



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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10th February, 2025

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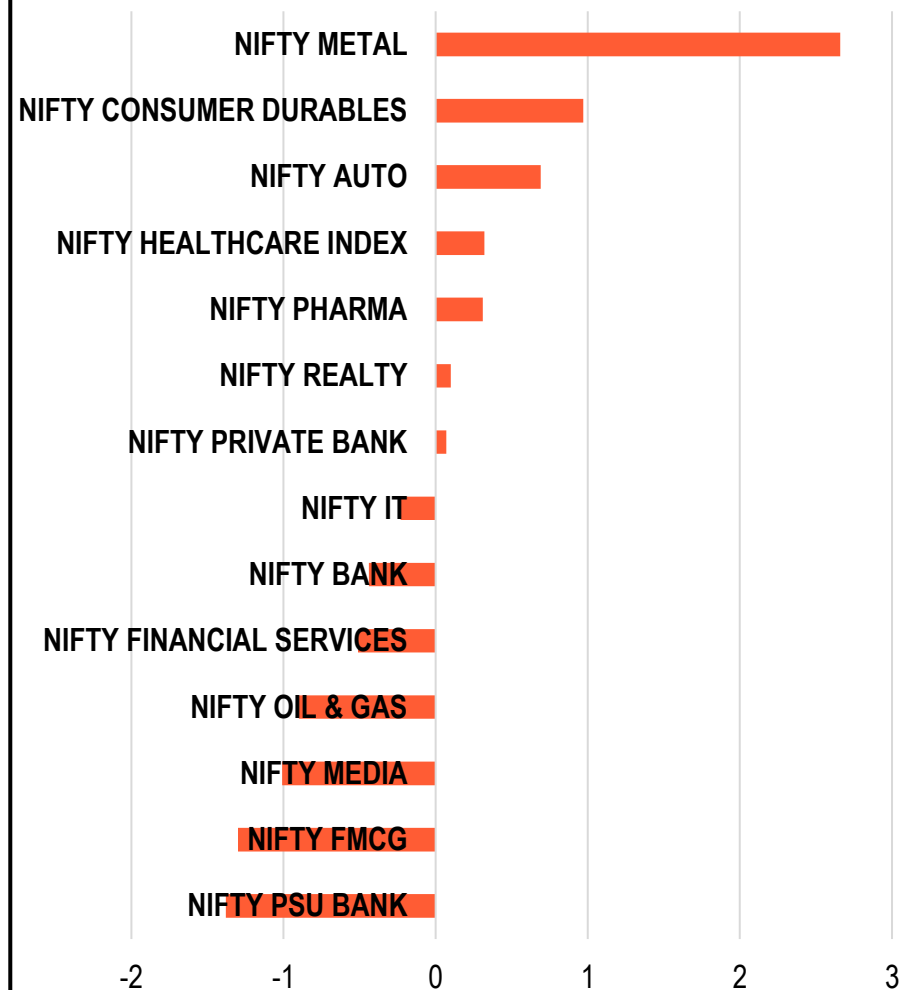


MARKET SNAPSHOT

| INDIAN INDICES | 7-2-2025 | 6-2-2025 | % CHANGE |
|---------------------|-----------|-----------|----------|
| Nifty50 | 23,559.95 | 23,603.35 | -0.18% |
| Sensex | 77,860.19 | 78,058.16 | -0.25% |
| Bank Nifty | 50,158.85 | 50,382.10 | -0.44% |
| Nifty Mid-Cap 50 | 15,010.10 | 14,961.90 | 0.32% |
| Nifty Small-Cap 100 | 17,006.85 | 17,056.75 | -0.29% |
| Nifty50 Adv/Dec | 28/23 | 21/30 | - |

