



BOBCAPS

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DAILY TECHNICAL REPORT

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1st August, 2025

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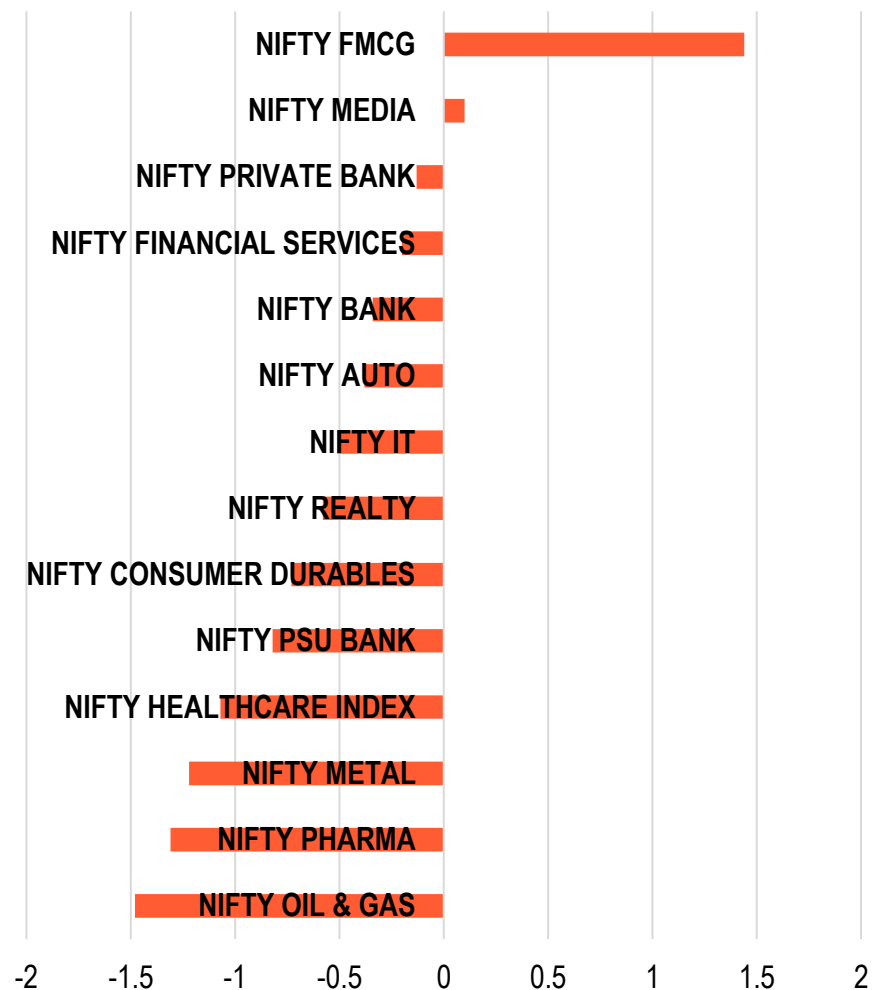


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,768.35	-86.70	-0.35%
BSE Sensex 30	81,185.58	-296.28	-0.36%
Nifty Bank	55,961.95	-188.75	-0.34%
Nifty Midcap 50	16,212.45	-155.30	-0.95%
Nifty Smallcap 100	17,966.85	-190.00	-1.05%
India VIX	11.49	0.29	2.54%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	44,130.98	-330.30	-0.74%
NASDAQ Comp.	21,122.45	-7.23	-0.03%
S&P 500	6,339.55	-23.35	-0.37%
FTSE 100	9,132.81	-4.13	-0.05%
CAC 40	7,771.97	-89.99	-1.14%
DAX	24,065.47	-196.75	-0.81%
KOSPI	3,149.86	-95.58	-2.95%
Nikkei 225	40,903.50	-166.32	-0.40%
Hang Seng	24,765.00	-8.33	-0.03%

DAILY SECTOR PERFORMANCE (%)





