



BOBCAPS

TRUST | INNOVATION | EXCELLENCE

DAILY TECHNICAL & DERIVATIVES REPORT

- Macro Pulse
- Market Snapshot
- Institutional Activity
- Index View
- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

5th March, 2026

Shantanu Vartak | Shantanu.Vartak@bobcaps.in

Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	48,739.41	238.14	0.49%
S&P 500	6,869.50	52.87	0.78%
NASDAQ 100	25,093.68	373.59	1.51%
FTSE 100	10,567.65	83.52	0.80%
NIKKEI (8:00 AM)	55,560.00	1,314.46	2.42%
HANG SENG (8:00 AM)	25,671.50	422.02	1.67%
GOLD	5,193.75	59.05	1.15%
SILVER	84.74	1.55	1.86%
BRENT OIL	83.74	1.23	1.49%
DOLLAR INDEX	98.85	0.08	0.08%
USD/INR	92.14	0.05	0.05%

*Closed

Global updates

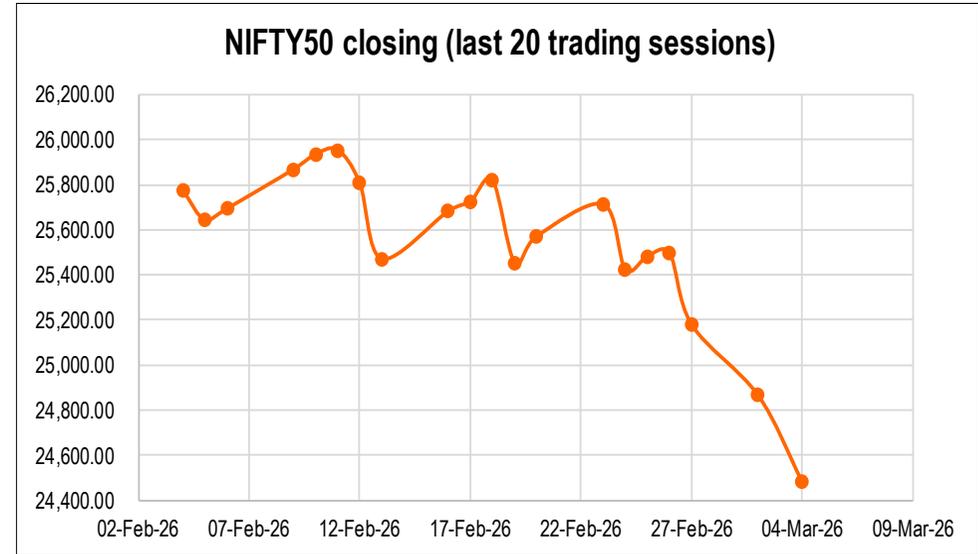
- Major US indices like the S&P 500 and Nasdaq 100 saw continuation buying after Tuesday's recovery from lower levels, indicating that investors are attempting to stabilize markets despite geopolitical uncertainties. Asian indices like NIKKIE & HANGSENG recovered during the session and closed near respective day's highs on Wednesday.
- Crude prices are sustaining at higher levels due to geopolitical tensions in the Middle East, particularly around Iran. Sustained high oil prices increase the risk of global inflationary pressures.
- USD/INR hit a new high at 92.30, reflecting continued pressure on the rupee amid global risk aversion and rising oil prices.
- GIFT Nifty** trading at ~25,696.00 is indicating a mild positive start for the Indian market on Thursday.

