

BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

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MACRO PULSE

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,475.10	97.53	0.19%
S&P 500	7,743.98	21.38	0.28%
NASDAQ 100	29,813.16	161.72	0.55%
FTSE 100	10,694.50	7.96	0.07%
NIKKIE (8:00 AM)	64,110.00	155.81	0.24%
HANG SENG (8:00 AM)	23,030.50	-64.33	-0.28%
GOLD	4,052.20	0.60	0.01%
SILVER	53.21	-0.46	-0.85%
BRENT OIL	110.53	-1.11	-0.99%
DOLLAR INDEX	101.96	-0.07	-0.07%
USD/INR	95.30	0.08	0.08%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **U.S. stock indices** advanced on Wednesday after the Federal Reserve kept interest rates unchanged, as widely expected. Investors increasingly anticipate a possible rate hike at the December policy meeting.
- **Asian markets** traded mixed in early Thursday trade, with South Korea's Kospi falling around 2%.
- **Oil** prices declined as investors assessed renewed diplomatic efforts to ease Middle East tensions and avert a possible resumption of U.S. military strikes on Iran.
- **GIFT Nifty** trading at ~22,661.00 is indicating a cautious start for the Indian market on Thursday.

MARKET SNAPSHOT

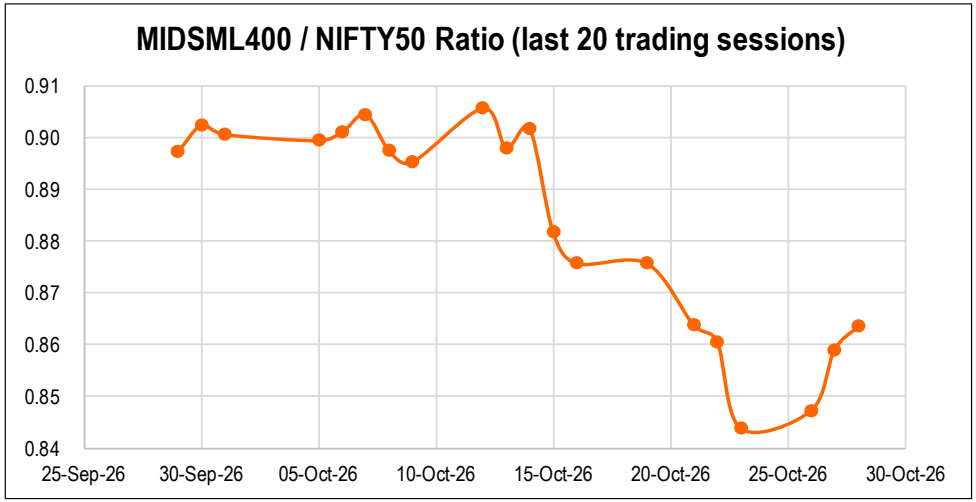
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	22,698.85	-50.90	-0.22%
SENSEX	73,246.03	-352.64	-0.48%
BANK NIFTY	54,267.40	292.50	0.54%
FIN NIFTY	24,418.25	114.50	0.47%
NIFTY MIDCAP 100	57,274.70	244.80	0.43%
NIFTY SMLCAP 100	18,634.90	166.20	0.90%
INDIA VIX	16.24	-0.17	-1.01%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	26	24	0
NIFTY 500	246	252	2
NIFTY F&O	109	108	1

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	13	26%
NIFTY 500	96	19%

Highlights

- Nifty recovered from an initial dip on Wednesday but eventually ended with a marginal loss of around 50 points.
- Pharma and Healthcare continued to lead sectoral performance, while IT and FMCG witnessed a late-session recovery. The Nifty Auto index closed in positive territory for the third consecutive session, following a successful hold of its short-term demand zone near 24,500 last week, indicating sustained buying interest in the sector.



