



BOBCAPS

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DAILY TECHNICAL REPORT

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4th December, 2024

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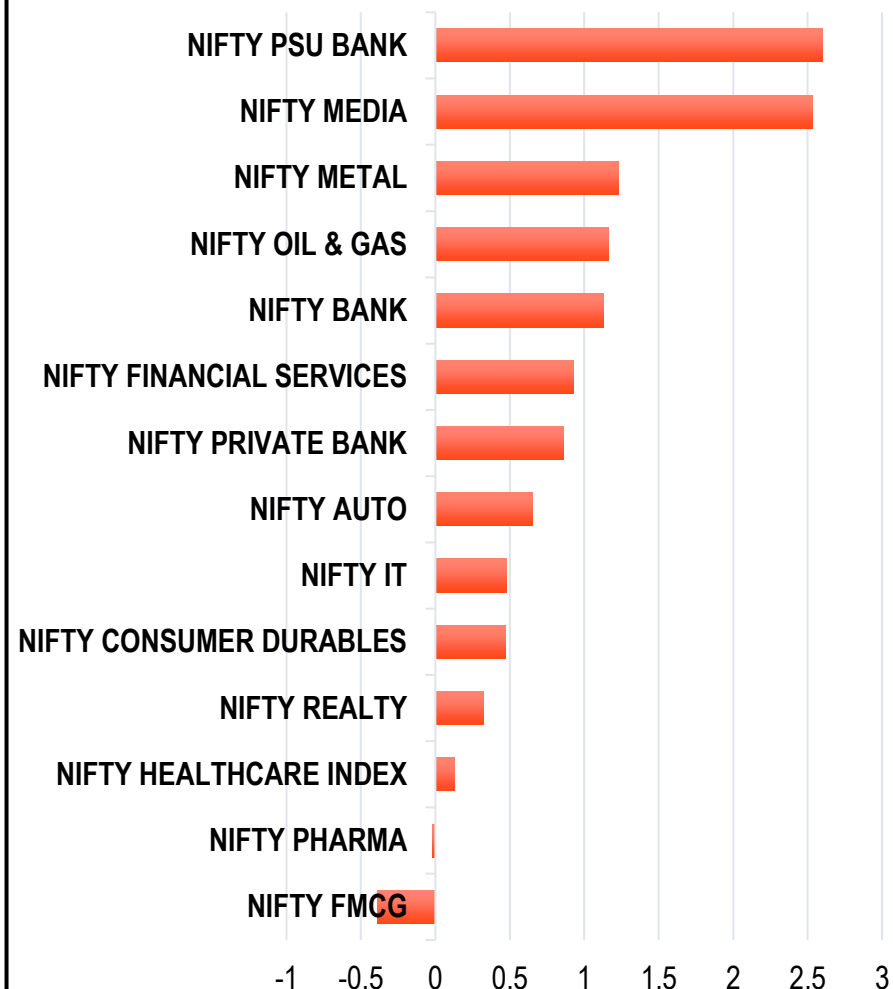


MARKET SNAPSHOT

INDIAN INDICES	03-12-2024	02-11-2024	% CHANGE
Nifty50	24,457.15	24,276.05	0.75%
Sensex	80,845.75	80,248.08	0.74%
Bank Nifty	52,695.75	52,109.00	1.13%
Nifty Mid-Cap 50	16,055.70	15,923.55	0.83%
Nifty Small-Cap 100	19,003.55	18,845.05	0.84%
Nifty50 Adv/Dec	41/9	31/18	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,705.53	44,782.00	-0.17%
Nasdaq Comp.	19,480.91	19,403.95	0.4%
S&P 500	6,049.88	6,047.15	0.05%
FTSE 100	8,359.41	8,312.89	0.56%
CAC 40	7,255.42	7,236.89	0.26%
DAX	20,016.75	19,933.62	0.42%
KOSPI	2,500.10	2,454.48	1.86%
Nikkei 225	39,248.86	38,513.02	1.91%
Hang Seng	19,746.32	19,550.29	1.00%