*Source: investing.com

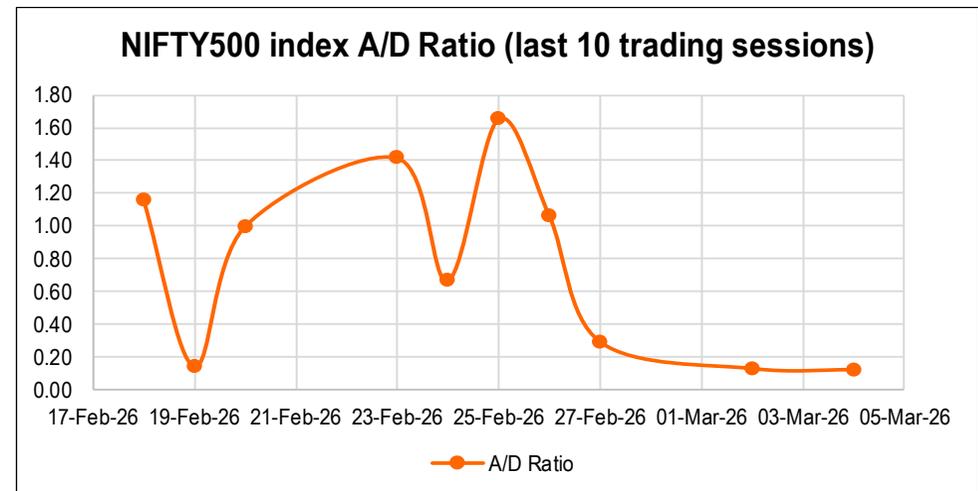


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,480.50	-385.20	-1.55%
SENSEX	79,138.84	-1,100.01	-1.37%
BANK NIFTY	58,755.25	-1,084.40	-1.81%
FIN NIFTY	27,020.45	-543.65	-1.97%
MIDCAP NIFTY	13,034.35	-255.50	-1.92%
NIFTY SMLCAP 250	15,250.60	-329.80	-2.12%
INDIA VIX	20.95	3.82	22.30%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	4	46	0
NIFTY 500	54	444	2
NIFTY F&O	15	190	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	7
NIFTY 500	75



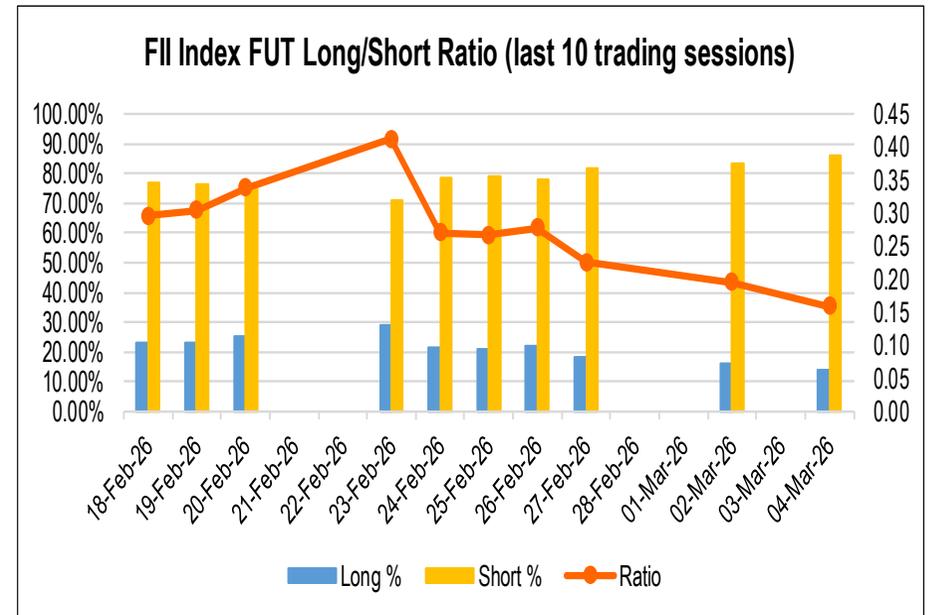
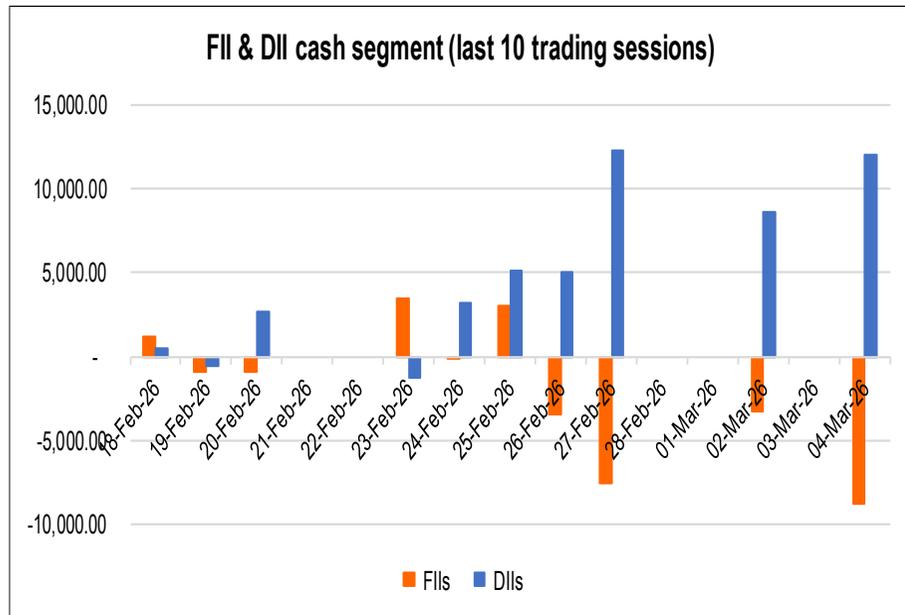
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	4-3-2026	MTD	YTD
FII Net Flows	-8,752.65	-12,048.29	-60,124.29
DII Net Flows	12,068.17	20,662.04	1,28,305.89

