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DAILY TECHNICAL REPORT

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1st September, 2025

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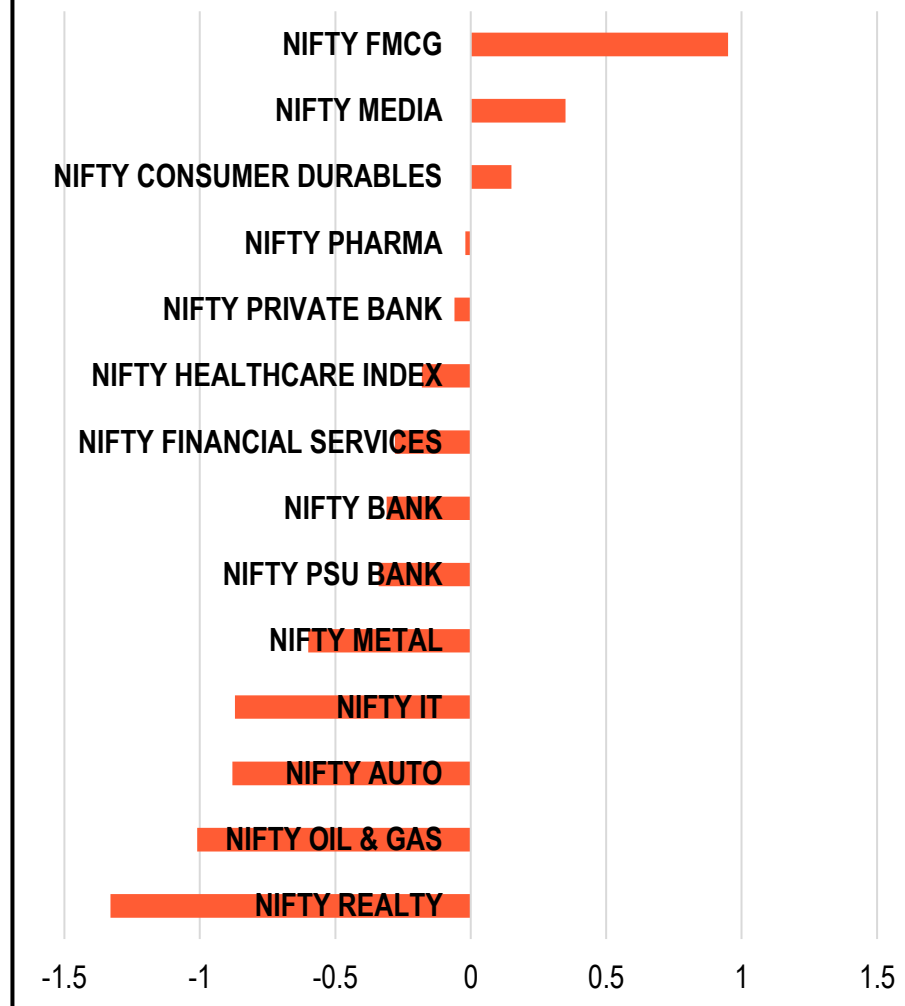


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,426.85	-74.05	-0.30%
BSE Sensex 30	79,809.65	-270.92	-0.34%
Nifty Bank	53,655.65	-164.70	-0.31%
Nifty Midcap 50	15,714.75	-102.60	-0.65%
Nifty Smallcap 100	17,227.00	-67.35	-0.39%
India VIX	11.75	-0.43	-3.49%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	45,544.88	-92.02	-0.20%
NASDAQ Comp.	21,455.55	-249.61	-1.15%
S&P 500	6,460.26	-41.60	-0.64%
FTSE 100	9,187.34	-29.48	-0.32%
CAC 40	7,703.90	-58.70	-0.76%
DAX	23,902.21	-137.71	-0.57%
KOSPI	3,168.68	-17.33	-0.54%
Nikkei 225	41,924.50	-793.97	-1.86%
Hang Seng	25,590.00	512.38	2.04%

DAILY SECTOR PERFORMANCE (%)





