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# **DAILY TECHNICAL & DERIVATIVES REPORT**

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	47,501.55	-453.19	-0.95%
S&P 500	6,740.02	-90.69	-1.33%
NASDAQ 100	24,643.02	-377.40	-1.51%
FTSE 100	10,284.75	-129.19	-1.24%
NIKKEI (8:00 AM)	51,715.50	-3,905.34	-7.02%
HANG SENG (8:00 AM)	24,966.50	-790.79	-3.07%
GOLD	5,081.76	-76.94	-1.49%
SILVER	82.05	-2.26	-2.68%
BRENT OIL	116.64	23.95	25.84%
DOLLAR INDEX	99.61	0.64	0.64%
USD/INR	92.48	0.56	0.60%

\*Closed

\*Source: investing.com, moneycontrol.com

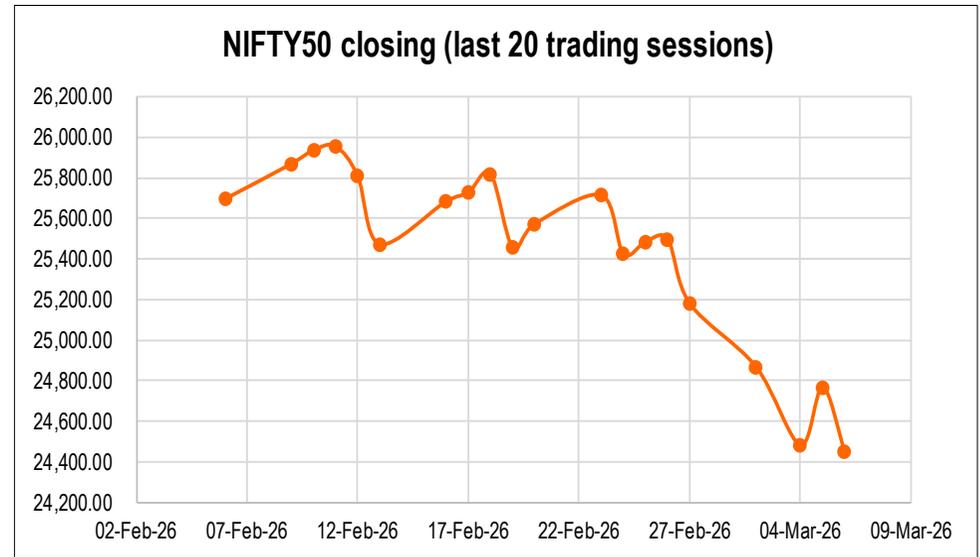
## Global updates

- All three major **US indices** ended lower on Friday as a sudden setback in the US labour market weighed on sentiment. The decline was further aggravated by a sharp spike in crude prices amid escalating tensions in the Middle East.
- **Crude Oil** prices surged over 12%, crossing the \$100 per barrel mark for the first time since 2022, as intensifying hostilities in the Middle East and disruptions in oil shipping routes heightened concerns over global supply.
- **USD/INR** hit a new all-time high at 92.32 earlier on Monday.
- **GIFT Nifty** trading at ~23,750.00 is indicating a negative start for the Indian market on Monday.

