DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	54,085.88	907.47	1.71%
S&P 500	7,736.52	136.02	1.79%
NASDAQ 100	29,733.16	956.36	3.32%
FTSE 100	10,879.38	21.68	0.20%
NIKKIE (8:00 AM)	65,890.00	1,932.47	3.02%
HANG SENG (8:00 AM)	25,882.00	29.08	0.11%
GOLD	4,164.82	12.22	0.29%
SILVER	60.18	-0.07	-0.11%
BRENT OIL	78.53	-0.83	-1.05%
DOLLAR INDEX	99.71	-0.03	-0.03%
USD/INR	94.94	-0.44	-0.46%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- The **S&P 500** and the **Dow Jones Industrial Average** closed at record highs on Tuesday, supported by strong earnings from AI-linked companies such as Caterpillar and Palantir Technologies, which reinforced confidence in technology spending. Hopes for a potential U.S.-Iran agreement also pushed crude oil prices and U.S. Treasury yields lower, further supporting risk appetite. **Asian markets** traded higher on Wednesday, tracking Wall Street's gains.

- **Crude oil** prices steadied after two sessions of sharp declines, with investors awaiting further progress in negotiations to end the U.S.-Iran conflict and restore shipping through the Strait of Hormuz.

- **GIFT Nifty** trading at ~24,748.00 is indicating a positive bias for the Indian market on Wednesday.

MARKET SNAPSHOT

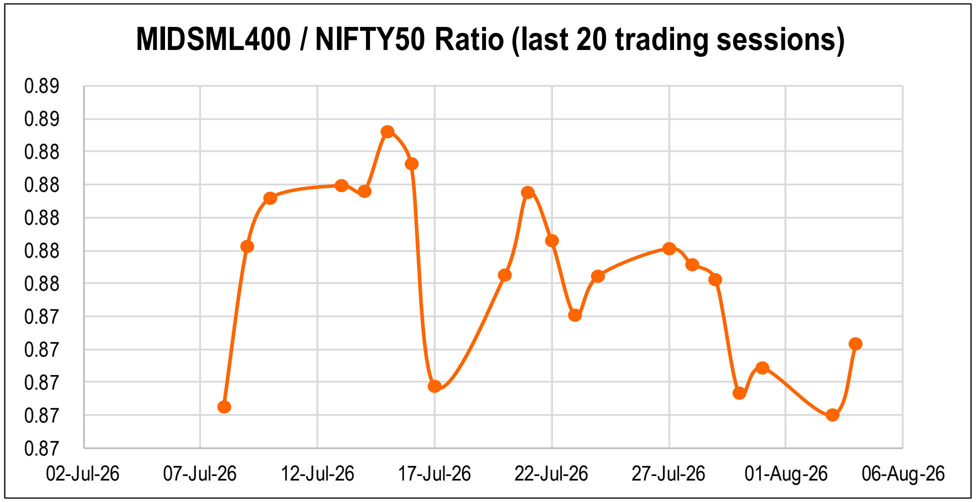
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,614.90	-159.40	-0.64%
SENSEX	78,428.95	-210.08	-0.27%
BANK NIFTY	57,907.20	-340.75	-0.58%
FIN NIFTY	26,844.70	-139.75	-0.52%
MIDCAP NIFTY	14,871.50	-26.65	-0.18%
NIFTY SMLCAP 250	18,175.50	8.85	0.05%
INDIA VIX	12.18	0.25	2.12%

Highlights

- Nifty snapped its seven-session winning streak, with profit booking dragging the index lower after filling the gap around 24,425.
- Market breadth weakened considerably, with only 14 Nifty 50 stocks closing in the green, signalling broad-based profit booking.
- Metal stocks continued to outperform, reflecting sustained buying interest despite the broader market weakness.

