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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	53,459.78	-272.63	-0.51%
S&P 500	7,745.06	-40.70	-0.52%
NASDAQ 100	29,995.38	-50.76	-0.17%
FTSE 100	10,720.30	-29.81	-0.28%
NIKKIE (8:00 AM)	68,166.50	-1,053.75	-1.52%
HANG SENG (8:00 AM)	25,237.00	-216.23	-0.85%
GOLD	4,456.50	-17.20	-0.38%
SILVER	65.43	-0.80	-1.21%
BRENT OIL	91.18	0.31	0.34%
DOLLAR INDEX	99.51	-0.02	-0.02%
USD/INR	95.78	0.18	0.19%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **Wall Street's** three major indices ended lower on Monday as investors awaited quarterly results from major retailers for insights into U.S. consumer spending.

- **Crude oil** prices extended their gains as prospects of a Middle East peace deal weakened. Iran indicated a more offensive stance, while the U.S. ruled out extending the ceasefire, raising fresh concerns over energy supplies.

- **U.S. Treasury yields** also edged higher, with the 10-year yield and 2-year yield rising 0.4 bps each to 4.72% and 4.17%, respectively.

- **GIFT Nifty** trading at ~24,289.00 is indicating a negative start for the Indian market on Tuesday.

MARKET SNAPSHOT

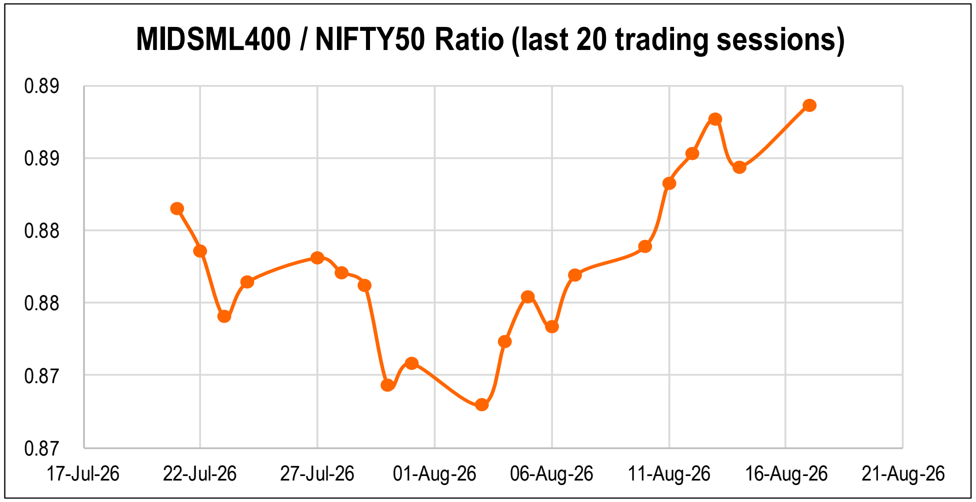
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,287.65	-78.35	-0.32%
SENSEX	77,728.16	-281.09	-0.36%
BANK NIFTY	57,497.80	6.70	0.01%
FIN NIFTY	26,217.15	3.50	0.01%
MIDCAP NIFTY	14,948.60	-23.15	-0.15%
NIFTY SMLCAP 250	18,312.20	33.40	0.18%
INDIA VIX	11.41	0.10	0.88%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	18	31	1
NIFTY 500	242	256	2
NIFTY F&O	97	109	2

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	29	58%
NIFTY 500	277	55%

Highlights

- Nifty bounced sharply from the 24,200 support, but failed to reclaim the 24,350 rejection zone.
- Profit booking in IT and Pharma stocks weighed on the benchmark, while Banking, Metal and Realty sectors outperformed.
- The ongoing sectoral rotation continues to provide stock-specific opportunities despite the index remaining range-bound. With Nifty entering its weekly expiry, volatility could remain elevated.



Finance Minister Nirmala Sitharaman has called for greater focus on investment and commencement of production in industrial corridor projects, while reviewing the progress of the National Industrial Corridor Development Programme (NICDP). Chairing the third meeting of the Apex Monitoring Authority of the National Industrial Corridor Development and Implementation Trust (NICDIT) on Monday, Sitharaman emphasised the need for timely completion of infrastructure, land allotment, investment and commencement of production.

