

BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

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6th November, 2026

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MACRO PULSE

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	51,523.06	-1,833.06	-3.44%
S&P 500	7,353.73	-334.89	-4.36%
NASDAQ 100	26,629.81	-1,807.36	-6.36%
FTSE 100	10,782.66	-46.55	-0.43%
NIKKIE (8:00 AM)	57,782.00	-3,295.90	-5.40%
HANG SENG (8:00 AM)	24,675.00	-121.98	-0.49%
GOLD	4,075.80	-37.70	-0.92%
SILVER	52.03	-0.35	-0.67%
BRENT OIL	99.91	0.70	0.71%
DOLLAR INDEX	101.54	0.06	0.05%
USD/INR	94.49	-	0.00%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **The Nasdaq Composite** ended sharply lower on Thursday, recording its steepest single-day decline in 19 months and confirming a correction. Chipmakers led the losses amid concerns over tighter AI regulation following the Democrats' victory in the U.S. midterm elections.

- Crude Oil prices were on track for their biggest weekly decline since April as investors weighed the prospects of an end to the prolonged Middle East conflict. However, **Brent crude** rebounded sharply from the $94 demand zone after briefly slipping below it on Wednesday.

- **GIFT Nifty** trading at ~24,445.00 is indicating a negative start for the Indian market on Friday.

MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,536.60	576.00	2.40%
SENSEX	79,310.01	2,008.61	2.60%
BANK NIFTY	57,773.65	1,860.05	3.33%
FIN NIFTY	26,600.45	1,019.85	3.99%
NIFTY MIDCAP 100	60,620.90	1,115.40	1.87%
NIFTY SMLCAP 100	19,132.45	106.05	0.56%
INDIA VIX	15.58	0.40	2.60%

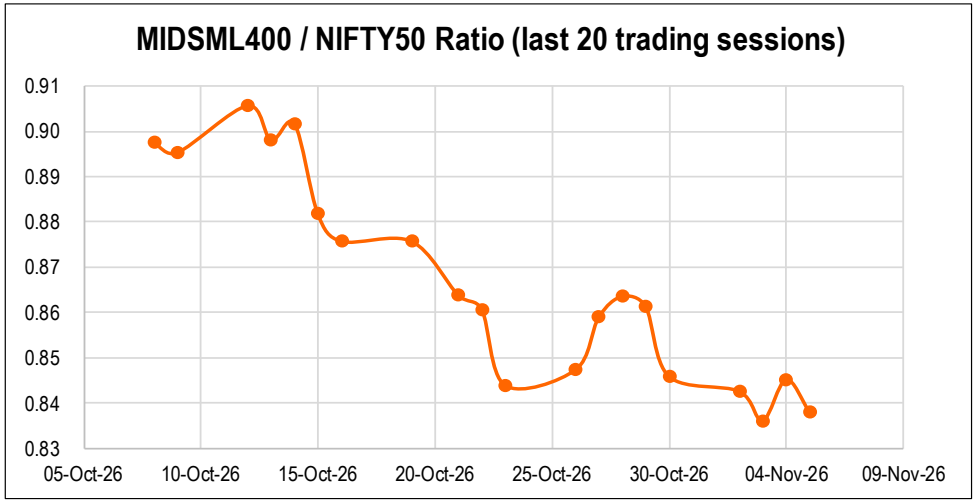
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	39	11	0
NIFTY 500	359	139	2
NIFTY F&O	168	48	2

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	40	80%
NIFTY 500	233	47%

Highlights

- Amid positive global cues, Nifty surged past the 24,500 mark on Thursday, extending its upward momentum. Bank Nifty outperformed the benchmark, rallying 1,860 points during the session.

- Auto stocks were among the key drivers of the market rally, with the Nifty Auto index surging 4.14%. M&M, MARUTI and TMPV featured among the Nifty's top five gainers, reflecting strong buying interest across the automobile space.