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	14	35	1
NIFTY 500	181	312	7
NIFTY F&O	67	134	7

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	35	70%
NIFTY 500	311	62%



The Reserve Bank of India's (RBI) Monetary Policy Committee (MPC) began its three-day monetary policy meeting on Monday, with RBI Governor Sanjay Malhotra set to announce the policy decision on August 5. The central bank will unveil the outcome of the policy review at 10:00 a.m. today, followed by a press conference at 12:00 p.m., where Governor Malhotra will elaborate on the MPC's decision and the central bank's outlook. The Governor's policy statement will also be broadcast live on the RBI's official YouTube channel.

Life Insurance Corporation of India

The Government of India has decided to exercise the oversubscription option for 50.59 crore equity shares, representing a 4 percent stake in Life Insurance Corporation of India (LIC), through an offer-for-sale (OFS) on August 5. This is in addition to the base issue size of 31.62 crore equity shares, representing a 2.5 percent stake.

*Source: moneycontrol.com

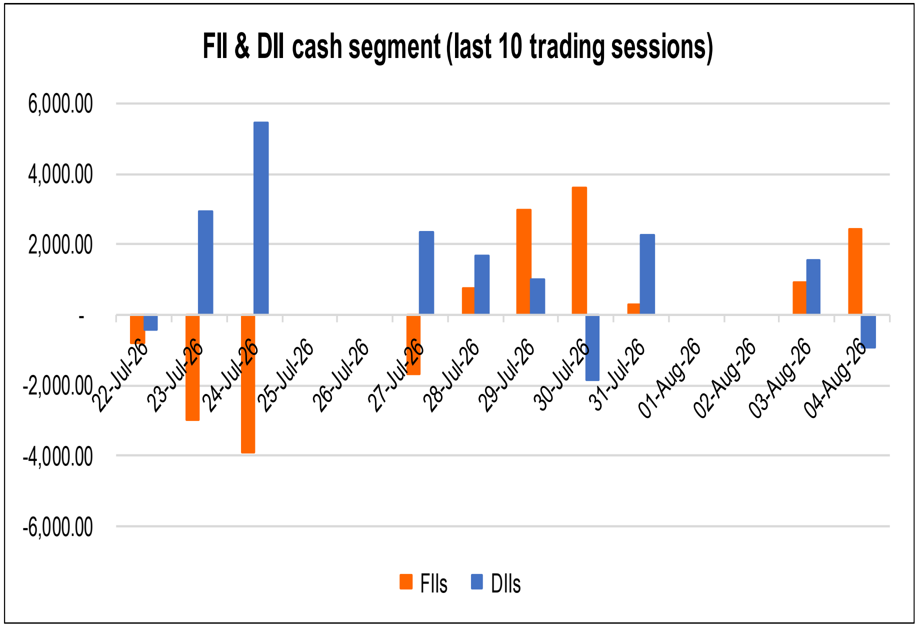
INSTITUTIONAL ACTIVITY

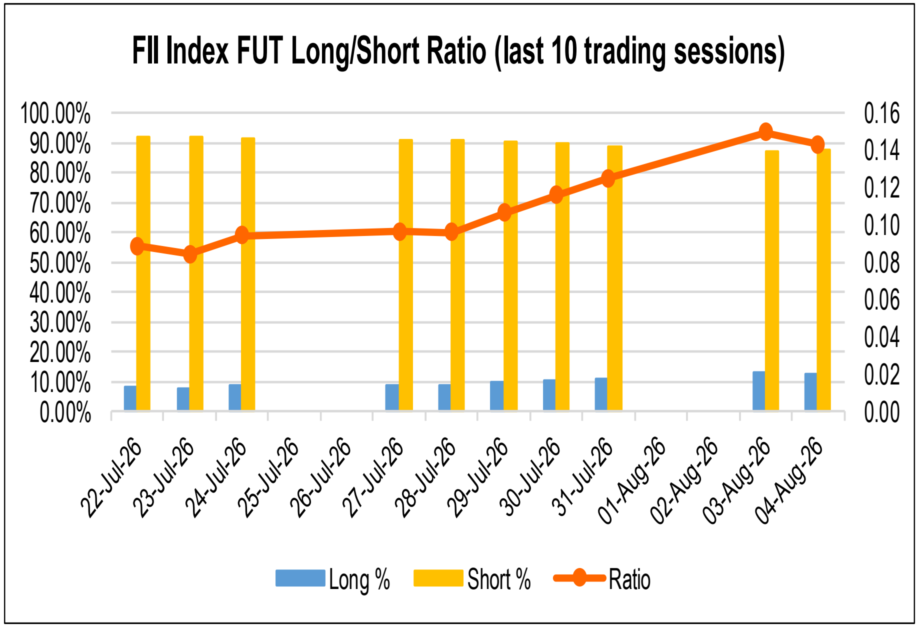
*INR in Crores

Cash Segment	4-Aug-2026	MTD	YTD
FII Net Flows	2,446.47	3,368.73	-3,48,154.09
DII Net Flows	-936.14	635.04	5,05,871.45

*INR in Crores

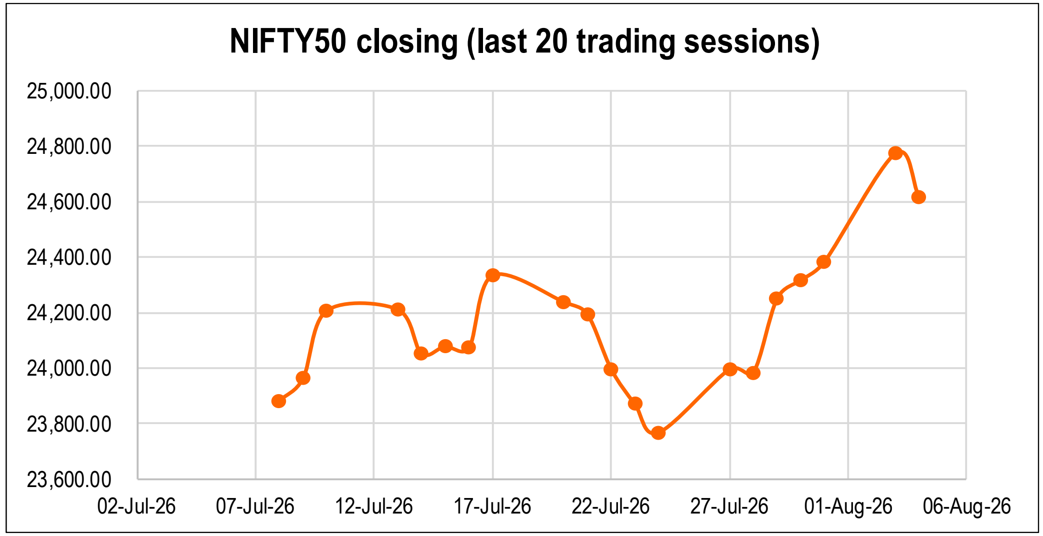
FIIs F&O Flows	4-Aug-2026	MTD
Index Futures	-500.07	3,117.63
Index Options	18,345.33	24,159.26
Stock Futures	-1,169.46	-1,476.39
Stock Options	267.05	82.63



