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# **DAILY TECHNICAL & DERIVATIVES REPORT**

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**24<sup>th</sup> March, 2026**

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Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	46,208.47	631.00	1.38%
S&P 500	6,581.00	74.52	1.15%
NASDAQ 100	24,188.59	290.44	1.22%
FTSE 100	9,894.15	-24.18	-0.24%
NIKKEI (8:00 AM)	51,936.50	421.01	0.82%
HANG SENG (8:00 AM)	24,664.50	282.03	1.16%
GOLD	4,389.66	-49.84	-1.12%
SILVER	67.49	-1.87	-2.69%
BRENT OIL	99.87	3.95	4.12%
DOLLAR INDEX	99.14	0.42	0.42%
USD/INR	93.53	0.34	0.37%

\*Closed

\*Source: investing.com, moneycontrol.com

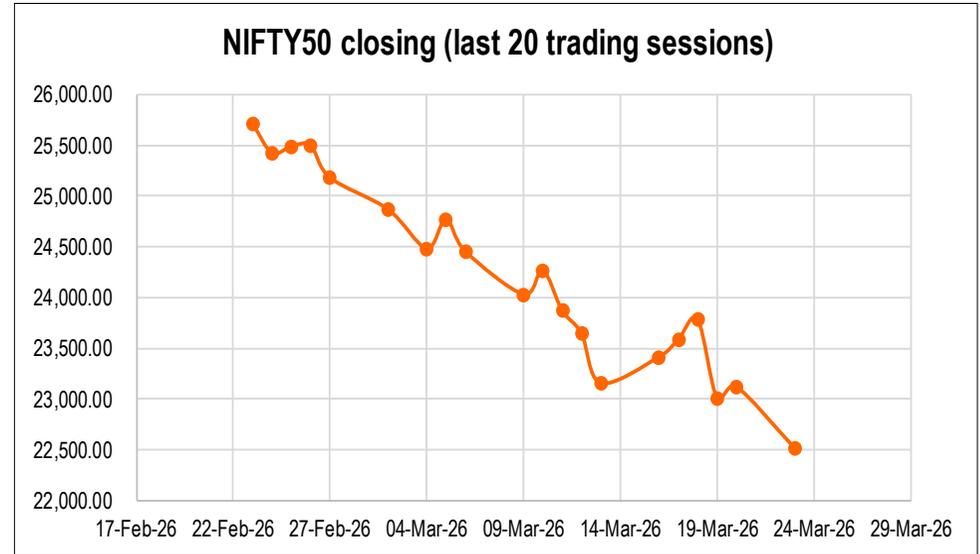
## Global updates

- **U.S. equities** rallied sharply on Monday, with all three major indices gaining over 1%, after Donald Trump announced a postponement of military strikes on Iranian power plants following “productive conversations” with Iran, easing immediate geopolitical concerns.
- **Crude Oil** prices declined initially on easing tensions but rebounded in early Tuesday trade after Iran denied holding talks with the U.S., reviving fears of prolonged conflict and supply disruptions in the Gulf region.
- **GIFT Nifty** trading at ~22,900.00 is indicating a positive start for the Indian market on Tuesday.