*Source: moneycontrol.com

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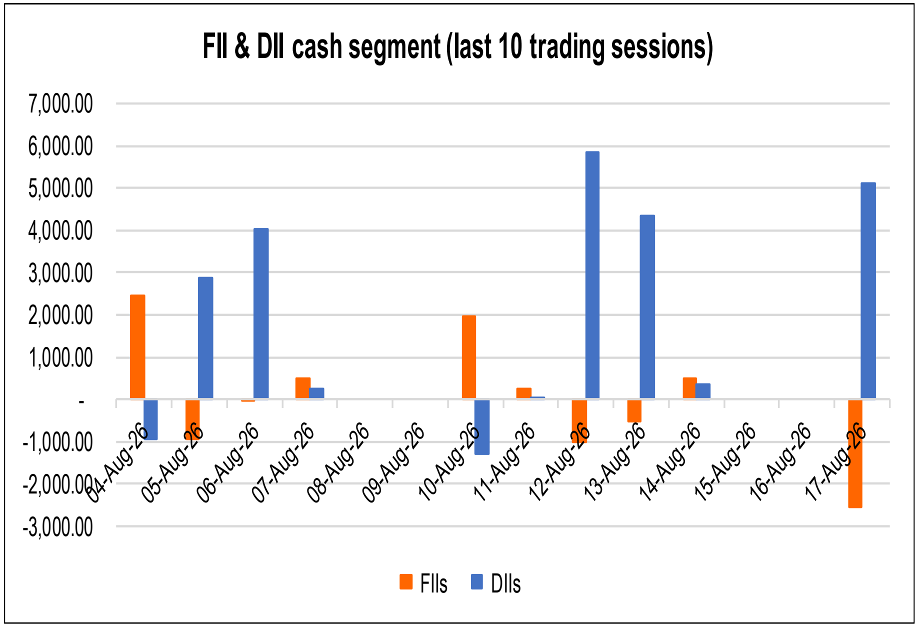
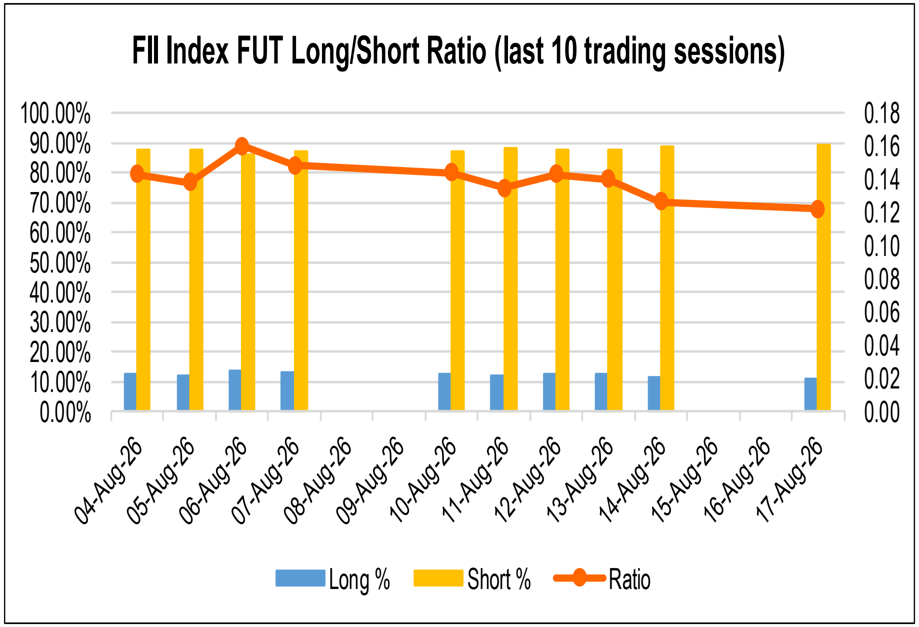
*INR in Crores

Cash Segment	17-Aug-2026	MTD	YTD
FII Net Flows	-2,535.10	1,580.83	-3,49,941.99
DII Net Flows	5,101.46	22,154.46	5,27,390.87

*INR in Crores

FIIs F&O Flows	17-Aug-2026	MTD
Index Futures	-785.35	-1,323.90
Index Options	8,422.61	-17,122.53
Stock Futures	146.55	-1,462.84
Stock Options	-428.63	-3,986.52





