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# DAILY TECHNICAL REPORT

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# MARKET SNAPSHOT

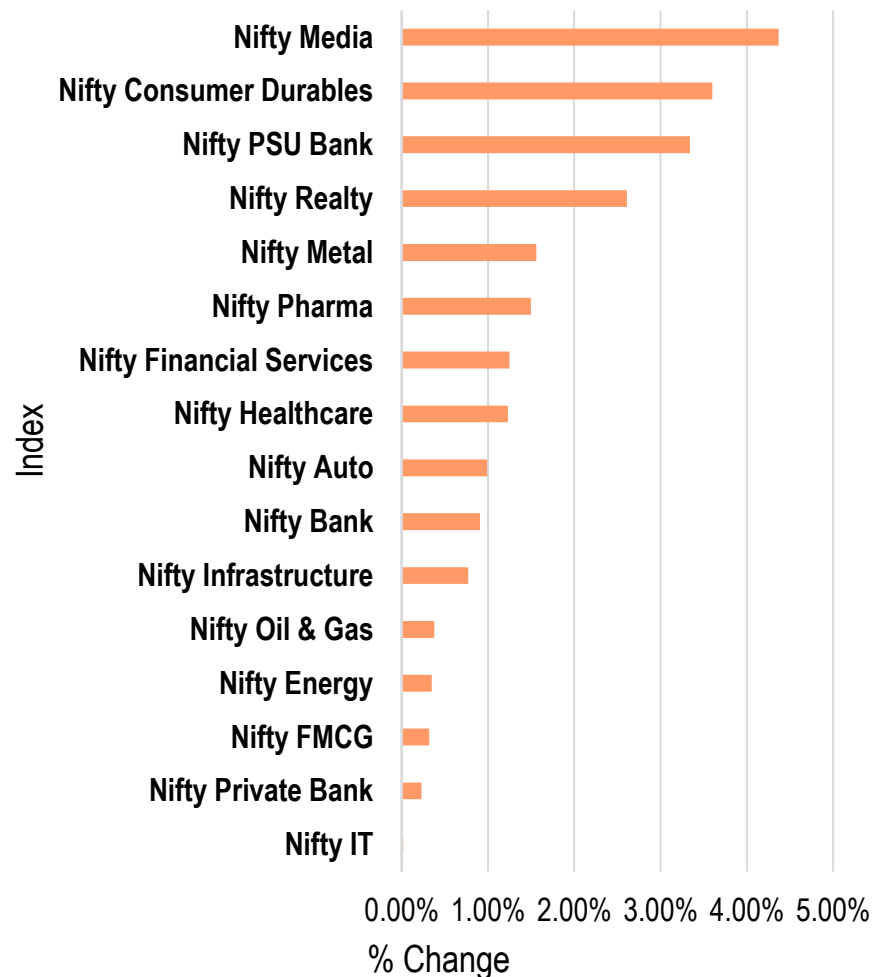
INDIAN INDICES	LTP	CHANGE	% CHANGE
NIFTY 50	25,867.30	173.60	0.68%
SENSEX	84,065.75	485.35	0.58%
BANK NIFTY	60,669.35	548.80	0.91%
FIN NIFTY	28,154.05	346.95	1.25%
MIDCAP NIFTY	13,868.65	223.75	1.64%
NIFTY SMLCAP 250	16,268.80	404.30	2.55%
INDIA VIX	12.26	0.32	2.64%

\*Rs in Crores

CASH SEGMENT	9-2-2026	MTD
FII Net Flows	2,254.64	4,900.17
DII Net Flows	4.15	2,896.29

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	34	16	1
NIFTY 500	418	80	3
NIFTY F&O	170	36	1

## DAILY SECTOR PERFORMANCE





NIFTY	
Spot	25867.30
Futures	25915.40
Resistance	26000, 26350
Support	25800, 25500
Put/Call Ratio (24 <sup>th</sup> Feb)	1.18

BANK NIFTY	
Spot	60669.35
Futures	60728.00
Resistance	60800, 61800
Support	60100, 59600
Put/Call Ratio (24 <sup>th</sup> Feb)	1.01

