

BOBCAPS

TRUST | INNOVATION | EXCELLENCE

# DAILY TECHNICAL & DERIVATIVES REPORT

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**4th November, 2026**

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Research Analyst.

# MACRO PULSE

| GLOBAL SCRIPS | LTP | CHANGE | % CHG |
|---|---|---|---|
| DJIA | 51,786.72 | -197.26 | -0.38% |
| S&P 500 | 7,568.92 | 27.52 | 0.36% |
| NASDAQ 100 | 28,180.26 | 190.44 | 0.68% |
| FTSE 100 | 10,638.43 | -122.90 | -1.14% |
| NIKKIE (8:00 AM) | 60,866.00 | -2,215.86 | -3.51% |
| HANG SENG (8:00 AM) | 23,429.50 | -96.47 | -0.41% |
| GOLD | 3,951.75 | 11.35 | 0.29% |
| SILVER | 49.43 | -0.33 | -0.65% |
| BRENT OIL | 102.73 | -1.65 | -1.58% |
| DOLLAR INDEX | 101.24 | -0.50 | -0.49% |
| USD/INR | 94.89 | - | 0.00% |

*Closed

*Source: investing.com, moneycontrol.com

## Global updates

- **The Nasdaq** ended higher on Tuesday as AI heavyweights rebounded ahead of the U.S. midterm election results. However, Apple declined after its quarterly results failed to impress investors, joining several other Big Tech companies facing a similar market reaction.
- **The U.S. 10-year and 2-year Treasury yields** declined by more than 5 basis points to 4.90% and 4.57%, respectively.
- **Brent crude** prices slipped below $102 per barrel earlier on Wednesday.
- **GIFT Nifty** trading at ~23,709.00 is indicating a cautious start for the Indian market on Wednesday.

# MARKET SNAPSHOT

| INDIAN INDICES | LTP | CHANGE | % CHG |
|---|---|---|---|
| NIFTY 50 | 23,810.85 | 370.05 | 1.58% |
| SENSEX | 76,917.85 | 1,225.07 | 1.62% |
| BANK NIFTY | 55,540.05 | 537.85 | 0.98% |
| FIN NIFTY | 25,357.90 | 458.85 | 1.84% |
| NIFTY MIDCAP 100 | 58,597.80 | 614.40 | 1.06% |
| NIFTY SMLCAP 100 | 18,638.00 | 42.70 | 0.23% |
| INDIA VIX | 15.74 | 0.24 | 1.52% |

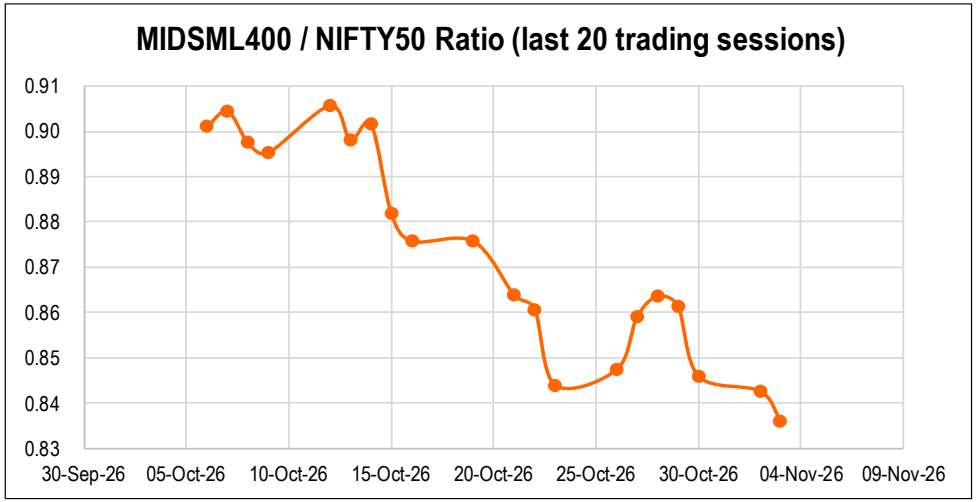
| INDEX | ADVANCE | DECLINE | UNCHANGED |
|---|---|---|---|
| NIFTY 50 | 39 | 10 | 1 |
| NIFTY 500 | 312 | 187 | 1 |
| NIFTY F&O | 158 | 59 | 1 |

| INDEX | SCRIPS ABOVE 50 DSMA | % |
|---|---|---|
| NIFTY 50 | 26 | 52% |
| NIFTY 500 | 143 | 29% |

## Highlights

- Nifty rallied another 370 points on the weekly expiry after consolidating around the 23,500 mark earlier in the session. FMCG stocks led the rally, with NESTLEIND (+4.47%) and TATACONSUM (+4.29%) emerging as the top two Nifty gainers. The Nifty PSU Bank index underperformed amid broader market strength. SBIN declined 1.70% ahead of its Q2 results announcement.

