



BOBCAPS

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DAILY TECHNICAL REPORT

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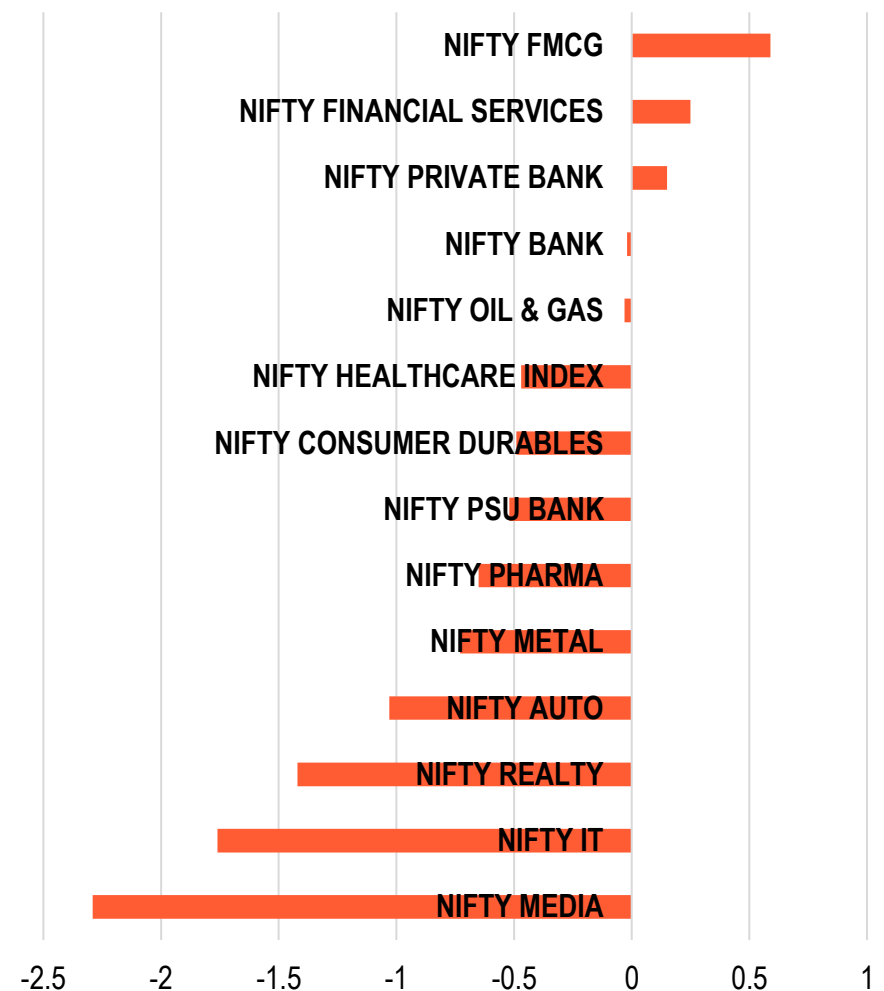


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	23,519.35	-72.60	-0.31%
BSE Sensex 30	77,414.92	-191.51	-0.25%
Nifty Bank	51,564.85	-11.00	-0.02%
Nifty Midcap 50	14,561.60	-30.10	-0.21%
Nifty Smallcap 100	16,095.70	-24.15	-0.15%
India VIX	12.72	-0.58	-4.38%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	41,629.38	45.48	0.11%
NASDAQ Comp.	17,090.82	-232.17	-1.34%
S&P 500	5,552.05	-28.89	-0.52%
FTSE 100	8,582.81	-76.04	-0.88%
CAC 40	7,790.71	-125.37	-1.58%
DAX	22,161.72	-299.80	-1.33%
KOSPI (As on Mar 31 st)	2,481.12	-76.86	-3.00%
Nikkei 225 (As on Mar 31 st)	35,617.56	-1,502.77	-4.05%
Hang Seng (As on Mar 31 st)	23,119.58	-307.02	-1.31%

DAILY SECTOR PERFORMANCE (%)