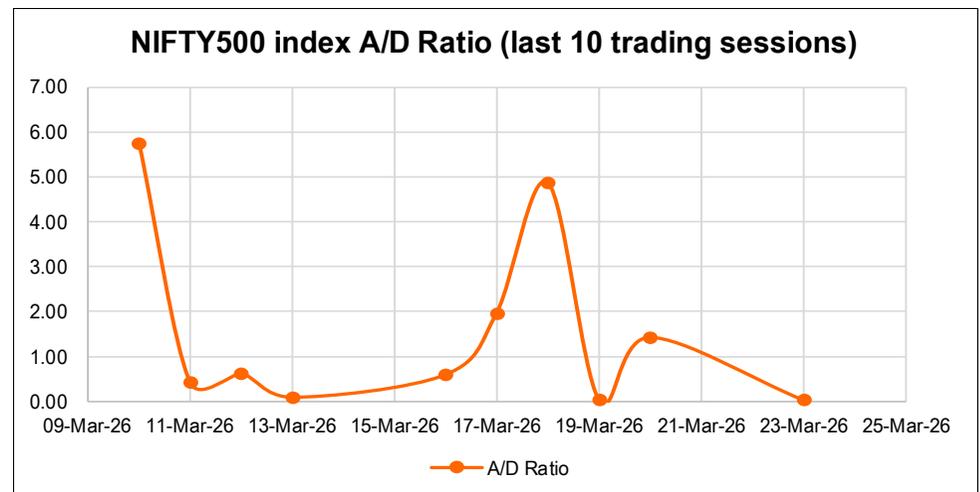


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	22,512.65	-601.85	-2.60%
<b>SENSEX</b>	72,696.39	-1,836.57	-2.46%
<b>BANK NIFTY</b>	51,437.75	-1,989.30	-3.72%
<b>FIN NIFTY</b>	23,959.20	-821.95	-3.32%
<b>MIDCAP NIFTY</b>	12,183.55	-442.35	-3.50%
<b>NIFTY SMLCAP 250</b>	14,232.85	-559.10	-3.78%
<b>INDIA VIX</b>	26.87	4.06	17.78%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	3	46	1
<b>NIFTY 500</b>	17	482	1
<b>NIFTY F&amp;O</b>	5	200	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	5
<b>NIFTY 500</b>	34



## **Coal India**

The board has approved the divestment of up to a 25 percent stake in South Eastern Coalfields through an offer for sale (OFS), along with the issuance of fresh equity shares aggregating up to a 10 percent stake in one or more tranches via an initial public offering (IPO).

## **Indian Railway Finance Corporation**

The company has signed a major rupee term loan agreement with Hindustan Urvarak and Rasayan (HURL) for the refinancing of its existing long-term debt of up to Rs 12,842 crore.

## **Wipro**

The company has announced the expansion of its business operations in South Korea with the launch of a new Innovation Lab as part of the Wipro Innovation Network (WIN). It continues to invest in local talent to support South Korean clients both locally and globally.

## **Persistent Systems**

Ruchi Kulhari has been appointed as Executive Vice President (EVP), Chief of Staff, and Senior Management Personnel (SMP) of the company, effective March 23.



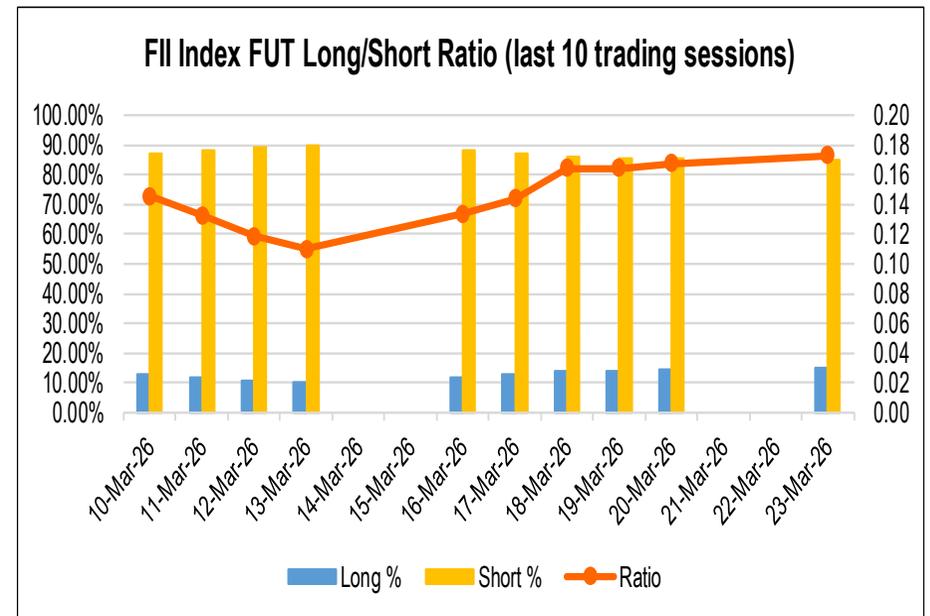
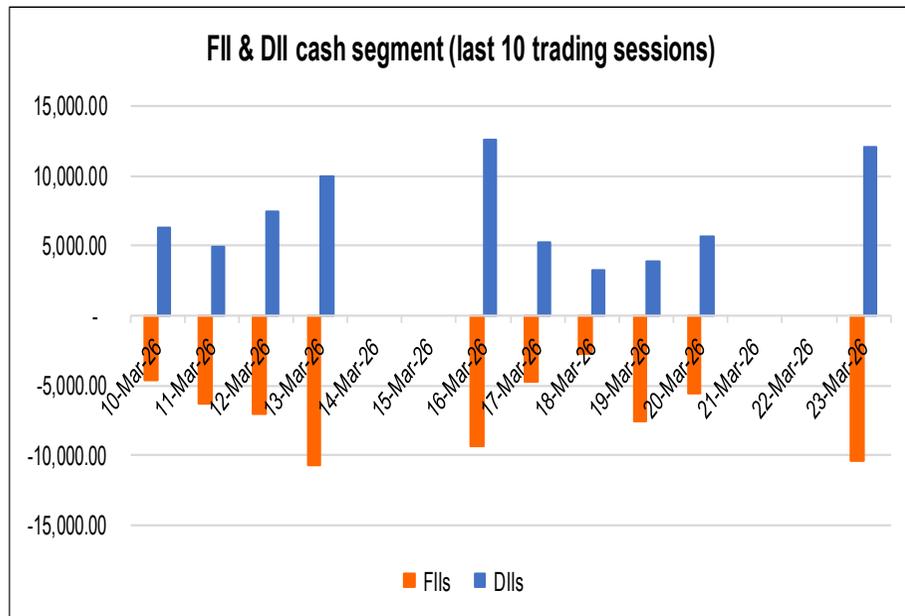
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	23-3-2026	MTD	YTD
<b>FII Net Flows</b>	-10,414.23	-97,195.12	-1,45,271.12
<b>DII Net Flows</b>	12,033.97	1,13,202.57	2,20,846.42

