

BOBCAPS

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# DAILY TECHNICAL & DERIVATIVES REPORT

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**9th November, 2026**

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# MACRO PULSE

| GLOBAL SCRIPS | LTP | CHANGE | % CHG |
|---|---|---|---|
| DJIA | 51,285.73 | -237.33 | -0.46% |
| S&P 500 | 7,376.86 | 23.13 | 0.31% |
| NASDAQ 100 | 26,989.99 | 360.18 | 1.35% |
| FTSE 100 | 10,673.94 | -108.72 | -1.01% |
| NIKKIE (8:00 AM) | 59,400.00 | 1,965.23 | 3.42% |
| HANG SENG (8:00 AM) | 24,578.00 | 96.14 | 0.39% |
| GOLD | 4,136.95 | 62.05 | 1.52% |
| SILVER | 53.22 | 1.28 | 2.46% |
| BRENT OIL | 97.84 | 0.09 | 0.09% |
| DOLLAR INDEX | 102.05 | -0.13 | -0.12% |
| USD/INR | 94.13 | -0.35 | -0.37% |

*Closed

*Source: investing.com, moneycontrol.com

- **Global updates**
- **Wall Street** staged a partial recovery on Friday following Thursday's sharp technology-led sell-off.
- **Brent crude** declined further to around $97.30 per barrel in early Monday trade, following a weekly fall of nearly 13%. Hopes of progress in U.S.-Iran peace negotiations and reduced expectations of further military escalation weighed on prices. However, continued attacks across West Asia leave supply-side risks elevated.
- **GIFT Nifty** trading at ~25,035.00 is indicating a positive start for the Indian market on Monday.

# MARKET SNAPSHOT

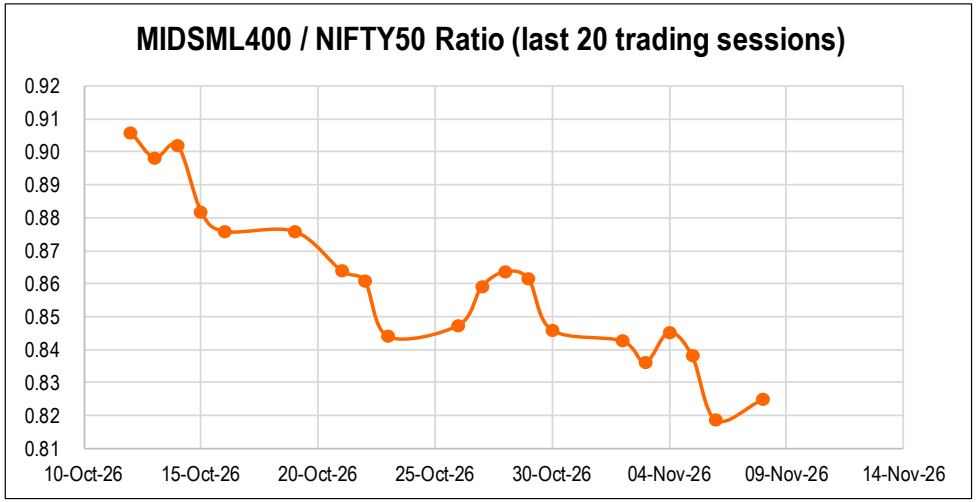
| INDIAN INDICES | LTP | CHANGE | % CHG |
|---|---|---|---|
| NIFTY 50 | 24,986.40 | -43.95 | -0.18% |
| SENSEX | 80,999.40 | -28.62 | -0.04% |
| BANK NIFTY | 58,850.65 | -235.35 | -0.40% |
| FIN NIFTY | 27,180.65 | -103.30 | -0.38% |
| NIFTY MIDCAP 100 | 60,684.65 | 78.00 | 0.13% |
| NIFTY SMLCAP 100 | 19,153.80 | 178.75 | 0.94% |
| INDIA VIX | 18.52 | 1.05 | 6.01% |

| INDEX | ADVANCE | DECLINE | UNCHANGED |
|---|---|---|---|
| NIFTY 50 | 17 | 32 | 1 |
| NIFTY 500 | 341 | 154 | 5 |
| NIFTY F&O | 104 | 110 | 4 |

| INDEX | SCRIPS ABOVE 50 DSMA | % |
|---|---|---|
| NIFTY 50 | 45 | 90% |
| NIFTY 500 | 251 | 51% |

## Highlights

- Nifty staged a significant recovery from a gap-down opening on Friday, eventually closing with gains of nearly 500 points, indicating strong buying interest at lower levels.
- Private Banking and Financial Services emerged as the leading sectoral performers, rallying 3.22% and 2.57%, respectively, and driving the broader market recovery.
- On the stock-specific front, ASTRAL plunged nearly 10% following disappointing Q2 results, emerging as one of the notable laggards.



