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DAILY TECHNICAL & DERIVATIVES REPORT

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,048.83	366.19	0.71%
S&P 500	7,764.70	114.20	1.49%
NASDAQ 100	30,482.35	838.19	2.83%
FTSE 100	10,739.01	79.88	0.75%
NIKKEI (8:00 AM)	65,018.95	882.70	1.38%
HANG SENG (8:00 AM)	25,183.00	140.29	0.56%
GOLD	4,389.51	5.61	0.13%
SILVER	66.76	0.35	0.52%
BRENT OIL	101.12	0.78	0.78%
DOLLAR INDEX	100.12	-0.04	-0.04%
USD/INR	95.83	-	0.00%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **Treasury yields** eased from recent highs, while **Brent Crude** prices fell to an 8-day low on Monday amid speculation of a potential breakthrough in Middle East talks at a UN meeting this week.
- The **Nasdaq** surged to a record close on Monday, led by gains in Advanced Micro Devices and other AI-related stocks.
- **Asian markets** traded higher in early Tuesday trade, with major technology stocks tracking gains in U.S. peers on optimism surrounding Meta Platforms' new artificial intelligence agent.
- **GIFT Nifty** trading at ~23,495.00 is indicating a positive start for the Indian market on Tuesday.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	23,414.30	67.90	0.29%
SENSEX	74,858.99	564.03	0.76%
BANK NIFTY	56,470.65	111.95	0.20%
FIN NIFTY	25,524.70	14.70	0.06%
NIFTY MIDCAP 100	62,013.10	-178.15	-0.29%
NIFTY SMLCAP 100	19,861.50	-14.20	-0.07%
INDIA VIX	11.27	-0.12	-1.03%

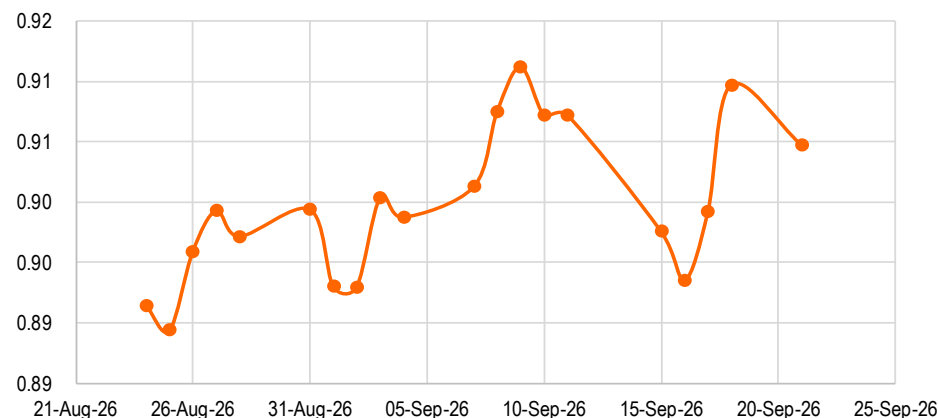
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	30	20	0
NIFTY 500	215	283	1
NIFTY F&O	99	111	0

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	8	16%
NIFTY 500	166	33%

Highlights

- Nifty closed in the green for the fourth consecutive trading session, sustaining its rebound from the lower levels around 23,000 and indicating continued buying interest at lower levels. With 27 stocks outperforming and 23 underperforming, market breadth remained positive, indicating that gains were relatively broad-based, although the index lagged the performance of the typical stock.
- While Pharma & Healthcare stocks continued to support the broader market recovery, the Realty segment has witnessed sharp buying interest since last week, emerging as another key area of strength.

MIDSML400 / NIFTY50 Ratio (last 20 trading sessions)





Waaree Energies

The company has received an order from a leading solar developer for the supply of 2 GW of solar modules.

Garden Reach Shipbuilders & Engineers

The Board has approved a capital budgetary outlay of Rs 2,896 crore for the construction of a Greenfield Shipyard at Raichak to enhance GRSE's shipbuilding capacity in both the naval and commercial segments.



