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DAILY TECHNICAL & DERIVATIVES REPORT

- Macro Pulse
- Market Snapshot
- India Key News
- Institutional Activity
- Index View
- Stocks & Sector Updates
- Key Moving Averages

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	50,786.01	-80.77	-0.16%
S&P 500	7,405.73	21.99	0.30%
NASDAQ 100	29,414.26	456.66	1.58%
FTSE 100	10,373.20	5.15	0.05%
NIKKEI (8:00 AM)	64,625.00	600.40	0.94%
HANG SENG (8:00 AM)	24,611.00	-46.06	-0.19%
GOLD	4,362.20	-1.20	-0.03%
SILVER	68.04	-0.55	-0.80%
BRENT OIL	93.79	-0.46	-0.49%
DOLLAR INDEX	99.71	-0.32	-0.32%
USD/INR	95.32	-0.39	-0.41%

*Closed

*Source: investing.com, moneycontrol.com

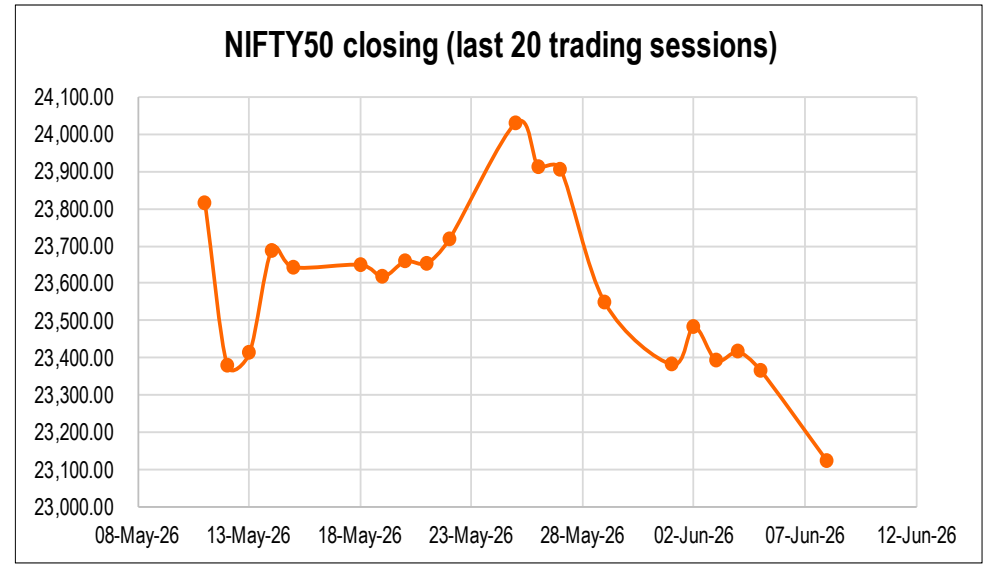
Global updates

- **U.S. markets** ended mostly higher on Monday, with the Nasdaq Composite leading gains as semiconductor and AI-related stocks attracted buying interest following Friday's sharp correction. **Asian equities** also rebounded from their steepest decline since March, supported by easing tensions in the Middle East and a recovery in technology shares.
- On the currency front, **the U.S. dollar** remained near a two-month high on Tuesday, strengthening against most major currencies as lingering geopolitical uncertainty boosted demand for safe-haven assets. Expectations of a potential Federal Reserve rate hike later this year also supported the dollar.
- **GIFT Nifty** trading at ~23,140.00 is indicating a flat opening for the Indian market on Tuesday.

