



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL REPORT

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2nd December, 2024

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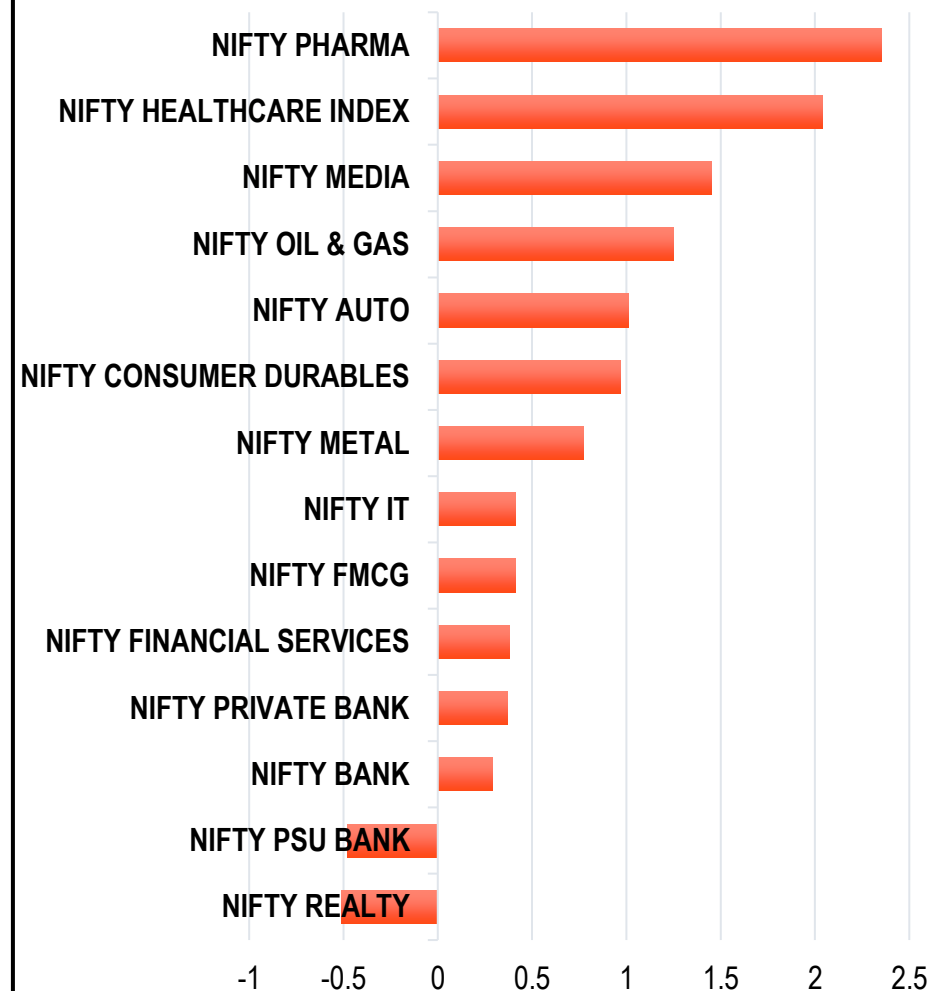


MARKET SNAPSHOT

INDIAN INDICES	29-11-2024	28-11-2024	% CHANGE
Nifty50	24,131.10	23,914.15	0.91%
Sensex	79,802.79	79,043.74	0.96%
Bank Nifty	52,055.60	51,906.85	0.29%
Nifty Mid-Cap 50	15,697.75	15,661.85	0.23%
Nifty Small-Cap 100	18,650.95	18,511.55	0.75%
Nifty50 Adv/Dec	43/7	4/46	-

GLOBAL MARKETS	LTP	Prev. Close	% CHANGE
Dow Jones	44,910.65	44,722.06	0.42%
Nasdaq Comp.	19,218.17	19,060.48	0.83%
S&P 500	6,032.38	5,998.74	0.56%
FTSE 100	8,287.30	8,281.22	0.07%
CAC 40	7,235.11	7,179.25	0.78%
DAX	19,626.45	19,425.73	1.03%
KOSPI	2,496.93	2,504.67	-1.95%
Nikkei 225	38,208.03	38,349.06	-0.37%
Hang Seng	19,423.61	19,366.96	0.29%

