



BOBCAPS

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DAILY TECHNICAL REPORT

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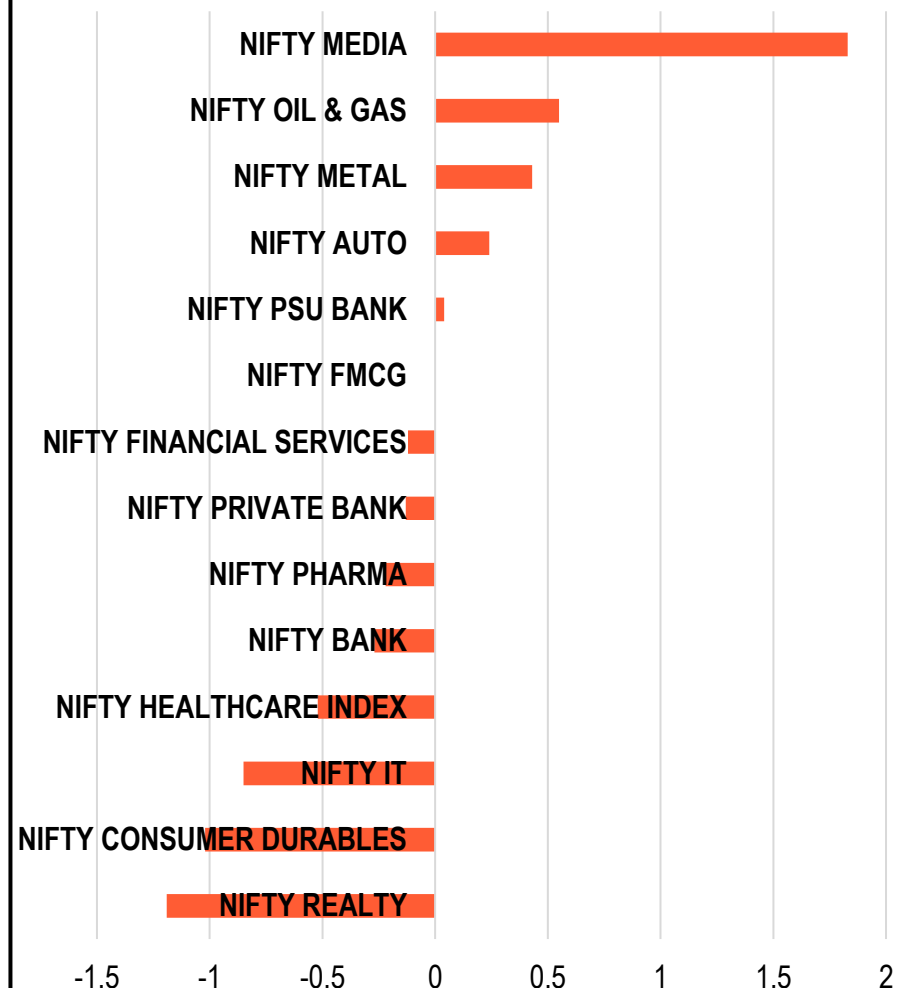


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	22,552.50	7.80	0.03%
BSE Sensex 30	74,332.58	-7.51	-0.01%
Nifty Bank	48,497.50	-130.20	-0.27%
Nifty Midcap 50	13,922.10	-61.10	-0.44%
Nifty Smallcap 100	15,504.30	103.95	0.67%
India VIX	13.47	-0.26	-1.89%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	42,801.72	222.64	0.52%
NASDAQ Comp.	18,196.22	126.97	0.70%
S&P 500	5,770.20	31.68	0.55%
FTSE 100	8,679.88	-2.96	-0.03%
CAC 40	8,120.80	-76.87	-0.94%
DAX	23,008.94	-410.54	-1.75%
KOSPI (As on Mar 7 th)	2,563.48	-12.68	-0.49%
Nikkei 225 (As on Mar 7 th)	36,887.17	-817.76	-2.22%
Hang Seng (As on Mar 7 th)	24,231.30	-138.41	-0.57%