- FIIs recorded a net buying of ₹6,836.81 in the cash segment on 3rd November, 2026 which stands as the highest during the last 30 trading sessions.



# INDIA KEY NEWS

**Lupin**

The pharmaceutical company announced the launch of Raltegravir Tablets USP, 600 mg, in the US following approval from the US Food and Drug Administration (FDA) for its Abbreviated New Drug Application (ANDA). Raltegravir tablets are indicated, in combination with other antiretroviral agents, for the treatment of Human Immunodeficiency Virus type 1 (HIV-1) infection in adult patients. Lupin is the exclusive first-to-file applicant for this product and is eligible for 180-day generic drug exclusivity.

**Hindustan Zinc**

The company has launched two new value-added zinc products, VedAZ and VedAyush, which are next-generation zinc alloys developed for the galvanising industry.

*Source: moneycontrol.com

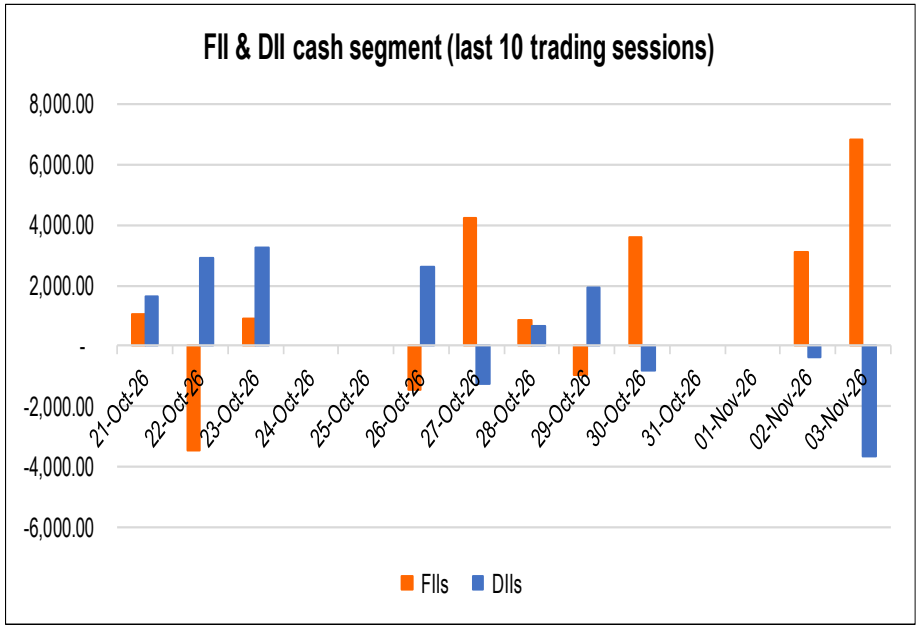
# INSTITUTIONAL ACTIVITY

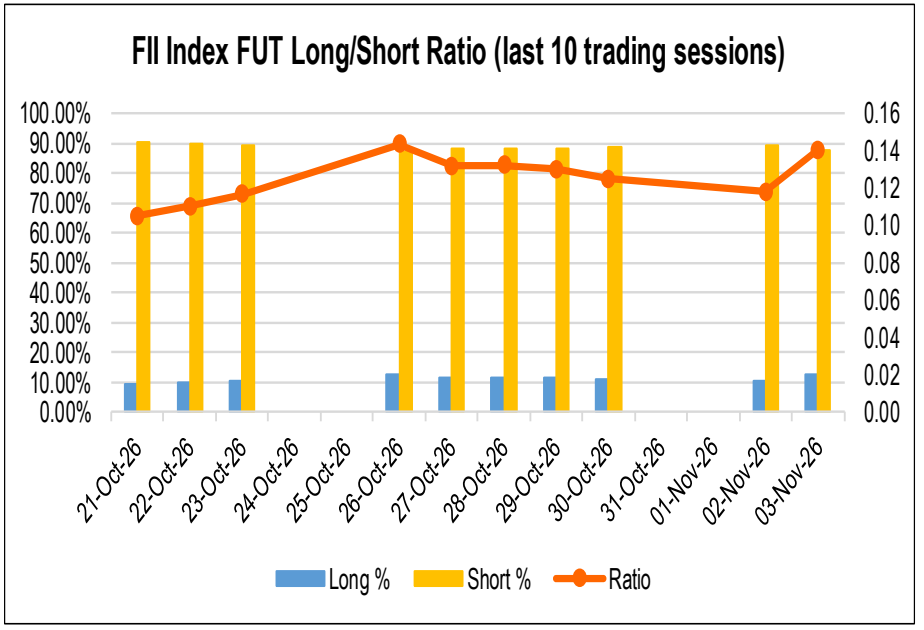
*INR in Crores

| Cash Segment | 3-Nov-2026 | MTD | YTD |
|---|---|---|---|
| FII Net Flows | 6,836.81 | 9,951.49 | -4,38,277.70 |
| DII Net Flows | -3,678.85 | -4,071.05 | 6,97,683.91 |