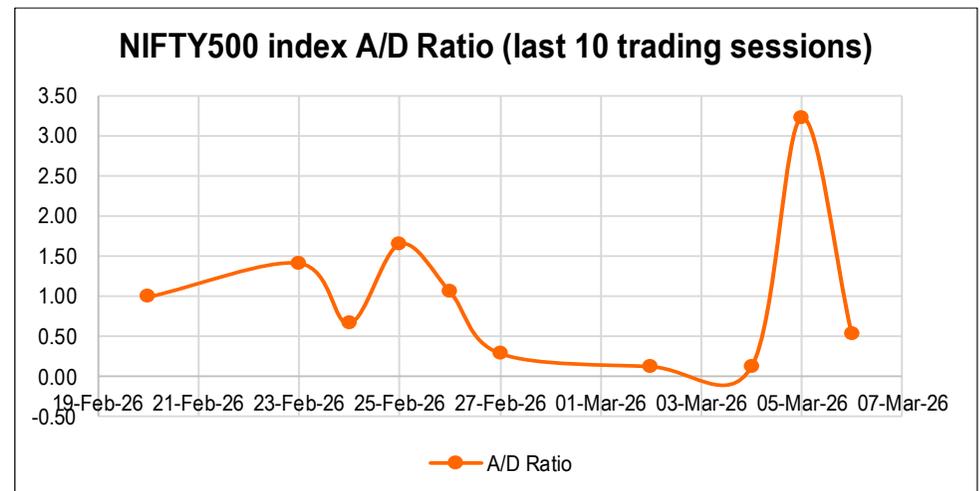


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	24,450.45	-315.45	-1.27%
<b>SENSEX</b>	78,918.90	-1,097.00	-1.37%
<b>BANK NIFTY</b>	57,783.25	-1,272.60	-2.15%
<b>FIN NIFTY</b>	26,652.45	-583.35	-2.14%
<b>MIDCAP NIFTY</b>	13,166.90	-93.60	-0.71%
<b>NIFTY SMLCAP 250</b>	15,422.20	-43.55	-0.28%
<b>INDIA VIX</b>	19.88	2.02	11.33%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	13	37	0
<b>NIFTY 500</b>	173	325	2
<b>NIFTY F&amp;O</b>	59	146	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	9
<b>NIFTY 500</b>	101



## **Kotak Mahindra Bank**

The Reserve Bank of India (RBI) has approved the appointment of Anup Kumar Saha to the board of Kotak Mahindra Bank. Accordingly, Saha has become a Whole-time Director (designated as Whole-time Director – Executive Director) and a Key Managerial Personnel of the bank with immediate effect.

## **Tata Power Company**

The company announced its collaboration with Salesforce to digitally transform its rapidly expanding rooftop solar (RTS), EV charging, and smart home solutions businesses. The collaboration reinforces Tata Power's long-term clean energy roadmap aligned with India's net-zero ambitions.

## **RITES**

The company has received revised estimates for railway electrification work on the Mysuru–Hassan–Mangaluru section, including Hassan–Arsikere, from South Western Railway, on a cost-plus turnkey basis. The revised project cost is Rs 729.28 crore.

## **UltraTech Cement**

The company has entered into an Energy Supply Agreement, Share Subscription Agreement, and Shareholders Agreement to acquire 26.20 percent equity shares of Sunsire Solarpark Thirty Eight Private Limited, a company engaged in the generation and transmission of renewable energy.

## **Gujarat Narmada Valley Fertilizers and Chemicals**

The ongoing war in the Middle East region has adversely impacted the supply of Liquefied Natural Gas (LNG). In this regard, GAIL (India), the company's supplier of Re-gasified Liquefied Natural Gas (RLNG), has received a Force Majeure Notice from its upstream supplier, Petronet LNG, citing transit constraints affecting LNG supply.



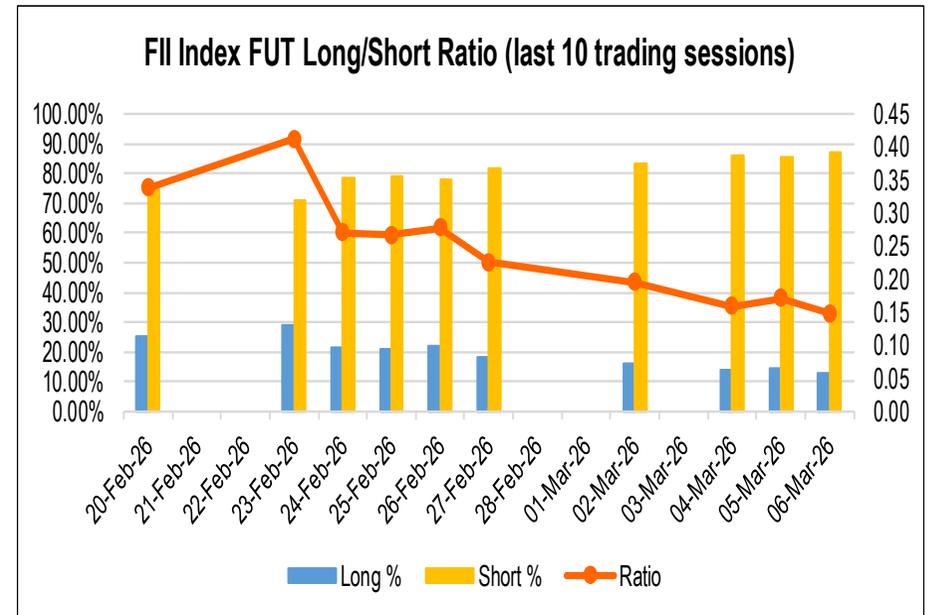
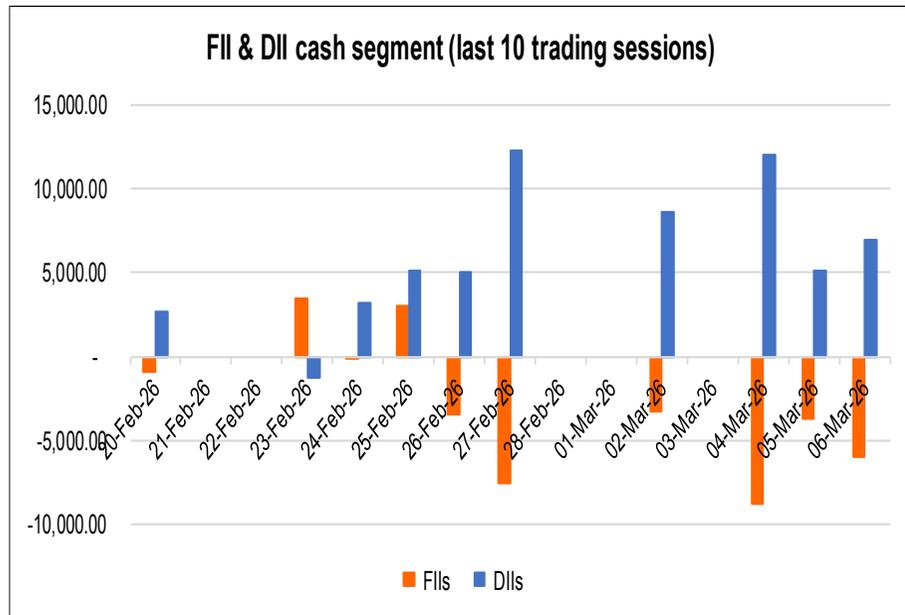
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	6-3-2026	MTD	YTD
<b>FII Net Flows</b>	-6,030.88	-21,831.19	-69,907.19
<b>DII Net Flows</b>	6,971.51	32,786.92	1,40,430.77

