

BOBCAPS

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DAILY TECHNICAL & DERIVATIVES REPORT

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MACRO PULSE

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,377.57	15.99	0.03%
S&P 500	7,722.60	45.83	0.60%
NASDAQ 100	29,651.44	378.04	1.29%
FTSE 100	10,686.54	-80.79	-0.75%
NIKKIE (8:00 AM)	64,078.50	810.13	1.28%
HANG SENG (8:00 AM)	23,034.00	-7.32	-0.03%
GOLD	4,060.60	-14.00	-0.34%
SILVER	54.12	-0.39	-0.72%
BRENT OIL	111.12	1.71	1.56%
DOLLAR INDEX	102.25	0.08	0.08%
USD/INR	95.27	0.16	0.16%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **U.S. stocks** closed higher on Tuesday, led by the Nasdaq, as AI-related shares rallied and third-quarter earnings season gathered pace ahead of the Federal Reserve's latest policy decision.
- **Asian markets** advanced for a second consecutive session, supported by AI-sector optimism ahead of earnings from major technology companies and the Fed's interest-rate decision.
- **GIFT Nifty** trading at ~22,596.00 is indicating a negative start for the Indian market on Wednesday.

MARKET SNAPSHOT

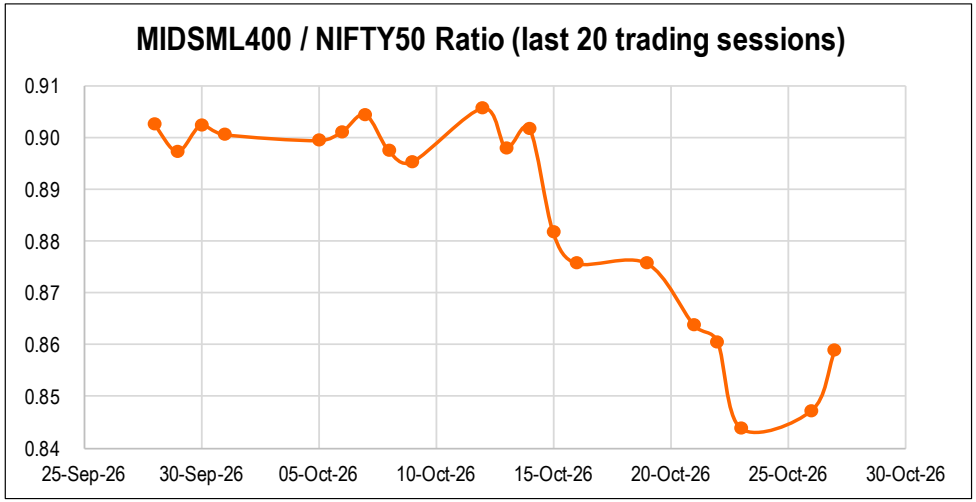
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	22,749.75	-3.45	-0.02%
SENSEX	73,598.67	-8.08	-0.01%
BANK NIFTY	53,974.90	-391.80	-0.72%
FIN NIFTY	24,303.75	-150.60	-0.62%
NIFTY MIDCAP 100	57,029.90	564.50	1.00%
NIFTY SMLCAP 100	18,468.70	483.70	2.69%
INDIA VIX	16.41	-0.75	-4.37%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	25	25	0
NIFTY 500	352	147	1
NIFTY F&O	136	77	0

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	12	24%
NIFTY 500	89	18%

Highlights

- Nifty remained range-bound on the monthly expiry day, failing to sustain above the 22,800 mark, indicating continued resistance at higher levels.
- Private Banking and Financial Services stocks remained under pressure, while the broader market closed in positive territory. Buying interest continued in Pharma and Healthcare stocks for the second consecutive session, indicating sustained sectoral strength.
- FIIs were net buyers in 4 out of the last 10 trading sessions, suggesting intermittent buying support from foreign investors.