KNR Constructions

The company has received a Letter of Acceptance (LoA) from the Hyderabad Metropolitan Development Authority (HMDA) for the construction of an elevated corridor from ICCC, Banjara Hills, to Shilpa Layout Flyover Road in Hyderabad, Telangana. The project is worth Rs 1,396.54 crore and has a construction period of 24 months.

Ashoka Buildcon

The company has been declared the L1 bidder by the National Highways Authority of India (NHAI) for the balance work of constructing an eight-lane, access-controlled expressway on the Vadodara–Mumbai Expressway (Karvad to Jujuwa section) in Gujarat, under the Engineering, Procurement and Construction (EPC) mode. The quoted EPC price for the project is Rs 865.90 crore.

*Source: moneycontrol.com

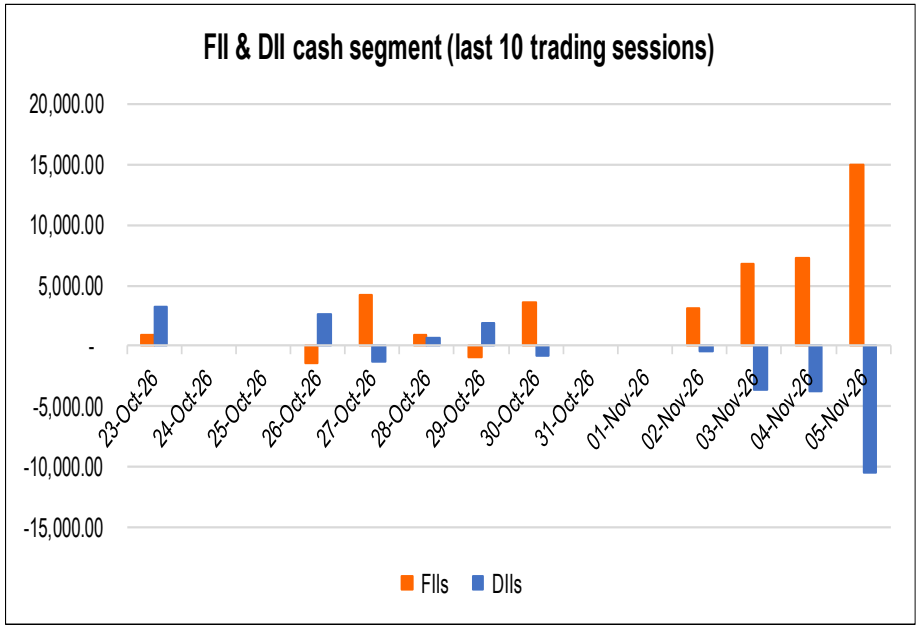
INSTITUTIONAL ACTIVITY

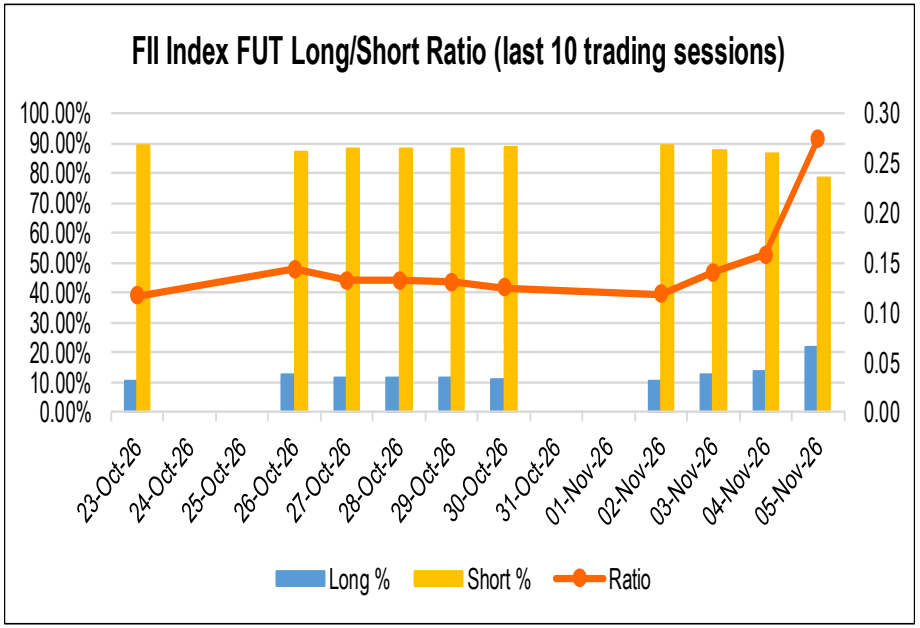
*INR in Crores

Cash Segment	5-Nov-2026	MTD	YTD
FII Net Flows	14,974.68	32,210.20	-4,16,018.99
DII Net Flows	-10,444.54	-18,227.82	6,83,527.14

*INR in Crores

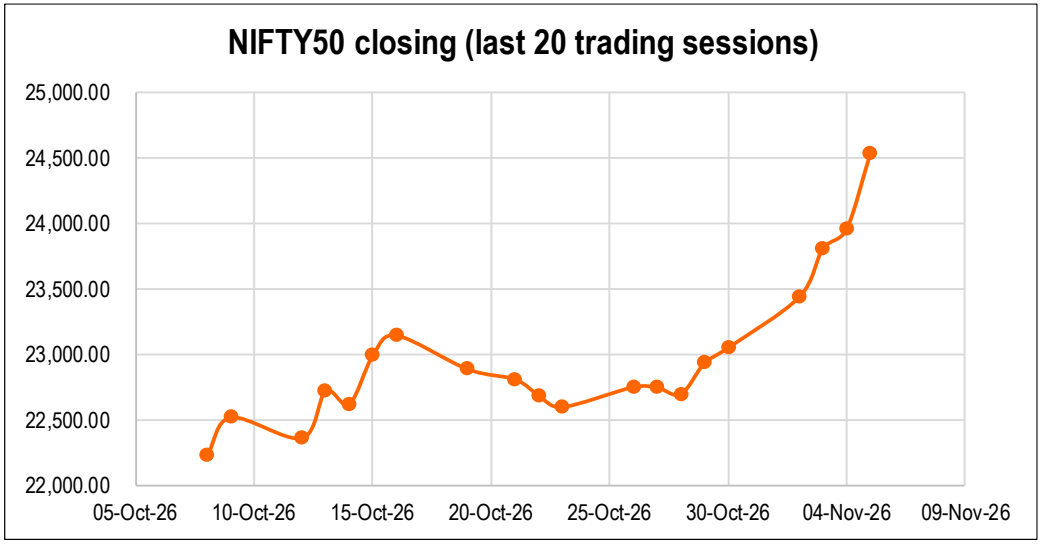
FIIs F&O Flows	5-Nov-2026	MTD
Index Futures	7,883.77	16,327.11
Index Options	11,461.36	11,289.01
Stock Futures	2,936.18	9,581.50
Stock Options	1,171.24	1,388.09