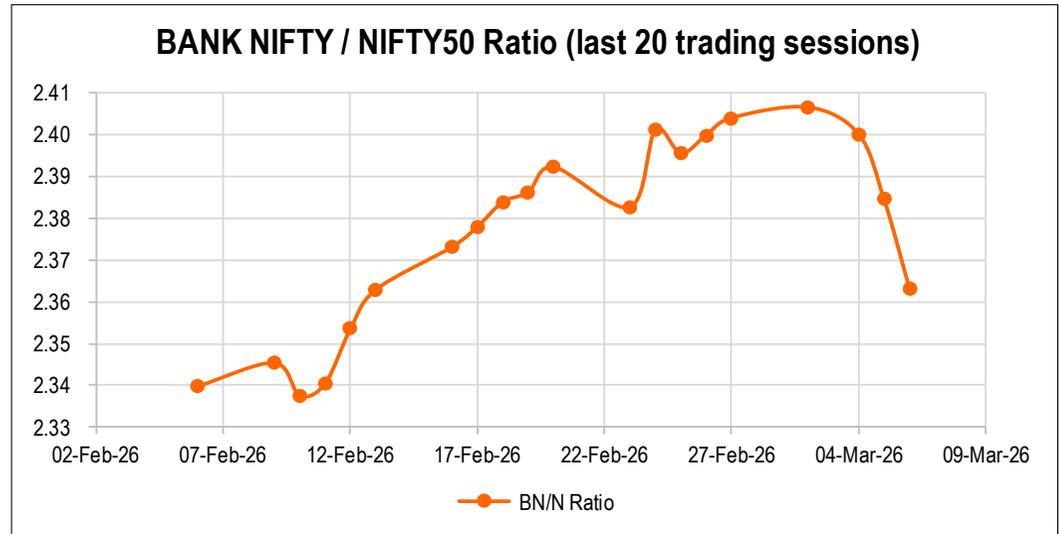
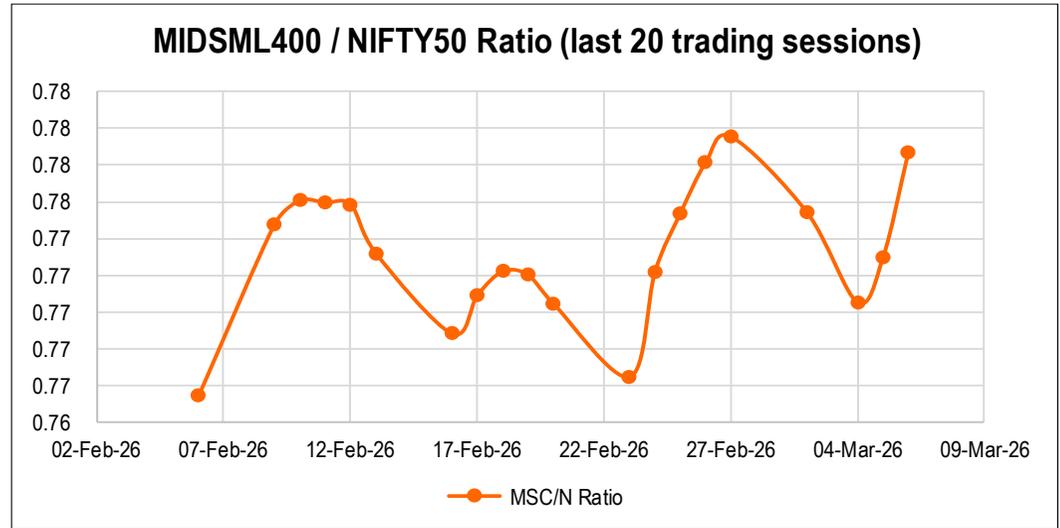
\*INR in Crores

