SUMMARY

## NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
JIOFIN	305.45	3.89
KOTAKBANK	2140.8	3.25
BAJFINANCE	9624	2.69
TRENT	5922	2.51
AXISBANK	1220.5	2.17

## MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BAJFINANCE	9,624.00	2.69	22,61,62,01,905.55
BSE	2,992.00	2	21,81,09,98,513.16
MCX	7,935.00	6.97	19,81,24,53,242.42
CGCL	178.5	17.4	16,38,52,65,034.20
COCHINSHIP	2,303.80	-3.71	16,20,35,34,965.76

## NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ETERNAL	256.99	-1.86
ICICIBANK	1434.5	-1.73
TITAN	3533.9	-0.73
M&M	3085	-0.69
ADANI PORTS	1467	-0.32

## MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.07	2.17	63,09,78,163
JPPOWER	17.69	8.93	19,50,94,302
RPOWER	64.9	5.29	18,79,99,844
RAMASTEEL	13.57	-1.6	11,73,83,003
SUZLON	67.22	0.76	11,09,14,040



## KEY UPDATES

### **Market info**

- RBI governor Sanjay Malhotra led Monetary Policy Committee (MPC) announced a 50 basis points cut in repo rate to 5.5% from 6% on Friday 6<sup>th</sup> June, 2025. RBI also announced a staggered 100 basis points cut in the Cash Reserve Ratio (CRR) to 3%.
- In the last ten years since 2015, Indian market has showed mixed cues during the month of June with Nifty50 index's average returns striking 1.21%. However, it has given a negative closing only once (in year 2022) in the last five years with an average return of 2.73%.

### **Stocks to watch**

Interglobe Aviation, Federal Bank, Max Health Care, Ramco Cement.

### **Stocks in F&O ban list**

ABFRL, CHAMBLFERT, HINDCOPPER, TITAGARH.



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