*INR in Crores

FIIs F&O Flows	4-3-2026	MTD
Index Futures	-3,203.47	-6,518.00
Index Options	-6,937.47	-30,460.19
Stock Futures	-1,390.09	-868.84
Stock Options	292.59	485.06

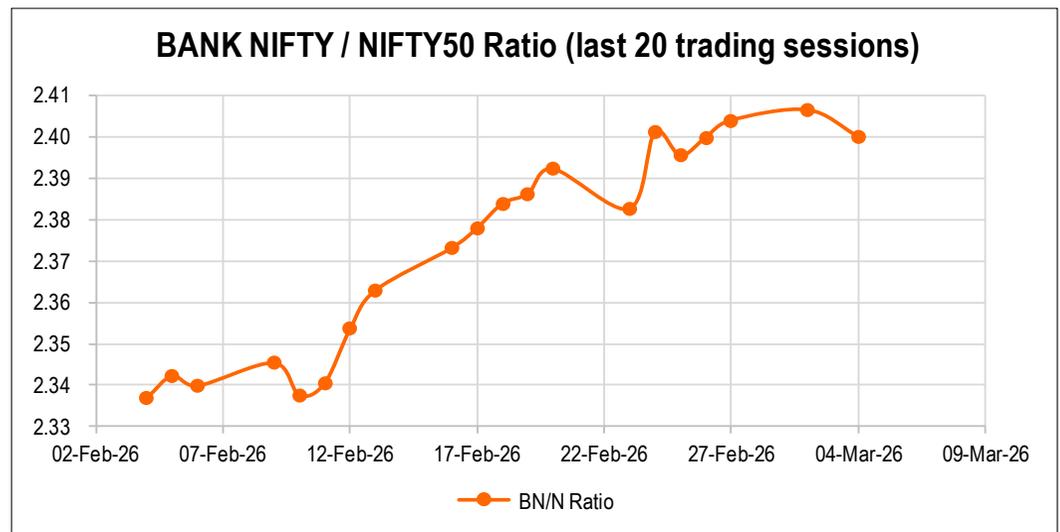
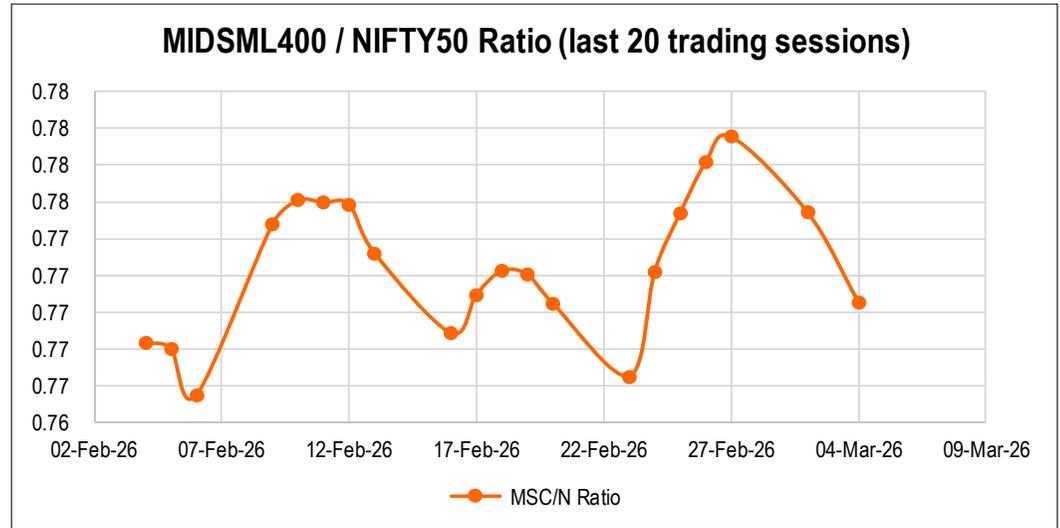




