



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL & DERIVATIVES REPORT

- Macro Pulse
- Market Snapshot
- India Key News
- Institutional Activity
- Index View
- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

6th March, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	47,954.74	-784.67	-1.61%
S&P 500	6,830.71	-38.79	-0.56%
NASDAQ 100	25,020.41	-73.26	-0.29%
FTSE 100	10,413.94	-153.71	-1.45%
NIKKEI (8:00 AM)	55,392.50	114.44	0.21%
HANG SENG (8:00 AM)	25,600.50	279.16	1.10%
GOLD	5,131.20	52.50	1.03%
SILVER	83.82	1.64	1.99%
BRENT OIL	84.22	0.21	0.25%
DOLLAR INDEX	98.96	-0.09	-0.09%
USD/INR	91.62	-0.13	-0.15%

*Closed

*Source: investing.com

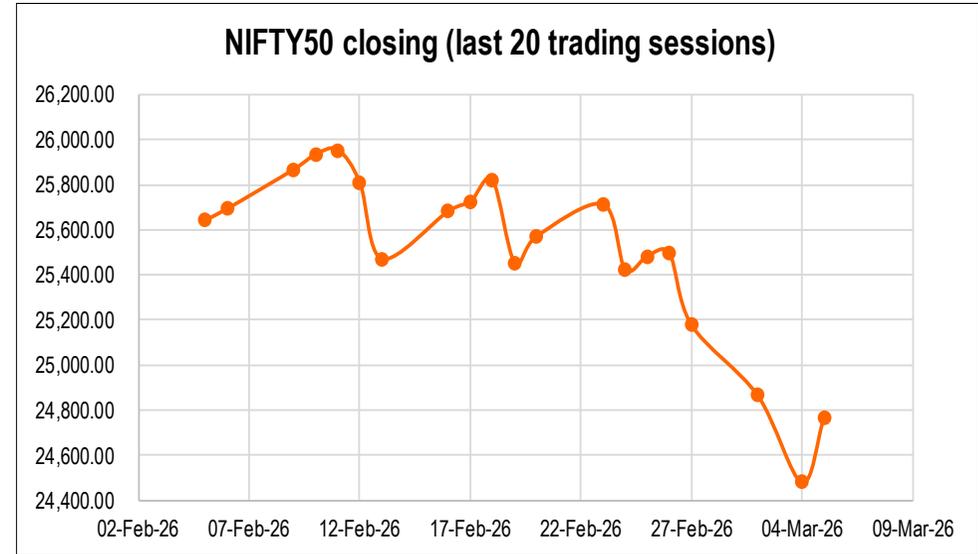
Global updates

- U.S. equities ended lower on Thursday as the ongoing Middle East conflict entered its sixth day, pushing oil prices higher.
- Oil prices surged for the third consecutive session on Thursday amid escalating geopolitical tensions.
- USD/INR faced rejection from its all-time high of 92.30, while the previous swing high near 92.19 also acts as a key resistance zone.
- **GIFT Nifty** trading at ~24,666.00 is indicating a negative start for the Indian market on Friday.