# INDIA KEY NEWS

**Jubilant Ingrevia**

The company's subsidiary, Jubilant Advanced Electronics, has executed a Share Subscription and Share Purchase Agreement to acquire a 40 percent strategic equity stake in Zettaone Technologies India, with an option to increase its shareholding to 51 percent over the next year. Through this acquisition, the company has entered the electronics design and manufacturing services (EDMS) sector. The investment is expected to help it capitalise on opportunities in this space and create a strong platform to serve customers across the semiconductor, aerospace and defence, automotive, and other electronics segments.

**Alkem Laboratories**

The pharmaceutical company has incorporated a subsidiary in the form of a joint venture, Alkem Pharma Company, in the Kingdom of Saudi Arabia. The move aims to expand its business operations and market reach in the country.

**Adani Enterprises**

AdaniConneX, a joint venture involving the company, Vizag Mega Data Center Park Limited (VMDCPL) and Adani Infra (India), has completed the acquisition of a 100 percent stake in VMDCPL. Following the completion of the acquisition, VMDCPL has become a joint venture of the company.

*Source: moneycontrol.com

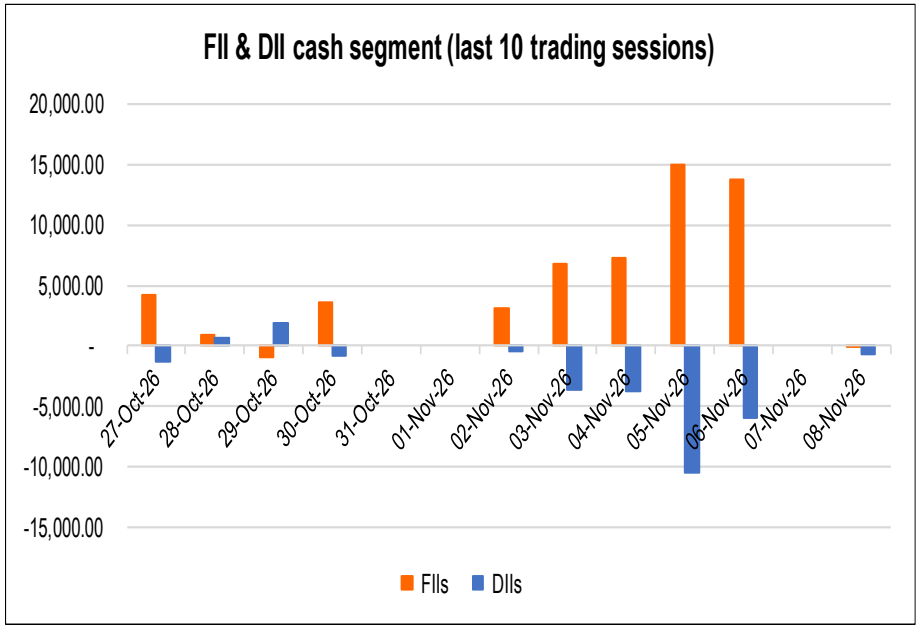
# INSTITUTIONAL ACTIVITY

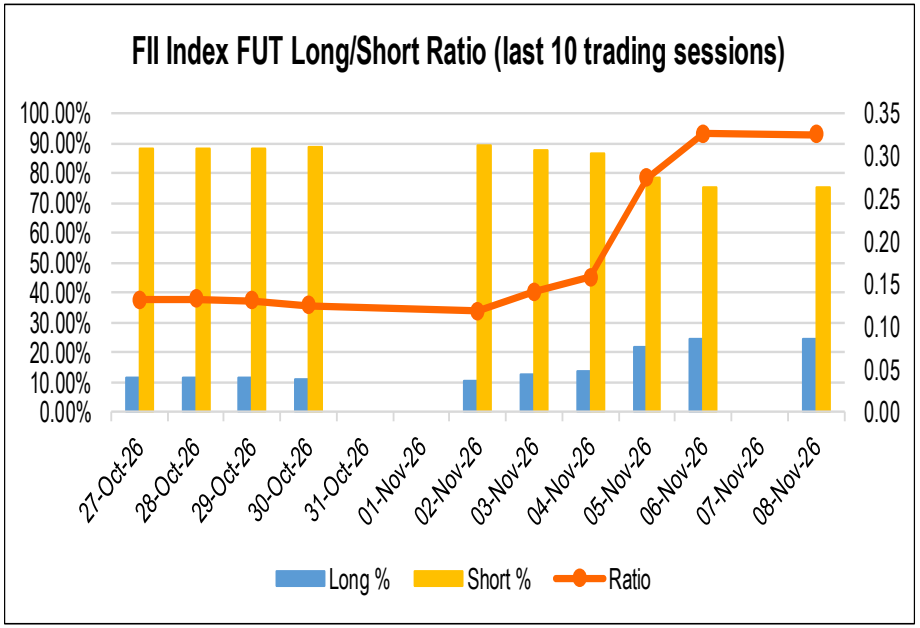
*INR in Crores

| Cash Segment | 8-Nov-2026 | MTD | YTD |
|---|---|---|---|
| FII Net Flows | -0.25 | 45,959.77 | -4,02,269.42 |
| DII Net Flows | -700.31 | -24,896.83 | 6,76,858.13 |

*INR in Crores

| FIIs F&O Flows | 8-Nov-2026 | MTD |
|---|---|---|
| Index Futures | -169.99 | 22,461.55 |
| Index Options | -2,928.23 | 18,031.72 |
| Stock Futures | -215.53 | 8,415.31 |
| Stock Options | -395.42 | 1,722.29 |