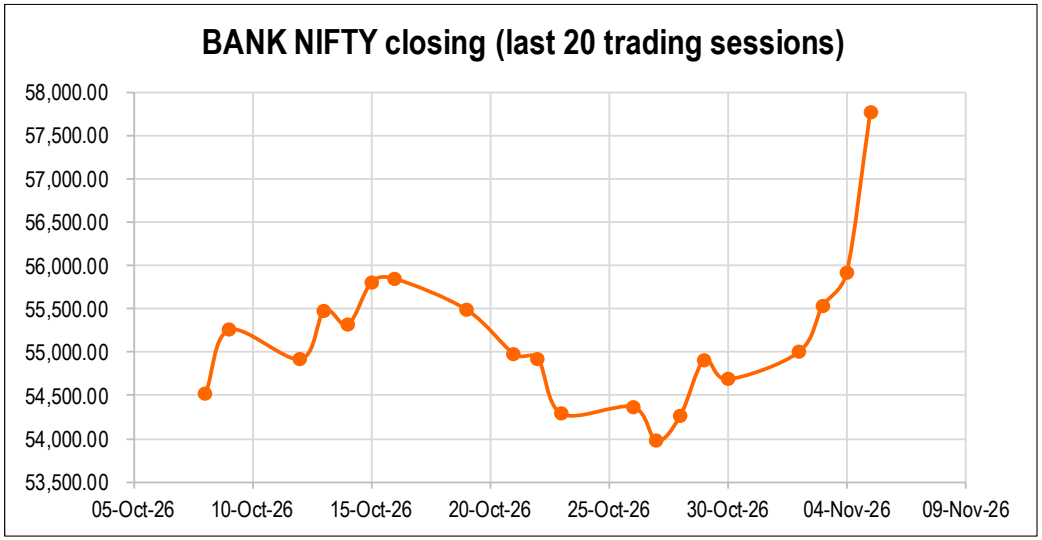


INDEX VIEW

NIFTY	
Spot	24536.60
Futures	24588.00
Highest CE OI (23rd NOV)	25000
Highest PE OI (23rd NOV)	23000
PCR (23rd NOV)	1.32
Key Supply Zones	24800, 25000
Key Demand Zones	24300, 24000



BANK NIFTY	
Spot	57773.65
Futures	57865.20
Highest CE OI (23rd NOV)	58000
Highest PE OI (23rd NOV)	58000
PCR (23rd NOV)	1.15
Key Supply Zones	58000, 58500
Key Demand Zones	57300, 56700



Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	9,012.05	-1.69%	3.53%	-2.21%	Strong Under-performance	Strong Under-performance	Strong Under-performance
Nifty Infrastructure	9,374.65	0.62%	6.54%	7.40%	Strong Under-performance	In Line	Under-performing
Nifty Energy	36,884.45	-0.52%	5.51%	0.55%	Strong Under-performance	Under-performing	Strong Under-performance
Nifty Financial Services	26,600.45	3.99%	7.64%	6.76%	Strong Out-performance	Out-performing	Under-performing
Nifty IT	32,837.85	2.42%	0.71%	18.30%	In Line	Strong Under-performance	Strong Out-performance
Nifty Realty	895.90	3.52%	10.07%	8.91%	Strong Out-performance	Strong Out-performance	In Line
Nifty FMCG	46,472.15	0.45%	6.57%	3.73%	Strong Under-performance	In Line	Strong Under-performance
Nifty Pharma	27,607.60	1.00%	1.78%	4.43%	Strong Under-performance	Strong Under-performance	Strong Under-performance
Nifty Healthcare	16,818.25	0.70%	2.24%	4.73%	Strong Under-performance	Strong Under-performance	Under-performing
Nifty Oil & Gas	11,216.65	0.34%	8.87%	5.59%	Strong Under-performance	Strong Out-performance	Under-performing
Nifty Auto	27,601.75	4.14%	8.57%	9.80%	Strong Out-performance	Strong Out-performance	Out-performing
Nifty Metal	12,595.10	0.87%	6.87%	2.34%	Strong Under-performance	In Line	Strong Under-performance
Nifty PSU Bank	8,561.85	3.13%	3.97%	5.85%	Out-performing	Strong Under-performance	Under-performing
Nifty Private Bank	28,582.80	3.44%	5.65%	5.41%	Strong Out-performance	Under-performing	Under-performing
Nifty Bank	57,773.65	3.33%	5.64%	4.94%	Out-performing	Under-performing	Under-performing
Nifty Consumer Durables	37,369.55	2.32%	8.24%	2.86%	In Line	Out-performing	Strong Under-performance

Stocks to watch: ICICIBANK, EICHERMOT, KALYANKJIL, MOTILALOFS.