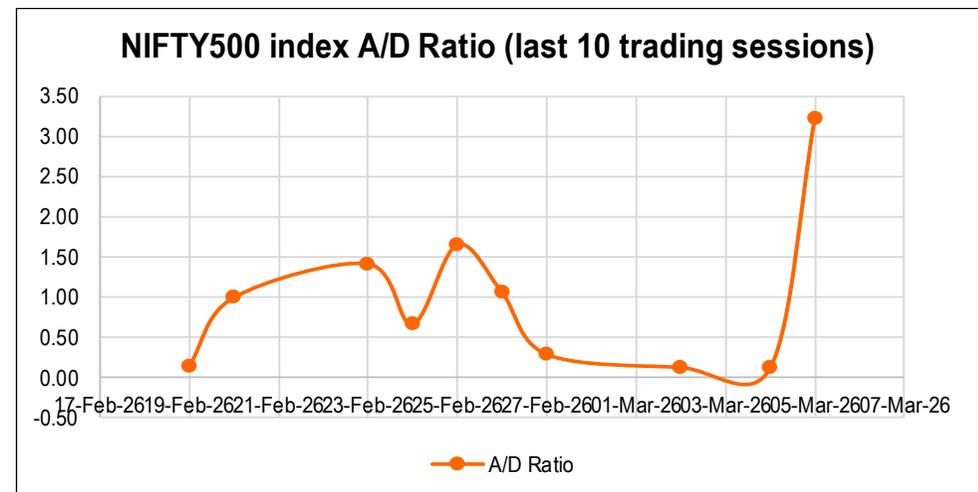


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,765.90	285.40	1.17%
SENSEX	79,827.82	711.63	0.90%
BANK NIFTY	59,055.85	300.60	0.51%
FIN NIFTY	27,235.80	215.35	0.80%
MIDCAP NIFTY	13,260.50	226.15	1.74%
NIFTY SMLCAP 250	15,465.75	215.15	1.41%
INDIA VIX	17.81	-3.33	-15.74%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	38	12	0
NIFTY 500	381	118	1
NIFTY F&O	172	34	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	11
NIFTY 500	118



The US Treasury Department issued a 30-day waiver permitting Indian refiners to purchase Russian crude already in transit, the officials said. They further added that the exemption allows those shipments to proceed despite sanctions on Russia's energy sector. The move is aimed at easing pressure on global oil markets amid rising geopolitical tensions.

Foreign investors sold nearly Rs 6,000 crore worth of IT stocks in the second half of February after offloading around Rs 11,000 crore in the first half of the month, as concerns over the impact of generative artificial intelligence triggered a sharp selloff in the sector.

Dr Reddy's Laboratories

The company has received the Establishment Inspection Report (EIR) from the United States Food & Drug Administration (USFDA) for its formulations manufacturing facility in Srikakulam, Andhra Pradesh. The USFDA has classified the inspection outcome as Voluntary Action Indicated (VAI) and concluded that the inspection is officially closed.

Bajaj Auto

KTM AG has pre-paid all the outstanding dues under the facility agreement to BAIH BV, resulting in the termination of the said agreement. The Facility Agreement was executed between Bajaj Auto International Holdings BV (BAIH BV), a wholly owned subsidiary of Bajaj Auto, and KTM AG, a step-down subsidiary of the company, for a secured term loan of Euro 450 million towards the restructuring process of KTM AG and its relevant subsidiaries.

SBI Cards and Payment Services

The Board has declared an interim dividend of Rs 2.5 per share for the current financial year 2025–26. The record date for determining the entitlement of payment of the interim dividend is March 11. Additionally, the Board has approved the extension of the term of Ved Prakash as Executive Vice President & Head – Internal Audit for a period of four months, from March 1, 2026 to June 30, 2026.