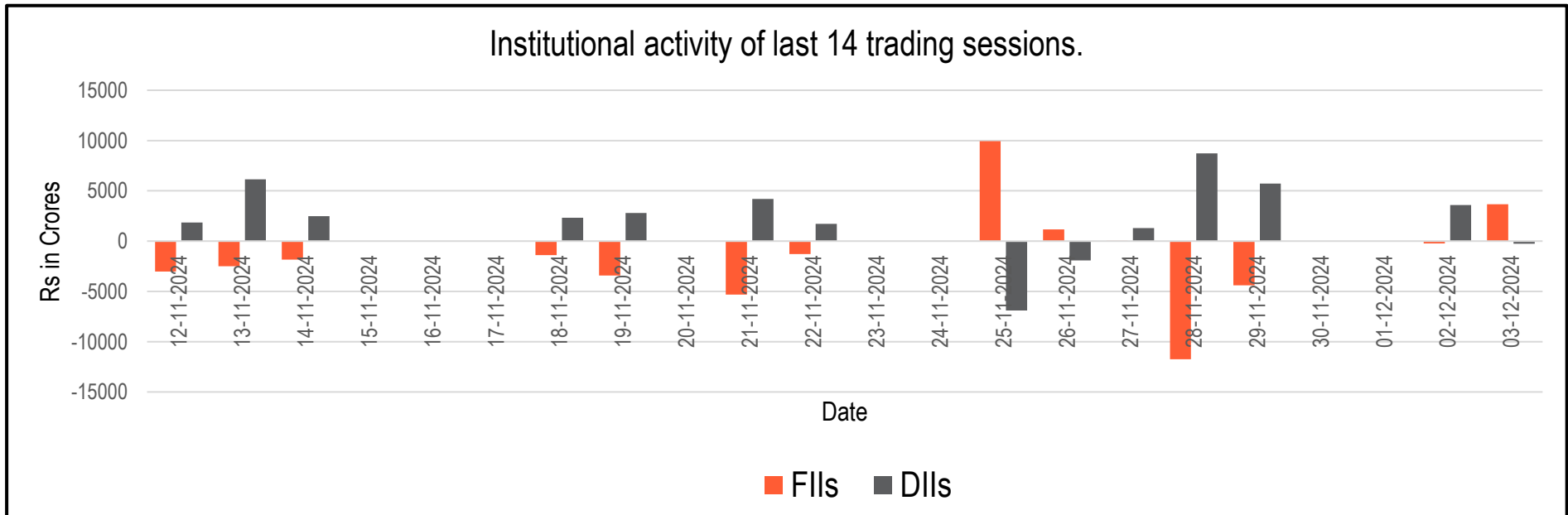
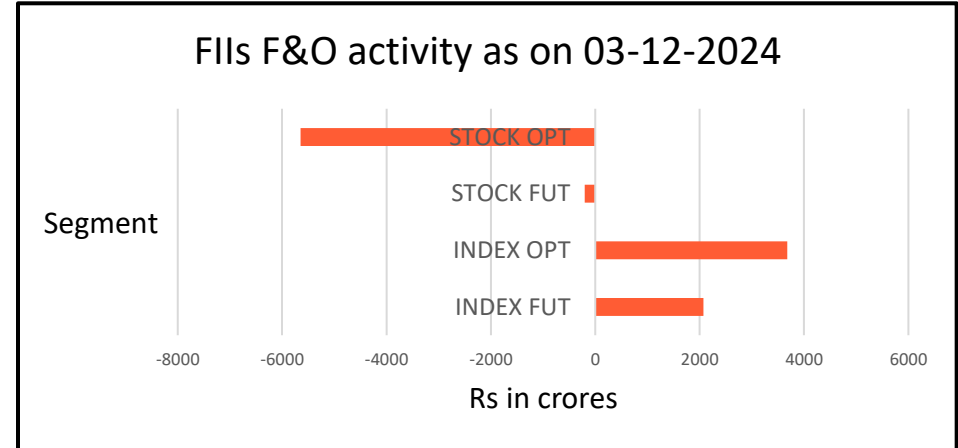
SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	03-12-2024	Month till date	Prev. month Nov. 2024
FII	3,664.67	3,426.39	-45,974.12
DII	-250.99	3,337.67	44,483.86





Market experiences a bullish closing on third consecutive trading session.

Nifty's advance continued on Tuesday as 41 scrips from the index closed on a positive note. It finally managed to breach above the short term hurdle of 24350 and closed near the day's high gaining almost 200 points. Adani Ports (+5.86%) emerged as Nifty's top gainer. On its daily chart, the index can be seen closing above the 50 DEMA which indicates positive sentiments among market participants. However, going into Wednesday's trading session, the possibility of some profit booking cannot be ignored. 24500 is seen as an immediate resistance and hence, a cautious approach would be recommended around the same. On the other hand, 24200 shall act as a strong support.



Bank Nifty outperforms as PSU banks shine.

Bank Nifty index jumped by nearly 600 points on Tuesday and closed near the day's high. Canara Bank and Bank of Baroda ended up as the index's top gainers with more than 3% rise each while Kotak Mahindra Bank was the only component closing in red. On the technical front, the index can be seen arriving at the resistance range of 52500-52800 yet again. Therefore, going into Wednesday's trading session, a cautious approach would be recommended around the same. We advise against entering aggressive long positions at higher levels and to instead use the "buy on dip" strategy. On the down side, 52300 is expected to act as an intraday support for the index.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
ADANIPORTS	1287.00	5.86
NTPC	367.70	2.65
ADANIENT	2511.00	2.20
AXISBANK	1161.00	2.10
SBIN	853.50	2.04

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
HDFCBANK	1,825.30	1.14	39,66,06,82,347.25
OLAELEC	98	5.05	23,27,74,28,003.22
RELIANCE	1,325.05	1.21	22,27,91,87,487.76
ADANIPORTS	1,287.00	5.86	21,44,70,76,714.96
MAZDOCK	4,698.00	3.36	16,10,74,09,487.64

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
BHARTIARTL	1618.90	-1.50
HEROMOTOCO	4696.00	-1.10
ITC	472.55	-0.97
HDFCLIFE	635.00	-0.81
SUNPHARMA	1801.55	-0.39

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.2	-0.97	28,36,36,669
OLAELEC	98	5.05	23,69,92,751
YESBANK	20.84	3.73	15,01,87,297
SUZLON	65.35	-1.16	9,11,00,475
NTPCGREEN	142.12	10	6,35,50,283



KEY UPDATES

Market info

- Reserve Bank Governor-headed six-member Monetary Policy Committee (MPC) is scheduled to meet on December 4 to 6, 2024. The decision of the rate-setting panel will be announced on December 6 by Governor Shaktikanta Das.
- December has historically been a bullish month for the Nifty50 index with average monthly gains of ~3% in the last 20 years.
- A total of 45 stocks have been added to the futures and options (F&O) segment by National Stock Exchange (NSE) from 29th of November 2024.

Stocks in F&O ban list

GRANULES, MANAPPURAM, RBLBANK.



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