FII & DII

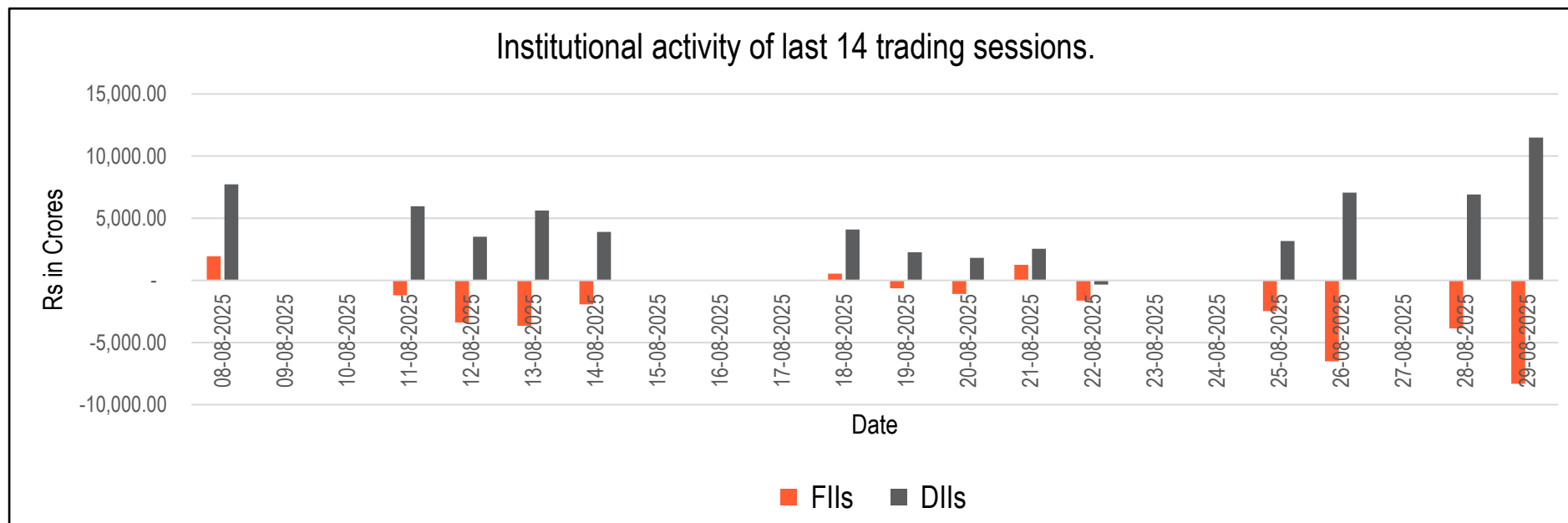
*Rs in Crores

Institutional Activity (Cash Segment)	29-8-2025	Month till date	Prev. month (July 2025)
FII	-8,312.66	-46,902.92	-47,666.68
DII	11,487.64	94,828.55	60,939.16

*Rs in Crores

FII F&O activity	29-8-2025	Month till date
Index Futures	-1,239.02	-11,508.66
Index Options	-7,559.55	-16,272.80
Stock Futures	1,612.52	3,015.88
Stock Options	239.05	-94.50

Institutional activity of last 14 trading sessions.





NIFTY50: 24,426.85	
Trend	Sideways
Momentum	Bearish
Support	24300, 24000
Resistance	24650, 24800

BANK NIFTY: 53,655.65	
Trend	Sideways
Momentum	Bearish
Support	53500
Resistance	54000, 54600

Commentary

- During Friday's session, the market attempted a bounce back in the first half but eventually closed on a bearish note. Nifty slipped by 74 points, breaking below the 24500 mark, while Bank Nifty lost another 164 points.
- Selling pressure persisted in Realty and Oil & Gas stocks, whereas FMCG attracted some buying interest.
- Heading into the new week, the market remains oversold in the short term, with both Nifty and Bank Nifty approaching their crucial 200-DEMA supports. This setup keeps the possibility of a technical bounce on Monday alive; however, any upside is expected to remain capped near 24800 for Nifty and 54600 for Bank Nifty.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ITC	409.5	2.15
SHRIRAMFIN	581.9	1.79
BEL	369.4	1.53
LT	3605	1.26
ASIANPAINT	2520	1.25

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
M&M	3200	-2.89
RELIANCE	1356	-2.16
INFY	1469	-2.07
APOLLOHOSP	7611	-1.51
ADANIENT	2247.9	-1.2

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
OLAELEC	54.42	-0.77	27,65,66,55,800.55
RELIANCE	1,356.00	-2.16	25,79,60,33,987.88
ETERNAL	315.6	0.03	19,47,53,79,090.00
BSE	2,099.00	-3.64	17,33,64,33,826.59
RBLBANK	262	4.44	17,20,18,76,477.94

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.5	-1.07	72,06,57,284
OLAELEC	54.42	-0.77	49,69,74,947
YESBANK	19.14	2.46	19,14,92,999
SAMMAANCAP	124.2	5.28	6,88,04,305
SUZLON	56.48	0.28	6,60,53,084



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
GVT&D	2779.20	3.55
ESCORTS	3567.80	2.66
DALBHARAT	2401.50	2.13
MARICO	725.85	2.00
VOLTAS	1374.00	1.08

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
BSE	2096.20	-3.77
SUNDARMFIN	4493.70	-2.85
SJVN	93.66	-2.61
360ONE	1018.10	-2.47
IPCALAB	1384.40	-2.40

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
NAVA	687.60	4.79
CREDITACC	1399.90	4.24
RBLBANK	261.05	4.07
GODFRYPHLP	11003.50	3.87
HBLENGINE	807.10	3.36

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
VTL	424.35	-5.74
IDBI	85.67	-4.72
SWANENERGY	444.70	-3.86
WELCORP	842.40	-3.64
SOBHA	1430.00	-3.38



Market info

- Overall, September tends to be a mixed month for the market, with sector rotation playing a key role. Since, year 2010, the Nifty50 index has provided an average return of 1.34% during this month while considering last ten years data, the returns have mostly been on the negative side . Nifty has bounced by 2% and 2.28% during September 2023 and 2024 respectively.

Stocks to watch

CG Power, Creditaccess Grameen.

Stocks in F&O ban list

Nil.



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