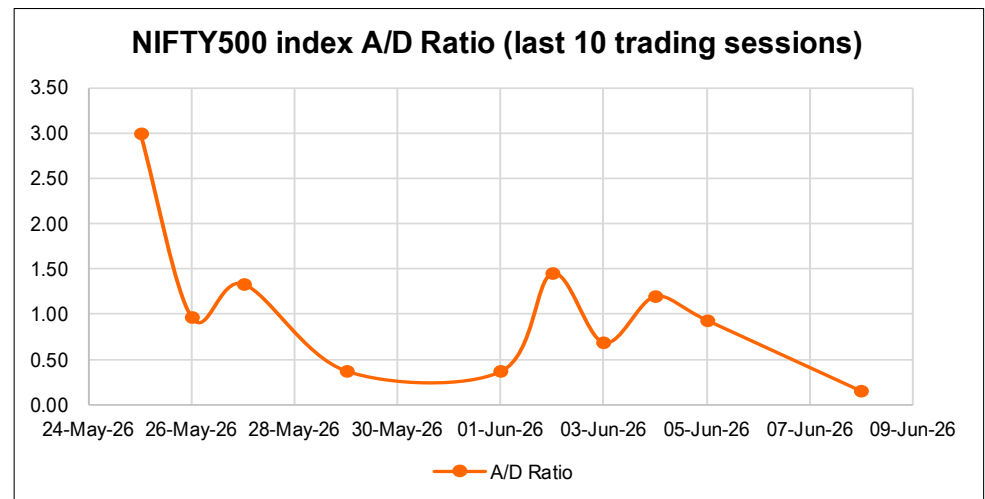


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	23,123.00	-243.70	-1.04%
SENSEX	73,524.26	-719.08	-0.97%
BANK NIFTY	54,063.75	-432.50	-0.79%
FIN NIFTY	24,805.00	-251.80	-1.00%
MIDCAP NIFTY	13,994.75	-112.75	-0.80%
NIFTY SMLCAP 250	16,748.90	-305.60	-1.79%
INDIA VIX	17.09	1.30	8.22%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	9	41	0
NIFTY 500	66	432	6
NIFTY F&O	22	188	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	12
NIFTY 500	158



Grasim Industries

The company announced an investment of Rs 3,094 crore for the Phase II expansion of its Lyocell capacity by 110 KTPA at Harihar, Karnataka. The expansion will comprise two production lines of 55 KTPA (150 tonnes per day) each. The first line is expected to be commissioned by 2028, while the second line is expected to be commissioned by 2030.

HCL Technologies

The company launched the AI Innovation Zone in collaboration with Google Cloud. Located in California, the AI Innovation Zone will enable global enterprises to scale AI applications across agentic, kinetic, and physical AI.

Rail Vikas Nigam

The company has received a Letter of Acceptance for an EPC order worth Rs 221.33 crore from South East Central Railway.

JSW Energy

The company has commissioned its wind blade manufacturing plant at Halol, Gujarat, marking a significant step towards vertically integrating its wind energy value chain and de-risking its supply chain.

Bharti Airtel, Vodafone Idea

The Bombay High Court has struck down the Centre's one-time spectrum charge imposed on Bharti Airtel and Vodafone Idea, ruling that the government lacked the authority to retrospectively alter the financial terms of telecom licences years after they had been granted.