FII & DII

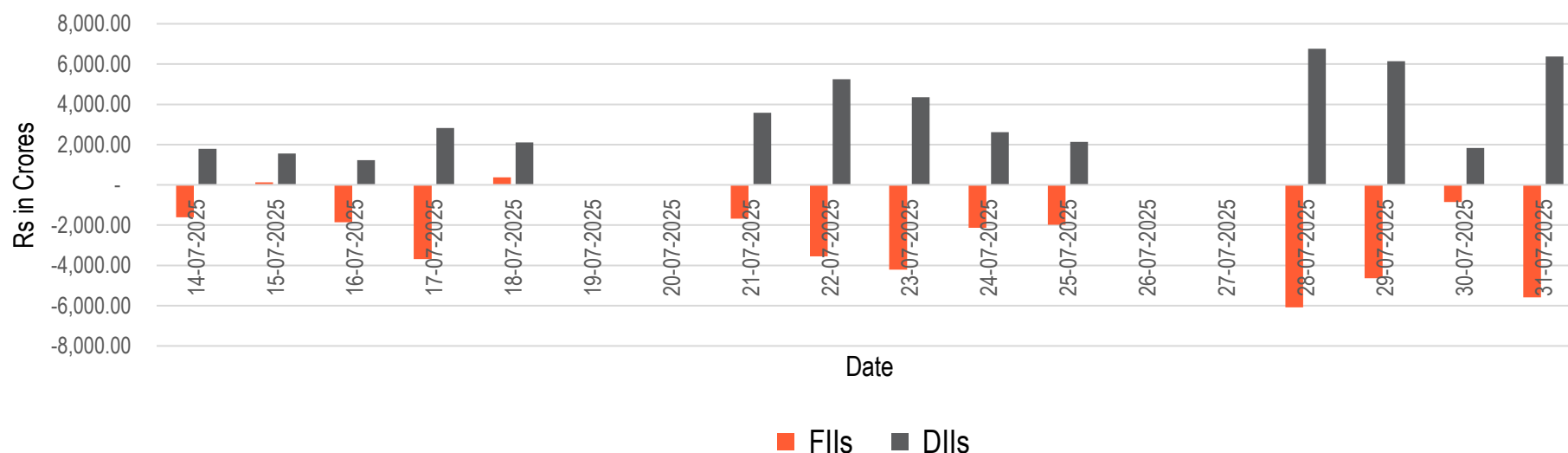
*Rs in Crores

Institutional Activity (Cash Segment)	31-7-2025	Month till date	Prev. month (June 2025)
FII	-5,588.91	-6,438.95	7,488.98
DII	6,372.71	8,201.82	72,673.91

*Rs in Crores

FII F&O activity	31-7-2025	Month till date
Index Futures	-1,235.76	-1,681.16
Index Options	7,956.52	-6,820.68
Stock Futures	-1,530.07	-1,727.33
Stock Options	-772.92	-1,721.5

Institutional activity of last 14 trading sessions.





NIFTY50: 24,768.35	
Trend	Bullish
Momentum	Sideways
Support	24500
Resistance	25000, 25250

BANK NIFTY: 55,961.95	
Trend	Bullish
Momentum	Sideways
Support	55500
Resistance	56300, 56800

Commentary

- Market experienced a volatile monthly expiry on Thursday. However, it can be said that Nifty managed to withstand the high bearish sentiments that prevailed at the time of opening. The index was seen reversing sharply from 24600 levels while price almost touched 25000 during the day. Bank Nifty saw a recovery from 55500 to hit a day high at 56406. Both the indices though, witnessed a significant off-loading from their respective day highs during the final hour.
- While majority of the sectoral indices closed on a negative note, FMCG stocks attracted a high buying interest. Going into the first trading session of August, the volatility is expected to cool off and Nifty can be seen trading within the broader range of 24500-25000 with lack of momentum. Bank Nifty too can be seen hovering around 56000 during the day.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
HINDUNILVR	2524	3.55
JIOFIN	329	2.72
JSWSTEEL	1057.9	1.93
ETERNAL	308.85	1.78
KOTAKBANK	1980	1.04

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
ADANIENT	2430	-4.06
TATASTEEL	157.3	-2.52
SUNPHARMA	1700	-1.95
DRREDDY	1267.1	-1.93
NTPC	333.7	-1.51

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HEG	569.85	6.66	27,66,23,19,197.03
RELIANCE	1,390.00	-1.43	23,76,62,11,996.74
KAYNES	6,202.00	10	23,63,42,65,783.05
HDFCBANK	2,018.00	-0.39	22,41,37,35,532.80
ICICIBANK	1,485.10	0.18	18,37,49,90,963.52

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.91	-1.29	35,52,28,408
JAYNECOIND	52.97	4.23	18,44,06,717
SAGILITY	46.62	9.98	18,28,59,754
PCJEWELLER	15.57	2.5	9,87,55,254
YESBANK	18.91	-1.61	9,36,83,521



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
PAYTM	1089.35	1.98
FORTIS	857.45	1.75
COROMANDEL	2691.40	1.46
JKCEMENT	6659.00	0.70
DIXON	16841.00	0.45

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
ATGL	604.10	-3.37
SJVN	93.62	-3.31
MRPL	126.11	-2.90
RVNL	348.15	-2.86
DEEPAKNTR	1840.40	-2.55

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KAYNES	6172.00	9.47
HEG	573.10	7.27
SCHNEIDER	1002.90	5.00
ALKYLAMINE	2348.20	3.87
NAVA	629.55	3.19

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
AARTIIND	420.05	-5.71
BSOFT	391.50	-5.61
SONATSOFTW	391.95	-5.31
MANYAVAR	749.40	-5.04
CHAMBLFERT	514.90	-4.33



KEY UPDATES

Market info

- Historically, August has been a slightly positive month for Nifty but prone to global macro shocks. The month has delivered a net positive performance in 6 of the last 10 years, with an average return around +0.92%. Pharma, IT, FMCG have proved to be safe-haven sectors during this period while PSU Banks, Real Estate, and Capital Goods have been seen underperforming. FII flows, Fed rate decisions and monsoon progress are major drivers for August market tone.

Stocks to watch

Delhivery, Hyundai Motor, Interglobe Aviation.

Stocks in F&O ban list

Nil.

Results today (Nifty 200)

ITC, ADANIPOWER, TATAPOWER, GODREJPROP, UPL, TIINDIA, LICHSGFIN.



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