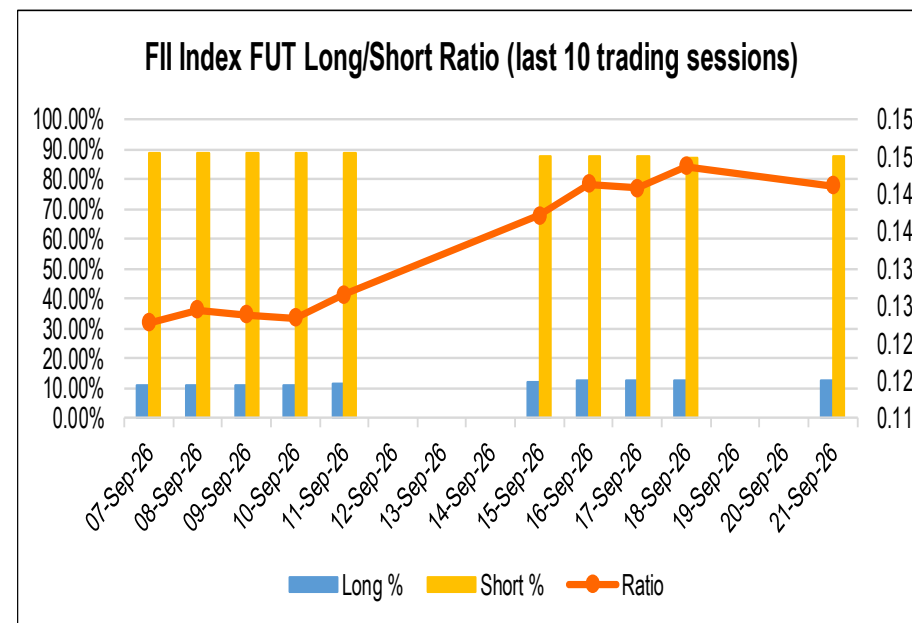
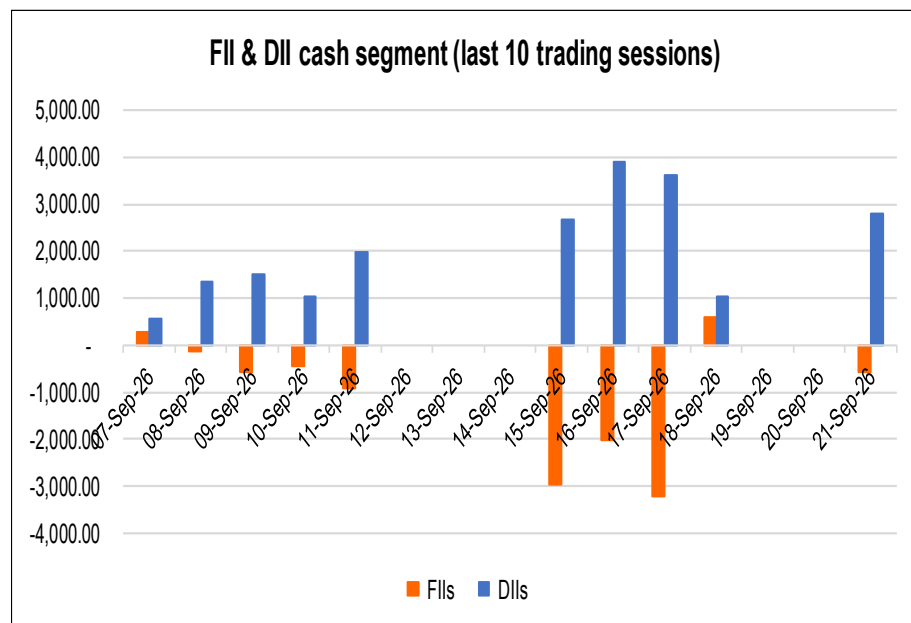
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	21-Sept-2026	MTD	YTD
FII Net Flows	-576.20	-7,617.14	-3,66,671.80
DII Net Flows	2,797.27	39,015.95	6,02,520.51

*INR in Crores

FII's F&O Flows	21-Sept-2026	MTD
Index Futures	-328.08	-12,690.95
Index Options	2,589.69	-28,858.00
Stock Futures	15.65	-4,183.17
Stock Options	-353.57	-942.14