INDEX VIEW

NIFTY	
Spot	24480.50
Futures	24578.00
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	24000
PCR (30 th MAR)	1.19
Key Supply Zones	24800, 25000
Key Demand Zones	24300, 24000

BANK NIFTY	
Spot	58755.25
Futures	59109.20
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	60000
PCR (30 th MAR)	0.93
Key Supply Zones	59800, 60500
Key Demand Zones	58400, 57800





Index Trading View

- **Nifty:** The index appears oversold in the short term. If supported by favorable global cues, the index may witness a rebound from the crucial support level near 24,300. A decisive breakout above 24,600 would likely strengthen bullish momentum and pave the way for further upside.
- **Bank Nifty:** The index is positioned at a critical juncture. A breakout above 59,000 could trigger short covering, potentially leading to an extended move of 500-800 points. A positive short-term bias may be maintained as long as the index sustains above the 58,400 support level.

Stocks in Bullish Momentum

COALINDIA, NATIONALUM.

Stocks in Bearish Momentum

GAIL, HINDPETRO.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty IT	30,305.25	0.11%	-0.72%	-16.15%	-20.01%
Nifty Pharma	22,672.20	-1.24%	-1.65%	2.50%	-0.23%
Nifty Healthcare	14,649.95	-1.40%	-1.67%	2.96%	0.07%
Nifty Private Bank	27,929.10	-1.51%	-3.63%	-2.89%	-2.76%
Nifty Bank	58,755.25	-1.81%	-3.75%	-2.18%	-1.39%
Nifty FMCG	49,797.50	-1.88%	-4.43%	-1.84%	-10.24%
Nifty Financial Services	27,020.45	-1.97%	-4.65%	-2.42%	-2.15%
Nifty Consumer Durables	35,994.85	-2.13%	-4.06%	-0.27%	-2.07%
Nifty Infrastructure	9,117.80	-2.17%	-5.18%	-4.05%	-5.18%
Nifty Energy	35,589.60	-2.37%	-4.12%	-1.77%	0.75%
Nifty Auto	26,867.15	-2.44%	-5.62%	-2.88%	-4.69%
Nifty Media	1,348.00	-3.05%	-4.90%	-3.23%	-6.69%
Nifty Oil & Gas	11,630.90	-3.09%	-4.58%	-4.24%	-4.91%
Nifty Realty	744.15	-3.11%	-6.61%	-9.22%	-15.24%
Nifty PSU Bank	9,327.25	-3.24%	-4.70%	4.55%	9.31%
Nifty Metal	11,779.75	-3.99%	-5.00%	-1.19%	5.48%