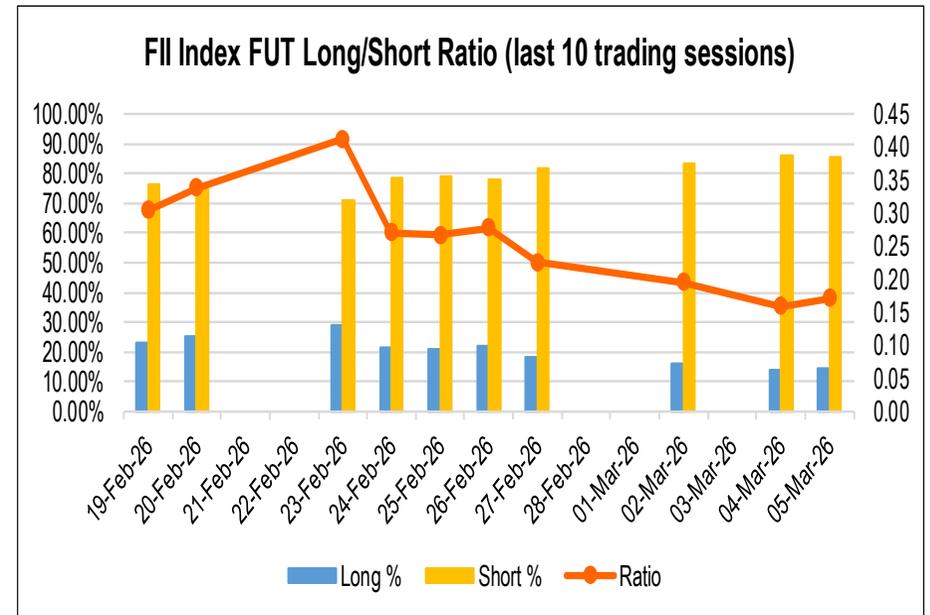
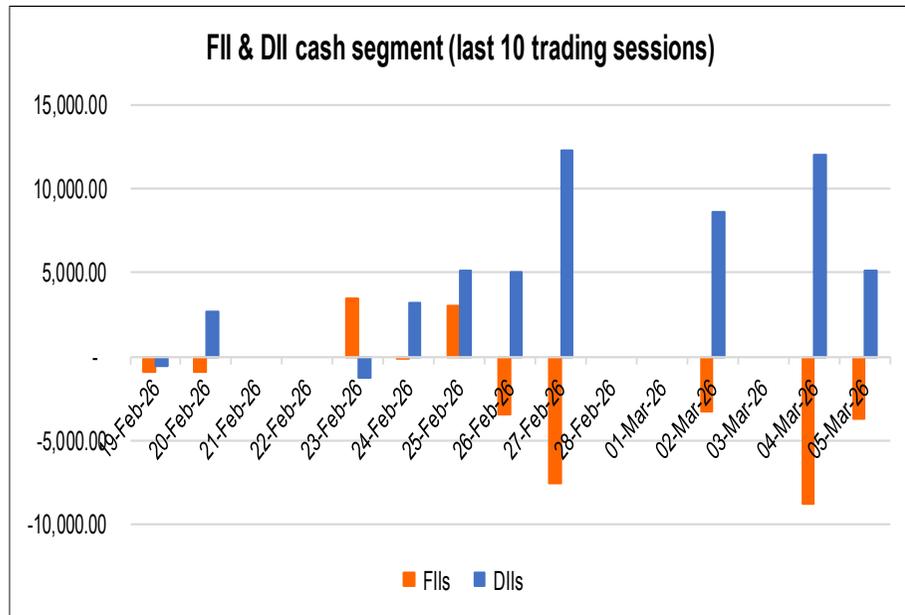
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	5-3-2026	MTD	YTD
FII Net Flows	-3,752.52	-15,800.81	-63,876.81
DII Net Flows	5,153.37	25,815.41	1,33,459.26