FII's F&O Flows	6-3-2026	MTD
Index Futures	-2,065.68	-8,284.09
Index Options	5,801.60	-28,935.68
Stock Futures	-1,363.27	-3,100.49
Stock Options	424.42	480.33



NIFTY	
Spot	24450.45
Futures	24545.70
Highest CE OI (30 <sup>th</sup> MAR)	26000
Highest PE OI (30 <sup>th</sup> MAR)	24000
PCR (30 <sup>th</sup> MAR)	1.14
<b>Key Supply Zones</b>	<b>24700, 25150</b>
<b>Key Demand Zones</b>	<b>24300, 24000</b>

BANK NIFTY	
Spot	57783.25
Futures	58079.00
Highest CE OI (30 <sup>th</sup> MAR)	62000
Highest PE OI (30 <sup>th</sup> MAR)	59000
PCR (30 <sup>th</sup> MAR)	0.80
<b>Key Supply Zones</b>	<b>58500, 58800</b>
<b>Key Demand Zones</b>	<b>57800, 57000</b>





## Index Trading View

- **Nifty:** The 24,300 level remains a crucial support for the index. A decisive breakdown below this mark could intensify the ongoing negative trend and trigger further downside momentum.
- **Bank Nifty:** The index has been underperforming Nifty50 over the past three trading sessions. A breakdown below 57,800 on Monday may invite fresh selling pressure, potentially opening the doors for a decline towards 57,000 levels in the near term.

## Stocks in Bullish Momentum

BEL, GLENMARK.

## Stocks in Bearish Momentum

NAUKRI, LODHA.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



# SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Energy	36,319.60	0.13%	-1.96%	-0.71%	2.81%
Nifty IT	30,138.40	0.04%	-1.52%	-15.38%	-20.45%
Nifty FMCG	49,970.60	-0.06%	-2.29%	-3.99%	-9.92%
Nifty Pharma	22,970.20	-0.15%	0.08%	3.05%	1.08%
Nifty Oil & Gas	11,787.30	-0.21%	-3.89%	-3.82%	-3.63%
Nifty Metal	12,000.45	-0.40%	-1.96%	-1.06%	7.46%
Nifty Healthcare	14,791.65	-0.42%	-0.53%	3.34%	1.04%
Nifty Media	1,354.55	-0.58%	-4.35%	-6.68%	-6.24%
Nifty Consumer Durables	36,520.70	-0.63%	-2.83%	-3.25%	-0.64%
Nifty Infrastructure	9,237.05	-0.89%	-3.10%	-3.92%	-3.94%
Nifty Auto	27,076.40	-1.06%	-3.84%	-2.57%	-3.95%
Nifty PSU Bank	9,184.35	-2.01%	-6.48%	0.13%	7.63%
Nifty Realty	742.00	-2.08%	-4.94%	-12.33%	-15.48%
Nifty Financial Services	26,652.45	-2.14%	-4.37%	-5.33%	-3.48%
Nifty Bank	57,783.25	-2.15%	-4.54%	-4.76%	-3.02%
Nifty Private Bank	27,418.60	-2.27%	-4.19%	-5.49%	-4.54%