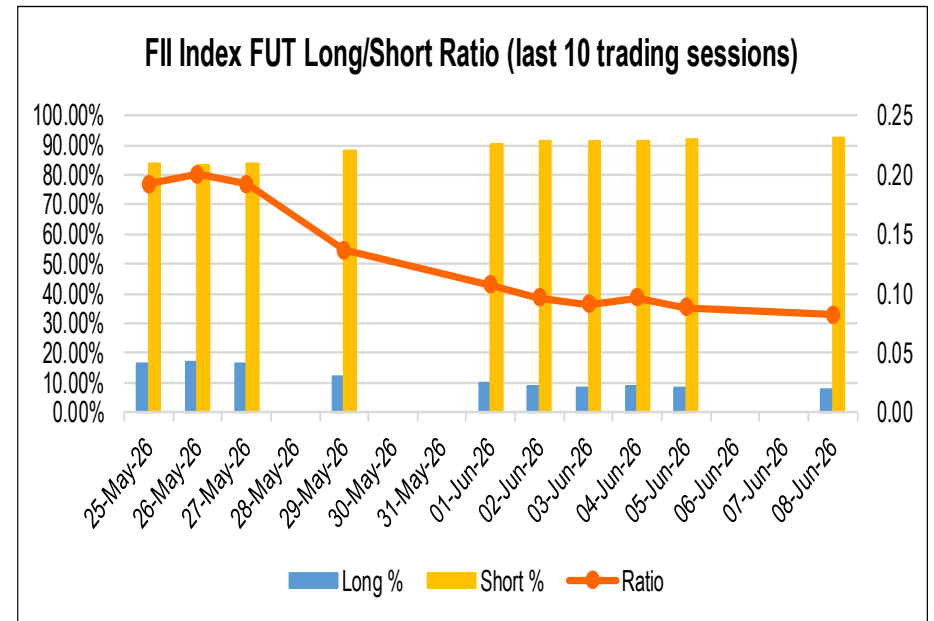
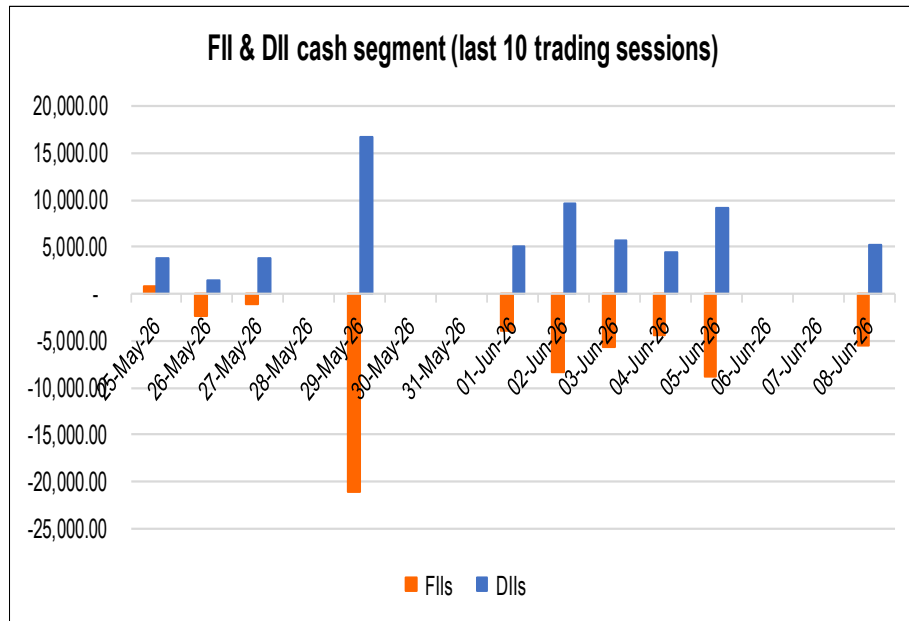
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	8-6-2026	MTD	YTD
FII Net Flows	-5,555.67	-36,670.14	3,33,385.34
DII Net Flows	5,165.24	39,098.29	4,23,435.31

*INR in Crores

FII F&O Flows	8-6-2026	MTD
Index Futures	1,515.02	-11,651.53
Index Options	121.15	-3,457.89
Stock Futures	20.64	3,359.18
Stock Options	-70.68	578.34

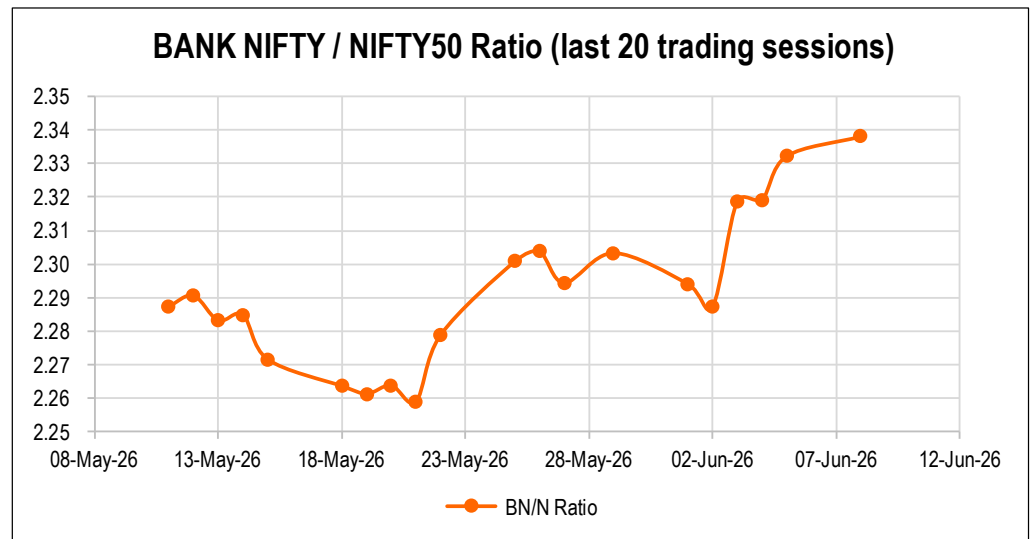
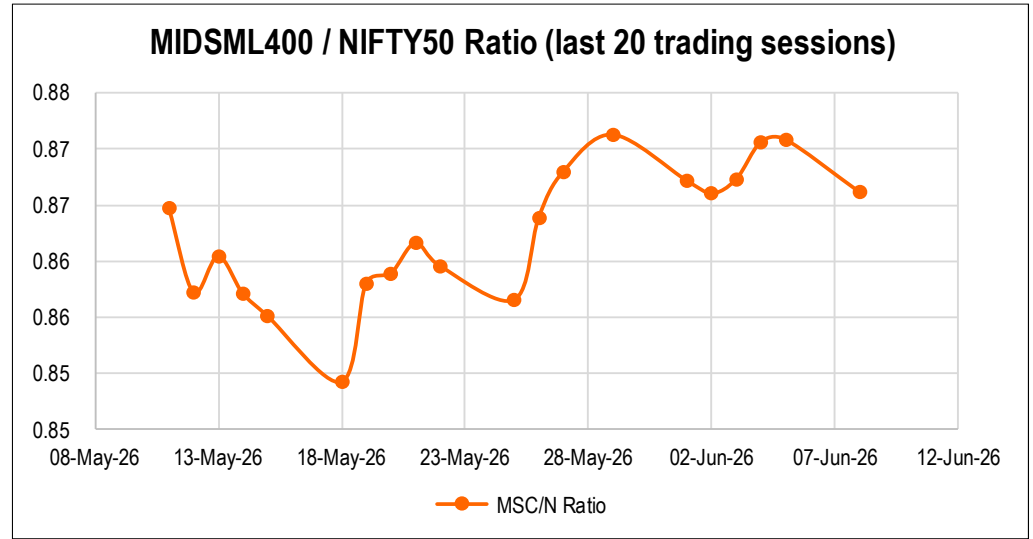