Lemon Tree Hotels

Lemon Tree Hotels has signed a licence agreement for Lemon Tree Hotel in Sirhind, Punjab. The 76-room property will be managed by the company's subsidiary, Carnation Hotels.

Tata Motors

Tata Motors' tender offer to acquire Italian commercial vehicle maker Iveco Group has crossed the key 80% threshold. Provisional results indicate that the offeror would hold an 89.42% stake in Iveco, net of treasury shares. According to a regulatory filing, 23.816 crore ordinary shares of Iveco Group were tendered during the acceptance period, which closed on October 26. These shares represent approximately 87.81% of Iveco's ordinary share capital.

Exide Industries

Exide Industries has invested Rs 150 crore in its subsidiary, Exide Energy Solutions, through a rights issue. The investment will help meet the subsidiary's funding requirements for its greenfield plant in Bengaluru, which will manufacture and sell lithium-ion battery cells, modules, and packs. Following this investment, Exide Industries' total investment in Exide Energy Solutions stands at Rs 5,352.23 crore. The transaction does not change the company's shareholding percentage in the subsidiary.

*Source: moneycontrol.com

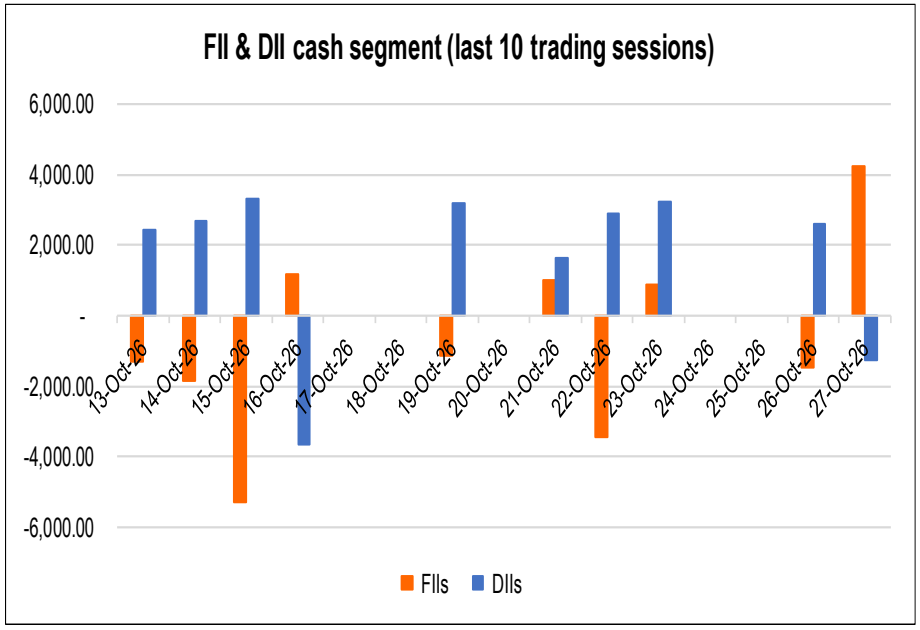
INSTITUTIONAL ACTIVITY

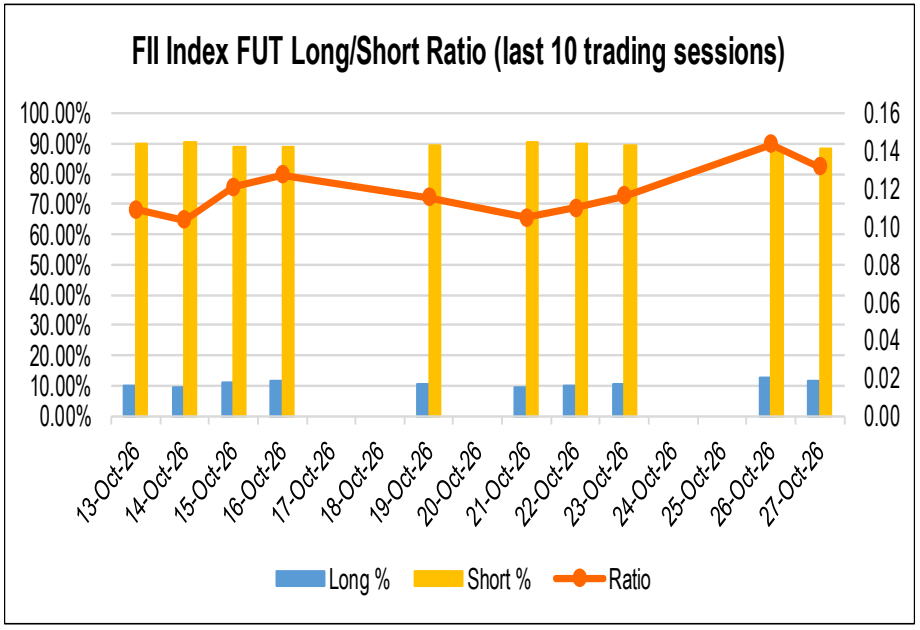
*INR in Crores

Cash Segment	27-Oct-2026	MTD	YTD
FII Net Flows	4,240.39	-48,688.48	-4,51,755.96
DII Net Flows	-1,250.03	60,469.86	7,00,004.71

*INR in Crores

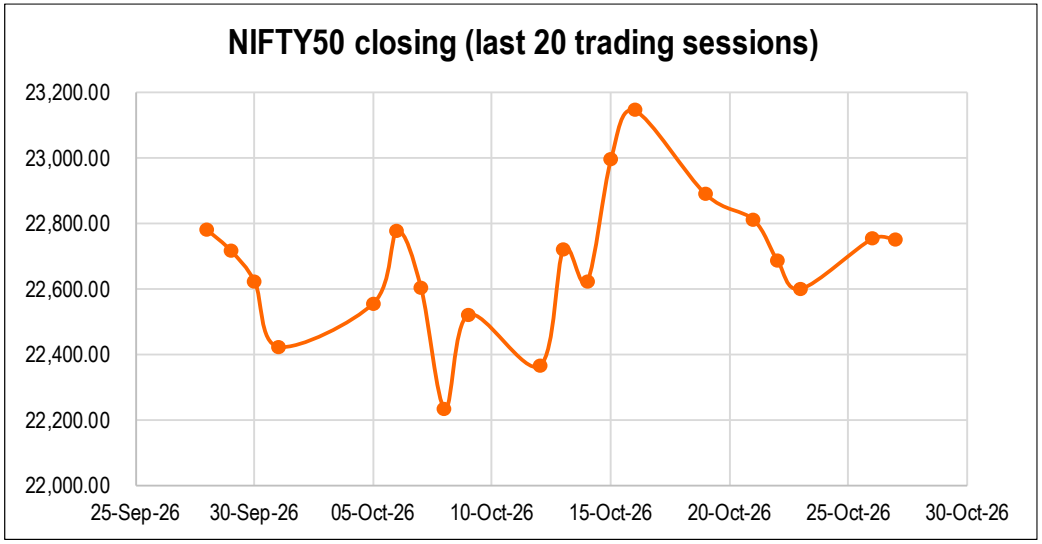
FIIs F&O Flows	27-Oct-2026	MTD
Index Futures	-2,848.94	-2,039.78
Index Options	20,258.94	-30,245.99
Stock Futures	3,160.84	24,911.88
Stock Options	383.47	-5,146.96



