



BOBCAPS

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DAILY TECHNICAL REPORT

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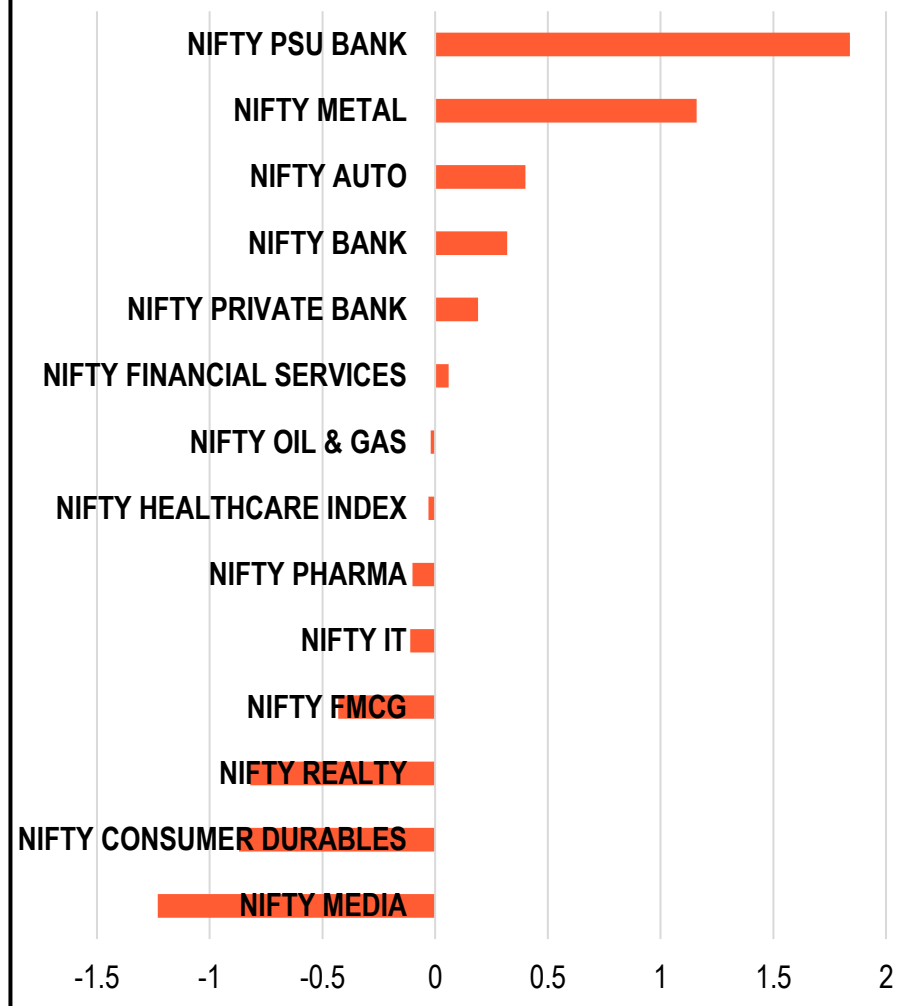


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHANGE
Nifty 50	24,611.10	-23.80	-0.10%
BSE Sensex 30	80,267.62	-97.32	-0.12%
Nifty Bank	54,635.85	174.85	0.32%
Nifty Midcap 50	15,945.40	-3.20	-0.02%
Nifty Smallcap 100	17,562.75	14.10	0.08%
India VIX	11.07	-0.30	-2.64%

GLOBAL MARKETS	LTP	CHANGE	% CHANGE
Dow Jones	46,397.83	81.76	0.18%
NASDAQ Comp.	22,660.01	68.85	0.30%
S&P 500	6,688.44	27.23	0.41%
FTSE 100	9,350.43	50.59	0.54%
CAC 40	7,895.94	15.07	0.19%
DAX	23,880.72	135.66	0.57%
KOSPI	3,455.49	30.89	0.90%
Nikkei 225	44,412.00	-520.63	-1.16%
Hang Seng	26,855.56	232.68	0.87%

DAILY SECTOR PERFORMANCE (%)