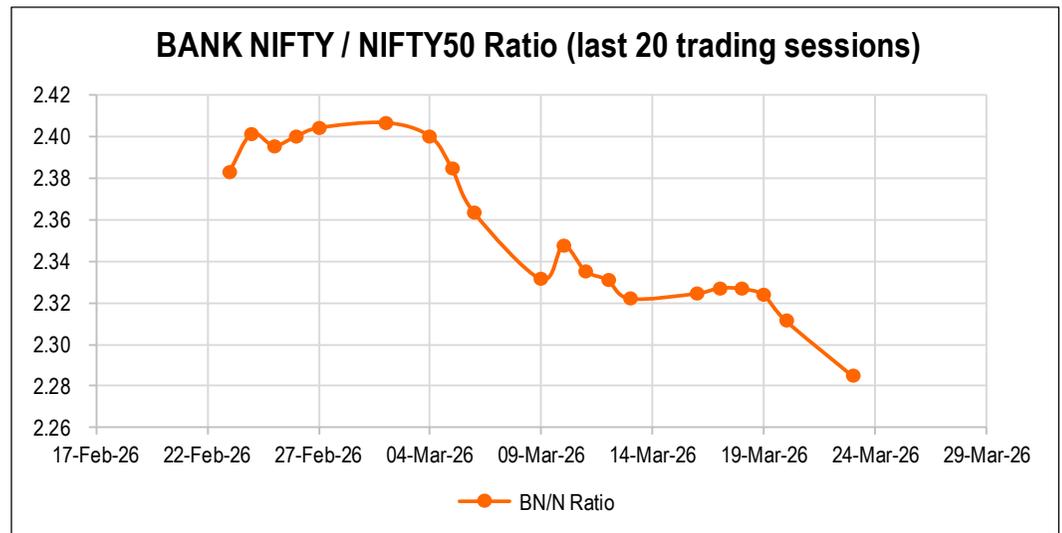
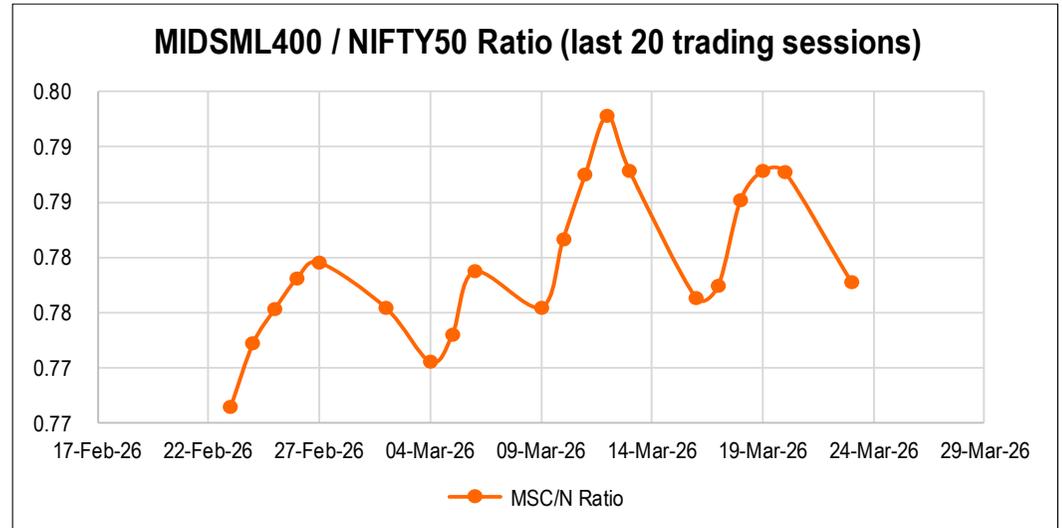
\*INR in Crores