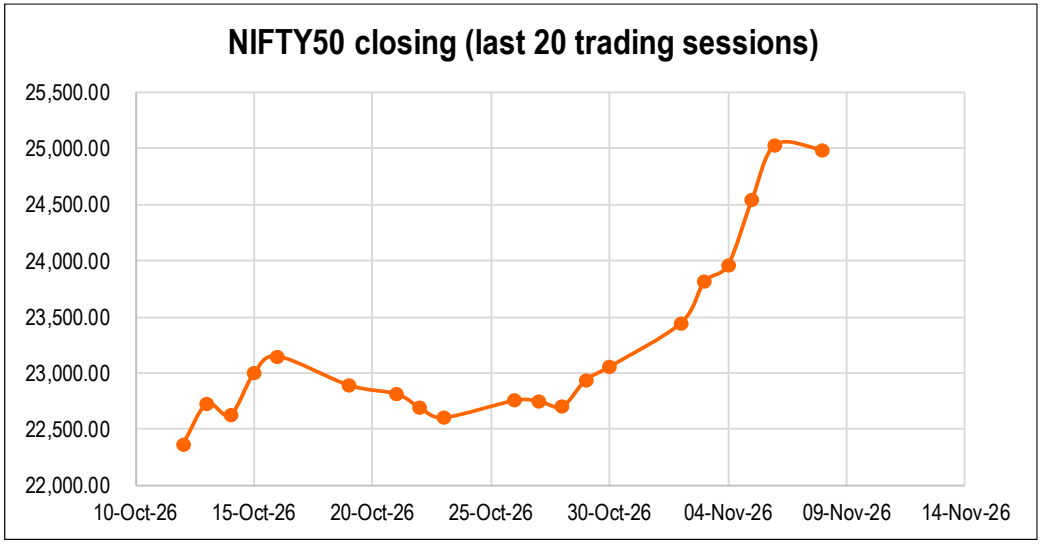


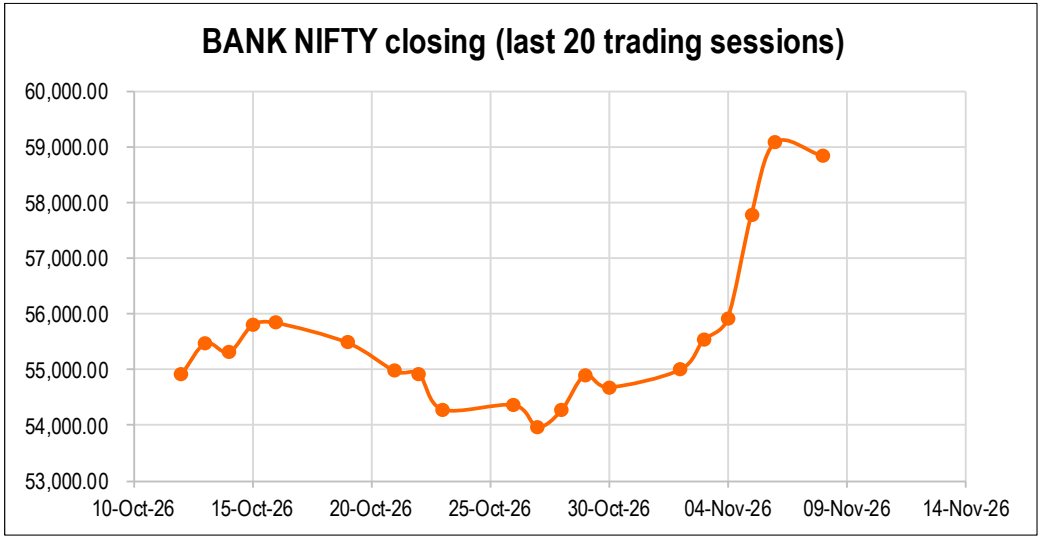



# INDEX VIEW

| NIFTY | |
|---|---|
| Spot | 24986.40 |
| Futures | 25005.00 |
| Highest CE OI (23rd NOV) | 25000 |
| Highest PE OI (23rd NOV) | 23000 |
| PCR (23rd NOV) | 1.26 |
| Key Supply Zones | 25000, 25200 |
| Key Demand Zones | 24700, 24300 |

| BANK NIFTY | |
|---|---|
| Spot | 58850.65 |
| Futures | 58910.00 |
| Highest CE OI (23rd NOV) | 58000 |
| Highest PE OI (23rd NOV) | 58000 |
| PCR (23rd NOV) | 1.22 |
| Key Supply Zones | 59000, 61000 |
| Key Demand Zones | 58200, 57500 |



## Sector-wise Performance

| Index | LTP | 1 Day | 1 Week | 1 Month | 1 Day vs Nifty50 | 1 Week vs Nifty50 | 1 Month vs Nifty50 |
|---|---|---|---|---|---|---|---|
| Nifty India Defence | 8,994.60 | 0.73% | 1.90% | -0.13% | Out-performing | Strong Under-performance | Strong Under-performance |
| Nifty Infrastructure | 9,441.50 | -0.06% | 3.47% | 10.11% | In Line | Strong Under-performance | In Line |
| Nifty Energy | 37,020.60 | 0.42% | 1.90% | 3.45% | Out-performing | Strong Under-performance | Strong Under-performance |
| Nifty Financial Services | 27,180.65 | -0.38% | 9.16% | 8.86% | In Line | Strong Out-performance | Under-performing |