INDEX VIEW

NIFTY	
Spot	23123.00
Futures	23174.60
Highest CE OI (30 th JUNE)	25000
Highest PE OI (30 th JUNE)	24000
PCR (30 th JUNE)	1.00
Key Supply Zones	23250, 23550
Key Demand Zones	23000, 22300

BANK NIFTY	
Spot	54063.75
Futures	54242.00
Highest CE OI (30 th JUNE)	60000
Highest PE OI (30 th JUNE)	54000
PCR (30 th JUNE)	0.90
Key Supply Zones	54800, 55500
Key Demand Zones	53800, 53000





Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Healthcare	15,423.10	0.09%	1.55%	0.04%	5.35%
Nifty Pharma	24,147.65	-0.41%	0.59%	0.15%	6.27%
Nifty FMCG	48,098.65	-0.42%	-1.06%	-5.99%	-13.30%
Nifty Private Bank	26,122.40	-0.67%	0.43%	-1.65%	-9.05%
Nifty PSU Bank	8,199.55	-0.72%	1.87%	-2.06%	-3.91%
Nifty Bank	54,063.75	-0.79%	0.65%	-2.25%	-9.26%
Nifty Financial Services	24,805.00	-1.00%	-0.23%	-4.64%	-10.17%
Nifty Infrastructure	9,087.55	-1.03%	-1.51%	-4.32%	-5.50%
Nifty IT	28,653.55	-1.23%	-7.92%	-2.52%	-24.37%
Nifty Consumer Durables	34,934.60	-1.49%	-0.04%	-6.38%	-4.96%
Nifty Oil & Gas	10,931.70	-1.57%	-1.86%	-5.75%	-10.62%
Nifty Energy	39,685.45	-1.64%	-1.25%	-2.72%	12.34%
Nifty Media	1,476.80	-1.71%	3.33%	0.27%	2.22%
Nifty Auto	25,681.80	-1.85%	-1.52%	-5.79%	-8.90%
Nifty Metal	12,913.65	-2.33%	-4.75%	-1.05%	15.63%
Nifty Realty	749.20	-2.56%	-3.12%	-9.03%	-14.66%

Sector View

Nifty Pharma Index has been trading in a strong uptrend since April 2026. However, the momentum appears to have weakened recently following a pullback from the 25,000 zone. Short-term moving averages are beginning to diverge negatively, while Monday's price action witnessed a rejection from higher levels, indicating a lack of conviction among buyers. From a technical perspective, the index appears vulnerable to an extended pullback in the near term. A continuation of the corrective phase could drag the index towards its 50-day SMA, currently placed around 23,371, which is likely to act as the next major support zone.