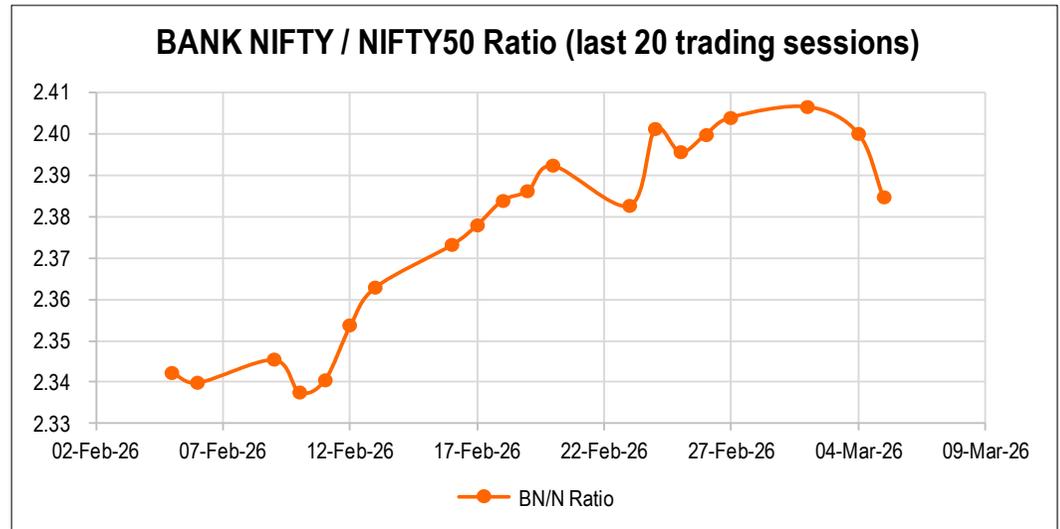
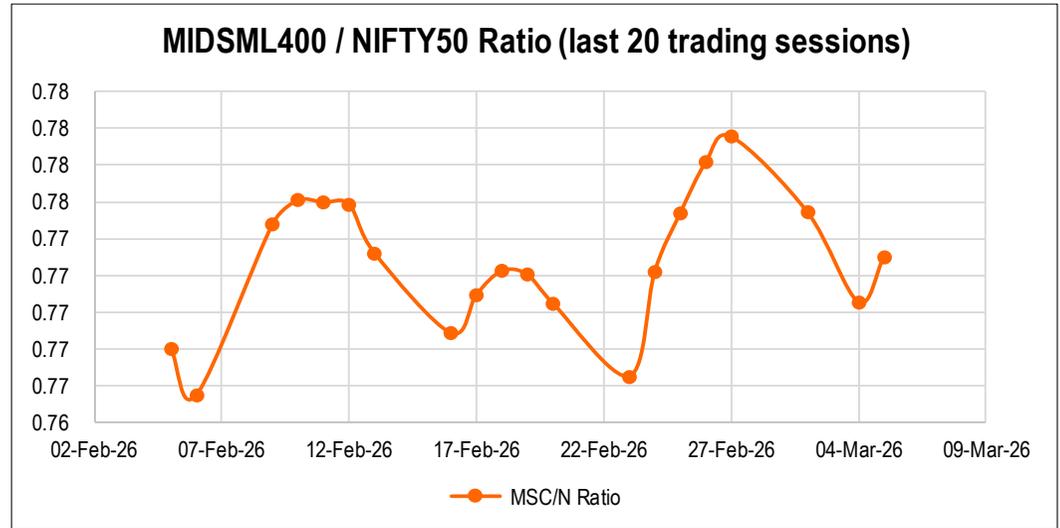
*INR in Crores

FII F&O Flows	5-3-2026	MTD
Index Futures	299.59	-6,218.41
Index Options	-4,277.09	-34,737.28
Stock Futures	-868.38	-1,737.22
Stock Options	-429.15	55.91



NIFTY	
Spot	24765.90
Futures	24832.00
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	24000
PCR (30 th MAR)	1.17
Key Supply Zones	24800, 25000
Key Demand Zones	24700, 24500

BANK NIFTY	
Spot	59055.85
Futures	59267.00
Highest CE OI (30 th MAR)	62000
Highest PE OI (30 th MAR)	59000
PCR (30 th MAR)	0.89
Key Supply Zones	59800, 60500
Key Demand Zones	58400, 57800





Index Trading View

- **Nifty:** Looking at the intensity of the bounce back from the 24,300 level, the index appears to be gearing up to fill the gap near 25,150. A breakout above the previous day's high of 24,850 on Friday would confirm that buyers are capitalizing on the current momentum.
- **Bank Nifty:** The index is currently underperforming the Nifty. However, a positive closing above 59,000 on Thursday indicates a bullish bias. Bank Nifty could witness an extended move towards 59,800 over the next couple of trading sessions.

Stocks in Bullish Momentum

BANDHANBNK, POLYCAB.