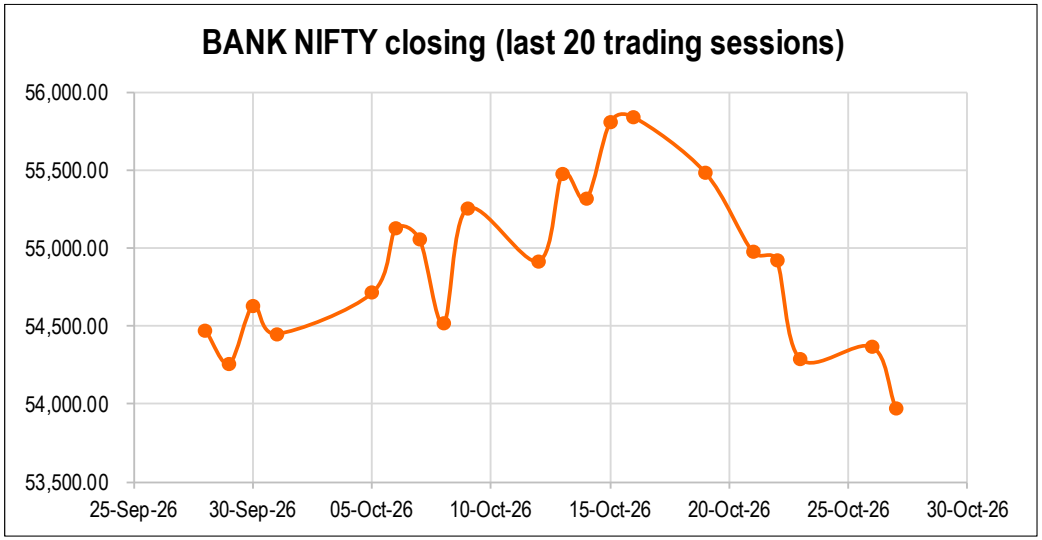


INDEX VIEW

NIFTY	
Spot	22749.75
Futures	22843.80
Highest CE OI (23rd NOV)	23500
Highest PE OI (23rd NOV)	23000
PCR (23rd NOV)	1.17
Key Supply Zones	22800, 23150
Key Demand Zones	22400, 22150



BANK NIFTY	
Spot	53974.90
Futures	54444.80
Highest CE OI (23rd NOV)	57000
Highest PE OI (23rd NOV)	55000
PCR (23rd NOV)	0.88
Key Supply Zones	54500, 55000
Key Demand Zones	53800, 53000



Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	8,819.90	1.82%	-0.87%	-3.50%	Strong Out-performance	Under-performing	Under-performing
Nifty Infrastructure	8,726.60	0.76%	1.07%	-0.14%	Out-performing	Out-performing	In Line
Nifty Energy	35,261.85	0.68%	-0.60%	-3.42%	Out-performing	In Line	Under-performing
Nifty Financial Services	24,303.75	-0.62%	-1.57%	-1.40%	Under-performing	Under-performing	Under-performing
Nifty IT	32,189.45	-0.26%	-0.72%	16.33%	In Line	In Line	Strong Out-performance
Nifty Realty	805.05	1.94%	-0.10%	-3.45%	Strong Out-performance	In Line	Under-performing
Nifty FMCG	43,118.20	0.74%	-1.38%	-3.73%	Out-performing	Under-performing	Under-performing
Nifty Pharma	26,267.25	1.91%	2.74%	-2.47%	Strong Out-performance	Strong Out-performance	Under-performing
Nifty Healthcare	15,917.60	1.65%	2.65%	-3.89%	Strong Out-performance	Strong Out-performance	Strong Under-performance
Nifty Oil & Gas	10,536.00	0.14%	0.00%	-0.30%	In Line	In Line	In Line
Nifty Auto	25,340.80	1.48%	0.57%	-3.18%	Strong Out-performance	Out-performing	Under-performing
Nifty Metal	11,806.70	0.64%	-0.45%	-8.86%	Out-performing	In Line	Strong Under-performance
Nifty PSU Bank	8,126.70	0.41%	-1.51%	1.93%	Out-performing	Under-performing	Out-performing
Nifty Private Bank	26,628.45	-0.73%	-1.03%	0.70%	Under-performing	Under-performing	In Line
Nifty Bank	53,974.90	-0.72%	-1.82%	-0.53%	Under-performing	Under-performing	In Line
Nifty Consumer Durables	34,254.80	1.19%	-2.62%	-7.74%	Strong Out-performance	Strong Under-performance	Strong Under-performance

Stocks to watch: DIVISLAB, GODREJPROP, JINDALSTEEL.