Stocks in Bullish Momentum: Nil.

Stocks in Bearish Momentum: SWIGGY.

Stocks in F&O ban list: AMBER, KAYNES.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2970.00	-2.57	2794.52	2414.35	2297.29
ADANIPTS	1805.00	-1.05	1786.51	1633.09	1492.05
APOLLOHSP	8358.50	0.65	8180.93	7831.13	7568.94
ASIANPAINT	2659.20	-1.02	2629.01	2478.33	2544.81
AXISBANK	1268.10	-0.33	1266.46	1280.06	1245.28
BAJAJ_AUTO	10231.00	-1.07	10418.45	9904.58	9357.64
BAJAJFINSV	1674.60	-1.68	1752.62	1759.77	1949.49
BAJFINANCE	871.10	-2.06	907.26	904.31	962.86
BEL	412.95	1.16	417.67	427.74	416.44
BHARTIARTL	1813.30	0.84	1844.50	1838.03	1955.04
CIPLA	1387.90	-0.96	1390.68	1312.58	1432.17
COALINDIA	464.90	-1.57	463.68	457.47	416.64
DRREDDY	1275.60	-0.20	1300.01	1277.37	1263.56
EICHERMOT	7050.00	-0.28	7092.75	7074.15	7066.72
ETERNAL	248.30	-3.20	246.83	246.44	284.63
GRASIM	3050.10	-1.22	3051.87	2859.89	2816.03
HCLTECH	1151.30	-0.29	1166.85	1266.77	1467.47
HDFCBANK	738.65	-1.12	758.54	772.69	910.48
HDFCLIFE	564.55	-1.87	599.88	600.57	708.22
HINDALCO	1062.40	-2.76	1094.55	1031.16	888.19
HINDUNILVR	2110.10	-0.54	2188.69	2198.02	2353.99
ICICIBANK	1250.20	-0.94	1252.07	1274.13	1351.16
INDIGO	4359.70	-2.71	4385.18	4396.20	5076.24
INFY	1187.60	-0.83	1174.13	1220.93	1432.47
ITC	279.45	-0.45	296.51	300.06	356.45

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	228.86	-3.39	235.87	239.14	277.65
JSWSTEEL	1260.70	-1.81	1286.64	1244.82	1178.57
KOTAKBANK	377.10	-0.09	382.74	376.59	405.91
LT	3875.50	-1.97	3954.87	3920.66	3898.10
M&M	2966.00	-2.45	3086.25	3118.15	3426.42
MARUTI	12912.00	-1.06	13096.65	13124.04	14885.34
MAXHEALTH	1007.45	3.09	1012.79	995.55	1074.42
NESTLEIND	1398.90	0.92	1423.18	1359.37	1274.63
NTPC	362.40	0.21	384.17	386.57	354.02
ONGC	264.65	-0.04	282.84	284.19	257.76
POWERGRID	290.30	1.63	295.39	303.25	285.89
RELIANCE	1263.30	-2.15	1336.62	1359.57	1425.86
SBILIFE	1764.40	-1.03	1840.69	1852.73	1924.47
SBIN	981.95	0.43	964.55	1023.53	986.65
SHRIRAMFIN	896.65	-2.89	932.20	957.40	869.04
SUNPHARMA	1788.80	0.37	1836.99	1775.70	1719.88
TATACONSUM	1107.00	-2.11	1192.28	1141.59	1141.02
TATASTEEL	202.72	-1.96	211.10	208.05	186.49
TCS	2151.40	-2.16	2288.15	2399.61	2862.00
TECHM	1503.40	1.34	1450.61	1446.88	1494.47
TITAN	4192.40	-1.59	4127.49	4244.21	3963.90
TMPV	389.00	-2.21	371.44	350.93	372.98
TRENT	2724.10	-1.81	2778.67	2697.75	2882.02
ULTRACEMCO	10795.00	-1.07	11411.85	11493.90	11987.03
WIPRO	181.76	-8.37	198.04	198.97	230.49

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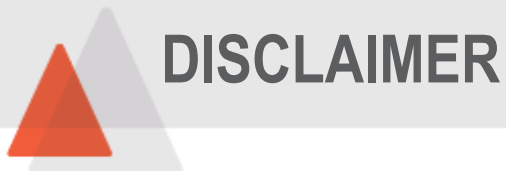
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