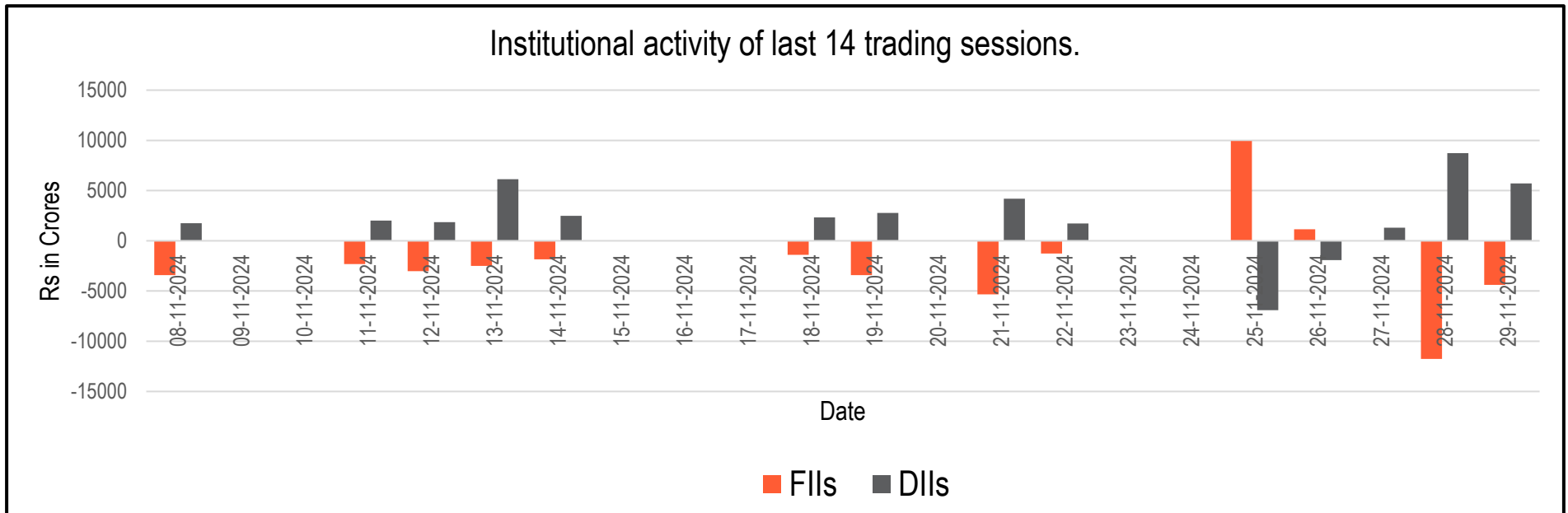
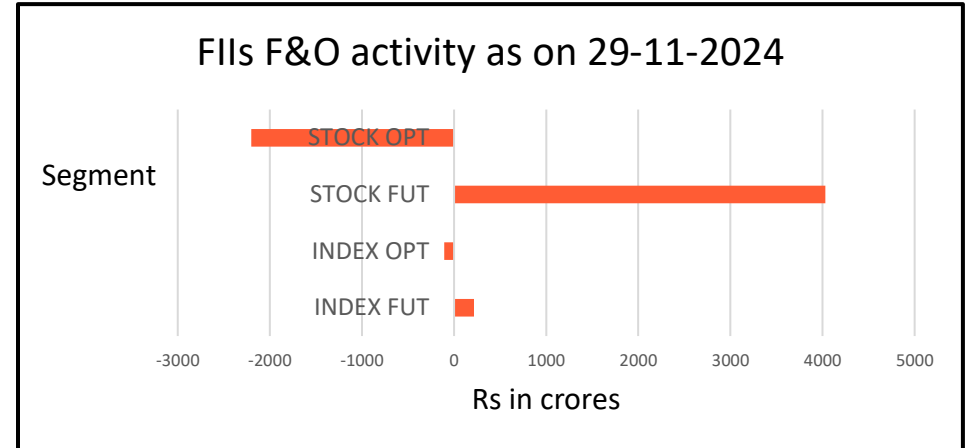
SECTOR PERFORMANCE (%)





*Rs in Crores

Institutional Activity (Cash Segment)	29-11-2024	Month till date	Prev. month Oct. 2024
FIIs	-4,383.55	-45,974.12	-1,14,445.89
DII	5,723.34	44,483.86	1,07,254.68





Pharma stocks heal the market.

Following a robust recovery in pharma heavyweights like Sun Pharma (+2.87%) and Cipla (+2.63%), Nifty returned to the bullish ways on Friday. The index jumped by more than 200 points with Bharti Airtel (+4.40%) being the top gainer. On the technical front, Nifty seems to have filled the gap which was created on 25th November forming a bullish inside bar candle-stick pattern which indicates a strong support around 23950 levels. The resistance at 24350 is anticipated to be tested once again as the week progresses, and a breakout over it will result in short covering and a lengthy advance of 150–200 points. On the downside, a deeper support is seen around 23700 levels.