## Sector Analysis

- **Nifty Private Bank:** The index has approached a crucial upward-sloping trendline support after slipping below the 27,600 level on Friday. Price action around the 27,400 zone needs close monitoring, as holding this support could trigger a near-term stabilization.
- **Nifty Realty:** The index has breached a multiple support zone around 780 on the weekly chart. If it fails to reclaim the 780 level in the near term, it may witness a further correction of 8–10%.
- **Defensive Sectors:** Segments such as Nifty Pharma, Nifty FMCG, and Nifty Consumer Durables are expected to provide relative stability to the broader market in the coming sessions.
- **Defence Stocks:** Defence names like Bharat Dynamics Limited, Bharat Electronics Limited and Mazagon Dock Limited appear technically strong and could offer short-term upside potential.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2039.90	-2.36	2177.90	2156.02	2327.04
ADANIPTS	1477.50	-1.45	1527.91	1476.49	1437.81
APOLLOHOSP	7724.50	-0.65	7599.80	7287.64	7389.41
ASIANPAINT	2279.50	-0.36	2383.35	2560.20	2519.20
AXISBANK	1315.80	-2.47	1361.09	1320.28	1211.35
BAJAJ_AUTO	9816.00	0.12	9817.75	9604.62	8946.42
BAJAJFINSV	1868.90	-2.24	2010.12	2000.97	2020.70
BAJFINANCE	950.20	-1.27	997.08	973.35	968.41
BEL	468.45	1.84	443.37	427.59	407.01
BHARTIARTL	1870.80	-1.90	1968.71	2007.83	1977.88
CIPLA	1321.20	-0.39	1338.20	1384.05	1488.75
COALINDIA	440.45	-1.99	427.98	424.96	396.23
DRREDDY	1303.80	-0.74	1285.29	1248.12	1261.91
EICHERMOT	7620.50	-1.73	7817.02	7484.91	6601.02
ETERNAL	232.57	-3.15	268.40	275.16	291.56
GRASIM	2718.40	-0.21	2855.23	2828.57	2783.70
HCLTECH	1356.70	0.19	1445.11	1577.89	1569.26
HDFCBANK	857.05	-2.36	908.85	933.56	972.05
HDFCLIFE	668.55	-2.30	711.18	728.03	756.55
HINDALCO	958.90	0.41	933.57	931.44	784.65
HINDUNILVR	2225.70	-1.30	2345.11	2355.70	2406.40
ICICIBANK	1313.40	-3.26	1392.45	1383.08	1401.74
INDIGO	4404.10	-2.41	4828.92	4861.12	5464.83
INFY	1308.40	0.20	1363.81	1525.83	1534.13
ITC	309.70	-0.58	319.84	333.08	391.73

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	239.35	-1.54	258.49	269.90	298.67
JSWSTEEL	1233.70	-1.15	1247.00	1205.95	1115.67
KOTAKBANK	399.80	-1.84	420.88	422.48	419.49
LT	3949.80	-2.20	4191.38	4057.85	3816.38
M&M	3332.50	-0.46	3478.58	3555.57	3431.83
MARUTI	14159.00	-1.78	14931.40	15533.96	14705.96
MAXHEALTH	1042.00	-1.53	1067.40	1038.22	1143.22
NESTLEIND	1252.40	0.12	1292.29	1296.40	1229.71
NTPC	380.60	0.67	372.22	355.11	339.30
ONGC	278.95	0.94	274.56	257.72	246.25
POWERGRID	299.15	-0.10	297.62	277.19	283.04
RELIANCE	1404.80	1.11	1419.58	1447.21	1449.39
SBILIFE	1941.60	-0.17	2031.08	2037.31	1909.34
SBIN	1143.00	-2.27	1186.60	1088.20	918.84
SHRIRAMFIN	1007.50	-3.08	1058.78	1019.51	777.06
SUNPHARMA	1799.40	0.83	1732.44	1705.15	1688.48
TATACONSUM	1116.70	-0.21	1149.06	1161.30	1129.91
TATASTEEL	198.46	-1.05	206.21	193.77	172.60
TCS	2557.60	-0.82	2710.58	2999.59	3135.90
TECHM	1331.70	-0.12	1464.92	1579.09	1540.81
TITAN	4244.60	-0.72	4251.47	4146.46	3747.38
TMPV	350.75	-1.24	375.63	364.08	393.86
TRENT	3722.80	-1.80	4037.81	4017.06	4798.01
ULTRACEMCO	11987.00	-2.45	12785.95	12453.82	12136.13
WIPRO	195.40	-0.14	210.62	236.00	247.79

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