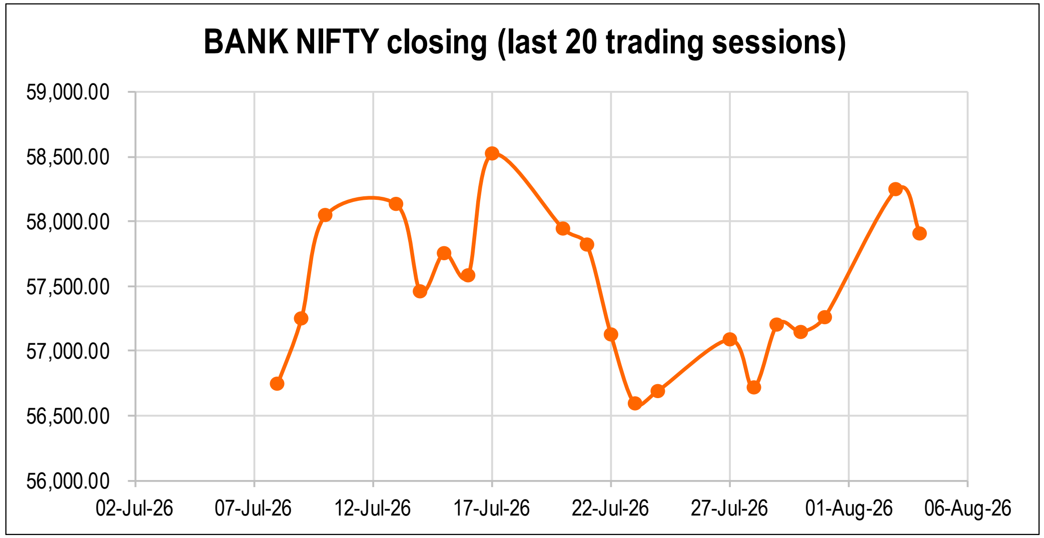


INDEX VIEW

NIFTY	
Spot	24614.90
Futures	24555.60
Highest CE OI (25th AUG)	24000
Highest PE OI (25th AUG)	24000
PCR (25th AUG)	1.10
Key Supply Zones	25000, 25150
Key Demand Zones	24400, 24200



BANK NIFTY	
Spot	57907.20
Futures	57716.40
Highest CE OI (25th AUG)	58000
Highest PE OI (25th AUG)	58000
PCR (25th AUG)	0.84
Key Supply Zones	58600, 59000
Key Demand Zones	57400, 56800



Symbol	View	LTP	Invalidation Level	Up side Levels	Time Frame
SHRIRAMFIN	Bullish	1087.30	980	1142 | 1235	Up to 2 months

STOCKS & SECTOR UPDATES

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Media	1,596.80	1.79%	1.01%	6.60%	10.53%
Nifty Metal	13,031.35	0.90%	2.72%	2.43%	16.69%
Nifty PSU Bank	8,480.55	-0.07%	1.96%	1.76%	-0.62%
Nifty Healthcare	16,747.90	-0.21%	0.31%	1.62%	14.40%
Nifty Pharma	26,599.65	-0.24%	0.86%	2.84%	17.06%
Nifty Energy	38,816.05	-0.31%	1.66%	-1.69%	9.88%
Nifty Auto	29,042.95	-0.43%	4.37%	6.17%	3.03%
Nifty Financial Services	26,844.70	-0.52%	2.12%	-0.55%	-2.78%
Nifty Bank	57,907.20	-0.58%	1.23%	-0.66%	-2.81%
Nifty Private Bank	27,860.45	-0.66%	1.08%	-1.72%	-3.00%
Nifty Consumer Durables	40,308.60	-0.78%	0.48%	7.84%	9.67%
Nifty IT	31,454.15	-0.82%	1.06%	15.32%	-16.97%
Nifty FMCG	49,526.55	-0.88%	-0.33%	-1.33%	-10.72%
Nifty Infrastructure	9,419.55	-0.93%	1.11%	-1.06%	-2.05%
Nifty Oil & Gas	11,225.75	-1.16%	1.35%	-0.31%	-8.22%
Nifty Realty	890.95	-2.42%	-2.99%	-1.76%	1.48%

Sector View

Nifty Metal Index has regained momentum after a brief consolidation at lower levels, indicating renewed buying interest. The index has moved above its 50-day SMA, signalling an improvement in short-term sentiment and strengthening the bullish outlook. The current price structure suggests the ongoing recovery could extend further over the coming sessions.

Stocks to watch

CGPOWER, HINDALCO, HINDZINC, TRENT.