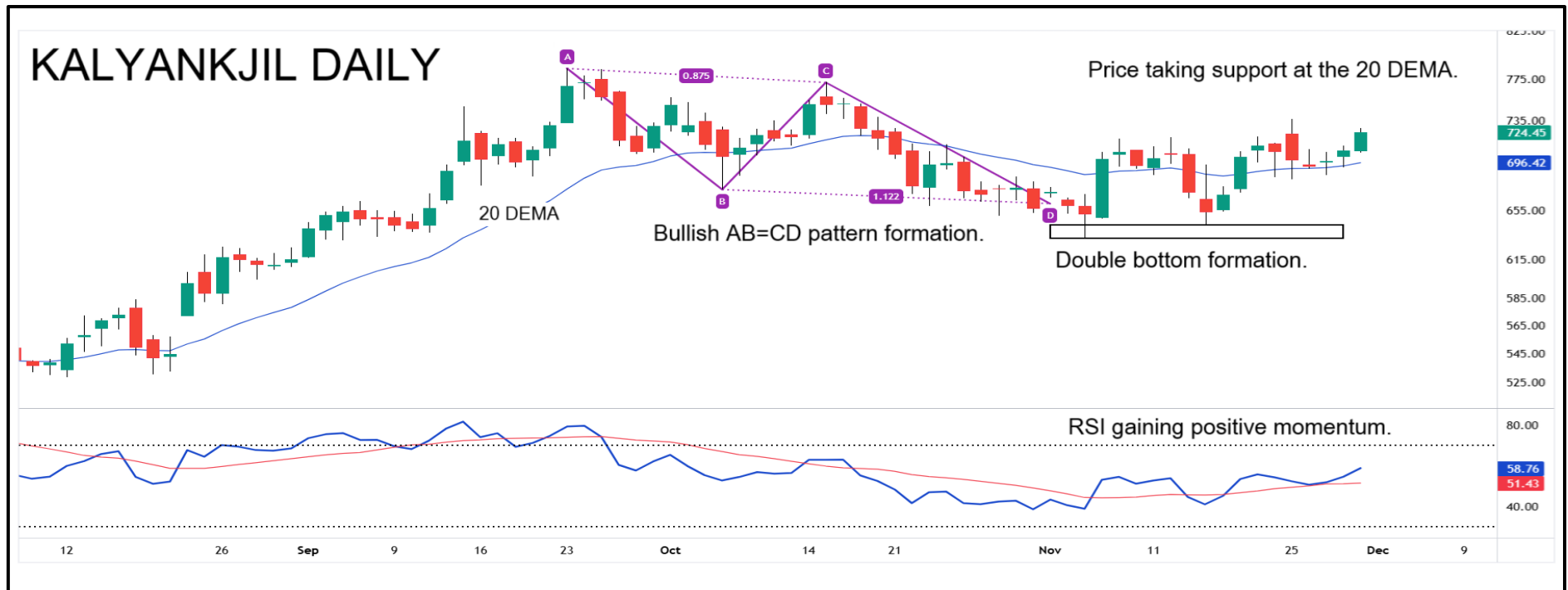


Despite of pressure on PSU banks, Bank Nifty closes in green.

Bank Nifty ended the week on a relatively silent note with majority of the index components closing flat. While ICICI Bank (+1.07%) emerged as the top gainer, PNB and Bank of Baroda slipped by more than 1% each. On its daily time frame chart, Bank Nifty has formed a spinning top candle on Friday. More importantly, it managed to close above 52000 while 51765 level was respected thrice during the week. The index, appears to be consolidating within the narrow range of 51765-52800 as of now. In case of a breakdown below 51765, an additional shedding of 300-500 points can be seen where price shall close the gap formed on 25th November.



CHART OF THE DAY



Kalyan Jewellers Ind.

- Constantly trading above averages, the stock has been one of the outperformers in recent times.
- The overall technical structure indicates a bullish momentum with a potential rise of 6-10 per cent from current levels of 724 in upcoming 2-4 weeks.
- Short-term support lays around 680 levels.



STOCK SUMMARY

NIFTY50 TOP GAINERS

SYMBOL	CMP	%CHANGE
BHARTIARTL	1629.00	4.40
SUNPHARMA	1784.00	2.87
CIPLA	1532.00	2.63
M&M	2973.60	2.58
TATACONSUM	958.90	1.90

MOST ACTIVE BY VALUE

SCRIP	CMP	%CHANGE	VALUE (Rs in Lakhs)
ADANIGREEN	1,315.05	20.96	29,81,77,78,540.03
ADANIPOWER	553.15	-1.4	26,07,12,76,741.44
ADANIENSOL	824.55	13.44	25,31,33,01,509.20
HDFCBANK	1,795.50	0.13	24,81,83,28,662.88
ZOMATO	279.4	-2.35	20,60,24,18,311.44

NIFTY50 TOP LOSERS

SYMBOL	CMP	%CHANGE
POWERGRID	329.15	-1.35
SHRIRAMFIN	3015.45	-0.93
HEROMOTOCO	4765.00	-0.39
HDFCLIFE	656.00	-0.26
NESTLEIND	2235.00	-0.06

MOST ACTIVE BY VOLUME

SCRIP	CMP	%CHANGE	VOLUME (shares)
IDEA	8.35	-0.12	50,74,12,630
EASEMYTRIP	18	10.23	17,01,15,496
YESBANK	19.96	-1.96	12,33,52,713
NTPCGREEN	125.3	-1.92	7,82,82,615
OLAELEC	87.25	-6.17	7,61,61,884



KEY UPDATES

Stocks in F&O ban list

Nil.



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