DAILY TECHNICAL & DERIVATIVES REPORT

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6th August, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	54,349.12	263.24	0.49%
S&P 500	7,723.55	-12.97	-0.17%
NASDAQ 100	29,487.79	-245.37	-0.83%
FTSE 100	10,888.30	8.92	0.08%
NIKKIE (8:00 AM)	65,390.00	-910.44	-1.37%
HANG SENG (8:00 AM)	25,465.00	-450.82	-1.74%
GOLD	4,344.40	39.20	0.91%
SILVER	62.45	0.16	0.26%
BRENT OIL	79.96	0.51	0.64%
DOLLAR INDEX	99.53	-0.01	-0.01%
USD/INR	95.07	-0.05	-0.05%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **The Dow Jones Industrial Average** closed at a record high on Wednesday as signs of progress toward a peace agreement with Iran boosted investor sentiment. However, the **Nasdaq** snapped its five-session winning streak as disappointing quarterly results from SpaceX and AMD weighed on technology stocks. **Asian markets** traded lower on Thursday after Wall Street's technology-led rally lost momentum, with semiconductor stocks facing renewed selling pressure. The MSCI Asia Pacific Index declined 0.8%, although advancing stocks outnumbered decliners.

- **Gold** extended its gains for a fourth consecutive session, touching a seven-week high.

- **GIFT Nifty** trading at ~24,697.00 is indicating a positive bias for the Indian market on Thursday.

MARKET SNAPSHOT

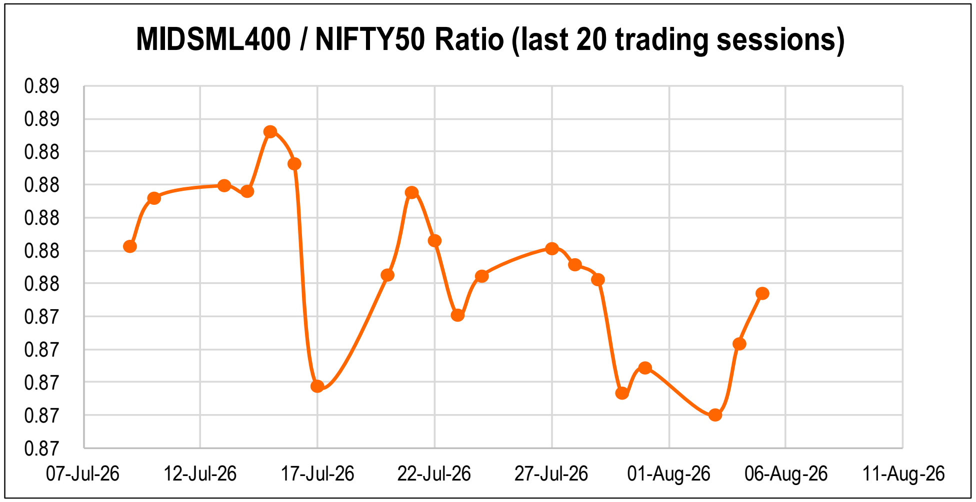
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,624.65	9.75	0.04%
SENSEX	78,581.00	152.05	0.19%
BANK NIFTY	57,739.95	-167.25	-0.29%
FIN NIFTY	26,843.90	-0.80	0.00%
MIDCAP NIFTY	14,880.30	8.80	0.06%
NIFTY SMLCAP 250	18,321.95	127.65	0.70%
INDIA VIX	11.96	-0.23	-1.89%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	26	22	2
NIFTY 500	285	212	3
NIFTY F&O	117	88	3

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	35	70%
NIFTY 500	320	64%

Highlights

- Nifty defended the 24,500 support despite profit booking from the day's high of 24,677, indicating that buyers remain active on dips. The Nifty SmallCap 100 Index touched a fresh lifetime high of 19,823.65, highlighting continued strength in the broader market.
- Shriram Finance led the Nifty gainers, while metal stocks extended their recovery with follow-through buying.
- India VIX slipped to around 10.80, signalling complacency in volatility expectations.



The Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) on August 5 kept repo rate unchanged at 5.25%.

Cohance Lifesciences

The United States Food and Drug Administration (USFDA) conducted an inspection of the company's manufacturing facility in Pashamylaram, Hyderabad, from July 27 to August 5, 2026. Following the inspection, the company received a Form FDA 483 containing five observations. None of the observations relate to data integrity issues.

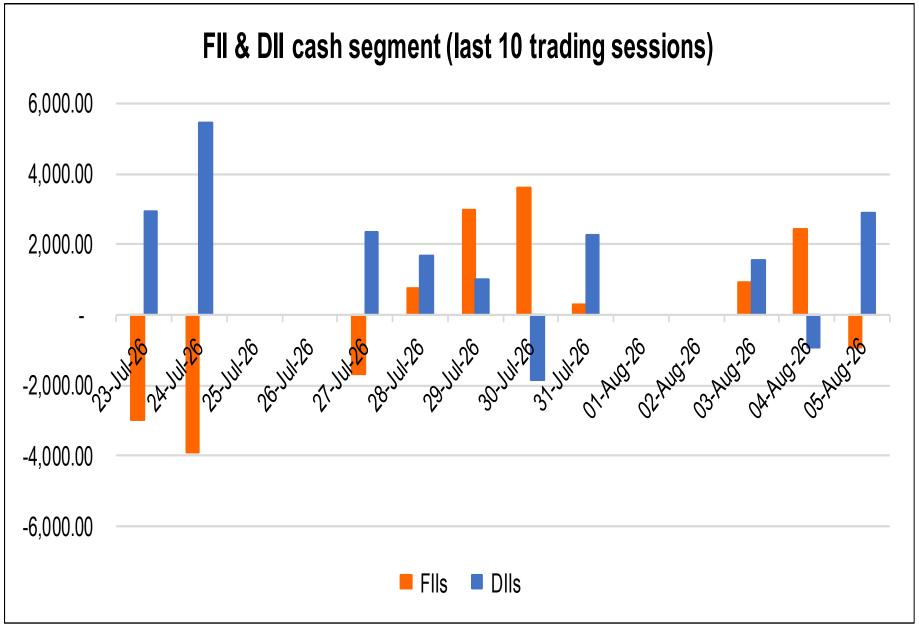
*Source: moneycontrol.com

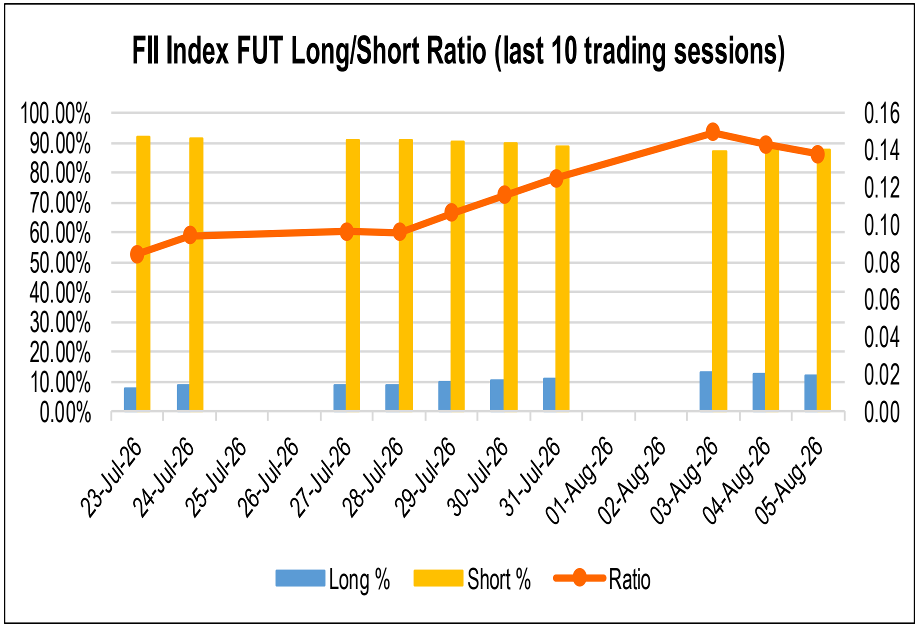
*INR in Crores

Cash Segment	5-Aug-2026	MTD	YTD
FII Net Flows	-943.42	2,425.31	-3,49,097.51
DII Net Flows	2,883.17	3,518.21	5,08,754.62

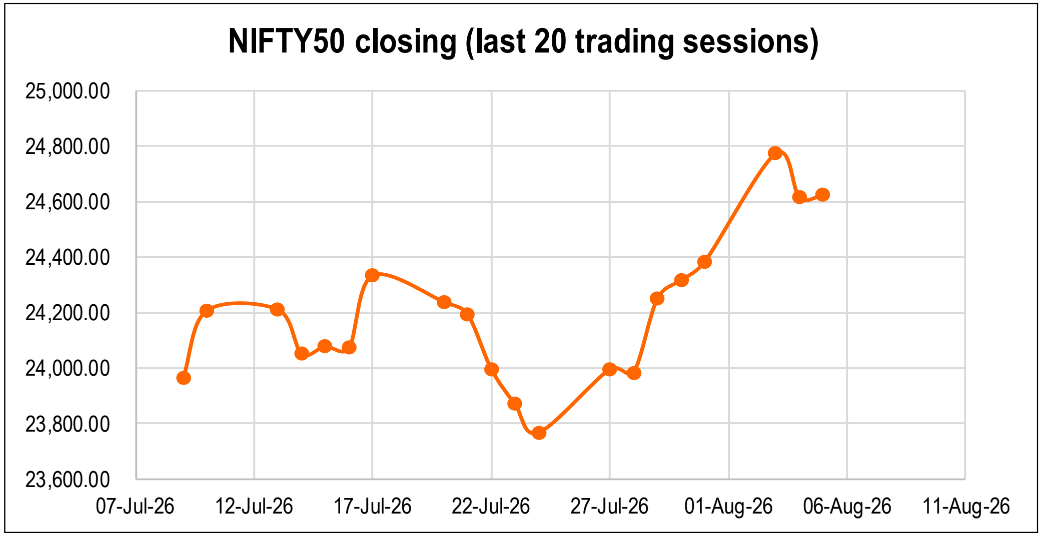
*INR in Crores

FIIs F&O Flows	5-Aug-2026	MTD
Index Futures	-823.05	2,294.58
Index Options	-13,683.04	10,476.22
Stock Futures	48.16	-1,428.23
Stock Options	21.83	104.46