INDIA KEY NEWS

Dr Reddy's Laboratories

The US Food and Drug Administration (USFDA) has classified the inspection outcome for FTO-SEZ Process Unit-02 in Andhra Pradesh as Voluntary Action Indicated (VAI) and officially closed the inspection. The US health regulator had conducted a Pre-Approval Inspection (PAI) and a Good Manufacturing Practices (GMP) inspection at the facility.

Fortis Healthcare

Fortis Healthcare has acquired Suguna Hospital, a 110-bed facility in Bengaluru, for approximately Rs 277 crore. The hospital has the potential to expand its capacity to around 150 beds.

Titagarh Rail Systems

Titagarh Rail Systems has received an additional order for 4,955 BOXNHL wagons, valued at Rs 1,716.90 crore, from the Ministry of Railways. With this addition, the total quantity of BOXNHL wagons under the order has increased to 9,994, at the same price and under the same terms and conditions. The total amended value of the contract, following the increase in quantity, stands at Rs 10,404.10 crore.

Awfis Space Solutions

Awfis Space Solutions has announced the launch of new centres in Pune, Bengaluru and Mumbai, adding around 1.45 lakh sq ft of premium Grade A+ space to its portfolio.

*Source: moneycontrol.com

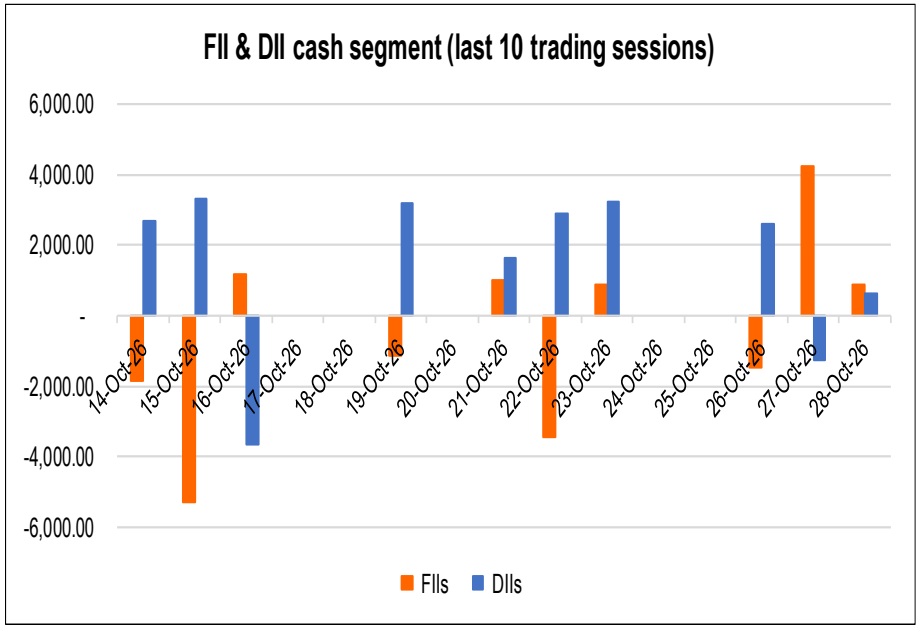
INSTITUTIONAL ACTIVITY

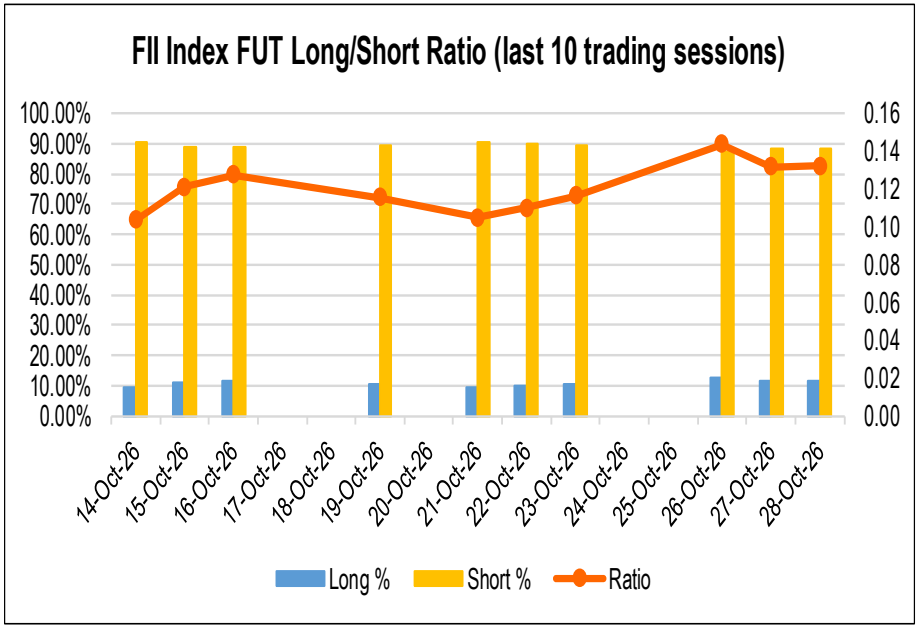
*INR in Crores

Cash Segment	28-Oct-2026	MTD	YTD
FII Net Flows	871.83	-47,816.65	-4,50,884.13
DII Net Flows	643.35	61,113.21	7,00,648.06

*INR in Crores

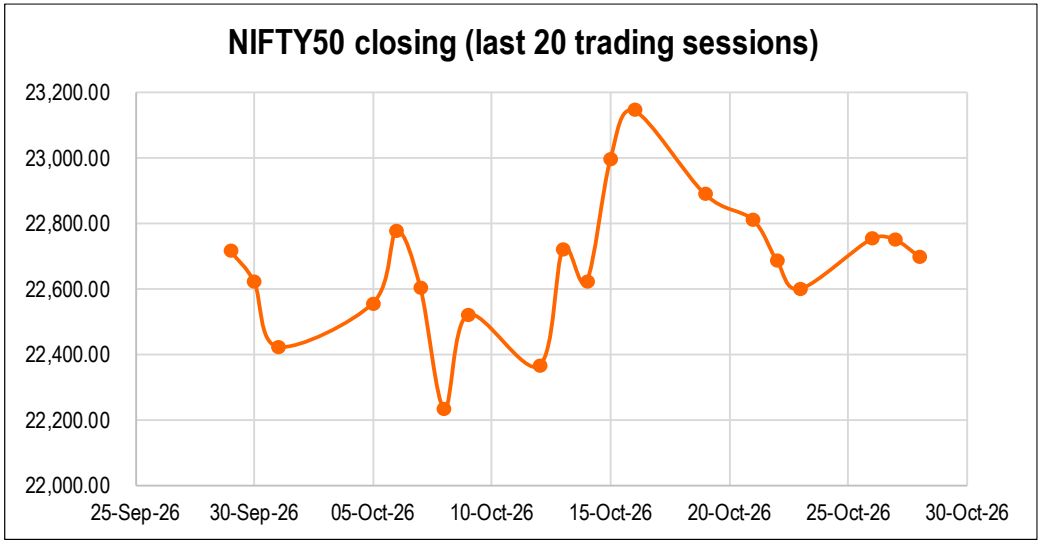
FIIs F&O Flows	28-Oct-2026	MTD
Index Futures	-2,063.16	-4,102.94
Index Options	-13,845.15	-44,091.14
Stock Futures	-800.46	24,111.42
Stock Options	-1,633.85	-6,780.81