*INR in Crores

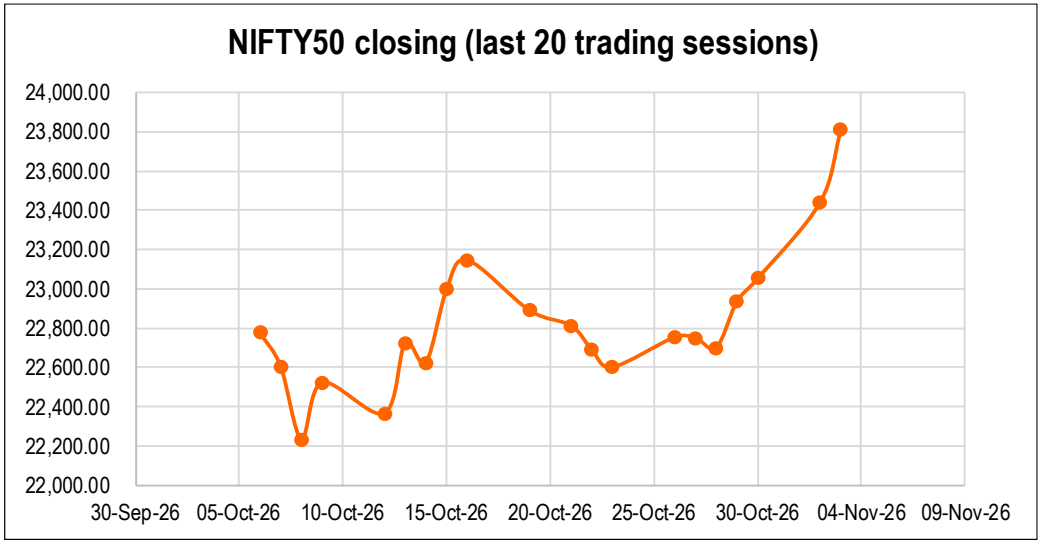
| FIIs F&O Flows | 3-Nov-2026 | MTD |
|---|---|---|
| Index Futures | 4,711.31 | 5,824.47 |
| Index Options | -2,832.23 | 7,680.97 |
| Stock Futures | 3,001.08 | 6,772.25 |
| Stock Options | 216.51 | 615.62 |



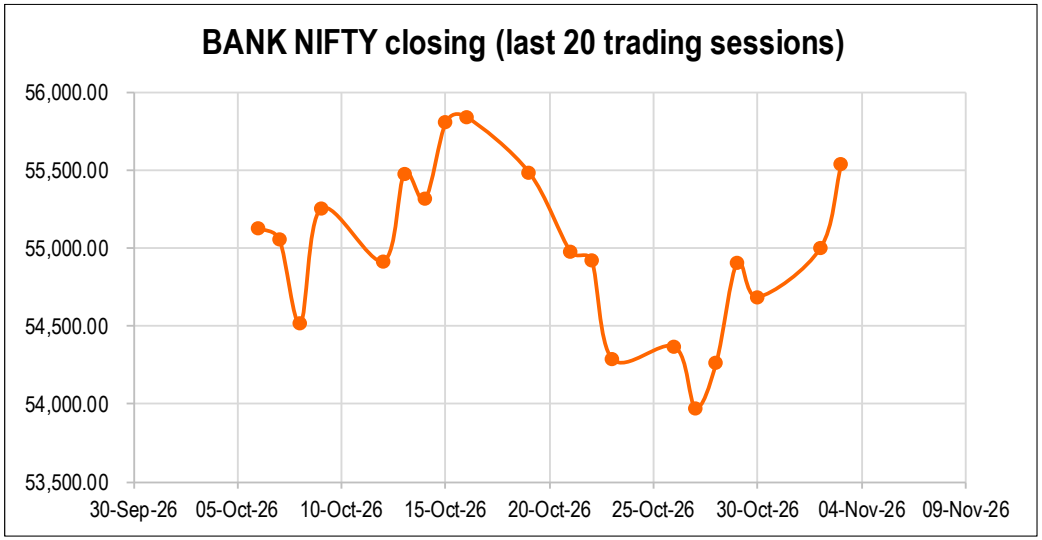



# INDEX VIEW

| NIFTY | |
|---|---|
| Spot | 23810.85 |
| Futures | 23780.50 |
| Highest CE OI (23rd NOV) | 23500 |
| Highest PE OI (23rd NOV) | 23000 |
| PCR (23rd NOV) | 1.30 |
| Key Supply Zones | 24000, 24500 |
| Key Demand Zones | 23600, 23350 |