FII & DII

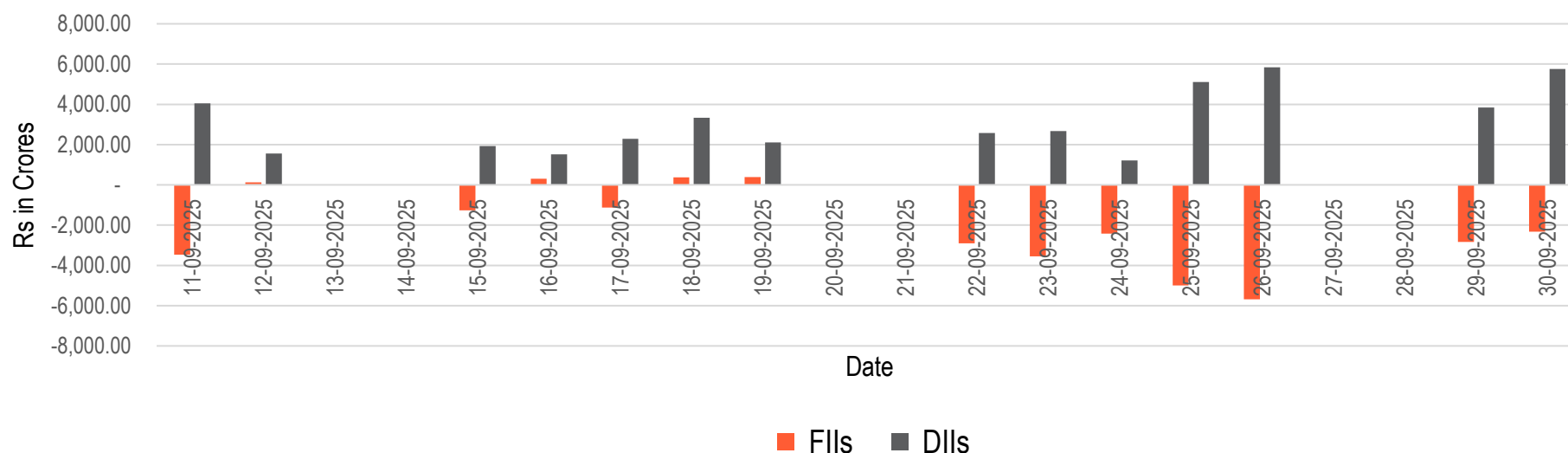
*Rs in Crores

Institutional Activity (Cash Segment)	30-9-2025	Month till date	Prev. month (Aug 2025)
FII	-2,327.09	-35,301.36	-46,902.92
DII	5,761.63	65,343.59	94,828.55

*Rs in Crores

FII F&O activity	30-9-2025	Month till date
Index Futures	-2,716.60	-1,589.38
Index Options	15,911.77	1,07,216.31
Stock Futures	654.48	-952.76
Stock Options	-387.58	-1,810.38

Institutional activity of last 14 trading sessions.





NIFTY	
Spot	24611.10
Futures	24778.30
Resistance	24800, 25000
Support	24500, 24300
Put/Call Ratio	1.03

BANK NIFTY	
Spot	54635.85
Futures	55012.20
Resistance	54800, 55000
Support	54200, 54000
Put/Call Ratio	0.95

Commentary

- On the monthly expiry day, Nifty traded quietly, moving within a narrow range of about 150 points and finally ending with a marginal loss of 23 points. In contrast, Bank Nifty displayed relative strength, gaining 174 points as it held above 54500, though it faced resistance near the 20-DEMA (~54800).
- Among sectors, PSU Banks continued to lead with a sharp 1.84% surge, followed by Metals (+1.16%) which also saw healthy buying interest. On the flip side, Consumer Durables remained under extended selling pressure.
- The Indian market is poised for a gap-up opening on Wednesday. However, with the RBI's Monetary Policy in focus, heightened volatility is expected, particularly in Bank Nifty during the first half of trade. The 55000 level will act as a decisive resistance for the index.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1406.1	1.66
ULTRACEMCO	12240	1.65
JSWSTEEL	1140.3	1.61
TATAMOTORS	682.55	1.49
HINDALCO	764	1.35

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
INDIGO	5591	-2.03
ITC	401.7	-1.36
BAJAJFINSV	2001	-1.17
BHARTIARTL	1883	-1.01
TECHM	1397	-0.97

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
TATAINVEST	10,598.00	19.85	53,56,04,21,354.24
ICICIBANK	1,348.90	0.06	27,20,91,42,353.20
HDFCBANK	952.5	0.23	26,92,34,48,779.89
RELIANCE	1,364.00	-0.64	19,95,74,46,732.84
SAMMAANCAP	159.95	3.68	18,95,93,56,402.02

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.22	-0.24	56,78,78,004
SAMMAANCAP	159.95	3.68	11,95,64,586
YESBANK	21.3	1.24	9,25,47,790
TATAGOLD	11.29	0.53	6,41,57,561
FILATFASH	0.55	-	5,94,14,273



TOP TRENDING MIDCAPS & SMALLCAPS

NIFTY MIDCAP 150 BULLISH

SYMBOL	CMP	%CHANGE
TATAINVEST	10330.50	16.82
OLAELEC	56.95	5.00
NATIONALUM	213.87	4.88
BANKINDIA	123.41	3.91
INDIANB	750.70	3.60

NIFTY SMALLCAP 250 BULLISH

SYMBOL	CMP	%CHANGE
KEC	872.95	4.88
SAMMAANCAP	160.86	4.27
AEGISLOG	765.75	3.65
CENTURYPLY	813.10	3.35
CENTRALBK	37.78	3.34

NIFTY MIDCAP 150 BEARISH

SYMBOL	CMP	%CHANGE
KPITTECH	1097.70	-9.27
POWERINDIA	18001.00	-6.47
PATANJALI	575.80	-3.57
CRISIL	4436.60	-3.16
EMAMILTD	538.25	-2.81

NIFTY SMALLCAP 250 BEARISH

SYMBOL	CMP	%CHANGE
JSWHL	16309.00	-5.00
PRAJIND	329.95	-3.37
IKS	1453.50	-3.34
GODREJAGRO	690.20	-3.20
SIGNATURE	1054.00	-2.81



KEY UPDATES

Market triggers

- Gold hit a record high as investors rushed to safe havens amid U.S. shutdown risks and weak labour data reinforcing Fed rate cut expectations.
- The Reserve Bank of India will announce its policy decision today, October 1. The fourth bi-monthly MPC meeting for FY26, chaired by Governor Sanjay Malhotra, was held from September 29 to October 1, with the repo rate decision due today.
- GIFT Nifty trading at ~24,750, indicates a positive start for Indian equities.

Stocks to watch

Castrol, City Union Bank, Hero Motocorp, Jindal Steel, Vedanta.

Stocks in F&O ban list

SAMMAANCAP.



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