| Nifty IT | 32,869.65 | -0.33% | 1.32% | 15.03% | In Line | Strong Under-performance | Strong Out-performance |
| Nifty Realty | 890.75 | -0.66% | 8.33% | 10.80% | Under-performing | Out-performing | In Line |
| Nifty FMCG | 46,730.65 | -0.12% | 6.27% | 4.16% | In Line | In Line | Strong Under-performance |
| Nifty Pharma | 28,416.30 | 1.70% | 4.84% | 9.45% | Strong Out-performance | Under-performing | Under-performing |
| Nifty Healthcare | 17,179.45 | 1.47% | 4.25% | 8.35% | Strong Out-performance | Strong Under-performance | Under-performing |
| Nifty Oil & Gas | 11,302.70 | 0.13% | 3.54% | 9.25% | Out-performing | Strong Under-performance | Under-performing |
| Nifty Auto | 27,842.55 | 0.11% | 8.08% | 12.00% | Out-performing | Out-performing | Out-performing |
| Nifty Metal | 12,724.45 | 0.37% | 4.62% | 6.03% | Out-performing | Under-performing | Strong Under-performance |
| Nifty PSU Bank | 8,585.10 | -0.32% | 2.85% | 5.65% | In Line | Strong Under-performance | Strong Under-performance |
| Nifty Private Bank | 29,389.80 | -0.39% | 8.79% | 7.96% | In Line | Strong Out-performance | Under-performing |
| Nifty Bank | 58,850.65 | -0.40% | 7.00% | 6.50% | In Line | In Line | Strong Under-performance |
| Nifty Consumer Durables | 37,907.10 | -0.25% | 6.91% | 5.39% | In Line | In Line | Strong Under-performance |