Stocks in F&O ban: KAYNES.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2733.30	0.89	2613.27	2819.56	2613.43
ADANIPORTS	1884.60	-1.33	1785.10	1758.57	1662.24
APOLLOHOSP	8371.00	-2.66	7993.37	8410.57	8117.95
ASIANPAINT	2523.80	4.36	2342.80	2426.83	2511.42
AXISBANK	1280.00	3.90	1239.25	1241.46	1282.64
BAJAJ_AUTO	10758.00	1.41	10265.85	10945.92	10310.14
BAJAJFINSV	1835.00	4.47	1708.05	1809.06	1850.34
BAJFINANCE	1070.00	7.65	956.70	997.27	973.19
BEL	395.10	-0.73	374.39	388.73	415.02
BHARTIARTL	2056.90	-0.52	1913.60	1864.94	1888.96
BSE	3790.00	5.23	3419.07	3327.29	3385.10
CIPLA	1404.10	0.15	1346.04	1367.66	1363.25
COALINDIA	394.30	-1.34	404.63	412.30	432.92
DRREDDY	1366.00	-0.58	1278.66	1220.68	1248.41
EICHERMOT	7713.00	3.95	7208.50	7406.41	7390.77
ETERNAL	358.30	4.01	328.25	327.23	281.61
GRASIM	3227.60	2.86	2946.50	3097.94	2989.41
HCLTECH	1430.50	1.81	1371.79	1306.43	1320.82
HDFCBANK	760.00	3.16	707.12	712.48	785.32
HDFCLIFE	543.80	2.12	535.89	537.42	596.80
HINDALCO	937.85	0.22	897.54	952.28	980.49
HINDUNILVR	1982.00	0.25	1871.28	1913.45	2134.08
ICICIBANK	1500.00	5.33	1388.80	1379.73	1354.69
INDIGO	5420.00	5.43	4793.43	4911.78	4802.02
INFY	1167.40	3.47	1122.80	1087.35	1206.24

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ITC	278.85	-0.41	263.91	264.36	290.47
JIOFIN	229.62	3.31	213.04	222.83	239.87
JSWSTEEL	1355.60	0.94	1236.96	1265.00	1248.06
KOTAKBANK	467.00	1.65	446.63	428.75	401.27
LT	4050.00	2.68	3742.65	3835.74	3931.18
M&M	3127.50	5.59	2875.02	3008.06	3187.64
MARUTI	12652.00	5.48	11482.75	12057.72	13379.31
MAXHEALTH	932.00	0.52	860.23	946.62	1011.52
NESTLEIND	1258.30	0.83	1244.70	1329.75	1359.14
NTPC	316.70	-1.63	310.71	320.99	355.28
ONGC	230.00	-2.13	226.27	230.13	255.33
POWERGRID	261.15	-0.34	253.32	260.05	282.66
RELIANCE	1313.40	0.18	1209.04	1235.53	1325.52
SBILIFE	1735.00	1.45	1666.90	1705.38	1841.11
SBIN	1006.40	2.80	963.95	984.76	1038.62
SHRIRAMFIN	964.00	6.08	898.62	972.31	1001.47
SUNPHARMA	1829.00	3.14	1762.18	1825.33	1809.35
TATACONSUM	1077.70	0.91	993.80	997.46	1091.47
TATASTEEL	182.00	1.15	173.47	180.30	193.74
TCS	2495.70	2.45	2408.90	2279.28	2416.82
TECHM	1822.70	2.23	1719.90	1624.16	1530.23
TITAN	4834.60	1.69	4449.02	4714.26	4452.91
TMPV	293.70	5.46	275.52	290.80	335.41
TRENT	3055.00	-0.16	2917.85	2839.40	2790.08
ULTRACEMCO	12250.00	3.67	11062.45	11084.40	11618.63

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