Stocks in Bearish Momentum

KPITTECH.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	12,049.20	2.29%	-3.20%	0.89%	7.89%
Nifty Infrastructure	9,319.70	2.21%	-3.39%	-2.32%	-3.08%
Nifty Consumer Durables	36,752.40	2.10%	-2.05%	0.86%	-0.01%
Nifty Energy	36,273.85	1.92%	-2.44%	-0.49%	2.68%
Nifty Auto	27,366.80	1.86%	-4.62%	-0.56%	-2.92%
Nifty Realty	757.80	1.83%	-5.11%	-8.13%	-13.69%
Nifty Oil & Gas	11,812.25	1.56%	-3.92%	-3.24%	-3.43%
Nifty Pharma	23,005.50	1.47%	-1.27%	4.75%	1.24%
Nifty Healthcare	14,853.35	1.39%	-1.52%	5.05%	1.46%
Nifty Media	1,362.45	1.07%	-3.22%	-2.03%	-5.69%
Nifty Financial Services	27,235.80	0.80%	-3.79%	-2.05%	-1.37%
Nifty Bank	59,055.85	0.51%	-3.48%	-1.77%	-0.88%
Nifty PSU Bank	9,372.60	0.49%	-5.13%	5.59%	9.84%
Nifty Private Bank	28,054.05	0.45%	-3.26%	-3.08%	-2.32%
Nifty FMCG	50,000.80	0.41%	-3.89%	-3.63%	-9.87%
Nifty IT	30,126.80	-0.59%	-1.40%	-15.40%	-20.48%

Sector Analysis

- The **Nifty Infrastructure** Index has witnessed a sharp rebound after testing the 9,000 support level on Wednesday. The ongoing momentum is likely to sustain, leaving room for an additional upside of around 2-3% in the near term.
- The **Nifty Realty** Index also looks poised for a short-term bounce, as the index has managed to hold support near its previous low around 740. From the current levels, the index may see an extended upward move of approximately 2-3%.
- Similarly, the **Nifty FMCG** Index may witness a short-term rebound of about 2-3%, after forming a long-legged doji candle near the crucial support level of 49,400, indicating indecision but potential buying interest at lower levels.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2089.20	0.61	2187.73	2160.20	2328.97
ADANIPTS	1499.30	4.52	1532.55	1476.81	1437.34
APOLLOHOSP	7775.00	1.42	7569.68	7274.62	7385.35
ASIANPAINT	2287.80	0.11	2390.98	2570.77	2519.28
AXISBANK	1349.10	-0.16	1361.83	1318.46	1210.75
BAJAJ_AUTO	9804.50	1.57	9809.30	9590.28	8940.17
BAJAJFINSV	1911.80	1.19	2016.68	2004.54	2021.39
BAJFINANCE	962.40	1.83	997.81	974.57	968.20
BEL	460.00	2.94	441.59	426.21	406.48
BHARTIARTL	1907.00	0.06	1974.79	2012.87	1977.57
CIPLA	1326.40	1.01	1338.81	1387.64	1489.42
COALINDIA	449.40	3.27	427.55	424.16	396.07
DRREDDY	1313.50	1.73	1282.34	1247.72	1261.51
EICHERMOT	7755.00	1.68	7796.47	7478.56	6589.85
ETERNAL	240.14	-0.25	271.12	276.20	291.54
GRASIM	2724.10	1.52	2862.51	2830.80	2783.71
HCLTECH	1354.10	-0.73	1457.77	1584.35	1570.67
HDFCBANK	877.75	1.05	913.48	936.35	972.55
HDFCLIFE	684.30	-0.04	713.78	729.94	756.95
HINDALCO	954.95	3.60	932.39	929.54	783.17
HINDUNILVR	2255.00	-0.28	2351.54	2357.24	2406.79
ICICIBANK	1357.60	-0.57	1396.61	1384.07	1402.37
INDIGO	4512.80	2.73	4855.33	4876.18	5470.01
INFY	1305.80	-0.12	1374.40	1533.03	1535.40
ITC	311.50	-0.14	319.87	335.04	392.35