FII & DII

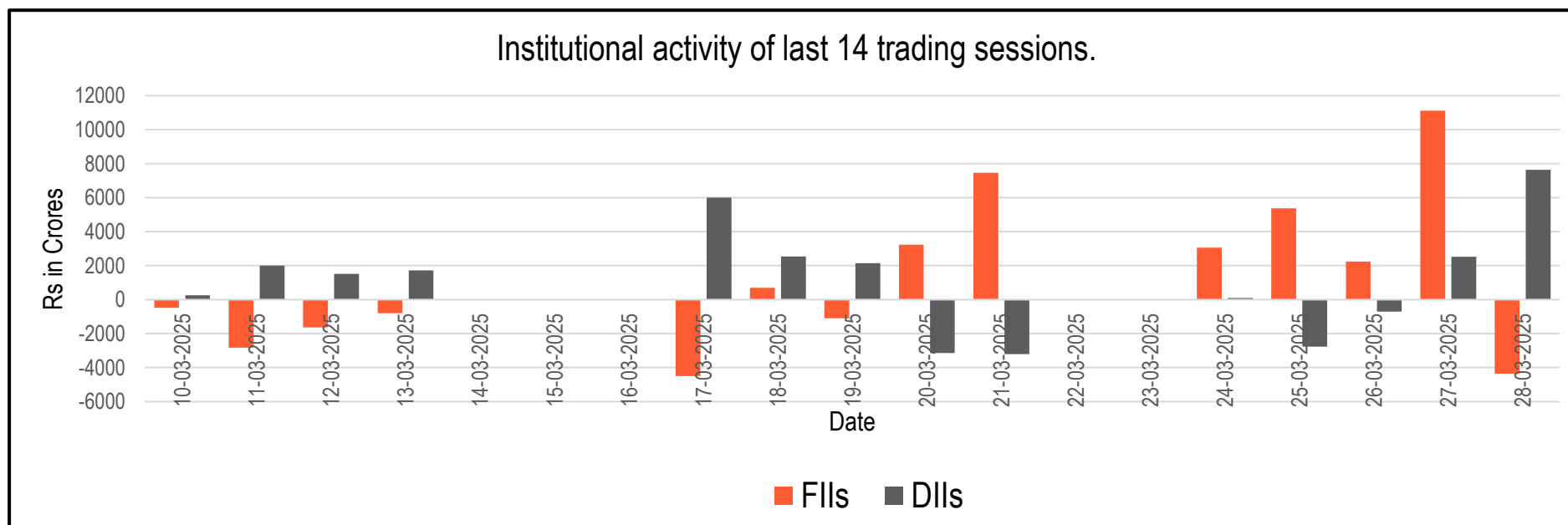
*Rs in Crores

Institutional Activity (Cash Segment)	28-3-2025	Month till date	Prev. month Feb. 2025
FII	-4,352.82	2,014.18	-58,988.08
DII	7,646.49	37,585.68	64,853.19

*Rs in Crores

FII F&O activity	28-3-2025	Month till date
Index Futures	-3,116.07	14,076.51
Index Options	-19,547.15	-82,106.07
Stock Futures	-2,337.47	16,629.75
Stock Options	-3,018.61	-14,847.71

Institutional activity of last 14 trading sessions.





Index registered a positive monthly closing in March after declining for five consecutive months.

Nifty witnessed a range bound activity during Friday's trading session as price traded within a 200 points range with significant volatility and swings in both the directions. On its weekly chart, the index has seen a 'doji' candle formation which shows an indecisive week in terms of traders sentiments. Going ahead, we would continue to maintain a positive bias on Nifty with a 'buy on dip strategy'. Any correction up to 23000 can be seen as a buying opportunity. At the higher end, a breakout above 23800 shall lead to a fresh bullish momentum. For Tuesday's trading session, immediate support and resistance are seen at 23400 and 23650 respectively.



INDEX VIEW: BANK NIFTY



Index eyeing at a new all-time high.

Bank Nifty hovered within a 500 points range on Friday and closed on a flat note. On its weekly chart, the index has witnessed a 'double bottom' breakout after finding support at the 100 WEMA. Hence, going into the week, we maintain a positive bias on the index. Fresh long additions can be done on corrections up to 50600 or in case of a breakout above 52000. For Tuesday's trading session, an immediate support would lay at 51000.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
TATACONSUM	1001.90	2.91
KOTAKBANK	2174.00	2.13
APOLLOHOSP	6614.00	1.88
ONGC	246.50	1.79
ICICIBANK	1348.00	0.85

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDUSINDBK	649.05	-3.64
WIPRO	262.50	-3.56
SHRIRAMFIN	656.25	-3.28
CIPLA	1441.00	-2.83
M&M	2661.15	-2.63

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
BSE	5,438.00	16.09	1,00,43,57,68,387.78
HDFCBANK	1,825.50	0.01	26,21,09,23,040.88
RELIANCE	1,274.00	-0.33	23,19,47,52,931.35
M&M	2,661.15	-2.63	16,15,57,78,814.98
ZOMATO	201.2	-2.46	15,29,93,57,408.04

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	6.8	-1.73	81,77,33,412
YESBANK	16.85	-2.38	9,80,61,236
RPOWER	42.9	-0.16	8,49,43,588
ZOMATO	201.2	-2.46	7,48,42,762
NHPC	82.2	1.13	7,23,67,264



KEY UPDATES

Market info

- Historically, the month of April has been a period of positivity for Indian market. In the last fifteen years since 2010, Nifty50 index has generated an average return of 1.76% during this particular month. The index has closed April month on a positive note during 7 out of last 10 years.

Stocks to watch

BSE, Glenmark Pharma, Nykaa.

Stocks in F&O ban list

Nil.

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