## Commentary

- Nifty closed on a bullish note on Monday, gaining 173 points, while Bank Nifty outperformed with a strong surge of 548 points.
- All the sectoral indices ended in the green, with market momentum primarily led by the Consumer Durables index (+3.60%), which witnessed a sharp spike. The Realty index (+2.61%) also turned positive after breaking out of a four-day consolidation phase, indicating improving prospects in the near term.
- Heading into Nifty's weekly expiry today, the overall bias remains positive. The index is expected to make an attempt to test the 26000 level, while 25800 is likely to act as a strong immediate support. Stability in global markets is expected to improve risk sentiment and FII participation.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2250.10	1.06	2094.46	2182.95	2341.32
ADANIPTS	1561.70	0.71	1435.43	1469.03	1419.00
APOLLOHOSP	7211.00	0.82	7028.20	7092.46	7328.02
ASIANPAINT	2417.40	0.68	2585.94	2726.84	2518.46
AXISBANK	1341.40	-0.01	1314.90	1283.13	1195.40
BAJAJ_AUTO	9590.00	0.75	9485.32	9308.39	8789.33
BAJAJFINSV	2024.60	0.02	1978.54	2019.32	2022.20
BAJFINANCE	983.15	0.15	944.25	979.78	959.58
BEL	437.30	1.78	425.85	410.37	396.28
BHARTIARTL	2038.20	-0.01	1998.65	2056.14	1967.62
CIPLA	1342.50	0.94	1357.66	1445.49	1504.56
COALINDIA	431.70	-0.25	429.63	408.73	393.15
DRREDDY	1275.50	2.76	1210.03	1242.31	1253.20
EICHERMOT	7195.50	0.25	7176.82	7223.46	6385.54
ETERNAL	288.85	1.87	279.02	284.18	288.68
GRASIM	2926.30	3.15	2805.06	2800.97	2773.00
HCLTECH	1602.00	0.52	1676.43	1661.42	1585.02
HDFCBANK	937.25	-0.41	932.45	965.91	977.19
HDFCLIFE	707.90	0.63	726.18	747.02	758.21
HINDALCO	964.25	2.30	949.82	895.71	758.24
HINDUNILVR	2435.00	0.45	2381.84	2353.71	2404.43
ICICIBANK	1396.30	-0.70	1381.26	1376.21	1405.23
INDIGO	4964.10	1.11	4800.48	5000.28	5516.54
INFY	1497.20	-0.66	1623.16	1618.26	1550.76
ITC	322.80	-0.92	323.18	362.97	401.77

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	269.25	0.43	265.22	284.81	299.06
JSWSTEEL	1245.00	0.71	1203.25	1159.41	1093.58
KOTAKBANK	428.80	1.53	417.92	426.23	420.14
LT	4113.60	1.12	3908.31	3998.95	3746.98
M&M	3609.60	0.88	3544.20	3624.29	3392.00
MARUTI	14978.00	-0.13	15338.55	16015.58	14480.68
MAXHEALTH	1010.00	-2.87	1000.57	1043.06	1149.05
NESTLEIND	1295.60	-0.59	1303.44	1277.77	1220.35
NTPC	361.90	-0.86	349.62	336.93	336.96
ONGC	266.60	-0.87	254.40	244.29	243.40
POWERGRID	289.75	-1.02	265.56	265.30	283.61
RELIANCE	1461.60	0.74	1420.21	1495.71	1448.46
SBILIFE	2024.00	1.37	2033.84	2028.56	1882.85
SBIN	1146.00	7.46	1051.04	1005.82	882.76
SHRIRAMFIN	1062.70	6.00	1000.00	947.36	739.10
SUNPHARMA	1704.60	0.56	1659.17	1724.47	1691.51
TATACONSUM	1167.20	0.68	1158.18	1166.23	1129.81
TATASTEEL	202.00	2.51	190.84	179.66	167.23
TCS	2948.20	0.22	3134.84	3192.18	3208.07
TECHM	1621.70	0.11	1682.11	1624.75	1548.10
TITAN	4257.80	2.82	4088.26	4008.23	3675.42
TMPV	377.40	2.14	353.77	355.56	397.37
TRENT	4171.20	1.40	3894.30	4054.60	4914.89
ULTRACEMCO	13048.00	2.56	12481.00	12017.90	12047.25
WIPRO	230.08	-0.28	243.13	254.42	251.21



### **Market triggers**

- The S&P 500 and Nasdaq rebounded after a shaky start, with technology stocks stabilizing after last week's AI-led selloff. The Nasdaq still closed about 3% below its latest record high reached in November, while investors awaited key U.S. economic data for cues on the Federal Reserve's rate path.
- Despite heightened volatility, global headwinds, and a slowdown in primary market activity, new demat account openings surged in January to a 16-month high, indicating sustained retail participation in equities.
- GIFT Nifty at ~25,993.00 indicates a positive start for the Indian market on Tuesday.

### **F&O Stocks in Bullish Momentum**

SHRIRAMFIN, VOLTAS.

### **F&O Stocks in Bearish Momentum**

BOSCH.

### **Stocks in F&O ban list**

SAIL, SAMMAANCAP.



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