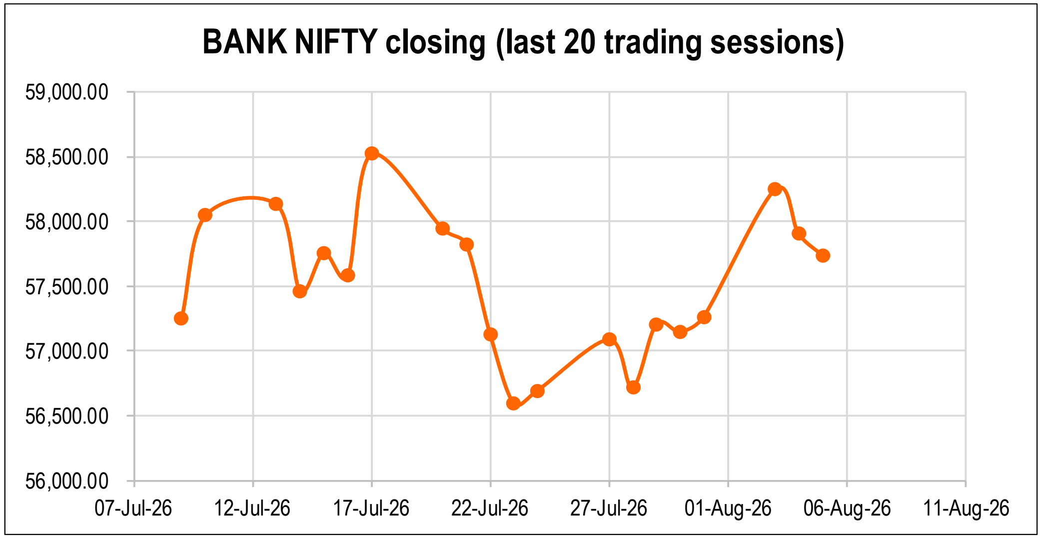




NIFTY	
Spot	24624.65
Futures	24647.70
Highest CE OI (25th AUG)	24000
Highest PE OI (25th AUG)	24000
PCR (25th AUG)	1.14
Key Supply Zones	25000, 25150
Key Demand Zones	24400, 24200



BANK NIFTY	
Spot	57739.95
Futures	57832.20
Highest CE OI (25th AUG)	58000
Highest PE OI (25th AUG)	58000
PCR (25th AUG)	0.82
Key Supply Zones	58000, 58600
Key Demand Zones	57400, 56800



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Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	13,256.35	1.72%	4.37%	5.35%	18.70%
Nifty Auto	29,411.55	1.27%	4.00%	7.56%	4.33%
Nifty Realty	898.70	0.84%	-0.09%	0.68%	2.36%
Nifty PSU Bank	8,541.30	0.72%	2.57%	2.93%	0.10%
Nifty Infrastructure	9,452.75	0.35%	1.15%	-0.01%	-1.70%
Nifty Energy	38,830.05	0.03%	1.35%	-0.91%	9.92%
Nifty Financial Services	26,843.90	0.00%	2.26%	-0.52%	-2.79%
Nifty Oil & Gas	11,216.05	-0.09%	0.79%	-0.29%	-8.30%
Nifty Consumer Durables	40,258.40	-0.12%	0.02%	6.76%	9.53%
Nifty Pharma	26,563.55	-0.13%	0.83%	3.45%	16.90%
Nifty IT	31,404.05	-0.16%	0.67%	12.40%	-17.10%
Nifty Healthcare	16,709.90	-0.22%	0.06%	2.24%	14.14%
Nifty FMCG	49,383.50	-0.29%	-0.52%	-1.68%	-10.98%
Nifty Bank	57,739.95	-0.29%	1.04%	-0.79%	-3.09%
Nifty Private Bank	27,744.25	-0.42%	0.83%	-1.98%	-3.40%
Nifty Media	1,575.15	-1.58%	-0.65%	5.94%	9.03%

Sector View

Nifty Metal Index witnessed strong follow-through buying on Wednesday, rebounding sharply from the intraday low of 13,010 to close near the session's high. The price action reinforces the ongoing bullish reversal, with improving momentum across the segment. The current technical setup suggests a high probability of the index retesting its all-time high near 13,900 over the coming sessions.

Stocks to watch

360ONE, NTPC, PIDILITIND, SHRIRAMFIN.