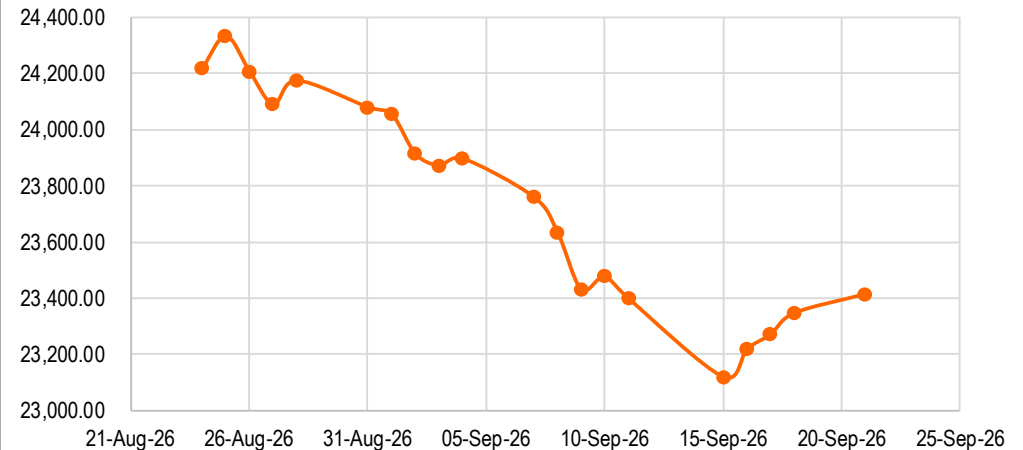


INDEX VIEW

NIFTY

Spot	23414.30
Futures	23446.30
Highest CE OI (29 th SEPT)	24000
Highest PE OI (29 th SEPT)	23000
PCR (29 th SEPT)	0.93
Key Supply Zones	23650, 24000
Key Demand Zones	23200, 23000

NIFTY50 closing (last 20 trading sessions)



BANK NIFTY

Spot	56470.65
Futures	56636.60
Highest CE OI (29 th SEPT)	58000
Highest PE OI (29 th SEPT)	57500
PCR (29 th SEPT)	0.96
Key Supply Zones	57000, 58500
Key Demand Zones	56000, 55500

BANK NIFTY closing (last 20 trading sessions)

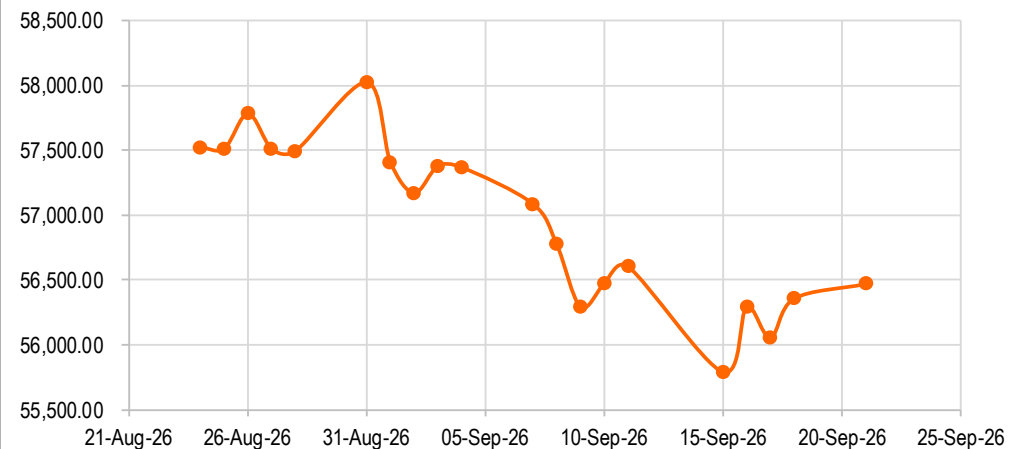




CHART OF THE DAY



Symbol	View	LTP	In-validation Level	Up side Levels	Time Frame
OBEROIRLTY	Bullish	1821.00	1550	1965 2193	Up to 3 months



Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	9,416.90	0.70%	2.98%	-4.23%	Out-performance	Out-performance	Under-performance
Nifty Infrastructure	9,058.20	-0.14%	1.65%	-3.25%	Under-performance	Out-performance	Out-performance
Nifty Energy	37,818.55	0.12%	1.81%	-1.13%	Under-performance	Out-performance	Out-performance
Nifty Financial Services	25,524.70	0.06%	1.79%	-2.80%	Under-performance	Out-performance	Out-performance
Nifty IT	28,830.90	-0.08%	-2.45%	-5.57%	Under-performance	Under-performance	Under-performance
Nifty Realty	853.85	1.14%	4.86%	-6.34%	Out-performance	Out-performance	Under-performance
Nifty FMCG	45,900.90	0.95%	2.39%	-3.39%	Out-performance	Out-performance	Out-performance
Nifty Pharma	27,021.15	1.16%	3.18%	2.51%	Out-performance	Out-performance	Out-performance
Nifty Healthcare	16,796.90	1.10%	3.05%	2.27%	Out-performance	Out-performance	Out-performance
Nifty Oil & Gas	11,006.25	0.53%	1.94%	-1.58%	Out-performance	Out-performance	Out-performance
Nifty Auto	27,151.10	0.08%	1.47%	-6.78%	Under-performance	Out-performance	Under-performance
Nifty Metal	12,972.70	-0.61%	2.40%	-1.52%	Under-performance	Out-performance	Out-performance
Nifty PSU Bank	8,312.40	-0.06%	1.89%	-3.57%	Under-performance	Out-performance	Under-performance
Nifty Private Bank	27,370.10	0.29%	1.11%	-0.80%	At Par	Under-performance	Out-performance
Nifty Bank	56,470.65	0.20%	1.21%	-2.24%	Under-performance	Under-performance	Out-performance
Nifty Consumer Durables	38,207.30	0.95%	0.65%	-5.85%	Out-performance	Under-performance	Under-performance

Stocks to watch: ETERNAL, MARICO, TITAN, TORNTPHARM.