Sector Analysis

- Historically, March has tended to be a favorable month for the **NIFTY 50**. Over the past five years, the index has delivered an average gain of approximately 2.66% during this month. Notably, significant bottom formations were observed during the March-April period in 2020, 2023, and 2025, following corrections exceeding 10%, which subsequently led to meaningful recoveries.
- The **NIFTY Private Bank** index has recently bounced back from its long-term support zone near 27,700. The sector appears well-positioned for a potential extended upward move of 1–2% in the upcoming trading sessions. Key index heavyweights such as HDFC Bank and ICICI Bank should be kept on the radar for directional cues.
- Higher crude and a weaker rupee can negatively impact sectors like Oil Marketing Companies, aviation, paint & tyre companies. Margins may come under pressure due to higher input costs.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2076.50	-2.26	2194.68	2163.68	2330.85
ADANIPTS	1434.40	-2.44	1535.98	1477.00	1436.84
APOLLOHOSP	7666.00	-1.61	7536.73	7260.20	7381.34
ASIANPAINT	2285.20	-0.95	2399.22	2581.16	2519.50
AXISBANK	1351.30	-1.53	1361.31	1316.15	1210.02
BAJAJ_AUTO	9652.50	-1.26	9801.02	9577.47	8935.40
BAJAJFINSV	1889.30	-2.71	2022.07	2007.30	2022.02
BAJFINANCE	945.10	-3.39	997.85	975.48	968.01
BEL	446.85	-1.56	440.55	424.99	406.00
BHARTIARTL	1905.90	1.75	1980.73	2017.68	1977.12
CIPLA	1313.20	-2.84	1338.82	1391.37	1490.24
COALINDIA	435.15	2.09	426.82	422.89	395.84
DRREDDY	1291.20	-0.25	1278.68	1247.12	1261.04
EICHERMOT	7626.50	-2.55	7772.60	7469.29	6578.73
ETERNAL	240.73	-0.88	273.82	277.13	291.53
GRASIM	2683.20	-3.39	2868.55	2832.51	2783.73
HCLTECH	1364.00	-0.51	1471.16	1590.68	1572.14
HDFCBANK	868.65	-1.22	917.25	938.55	973.01
HDFCLIFE	684.60	-3.21	715.69	731.49	757.28
HINDALCO	921.80	-1.94	932.89	927.73	781.68
HINDUNILVR	2261.30	-2.56	2357.34	2357.93	2407.24
ICICIBANK	1365.40	-0.63	1399.15	1384.29	1402.83
INDIGO	4392.90	-2.82	4877.72	4888.83	5475.32
INFY	1307.40	1.44	1385.90	1540.70	1536.67
ITC	311.95	-0.94	319.99	336.86	392.97

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	241.30	-3.09	261.27	272.20	299.00
JSWSTEEL	1213.00	-4.28	1246.31	1200.14	1113.42
KOTAKBANK	403.35	-2.36	421.58	423.59	419.65
LT	3882.60	-4.53	4199.47	4060.71	3812.28
M&M	3264.30	-2.10	3501.85	3566.80	3429.38
MARUTI	14158.00	-1.60	15009.20	15627.16	14691.22
MAXHEALTH	1053.70	-2.76	1065.71	1039.27	1144.48
NESTLEIND	1245.30	-2.69	1297.46	1296.61	1229.11
NTPC	365.80	-3.11	371.00	352.82	338.95
ONGC	276.95	-1.86	273.60	256.00	245.96
POWERGRID	291.95	-1.63	296.63	275.86	283.06
RELIANCE	1345.00	-0.96	1424.88	1454.24	1449.75
SBILIFE	1930.60	-5.00	2039.73	2040.52	1907.54
SBIN	1174.50	-1.29	1178.05	1080.87	915.18
SHRIRAMFIN	1010.00	-4.04	1055.97	1016.43	773.51
SUNPHARMA	1750.50	-0.11	1723.59	1703.98	1687.75
TATACONSUM	1110.60	-1.30	1152.71	1163.88	1130.12
TATASTEEL	196.73	-6.77	205.92	192.59	172.18
TCS	2587.80	-0.98	2753.29	3029.56	3145.31
TECHM	1351.20	0.43	1496.24	1591.38	1543.36
TITAN	4204.40	-1.54	4237.56	4133.26	3740.78
TMPV	351.20	-5.23	377.81	364.41	394.70
TRENT	3756.80	-2.38	4069.32	4034.71	4815.45
ULTRACEMCO	12107.00	-3.31	12851.15	12432.52	12132.88
WIPRO	195.55	-1.52	214.40	239.06	248.34