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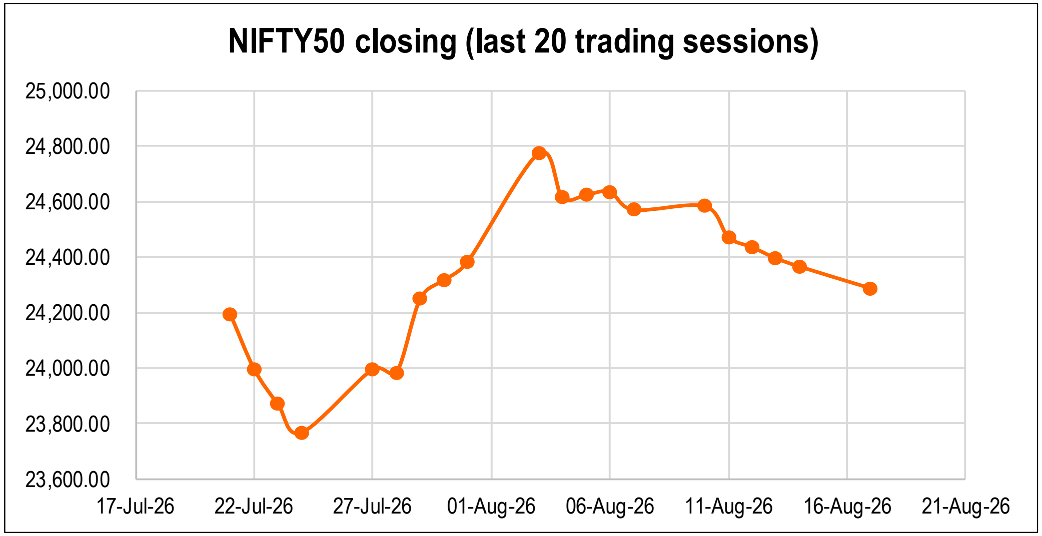
NIFTY	
Spot	24287.65
Futures	24392.70
Highest CE OI (25th AUG)	25000
Highest PE OI (25th AUG)	24000
PCR (25th AUG)	0.99
Key Supply Zones	24700, 25000
Key Demand Zones	24200, 24000



BANK NIFTY	
Spot	57497.80
Futures	57835.80
Highest CE OI (25th AUG)	58000
Highest PE OI (25th AUG)	58000
PCR (25th AUG)	0.82
Key Supply Zones	58000, 58600
Key Demand Zones	57400, 56800

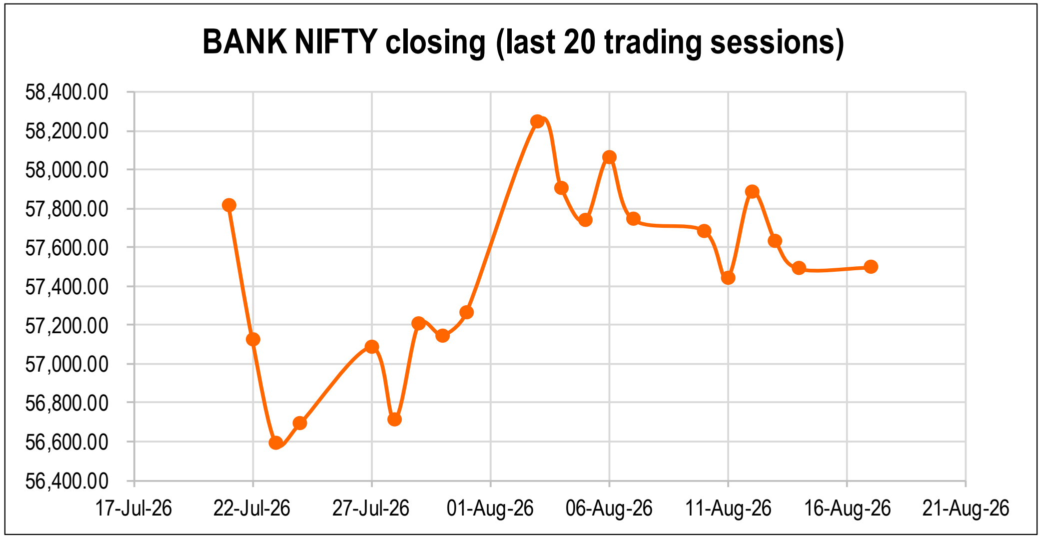


CHART OF THE DAY

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Symbol	View	LTP	Invalidation Level	Up side Levels	Time Frame
OBEROIRLTY	Bullish	1931.00	1730	2047 | 2162	Up to 3 months