Stocks in F&O ban: SAIL.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2490.00	-0.72	2696.41	2873.71	2599.39
ADANIPORTS	1754.50	0.11	1755.63	1735.06	1648.27
APOLLOHOSP	7791.50	-0.67	7942.37	8466.34	8080.07
ASIANPAINT	2277.00	-1.94	2351.60	2465.20	2527.60
AXISBANK	1205.70	-1.17	1237.35	1242.25	1284.41
BAJAJ_AUTO	10390.00	3.17	10226.65	11114.82	10279.41
BAJAJFINSV	1677.00	0.37	1718.85	1851.01	1861.03
BAJFINANCE	912.00	-0.73	955.44	1013.85	973.03
BEL	367.95	1.36	376.50	393.21	416.29
BHARTIARTL	1978.80	3.20	1833.19	1856.28	1890.89
BSE	3441.10	2.44	3280.64	3292.07	3355.44
CIPLA	1350.00	-0.37	1334.21	1374.66	1366.58
COALINDIA	398.00	-1.73	412.64	413.36	433.96
DRREDDY	1310.00	-0.07	1230.87	1196.74	1243.86
EICHERMOT	7165.00	0.92	7106.05	7500.02	7395.48
ETERNAL	331.00	1.67	321.58	324.27	279.54
GRASIM	2900.80	-1.67	2936.95	3130.28	2981.29
HCLTECH	1420.00	0.21	1301.68	1292.62	1328.68
HDFCBANK	680.20	-1.14	707.48	714.41	793.64
HDFCLIFE	513.60	-1.04	538.47	539.88	605.00
HINDALCO	891.20	0.63	908.48	970.62	981.03
HINDUNILVR	1818.00	-0.03	1857.04	1931.49	2151.10
ICICIBANK	1386.90	-1.15	1356.83	1379.63	1354.70
INDIGO	4596.50	-0.25	4787.81	4944.58	4800.35
INFY	1163.00	-0.26	1073.53	1084.66	1222.34

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ITC	260.00	-0.19	261.96	264.56	292.95
JIOFIN	207.24	0.98	213.93	227.28	242.67
JSWSTEEL	1252.70	-0.58	1220.80	1264.01	1243.84
KOTAKBANK	442.50	0.40	432.67	419.82	400.22
LT	3665.10	-0.40	3682.54	3858.15	3936.25
M&M	2858.40	0.19	2864.97	3076.86	3215.66
MARUTI	11450.00	2.05	11445.50	12325.30	13553.50
MAXHEALTH	845.00	1.20	879.15	962.82	1016.64
NESTLEIND	1180.50	0.60	1284.63	1366.34	1362.71
NTPC	301.80	0.60	312.15	324.06	356.25
ONGC	229.85	0.62	224.82	231.24	255.61
POWERGRID	251.75	1.92	252.26	260.96	282.73
RELIANCE	1196.20	-0.47	1190.23	1245.04	1334.26
SBILIFE	1633.00	-0.65	1681.94	1719.67	1855.16
SBIN	945.10	-1.63	957.84	995.43	1039.82
SHRIRAMFIN	823.60	-0.17	930.74	1006.67	1005.49
SUNPHARMA	1751.20	0.64	1774.52	1842.63	1808.29
TATACONSUM	1000.00	6.78	965.69	1000.56	1096.80
TATASTEEL	171.42	0.87	175.82	181.69	194.03
TCS	2496.90	-1.50	2266.42	2254.36	2443.38
TECHM	1811.40	0.91	1626.02	1597.48	1523.56
TITAN	4365.90	0.99	4462.45	4787.03	4440.66
TMPV	261.20	-0.95	278.86	297.70	338.42
TRENT	2820.60	2.42	2810.26	2831.95	2780.06
ULTRACEMCO	11150.00	-0.27	10827.50	11092.82	11639.33

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