| GLOBAL MARKETS | LTP | Prev. Close | % CHANGE |
|---|-----------|-------------|----------|
| Dow Jones | 44,303.40 | 44,747.63 | -0.99% |
| Nasdaq Comp. | 19,523.40 | 19,791.99 | -1.36% |
| S&P 500 | 6,025.99 | 6,083.57 | -0.95% |
| FTSE 100 | 8,700.53 | 8,727.28 | -0.31% |
| CAC 40 | 7,973.03 | 8,007.62 | -0.43% |
| DAX | 21,787.00 | 21,902.42 | -0.53% |
| KOSPI (As on Feb 7 th) | 2,521.92 | 2,536.75 | -0.59% |
| Nikkei 225 (As on Feb 7 th) | 38,787.02 | 39,066.53 | -0.72% |
| Hang Seng (As on Feb 7 th) | 21,133.54 | 20,891.62 | 1.14% |

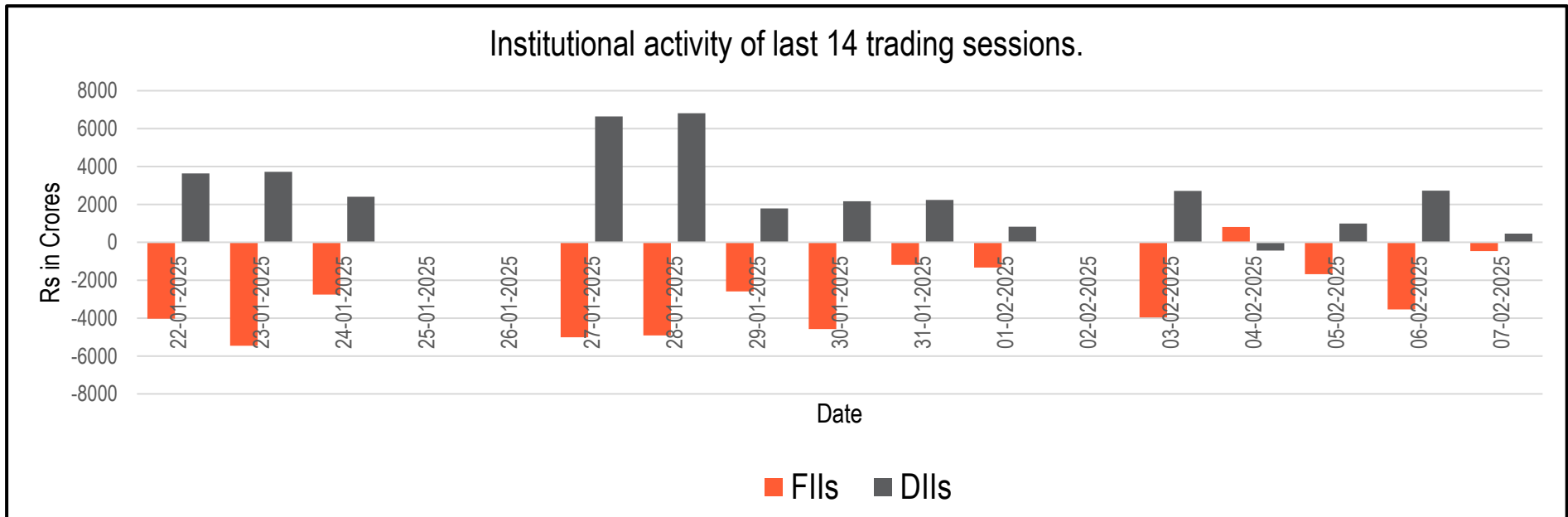
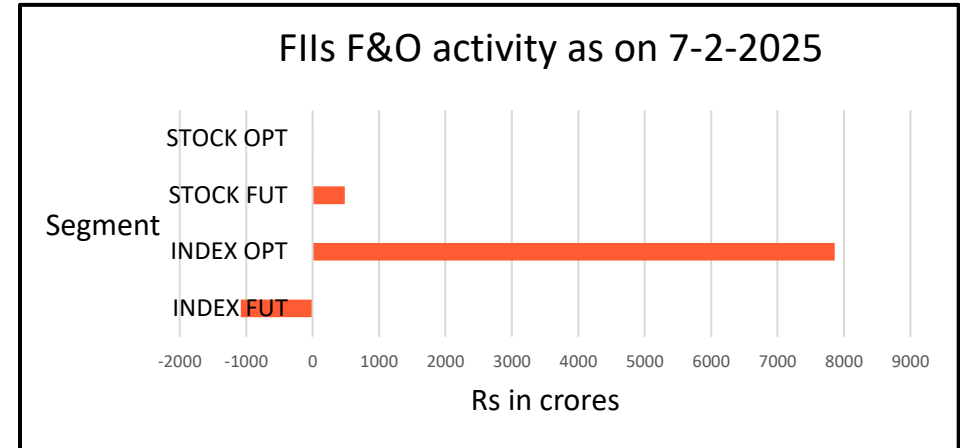
DAILY SECTOR PERFORMANCE (%)