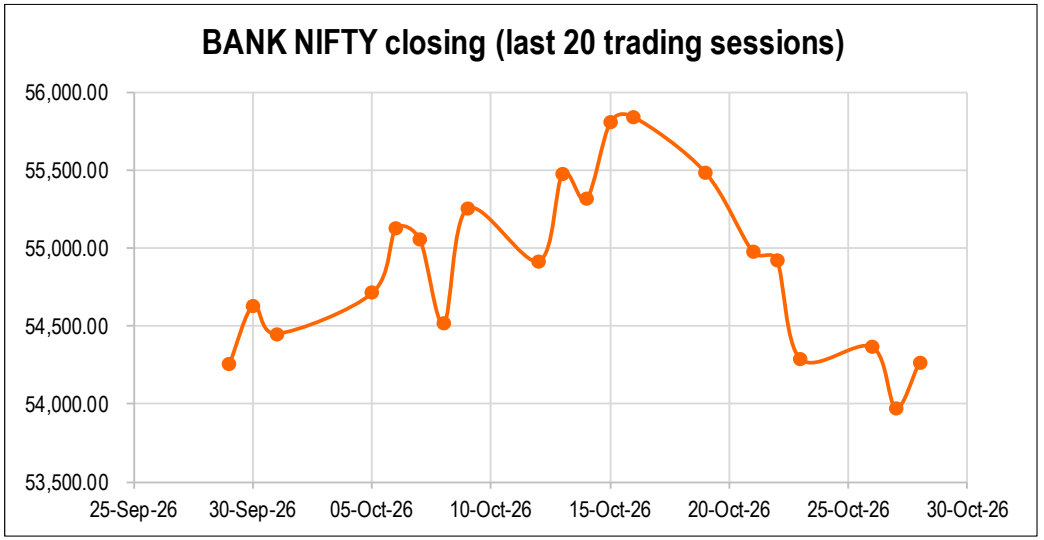


INDEX VIEW

NIFTY	
Spot	22698.85
Futures	22778.00
Highest CE OI (23rd NOV)	23500
Highest PE OI (23rd NOV)	23000
PCR (23rd NOV)	1.15
Key Supply Zones	22800, 23150
Key Demand Zones	22400, 22150



BANK NIFTY	
Spot	54267.40
Futures	54549.00
Highest CE OI (23rd NOV)	57000
Highest PE OI (23rd NOV)	58000
PCR (23rd NOV)	0.93
Key Supply Zones	54500, 55000
Key Demand Zones	53800, 53000



Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	8,782.70	-0.42%	-0.08%	-5.33%	In Line	In Line	Strong Under-performance
Nifty Infrastructure	8,690.05	-0.42%	1.14%	-0.50%	In Line	Out-performing	In Line
Nifty Energy	34,946.30	-0.89%	-0.44%	-4.61%	Under-performing	In Line	Strong Under-performance
Nifty Financial Services	24,418.25	0.47%	-0.97%	-0.94%	Out-performing	Under-performing	Under-performing
Nifty IT	31,553.40	-1.98%	-1.65%	13.89%	Strong Under-performance	Under-performing	Strong Out-performance
Nifty Realty	797.85	-0.89%	-0.70%	-5.84%	Under-performing	Under-performing	Strong Under-performance
Nifty FMCG	42,878.35	-0.56%	-0.53%	-3.66%	Under-performing	Under-performing	Strong Under-performance
Nifty Pharma	26,541.35	1.04%	3.69%	0.39%	Strong Out-performance	Strong Out-performance	In Line
Nifty Healthcare	16,100.10	1.15%	3.77%	-0.23%	Strong Out-performance	Strong Out-performance	In Line
Nifty Oil & Gas	10,296.60	-2.27%	-1.43%	-3.00%	Strong Under-performance	Under-performing	Under-performing
Nifty Auto	25,707.35	1.45%	2.78%	-2.23%	Strong Out-performance	Strong Out-performance	Under-performing
Nifty Metal	11,769.35	-0.32%	-0.25%	-7.77%	In Line	In Line	Strong Under-performance
Nifty PSU Bank	8,133.60	0.08%	-1.50%	1.47%	Out-performing	Under-performing	Out-performing
Nifty Private Bank	26,722.10	0.35%	-0.54%	0.10%	Out-performing	Under-performing	In Line
Nifty Bank	54,267.40	0.54%	-1.20%	-0.67%	Out-performing	Under-performing	Under-performing
Nifty Consumer Durables	34,738.60	1.41%	-0.28%	-5.16%	Strong Out-performance	In Line	Strong Under-performance

Stocks to watch: BRITANNIA, CROMPTON, SONACOMS, TVSMOTOR.