| BANK NIFTY | |
|---|---|
| Spot | 55540.05 |
| Futures | 55564.60 |
| Highest CE OI (23rd NOV) | 58000 |
| Highest PE OI (23rd NOV) | 58000 |
| PCR (23rd NOV) | 0.97 |
| Key Supply Zones | 56000, 56000 |
| Key Demand Zones | 55000, 54600 |



## Sector-wise Performance

| Index | LTP | 1 Day | 1 Week | 1 Month | 1 Day vs Nifty50 | 1 Week vs Nifty50 | 1 Month vs Nifty50 |
|---|---|---|---|---|---|---|---|
| Nifty India Defence | 8,943.65 | 1.33% | 1.83% | -2.58% | In Line | Strong Under-performance | Strong Under-performance |
| Nifty Infrastructure | 9,225.40 | 1.10% | 6.16% | 6.13% | Under-performing | Out-performing | In Line |
| Nifty Energy | 36,282.55 | -0.13% | 3.82% | -0.85% | Strong Under-performance | Under-performing | Strong Under-performance |
| Nifty Financial Services | 25,357.90 | 1.84% | 3.85% | 2.85% | Out-performing | Under-performing | Under-performing |
| Nifty IT | 32,551.60 | 0.34% | 3.16% | 15.02% | Strong Under-performance | Under-performing | Strong Out-performance |
| Nifty Realty | 841.25 | 2.31% | 5.44% | 0.18% | Out-performing | Out-performing | Strong Under-performance |
| Nifty FMCG | 45,580.05 | 3.65% | 6.30% | 2.24% | Strong Out-performance | Out-performing | Under-performing |
| Nifty Pharma | 27,213.85 | 0.40% | 2.53% | 4.20% | Strong Under-performance | Strong Under-performance | Under-performing |
| Nifty Healthcare | 16,580.25 | 0.61% | 2.98% | 4.05% | Under-performing | Under-performing | Under-performing |
| Nifty Oil & Gas | 11,005.00 | 0.81% | 6.88% | 4.70% | Under-performing | Out-performing | In Line |
| Nifty Auto | 26,201.95 | 1.71% | 1.92% | 3.07% | In Line | Strong Under-performance | Under-performing |
| Nifty Metal | 12,146.95 | -0.13% | 3.21% | -2.81% | Strong Under-performance | Under-performing | Strong Under-performance |
| Nifty PSU Bank | 8,241.45 | -1.26% | 1.33% | 2.83% | Strong Under-performance | Strong Under-performance | Under-performing |
| Nifty Private Bank | 27,551.10 | 1.98% | 3.10% | 3.12% | Out-performing | Under-performing | Under-performing |
| Nifty Bank | 55,540.05 | 0.98% | 2.35% | 1.51% | Under-performing | Strong Under-performance | Strong Under-performance |
| Nifty Consumer Durables | 35,786.55 | 0.93% | 3.02% | -1.89% | Under-performing | Under-performing | Strong Under-performance |