*Rs in Crores

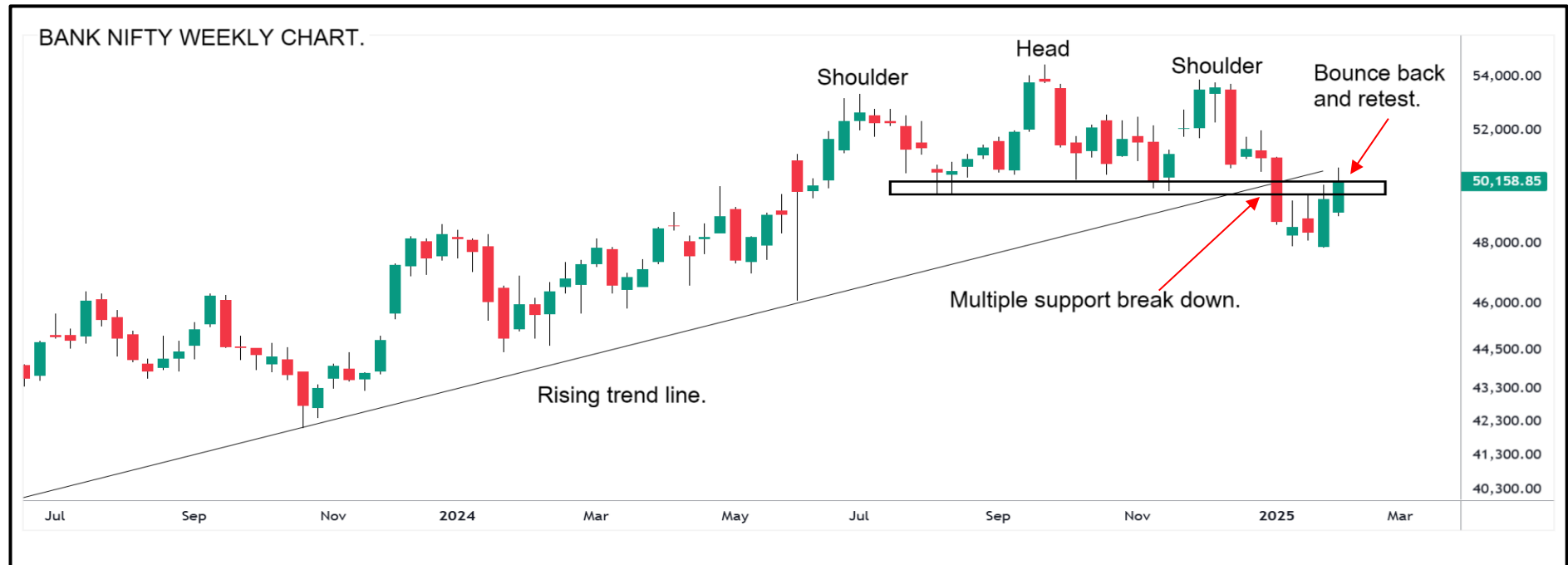
| Institutional Activity (Cash Segment) | 7-2-2025 | Month till date | Prev. month Jan. 2025 |
|--|----------|-----------------|-----------------------|
| FIIs | -470.39 | -10,179.40 | -87,374.66 |
| DII | 454.20 | 7,274.05 | 86,591.80 |





Index trading near decisive levels.