Stocks in F&O ban: BANDHANBNK, INOXWIND, LICHSGFIN, MANAPPURAM, SAIL.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2975.00	-1.49	2996.19	3032.44	2539.70
ADANIPTS	1787.10	-2.02	1715.69	1728.81	1616.30
APOLLOHOSP	8912.00	-0.36	8802.32	8834.82	7958.55
ASIANPAINT	2440.30	-0.45	2528.97	2634.24	2582.06
AXISBANK	1250.00	-0.56	1252.56	1252.29	1286.93
BAJAJ_AUTO	11460.00	0.40	11792.40	11481.59	10122.32
BAJAJFINSV	1849.80	-0.15	1944.28	1957.58	1899.05
BAJFINANCE	1021.30	-1.83	1050.60	1067.06	978.38
BEL	398.50	1.32	404.16	403.83	418.31
BHARTIARTL	1830.20	-3.33	1860.67	1908.55	1923.13
CIPLA	1386.10	-0.60	1393.90	1423.62	1386.05
COALINDIA	414.70	1.17	414.23	416.08	430.88
DRREDDY	1198.30	1.12	1165.02	1176.69	1249.11
EICHERMOT	7512.50	-0.05	7755.35	7793.90	7401.58
ETERNAL	335.90	2.77	324.91	312.90	275.20
GRASIM	3166.00	-1.35	3272.24	3225.98	2959.66
HCLTECH	1281.00	2.54	1282.00	1292.69	1372.06
HDFCBANK	739.50	1.16	713.98	736.36	827.52
HDFCLIFE	559.40	1.53	539.80	545.79	631.49
HINDALCO	981.20	-0.54	1010.07	1002.63	972.32
HINDUNILVR	1947.00	0.78	1972.14	2046.79	2204.86
ICICIBANK	1345.00	0.46	1401.29	1419.16	1356.04
INDIGO	4941.00	0.43	5015.55	5151.50	4838.61
INFY	1038.50	-1.23	1095.16	1113.24	1288.69
ITC	267.00	1.79	264.32	273.82	309.24

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	229.97	0.03	234.60	241.94	252.43
JSWSTEEL	1268.60	-0.55	1298.75	1281.74	1230.58
KOTAKBANK	414.80	0.56	417.03	400.36	400.68
LT	3904.80	0.51	3965.14	3956.04	3976.40
M&M	3055.30	0.11	3197.72	3269.23	3307.91
MARUTI	12153.00	0.41	12826.55	13422.56	14135.01
MAXHEALTH	1066.60	1.65	1018.00	1048.07	1036.82
NESTLEIND	1385.00	0.92	1416.41	1454.49	1356.94
NTPC	326.40	0.85	331.25	338.97	357.48
ONGC	235.63	1.22	234.53	239.36	256.88
POWERGRID	266.10	-1.55	266.49	273.72	283.95
RELIANCE	1247.40	1.71	1281.27	1295.19	1376.96
SBILIFE	1756.00	1.44	1730.64	1797.45	1893.85
SBIN	996.00	-0.02	1017.25	1034.28	1040.63
SHRIRAMFIN	1011.80	0.18	1050.07	1066.61	1000.15
SUNPHARMA	1868.90	1.72	1891.71	1922.80	1806.00
TATACONSUM	1000.60	0.46	1018.96	1059.23	1120.48
TATASTEEL	183.40	-1.15	185.55	186.15	193.11
TCS	2128.70	1.13	2259.15	2299.03	2562.90
TECHM	1558.50	1.39	1577.65	1589.79	1520.43
TITAN	4875.00	1.59	5009.11	4926.93	4365.91
TMPV	301.65	-0.71	308.74	324.54	347.24
TRENT	2815.50	-0.30	2837.64	2911.02	2778.04
ULTRACEMCO	11100.00	0.78	11216.55	11584.40	11730.75
WIPRO	164.55	-1.37	173.56	178.08	205.53



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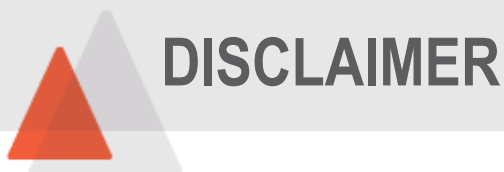
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