Stocks in F&O ban: KAYNES, SAIL.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2479.80	-0.41	2678.84	2862.61	2600.39
ADANIPORTS	1761.30	0.39	1756.51	1736.29	1649.61
APOLLOHOSP	8137.00	4.43	7906.22	8450.67	8085.34
ASIANPAINT	2284.60	0.33	2344.83	2456.96	2524.94
AXISBANK	1220.00	1.19	1237.86	1242.30	1284.08
BAJAJ_AUTO	10485.00	0.91	10199.70	11090.52	10284.34
BAJAJFINSV	1652.40	-1.47	1713.87	1843.90	1859.09
BAJFINANCE	917.25	0.58	952.05	1010.46	972.72
BEL	363.35	-1.25	375.39	392.26	416.04
BHARTIARTL	1948.10	-1.55	1842.02	1855.40	1890.10
BSE	3485.00	1.28	3300.02	3292.83	3359.49
CIPLA	1365.60	1.16	1333.31	1372.97	1365.81
COALINDIA	392.00	-1.51	411.11	413.06	433.78
DRREDDY	1335.40	1.94	1236.59	1199.45	1244.29
EICHERMOT	7300.00	1.88	7110.37	7484.69	7394.57
ETERNAL	326.00	-1.51	321.34	324.42	279.76
GRASIM	2900.00	-0.03	2924.45	3123.30	2981.54
HCLTECH	1400.50	-1.37	1309.08	1293.43	1327.64
HDFCBANK	685.30	0.75	705.79	713.58	792.18
HDFCLIFE	514.10	0.10	537.59	539.45	603.77
HINDALCO	893.75	0.29	905.38	967.90	980.84
HINDUNILVR	1815.80	-0.12	1853.03	1926.26	2148.26
ICICIBANK	1377.60	-0.67	1360.61	1378.84	1354.73
INDIGO	4690.00	2.03	4778.58	4932.18	4798.29
INFY	1123.15	-3.43	1079.53	1083.74	1219.92

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ITC	259.50	-0.19	261.67	264.18	292.50
JIOFIN	205.15	-1.01	213.16	226.40	242.20
JSWSTEEL	1241.20	-0.92	1219.65	1263.43	1244.11
KOTAKBANK	440.00	-0.56	434.59	420.80	400.23
LT	3801.30	3.72	3684.28	3853.04	3934.51
M&M	2869.90	0.40	2858.71	3065.69	3211.06
MARUTI	11579.00	1.13	11424.05	12280.20	13525.62
MAXHEALTH	851.50	0.77	871.72	959.68	1015.65
NESTLEIND	1168.00	-1.06	1275.73	1359.72	1361.98
NTPC	303.75	0.65	311.28	323.34	356.01
ONGC	224.89	-2.16	224.57	231.01	255.55
POWERGRID	251.40	-0.14	251.74	260.67	282.62
RELIANCE	1158.00	-3.19	1188.25	1242.00	1332.16
SBILIFE	1666.70	2.06	1678.87	1717.11	1853.11
SBIN	956.80	1.24	957.58	993.21	1039.58
SHRIRAMFIN	832.55	1.09	923.55	1000.88	1004.64
SUNPHARMA	1757.50	0.36	1770.50	1839.18	1808.43
TATACONSUM	1000.20	0.02	967.70	998.97	1095.89
TATASTEEL	169.27	-1.25	174.96	181.41	193.95
TCS	2460.00	-1.48	2285.88	2256.34	2439.60
TECHM	1776.60	-1.92	1637.74	1600.35	1524.46
TITAN	4337.90	-0.64	4438.37	4772.67	4441.95
TMPV	263.60	0.92	277.95	296.28	337.87
TRENT	2913.90	3.31	2824.65	2830.66	2779.86
ULTRACEMCO	11104.00	-0.41	10831.45	11082.52	11634.42

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