Nifty experienced significant volatility on Friday as price swung in both the directions. However, the index managed to reclaim 23500 levels post an intraday breakdown and closed with a minor decline of 43 points. On the weekly chart of Nifty index, price has tested the resistance of the downward channel last week and is facing a minor hurdle at the same. The upcoming week would be critical in order to determine whether the market is ready for a breakout on the upside or sellers come back with fresh short additions. For Monday's trading session, 23400 and 23200 are seen as the support levels while a decisive resistance lays at 23800.



Index ends the week with a positive bias.

On the back of RBI Monetary Policy, Bank Nifty too witnessed high volatility during Friday's trading session but eventually managed to closed above 50000 level. On the weekly chart, price has been showing a strong bounce back since last couple of weeks and has arrived at the neckline resistance of the head and shoulders pattern. The upcoming week would probably decide whether Bank Nifty nullifies the pattern and witnesses a bullish reversal or selling creeps back. 50600 is seen as an immediate resistance for Monday's trading session while 50000 and 49500 shall be acting as the support levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| TATASTEEL | 138.16 | 4.24 |
| ITCHOTELS | 178.53 | 3.73 |
| BHARTIARTL | 1678.00 | 3.60 |
| JSWSTEEL | 980.20 | 3.35 |
| TRENT | 5440.00 | 3.09 |

MOST ACTIVE BY VALUE

| SCRIP | CMP | %CHANGE | VALUE (Rs in Lakhs) |
|------------|----------|---------|---------------------|
| SBIN | 736.4 | -2.11 | 27,57,71,04,832.92 |
| BHARTIARTL | 1,678.00 | 3.6 | 25,07,19,94,686.05 |
| HDFCBANK | 1,732.00 | -0.68 | 20,51,18,90,904.00 |
| TRENT | 5,440.00 | 3.09 | 15,38,41,73,240.15 |
| M&M | 3,193.00 | 1.69 | 15,20,73,56,996.14 |

NIFTY50 TOP LOSERS

| SYMBOL | CMP | %CHANGE |
|------------|---------|---------|
| ITC | 430.1 | -2.49 |
| SBIN | 736.4 | -2.11 |
| BRITANNIA | 4872 | -1.7 |
| ADANIPORTS | 1145.55 | -1.59 |
| TCS | 4032 | -1.24 |

MOST ACTIVE BY VOLUME

| SCRIP | CMP | %CHANGE | VOLUME (shares) |
|-----------|--------|---------|-----------------|
| IDEA | 9.48 | 2.27 | 60,51,99,609 |
| YESBANK | 19.16 | -0.62 | 6,05,73,527 |
| TATASTEEL | 138.16 | 4.24 | 5,29,50,146 |
| ITCHOTELS | 178.53 | 3.73 | 4,95,05,080 |
| ZOMATO | 233.37 | 1.89 | 3,92,71,458 |



KEY UPDATES

Market info

- In a bid to add to the momentum of the Budgetary reliefs announced by the Centre, the Monetary Policy Committee (MPC) on Friday (February 7, 2025) decided unanimously to reduce the policy rate by 25 basis points to 6.25% from 6.5%. Real GDP growth for this year is estimated at 6.4% by the NSO.
- Historically, the month of February has proved to be a period of negativity for Indian markets. Since year 2005, Nifty50 index has produced an average return of -0.95% during this particular month.

Stocks to watch

Apollo Tyres, Crompton, Trent, Federal Bank, Karur Vysya Bank.

Stocks in F&O ban list

MANAPPURAM.

Results today (Nifty 200)

VBL, GRASIM, EICHERMOT, APOLLOHOSP, PATANJALI, NYKAA, ESCORTS.



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