**Stocks to watch:** HAVELLS, KALYANKJIL, MCX, TMPV.

**Stocks in F&O ban**: KAYNES.

# KEY MOVING AVERAGES (NIFTY50 STOCKS)

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| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|---|---|---|---|---|---|
| ADANIENT | 2731.00 | -0.15 | 2630.84 | 2795.98 | 2622.26 |
| ADANIPORTS | 1949.30 | -0.24 | 1815.95 | 1773.21 | 1670.17 |
| APOLLOHOSP | 8430.00 | -0.21 | 8086.15 | 8387.94 | 8136.36 |
| ASIANPAINT | 2529.00 | -0.32 | 2374.31 | 2421.13 | 2507.86 |
| AXISBANK | 1314.70 | -0.33 | 1249.22 | 1245.67 | 1282.92 |
| BAJAJ_AUTO | 10910.00 | 0.00 | 10429.40 | 10892.90 | 10331.25 |
| BAJAJFINSV | 1855.10 | -0.74 | 1729.36 | 1800.34 | 1848.18 |
| BAJFINANCE | 1081.75 | -0.44 | 975.84 | 997.28 | 975.14 |
| BEL | 397.70 | 0.03 | 378.48 | 387.94 | 414.77 |
| BHARTIARTL | 2085.50 | -0.24 | 1958.34 | 1876.06 | 1890.13 |
| BSE | 3800.00 | 0.00 | 3491.46 | 3356.16 | 3400.24 |
| CIPLA | 1405.80 | -0.13 | 1361.31 | 1367.25 | 1363.25 |
| COALINDIA | 401.00 | 0.00 | 403.45 | 412.19 | 432.47 |
| DRREDDY | 1370.00 | 0.00 | 1303.99 | 1231.89 | 1251.33 |
| EICHERMOT | 7651.00 | -0.21 | 7311.05 | 7382.36 | 7395.73 |
| ETERNAL | 364.40 | -0.16 | 334.60 | 329.36 | 282.73 |
| GRASIM | 3207.20 | -0.43 | 2999.02 | 3094.09 | 2995.76 |
| HCLTECH | 1442.00 | -0.13 | 1407.25 | 1315.02 | 1317.04 |
| HDFCBANK | 784.10 | -0.04 | 719.74 | 716.30 | 783.18 |
| HDFCLIFE | 562.00 | -0.13 | 537.38 | 538.27 | 594.18 |
| HINDALCO | 953.00 | -0.10 | 907.16 | 947.03 | 980.67 |
| HINDUNILVR | 1997.00 | -0.15 | 1894.96 | 1912.28 | 2128.42 |
| ICICIBANK | 1565.00 | -0.27 | 1421.88 | 1387.92 | 1357.17 |
| INDIGO | 5417.30 | -0.40 | 4887.99 | 4925.27 | 4811.60 |
| INFY | 1171.60 | -0.29 | 1147.18 | 1090.42 | 1199.02 |

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|---|---|---|---|---|---|
| ITC | 283.45 | -0.11 | 267.48 | 265.16 | 289.74 |
| JIOFIN | 230.00 | 0.08 | 215.64 | 222.21 | 239.12 |
| JSWSTEEL | 1351.10 | -0.29 | 1264.31 | 1266.29 | 1250.61 |
| KOTAKBANK | 480.50 | -0.06 | 452.73 | 432.73 | 402.14 |
| LT | 4110.00 | -0.12 | 3811.98 | 3838.91 | 3934.93 |
| M&M | 3267.80 | 0.00 | 2948.14 | 3001.10 | 3181.93 |
| MARUTI | 12815.00 | 0.26 | 11701.95 | 12011.90 | 13330.11 |
| MAXHEALTH | 926.00 | -0.79 | 868.74 | 941.89 | 1010.07 |
| NESTLEIND | 1273.50 | -0.48 | 1237.63 | 1318.84 | 1358.63 |
| NTPC | 322.70 | -0.17 | 312.60 | 320.27 | 354.94 |
| ONGC | 234.80 | 0.00 | 228.28 | 230.19 | 255.15 |
| POWERGRID | 261.35 | -0.13 | 255.33 | 259.69 | 282.71 |
| RELIANCE | 1324.00 | 0.13 | 1232.00 | 1236.91 | 1323.70 |
| SBILIFE | 1764.20 | -0.32 | 1680.41 | 1705.82 | 1836.58 |
| SBIN | 1016.00 | -0.15 | 974.54 | 982.94 | 1038.34 |
| SHRIRAMFIN | 960.05 | 0.00 | 903.33 | 962.80 | 1000.94 |
| SUNPHARMA | 1915.00 | -0.37 | 1783.04 | 1824.58 | 1812.61 |
| TATACONSUM | 1080.00 | -0.28 | 1012.98 | 999.45 | 1090.01 |
| TATASTEEL | 190.20 | -0.05 | 175.91 | 180.40 | 193.75 |
| TCS | 2498.80 | -0.05 | 2465.92 | 2292.93 | 2406.49 |
| TECHM | 1829.90 | -0.27 | 1770.62 | 1638.95 | 1532.83 |
| TITAN | 4990.50 | -0.01 | 4539.62 | 4706.61 | 4465.00 |
| TMPV | 295.30 | 0.00 | 277.78 | 289.58 | 334.58 |
| TRENT | 3057.50 | 0.25 | 2941.80 | 2848.80 | 2796.75 |
| ULTRACEMCO | 12499.00 | -0.24 | 11355.30 | 11134.48 | 11621.37 |

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