FII's F&O Flows	23-3-2026	MTD
Index Futures	-1,420.13	-18,918.76
Index Options	-631.48	-95,771.90
Stock Futures	102.98	-12,313.16
Stock Options	-970.19	-2,291.35



NIFTY	
Spot	22512.65
Futures	22514.90
Highest CE OI (30 <sup>th</sup> MAR)	26000
Highest PE OI (30 <sup>th</sup> MAR)	20000
PCR (30 <sup>th</sup> MAR)	0.98
<b>Key Supply Zones</b>	<b>22650, 23100</b>
<b>Key Demand Zones</b>	<b>22500, 21900</b>

BANK NIFTY	
Spot	51437.75
Futures	51496.00
Highest CE OI (30 <sup>th</sup> MAR)	59000
Highest PE OI (30 <sup>th</sup> MAR)	59000
PCR (30 <sup>th</sup> MAR)	0.74
<b>Key Supply Zones</b>	<b>52000, 53300</b>
<b>Key Demand Zones</b>	<b>51200, 51000</b>





## Index Trading View

- **Nifty:** A significant gap-up opening is expected in the market on Tuesday. The 23,100 level is seen as an immediate resistance for the index and a sustained breakout above this level would indicate strong buying conviction.
- **Bank Nifty:** For Bank Nifty, 53,300 stands as the key resistance level, while 52,000 is expected to act as a fresh support in case of a gap-up opening above this zone.

## Stocks in Bullish Momentum

INFY, POWERGRID.

## Stocks in Bearish Momentum

COLPAL, TMPV.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



# SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty IT	29,147.05	-0.18%	0.36%	-3.02%	-23.06%
Nifty Healthcare	14,079.30	-2.11%	-2.25%	-4.00%	-3.83%
Nifty Pharma	22,053.10	-2.16%	-2.19%	-2.56%	-2.95%
Nifty FMCG	45,837.05	-2.49%	-5.43%	-12.25%	-17.37%
Nifty Infrastructure	8,573.90	-2.57%	-2.30%	-11.10%	-10.84%
Nifty Oil & Gas	10,737.85	-2.69%	-3.34%	-12.07%	-12.21%
Nifty Energy	34,839.45	-2.98%	-2.36%	-5.91%	-1.38%
Nifty Auto	23,934.75	-3.16%	-2.70%	-14.37%	-15.09%
Nifty Private Bank	24,436.90	-3.29%	-5.38%	-15.36%	-14.92%
Nifty Financial Services	23,959.20	-3.32%	-6.10%	-15.32%	-13.23%
Nifty Bank	51,437.75	-3.72%	-5.47%	-15.74%	-13.67%
Nifty Media	1,253.35	-3.97%	-3.10%	-11.17%	-13.24%
Nifty PSU Bank	8,231.65	-4.11%	-3.93%	-16.22%	-3.53%
Nifty Realty	663.40	-4.74%	-5.05%	-16.90%	-24.44%
Nifty Metal	10,863.45	-4.81%	-4.02%	-10.02%	-2.72%
Nifty Consumer Durables	32,945.80	-5.17%	-5.70%	-12.05%	-10.37%