Stocks in F&O ban list

LICI.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3050.00	0.00	3095.50	3044.76	2443.81
ADANIPORTS	1700.00	-0.39	1777.16	1801.76	1578.85
APOLLOHOSP	8910.00	-1.55	8893.05	8646.12	7773.38
ASIANPAINT	2760.00	-0.54	2705.25	2698.49	2592.88
AXISBANK	1253.90	-0.63	1267.10	1302.82	1285.99
BAJAJ_AUTO	11800.00	1.72	10919.87	10432.63	9677.71
BAJAJFINSV	2086.00	-0.90	1926.29	1831.36	1917.37
BAJFINANCE	1158.80	0.85	1061.07	993.00	974.39
BEL	390.00	-0.38	401.74	409.13	420.02
BHARTIARTL	1978.00	0.40	1935.50	1885.75	1952.44
CIPLA	1458.80	-0.08	1439.28	1421.34	1406.67
COALINDIA	415.50	-0.50	423.71	440.16	426.31
DRREDDY	1176.00	0.29	1191.98	1260.61	1260.07
EICHERMOT	7986.50	0.65	7651.27	7469.22	7257.80
ETERNAL	310.35	-0.66	295.43	273.62	274.51
GRASIM	3224.00	2.74	3139.67	3133.77	2884.25
HCLTECH	1350.00	-1.45	1261.54	1187.97	1413.14
HDFCBANK	735.00	-0.94	772.54	775.15	871.74
HDFCLIFE	545.00	1.69	556.46	569.41	665.97
HINDALCO	1040.00	1.96	966.14	1004.19	937.23
HINDUNILVR	2085.30	-0.53	2123.92	2145.68	2273.40
ICICIBANK	1450.10	-0.31	1432.89	1369.60	1350.18
INDIGO	5400.00	0.78	5228.00	5024.48	4948.20
INFY	1174.00	0.56	1100.89	1108.93	1351.23
ITC	286.95	-0.71	282.53	285.27	331.64

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	261.95	-1.15	243.28	240.07	263.00
JSWSTEEL	1330.00	2.31	1257.58	1263.55	1210.08
KOTAKBANK	400.00	0.50	385.81	389.48	403.42
LT	4057.00	1.68	3879.09	3987.26	3968.97
M&M	3455.40	0.65	3225.64	3136.88	3364.38
MARUTI	14190.00	0.16	13792.30	13633.82	14577.50
MAXHEALTH	1080.00	0.28	1097.96	1068.57	1058.46
NESTLEIND	1520.00	0.00	1468.62	1435.27	1328.57
NTPC	349.90	1.82	346.67	355.94	357.23
ONGC	240.20	-0.74	245.19	248.77	259.09
POWERGRID	281.75	-0.58	285.17	286.50	286.05
RELIANCE	1280.00	-0.84	1293.83	1301.68	1408.27
SBILIFE	1879.90	-1.01	1858.71	1814.24	1924.01
SBIN	1055.00	1.18	1030.80	1018.81	1025.92
SHRIRAMFIN	1122.40	3.23	1045.76	1007.19	951.85
SUNPHARMA	1940.00	-1.22	1956.41	1882.96	1777.51
TATACONSUM	1096.30	0.39	1095.13	1111.74	1140.75
TATASTEEL	192.99	1.07	187.20	194.02	191.42
TCS	2413.00	-1.91	2281.09	2208.17	2686.01
TECHM	1650.00	0.09	1570.13	1499.51	1497.66
TITAN	4912.40	-0.46	4729.46	4458.78	4167.42
TMPV	349.80	0.36	334.75	356.41	358.75
TRENT	3129.00	0.69	2939.28	2975.29	2800.12
ULTRACEMCO	12190.00	1.16	11856.75	11529.54	11811.09
WIPRO	186.99	0.37	179.25	182.40	216.24

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SEBI Stock Broker Registration No: INZ000159332
SEBI Depository Participant Registration No: IN-DP-728-2022
SEBI Merchant Banker Registration No: INM000009926
Phone: +91-22-61389300
Name of the Compliance Officer: Mr. Sameer Khobrekar
Email ID: Compliance@bobcaps.in; Phone no.: +91-22-61389358
For any queries or grievances, you may contact the Grievance Officer.
Name of the Grievance Officer: Mr. Nilesh Mehta
Email ID: head-customercare@bobcaps.in; Phone no: 92288 60945
Brand Name: BOBCAPS
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