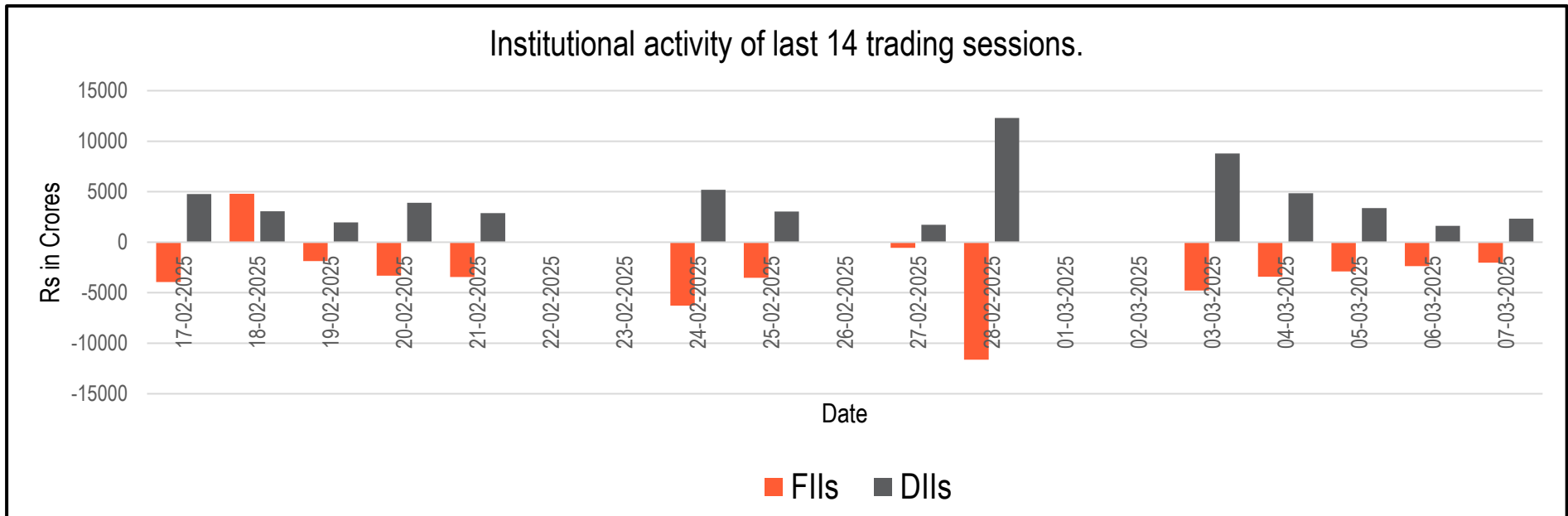
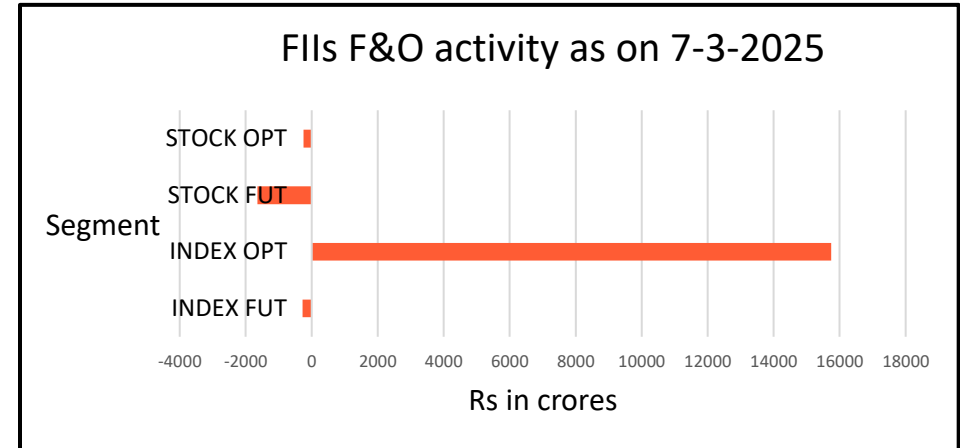
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	7-3-2025	Month till date	Prev. month Feb. 2025
FIIs	-2,035.10	-15,501.57	-58,988.08
DIIs	2,320.36	20,950.89	64,853.19





Nifty's technical structure hints towards an extended bounce back.

Nifty traded sideways during Friday's trading session as volatility was seen cooling off post a two day's of bullish rally. On the weekly basis, price can be seen holding on to the second trend line support as of now while attempting a bounce back from the same. A bullish 'inside bar' formation is spotted on the weekly chart of Nifty which shows a sustained effort from the buyers throughout last week. Going into the next few days, we would maintain our positive stance on the index expecting it to test 23000 levels. For Monday's trading session, 22450 and 22250 shall be acting as the support levels.



INDEX VIEW: BANK NIFTY



Index holding on to the long term support level.

Showing swings in both the directions, Bank Nifty traded sideways with high volatility on Friday. On its weekly chart, the index has formed a 'doji' candle around the 100 WEMA support indicating some resilience from the buyers. Buying interest across PSU banking stocks was the highlighting point of the week. SBI ended up as the index's top gainer with 6.4% rise followed by Canara Bank. Based on the technical structure, bias for Bank Nifty can be maintained on the positive side with an expectation of a bounce back during the upcoming days. 48300 and 47800 are seen as the support levels while resistance is currently expected at 49000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
RELIANCE	1246.40	3.04
TATAMOTORS	647.50	1.23
BEL	276.20	1.19
BAJAJ-AUTO	7551.00	1.19
HINDALCO	689.95	1.17

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
RELIANCE	1,246.40	3.04	20,49,40,32,711.75
DATAPATTNS	1,642.00	15.54	18,12,56,96,602.68
BSE	4,183.00	-1.66	15,60,80,45,087.08
INFY	1,685.00	-1.8	13,52,31,58,251.92
TATASTEEL	151.5	0.7	12,40,09,10,643.96

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	935.00	-3.78
NTPC	330.40	-2.22
SHRIRAMFIN	631.00	-2.07
INFY	1685.00	-1.80
BPCL	260.49	-1.72

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	7.58	-1.94	32,41,03,970
SUZLON	55.17	5.89	10,68,55,231
TATASTEEL	151.5	0.7	8,18,21,791
EASEMYTRIP	12.5	1.3	7,02,35,095
INOXWIND	170.56	11.34	7,01,23,870



KEY UPDATES

Market info

- March has historically been a time when Indian markets have been doing well. During this month, the Nifty50 index has had an average return of 1.22% since year 2010. The last time when Nifty50 witnessed a negative return in the month of March was during the Covid-19 pandemic in 2020.

Stocks to watch

Manappuram Finance, Mazagon Dock, Reliance Industries, SRF.

Stocks in F&O ban list

HINDCOPPER, MANAPPURAM.



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