Technical Research Disclaimer

Name of the Research Entity: **BOB Capital Markets Limited**

Registered Office Address: **1704, B Wing, Parinee Crescenzo, G Block, BKC, Bandra East, Mumbai 400051**

SEBI Research Analyst Registration No: **INH000000040**

Brand Name: **BOBCAPS**

Trade Name: **www.barodaetrade.com**

CIN: **U65999MH1996GOI098009**

This document has been prepared by BOB Capital Markets Ltd. (BOBCAPS) and is intended for use only by the person or entity to which it is addressed to. This Document may contain confidential and/or privileged material and is not for any type of circulation and any review, retransmission, or any other use is strictly prohibited. This Document is subject to changes without prior notice. This document does not constitute an offer to sell or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. Though disseminated to all customers who are due to receive the same, not all customers may receive this report at the same time. BOBCAPS will not treat recipients as customers by virtue of their receiving this report.

The information contained herein is obtained from publicly available data or other sources believed to be reliable and BOBCAPS has not independently verified the accuracy and completeness of the said data and hence it should not be relied upon as such. While we would endeavour to update the information herein on reasonable basis, BOBCAPS, its subsidiaries and associated companies, their directors and employees (“BOBCAPS and affiliates”) are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent BOBCAPS and affiliates from doing so. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. Recipients of this report should also be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. We do not undertake to advise you as to any change of our views. Since this a technical research report, the views expressed herein would be valid for very short / limited time frame and could be rendered outdated based on market movements. For the same reasons, the views expressed herein may not be aligned with research views arising from study of fundamentals of the company / security. BOBCAPS does not assure continuing relevance of its views expressed herein. This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject BOBCAPS and affiliates to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction. The analyst certifies that the analyst has not dealt or traded directly or indirectly in securities mentioned herein and that all of the views expressed in this document accurately reflect his or her personal views about the subject company or companies and its or their securities. The analyst further certifies that neither he or its associates or his relatives has any direct or indirect financial interest nor have actual or beneficial ownership of 1% or more in the securities of the company at the end of the month immediately preceding the date of publication of the research report nor have any material conflict of interest nor has served as officer, director or employee or engaged in market making activity of the company. Further, the analyst has also not been a part of the team which has managed or co-managed the public offerings of the company and no part of the analyst’s compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this document. BOBCAPS or its associates or analysts have not received any compensation for investment banking, merchant banking, brokerage services or any compensation or other benefits from the subject company or from third party in the past twelve months in connection with the research report. Either BOBCAPS or its affiliates or its directors or employees / representatives / clients or their relatives may have position(s), make market, act as principal or engage in transactions of purchase or sell of securities, from time to time or may be materially interested in any of the securities or related securities referred to in this report. BOBCAPS may from time to time solicit from, or perform investment banking, or other services for, any company mentioned herein. Without limiting any of the foregoing, in no event shall BOBCAPS, any of its affiliates or any third party involved in, or related to, computing or compiling the information have any liability for any damages of any kind. Please refer the Risk Disclosure Document issued by SEBI and go through the Rights and Obligations and Do’s and Don’t’s issued by Stock Exchanges and Depositories before trading on the Stock Exchanges. For commodities derivatives please note that Commodities Derivatives are highly leveraged instruments and their prices may be dramatically influenced by factors such as prices of underlying, government policies, international market prices, international political situations and other macro-economic factors. Before investing in the asset class consider your investment objectives, level of experience and risk appetite carefully. The research recommendations shall not imply any assured / guaranteed returns or any minimum returns and there may be risk of loss of capital.

Standard Warnings:

“Investment in securities market are subject to market risks. Read all the related documents carefully before investing.”

“Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.”

For any complaints email at investorgrievance@bobcaps.in.