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	243.10	0.75	260.02	271.08	298.83
JSWSTEEL	1248.10	2.89	1247.30	1203.21	1114.56
KOTAKBANK	407.30	0.98	421.33	423.13	419.58
LT	4038.70	4.02	4197.05	4060.03	3814.47
M&M	3348.00	2.56	3490.55	3561.42	3430.48
MARUTI	14415.00	1.82	14976.40	15582.48	14698.35
MAXHEALTH	1058.20	0.43	1067.34	1038.88	1143.83
NESTLEIND	1250.90	0.45	1294.84	1296.48	1229.34
NTPC	378.05	3.35	371.54	353.97	339.11
ONGC	276.35	-0.22	274.07	256.85	246.10
POWERGRID	299.45	2.57	297.13	276.55	283.04
RELIANCE	1389.40	3.30	1421.51	1450.52	1449.49
SBILIFE	1945.00	0.75	2034.89	2038.97	1908.42
SBIN	1169.50	-0.43	1183.12	1084.78	917.05
SHRIRAMFIN	1039.50	2.92	1058.00	1018.52	775.31
SUNPHARMA	1784.50	1.94	1727.60	1704.28	1688.02
TATACONSUM	1119.10	0.77	1151.02	1162.68	1129.97
TATASTEEL	200.57	1.95	206.17	193.22	172.40
TCS	2578.80	-0.35	2732.28	3014.64	3140.61
TECHM	1333.30	-1.32	1480.64	1585.12	1542.03
TITAN	4275.20	1.68	4244.12	4140.08	3744.06
TMPV	355.15	1.12	376.80	364.33	394.27
TRENT	3790.90	0.91	4058.23	4026.39	4806.65
ULTRACEMCO	12288.00	1.50	12825.25	12447.64	12134.68
WIPRO	195.68	0.07	212.52	237.52	248.06

Technical Research Disclaimer

Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

This document has been prepared by BOB Capital Markets Ltd. (BOBCAPS) and is intended for use only by the person or entity to which it is addressed to. This Document may contain confidential and/or privileged material and is not for any type of circulation and any review, retransmission, or any other use is strictly prohibited. This Document is subject to changes without prior notice. This document does not constitute an offer to sell or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. Though disseminated to all customers who are due to receive the same, not all customers may receive this report at the same time. BOBCAPS will not treat recipients as customers by virtue of their receiving this report.

The information contained herein is obtained from publicly available data or other sources believed to be reliable and BOBCAPS has not independently verified the accuracy and completeness of the said data and hence it should not be relied upon as such. While we would endeavour to update the information herein on reasonable basis, BOBCAPS, its subsidiaries and associated companies, their directors and employees (“BOBCAPS and affiliates”) are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent BOBCAPS and affiliates from doing so. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. Recipients of this report should also be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. We do not undertake to advise you as to any change of our views. Since this a technical research report, the views expressed herein would be valid for very short / limited time frame and could be rendered outdated based on market movements. For the same reasons, the views expressed herein may not be aligned with research views arising from study of fundamentals of the company / security. BOBCAPS does not assure continuing relevance of its views expressed herein. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject BOBCAPS and affiliates to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. The analyst certifies that the analyst has not dealt or traded directly or indirectly in securities mentioned herein and that all of the views expressed in this document accurately reflect his or her personal views about the subject company or companies and its or their securities. The analyst further certifies that neither he or its associates or his relatives has any direct or indirect financial interest nor have actual or beneficial ownership of 1% or more in the securities of the company at the end of the month immediately preceding the date of publication of the research report nor have any material conflict of interest nor has served as officer, director or employee or engaged in market making activity of the company. Further, the analyst has also not been a part of the team which has managed or co-managed the public offerings of the company and no part of the analyst’s compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this document. BOBCAPS or its associates or analysts have not received any compensation for investment banking, merchant banking, brokerage services or any compensation or other benefits from the subject company or from third party in the past twelve months in connection with the research report. Either BOBCAPS or its affiliates or its directors or employees / representatives / clients or their relatives may have position(s), make market, act as principal or engage in transactions of purchase or sell of securities, from time to time or may be materially interested in any of the securities or related securities referred to in this report. BOBCAPS may from time to time solicit from, or perform investment banking, or other services for, any company mentioned herein. Without limiting any of the foregoing, in no event shall BOBCAPS, any of its affiliates or any third party involved in, or related to, computing or compiling the information have any liability for any damages of any kind. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do’s and Don’t’s issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives please note that Commodities Derivatives are highly leveraged instruments and their prices may be dramatically influenced by factors such as prices of underlying, government policies, international market prices, international political situations and other macro-economic factors. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. The research recommendations shall not imply any assured / guaranteed returns or any minimum returns and there may be risk of loss of capital.

Standard Warnings:

“Investment in securities market are subject to market risks. Read all the related documents carefully before investing.”

“Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.”

For any complaints email at investorgrievance@bobcaps.in.