**Stocks to watch:** BSE, COLPAL, HINDUNILVR, SUPREMEIND.

**Stocks in F&O ban**: KAYNES, SAIL.

# KEY MOVING AVERAGES (NIFTY50 STOCKS)

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| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|---|---|---|---|---|---|
| ADANIENT | 2593.30 | -0.84 | 2620.79 | 2830.63 | 2607.87 |
| ADANIPORTS | 1866.90 | 0.70 | 1772.05 | 1750.12 | 1657.63 |
| APOLLOHOSP | 8440.00 | -0.22 | 7936.42 | 8419.06 | 8106.00 |
| ASIANPAINT | 2437.80 | 3.99 | 2335.51 | 2433.61 | 2515.63 |
| AXISBANK | 1232.70 | 1.96 | 1238.17 | 1240.85 | 1282.76 |
| BAJAJ_AUTO | 10540.00 | 1.94 | 10192.60 | 10988.60 | 10298.54 |
| BAJAJFINSV | 1718.10 | 1.57 | 1703.26 | 1817.92 | 1852.43 |
| BAJFINANCE | 970.00 | 1.10 | 949.85 | 999.43 | 972.37 |
| BEL | 380.10 | 0.96 | 373.02 | 389.33 | 415.21 |
| BHARTIARTL | 2065.00 | 3.77 | 1889.60 | 1860.07 | 1888.69 |
| BSE | 3665.70 | 5.03 | 3382.54 | 3310.53 | 3376.26 |
| CIPLA | 1396.90 | 0.71 | 1339.11 | 1368.94 | 1363.78 |
| COALINDIA | 408.00 | 0.00 | 406.24 | 412.67 | 433.26 |
| DRREDDY | 1368.30 | 1.96 | 1262.25 | 1213.18 | 1246.75 |
| EICHERMOT | 7440.00 | 3.15 | 7152.40 | 7424.89 | 7389.31 |
| ETERNAL | 349.45 | 1.58 | 325.96 | 326.28 | 281.00 |
| GRASIM | 3090.00 | 1.08 | 2922.72 | 3102.55 | 2985.49 |
| HCLTECH | 1439.10 | 0.36 | 1349.48 | 1302.21 | 1323.31 |
| HDFCBANK | 725.50 | 3.64 | 703.00 | 711.67 | 787.21 |
| HDFCLIFE | 525.50 | 0.62 | 536.58 | 538.05 | 598.93 |
| HINDALCO | 915.75 | 0.48 | 896.42 | 956.66 | 980.41 |
| HINDUNILVR | 1962.80 | 3.40 | 1861.36 | 1915.17 | 2138.26 |
| ICICIBANK | 1424.50 | 2.67 | 1377.61 | 1377.95 | 1354.32 |
| INDIGO | 5025.00 | 2.14 | 4767.41 | 4905.06 | 4797.26 |
| INFY | 1148.10 | -1.11 | 1108.31 | 1086.46 | 1210.73 |

| Symbol | LTP | %Change | 20 DSMA | 50 DSMA | 200 DSMA |
|---|---|---|---|---|---|
| ITC | 273.90 | 2.82 | 262.59 | 263.97 | 291.05 |
| JIOFIN | 214.27 | 0.48 | 212.17 | 223.52 | 240.48 |
| JSWSTEEL | 1320.00 | 0.77 | 1226.51 | 1263.44 | 1246.37 |
| KOTAKBANK | 464.65 | 1.37 | 443.91 | 426.31 | 400.90 |
| LT | 3948.20 | 0.21 | 3716.50 | 3839.51 | 3930.74 |
| M&M | 2908.00 | 1.37 | 2853.29 | 3022.80 | 3193.91 |
| MARUTI | 11869.00 | 1.69 | 11404.15 | 12108.48 | 13421.11 |
| MAXHEALTH | 895.50 | 1.22 | 857.80 | 949.25 | 1012.44 |
| NESTLEIND | 1248.40 | 4.47 | 1252.66 | 1338.59 | 1359.77 |
| NTPC | 321.55 | -0.45 | 310.69 | 321.80 | 355.47 |
| ONGC | 232.17 | -1.13 | 225.32 | 230.29 | 255.40 |
| POWERGRID | 259.55 | -3.04 | 252.68 | 260.46 | 282.64 |
| RELIANCE | 1307.90 | 0.61 | 1199.10 | 1235.56 | 1327.08 |
| SBILIFE | 1683.00 | 1.36 | 1668.45 | 1707.57 | 1844.78 |
| SBIN | 970.25 | -1.70 | 960.32 | 986.82 | 1038.91 |
| SHRIRAMFIN | 884.80 | 2.48 | 900.64 | 979.84 | 1001.87 |
| SUNPHARMA | 1769.90 | -0.01 | 1761.31 | 1829.53 | 1808.66 |
| TATACONSUM | 1073.00 | 4.29 | 983.74 | 996.78 | 1092.65 |
| TATASTEEL | 176.50 | -0.49 | 173.09 | 180.45 | 193.76 |
| TCS | 2499.10 | -0.10 | 2371.33 | 2272.37 | 2424.70 |
| TECHM | 1789.10 | 0.12 | 1689.39 | 1615.40 | 1528.21 |
| TITAN | 4562.00 | 1.91 | 4415.92 | 4725.78 | 4447.32 |
| TMPV | 276.70 | 1.58 | 275.35 | 292.00 | 336.05 |
| TRENT | 3036.50 | -0.32 | 2901.92 | 2833.68 | 2786.10 |
| ULTRACEMCO | 11700.00 | 2.75 | 10929.55 | 11064.56 | 11619.01 |

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