Stocks in F&O ban list

LICI.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3050.00	-0.59	3095.35	3040.75	2440.82
ADANIPORTS	1706.70	0.34	1781.74	1803.82	1577.54
APOLLOHOSP	9050.00	2.61	8885.23	8636.00	7767.19
ASIANPAINT	2775.00	-1.25	2700.54	2696.45	2590.79
AXISBANK	1261.80	-0.80	1269.88	1303.97	1285.67
BAJAJ_AUTO	11600.00	-2.16	10838.07	10406.45	9664.04
BAJAJFINSV	2105.00	0.43	1914.74	1825.79	1917.05
BAJFINANCE	1149.00	-0.35	1053.65	988.67	973.78
BEL	391.50	-0.17	402.62	409.77	420.12
BHARTIARTL	1970.10	-0.02	1931.01	1883.69	1952.32
CIPLA	1460.00	-0.98	1437.93	1420.44	1407.19
COALINDIA	417.60	0.38	424.39	441.01	426.14
DRREDDY	1172.60	-0.63	1200.63	1263.72	1260.50
EICHERMOT	7935.00	-1.43	7622.87	7457.77	7252.42
ETERNAL	312.40	0.61	294.25	272.36	274.70
GRASIM	3138.00	-3.74	3135.21	3132.73	2882.12
HCLTECH	1369.90	-0.52	1251.32	1184.28	1413.87
HDFCBANK	742.00	-1.46	776.30	776.19	872.95
HDFCLIFE	535.95	-3.10	556.99	570.91	666.98
HINDALCO	1020.00	2.52	962.72	1005.38	935.88
HINDUNILVR	2096.50	-1.94	2126.45	2147.90	2275.24
ICICIBANK	1454.60	-0.37	1429.41	1366.43	1349.83
INDIGO	5358.00	-0.78	5214.20	5006.52	4950.14
INFY	1167.50	-1.06	1095.65	1108.82	1352.83
ITC	289.00	0.70	282.22	285.61	332.20

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	265.00	0.76	241.68	239.66	263.23
JSWSTEEL	1300.00	0.60	1252.06	1262.73	1209.24
KOTAKBANK	398.00	0.13	384.31	389.34	403.57
LT	3990.00	-0.87	3870.85	3986.79	3967.54
M&M	3433.00	0.13	3208.00	3130.55	3364.40
MARUTI	14168.00	0.13	13780.35	13613.42	14588.16
MAXHEALTH	1077.00	-2.13	1098.20	1066.99	1058.78
NESTLEIND	1520.00	-0.65	1465.14	1433.14	1326.91
NTPC	343.65	-2.07	346.61	356.74	357.19
ONGC	242.00	0.00	245.53	249.67	259.11
POWERGRID	283.40	-1.25	285.07	286.78	286.08
RELIANCE	1290.90	-2.13	1293.63	1303.42	1408.74
SBILIFE	1899.00	-0.84	1854.16	1814.68	1923.69
SBIN	1042.70	-0.22	1028.90	1017.11	1025.06
SHRIRAMFIN	1087.30	-0.27	1040.36	1003.98	949.60
SUNPHARMA	1964.00	0.03	1953.82	1880.97	1776.15
TATACONSUM	1092.00	-1.62	1094.80	1113.56	1140.85
TATASTEEL	190.95	-0.03	186.96	194.36	191.32
TCS	2460.00	-0.55	2263.32	2206.07	2688.98
TECHM	1648.50	-0.03	1559.07	1495.22	1496.67
TITAN	4935.00	-1.30	4713.16	4443.72	4160.52
TMPV	348.55	-0.21	333.86	356.88	359.00
TRENT	3107.70	1.89	2929.03	2970.04	2800.08
ULTRACEMCO	12050.00	-0.03	11814.90	11520.26	11811.00
WIPRO	186.30	-1.25	178.54	182.80	216.54

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