## Sector Analysis

- Markets are likely to remain news-driven, with geopolitical developments and crude oil movement acting as key triggers for short-term direction in Indian equities. Temporary easing in tensions is positive for global risk sentiment, supporting equities. However, renewed uncertainty may cap upside and increase volatility.
- **Nifty Infrastructure** index has confirmed a breakdown below the 8,900 support zone, indicating a potential for further downside. From the current level of 8,573, the index may witness an additional 6-7% correction in the near term.
- **Nifty Energy** index has filled the gap near the 34,700 level following a rejection from the 37,000 resistance zone. Given its recent outperformance, the index needs to be closely monitored at current levels for signs of either continuation or a reversal.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1833.00	-4.88	2045.25	2094.31	2300.80
ADANIPTS	1303.60	-4.53	1438.51	1455.35	1435.82
APOLLOHOSP	7145.00	-2.98	7618.15	7361.32	7419.89
ASIANPAINT	2121.30	-3.38	2278.09	2435.30	2515.01
AXISBANK	1170.60	-2.77	1295.66	1313.54	1213.48
BAJAJ_AUTO	8776.00	-3.04	9473.50	9540.45	8968.69
BAJAJFINSV	1675.50	-2.03	1862.26	1943.43	2007.05
BAJFINANCE	812.60	-2.16	925.61	948.26	965.99
BEL	405.50	-4.83	443.93	435.55	409.98
BHARTIARTL	1795.90	-2.72	1864.32	1947.33	1976.60
CIPLA	1221.80	-2.75	1310.64	1338.11	1478.59
COALINDIA	455.25	-2.76	446.57	434.53	399.39
DRREDDY	1253.30	-3.51	1297.16	1256.41	1264.76
EICHERMOT	6681.50	-3.29	7396.25	7398.64	6690.19
ETERNAL	226.96	-2.29	236.27	263.29	291.26
GRASIM	2531.10	-3.26	2720.80	2788.76	2786.62
HCLTECH	1358.60	1.87	1355.84	1513.23	1552.56
HDFCBANK	744.15	-4.65	851.83	898.24	964.08
HDFCLIFE	592.10	-5.06	669.83	701.52	749.09
HINDALCO	840.25	-3.89	928.07	936.10	799.78
HINDUNILVR	2052.20	-1.46	2219.37	2311.54	2396.06
ICICIBANK	1222.70	-1.82	1317.71	1361.03	1392.03
INDIGO	3945.30	-4.91	4437.39	4681.11	5400.64
INFY	1256.80	0.07	1278.86	1444.67	1517.56
ITC	290.45	-3.17	309.19	317.68	384.99

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	226.10	-5.52	243.19	256.67	296.07
JSWSTEEL	1109.60	-5.13	1202.91	1209.27	1124.66
KOTAKBANK	356.55	-2.78	393.05	409.30	417.27
LT	3342.40	-2.69	3851.28	3947.69	3814.33
M&M	2955.80	-3.60	3229.57	3420.08	3435.43
MARUTI	12355.00	-1.95	13753.20	14694.62	14740.13
MAXHEALTH	956.90	-0.82	1031.31	1025.11	1134.61
NESTLEIND	1166.80	-2.25	1245.10	1278.40	1229.91
NTPC	372.40	-2.24	379.45	364.52	341.61
ONGC	265.45	0.02	271.97	264.27	247.61
POWERGRID	302.10	1.51	299.70	284.57	283.39
RELIANCE	1407.80	-0.47	1397.85	1415.25	1448.33
SBILIFE	1832.30	-3.41	1966.51	2008.85	1916.18
SBIN	1031.90	-2.47	1125.67	1106.30	933.77
SHRIRAMFIN	877.70	-6.49	1020.36	1019.75	795.70
SUNPHARMA	1758.40	-1.05	1777.34	1717.42	1694.30
TATACONSUM	1023.60	-2.53	1103.76	1135.50	1126.88
TATASTEEL	187.17	-4.88	198.82	196.61	174.30
TCS	2383.80	-0.28	2511.63	2819.14	3078.31
TECHM	1384.00	-0.06	1354.75	1522.94	1528.43
TITAN	3853.10	-6.17	4180.18	4152.89	3776.80
TMPV	305.25	-2.82	343.97	354.67	387.72
TRENT	3356.70	-5.70	3705.30	3873.06	4690.14
ULTRACEMCO	10362.00	-5.23	11763.25	12265.54	12119.07
WIPRO	187.54	-1.76	197.24	220.51	244.88

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