STOCKS & SECTOR UPDATES

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Realty	908.70	1.46%	2.20%	-1.09%	3.50%
Nifty Metal	13,104.60	1.26%	0.03%	5.37%	17.34%
Nifty India Defence	9,841.50	0.30%	2.59%	5.31%	27.03%
Nifty Energy	38,652.65	0.26%	-0.14%	-1.59%	9.42%
Nifty Private Bank	27,311.05	0.23%	-0.25%	-4.20%	-4.91%
Nifty Oil & Gas	11,208.50	0.08%	-0.63%	-0.80%	-8.36%
Nifty Financial Services	26,217.15	0.01%	-0.81%	-2.55%	-5.06%
Nifty Bank	57,497.80	0.01%	0.09%	-1.75%	-3.50%
Nifty Infrastructure	9,416.50	-0.03%	0.34%	0.42%	-2.08%
Nifty Auto	29,178.10	-0.10%	-0.95%	7.67%	3.51%
Nifty PSU Bank	8,706.20	-0.37%	0.76%	3.87%	2.03%
Nifty Pharma	26,341.55	-0.39%	-1.53%	2.72%	15.92%
Nifty Healthcare	16,429.35	-0.46%	-1.65%	0.90%	12.22%
Nifty Consumer Durables	40,426.85	-0.46%	0.31%	2.62%	9.99%
Nifty FMCG	48,105.05	-1.05%	-1.40%	-1.32%	-13.29%
Nifty IT	30,807.80	-1.75%	-3.19%	5.41%	-18.68%

Sector View

Nifty Realty Index appears to have formed a base near 875 following the recent pullback, with buying interest returning at lower levels. The index broke above its 7-day high on Monday after a sharp intraday recovery, reinforcing the positive short-term structure. A decisive breakout above the recent swing high of 939 could further strengthen the bullish momentum in the coming sessions.

Stocks to watch

BHEL, INOXWIND, TATASTEEL, OBEROIRLTY.

Stocks in F&O ban list

BANDHANBNK, LICI, MANAPPURAM, SAIL.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3007.30	-0.92	3035.07	3051.57	2465.56
ADANIPORTS	1691.00	-0.53	1719.88	1781.65	1587.80
APOLLOHOSP	8825.50	-1.06	8873.18	8741.63	7810.27
ASIANPAINT	2687.50	-0.33	2729.50	2709.70	2603.98
AXISBANK	1227.30	0.81	1237.35	1296.22	1286.79
BAJAJ_AUTO	11663.00	-0.32	11465.97	10631.00	9780.87
BAJAJFINSV	2005.00	-0.16	1987.05	1874.68	1913.80
BAJFINANCE	1089.30	0.21	1088.41	1024.97	975.46
BEL	412.45	0.40	400.35	408.33	419.72
BHARTIARTL	1969.30	-1.14	1947.14	1906.10	1950.36
CIPLA	1431.50	-1.28	1449.35	1431.20	1401.09
COALINDIA	408.45	0.33	416.60	430.95	427.21
DRREDDY	1192.00	-0.67	1173.09	1244.23	1257.09
EICHERMOT	8050.00	-0.20	7900.05	7603.30	7301.09
ETERNAL	318.00	-0.16	306.42	283.90	273.53
GRASIM	3250.50	0.06	3201.37	3160.96	2902.21
HCLTECH	1325.00	-2.57	1329.12	1215.63	1407.21
HDFCBANK	729.00	0.28	739.76	771.30	861.08
HDFCLIFE	543.00	1.33	546.44	561.39	657.74
HINDALCO	1049.90	1.98	1001.88	991.57	947.87
HINDUNILVR	2055.00	-1.06	2103.13	2137.35	2255.61
ICICIBANK	1415.30	-0.12	1436.52	1397.20	1351.48
INDIGO	5275.50	-0.65	5266.23	5158.08	4927.17
INFY	1139.90	-2.51	1136.76	1104.75	1338.78
ITC	273.05	-1.85	282.59	284.44	326.47

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	249.75	0.28	249.79	242.75	260.80
JSWSTEEL	1277.80	0.61	1276.89	1261.46	1215.40
KOTAKBANK	392.70	0.40	390.42	391.08	401.57
LT	4086.70	0.73	3961.48	3996.21	3977.03
M&M	3390.40	-1.11	3351.73	3201.38	3358.88
MARUTI	13760.00	-0.53	13898.75	13768.88	14482.09
MAXHEALTH	1003.70	-0.49	1072.10	1079.29	1052.37
NESTLEIND	1470.00	-1.94	1497.91	1452.29	1338.52
NTPC	337.00	-0.88	344.83	350.16	357.25
ONGC	238.49	0.88	241.84	243.84	258.67
POWERGRID	266.15	0.04	279.09	283.34	285.22
RELIANCE	1316.00	0.46	1301.99	1301.93	1404.20
SBILIFE	1790.40	-0.26	1854.40	1816.51	1923.65
SBIN	1061.20	-0.61	1047.65	1036.30	1033.14
SHRIRAMFIN	1122.00	0.00	1083.30	1038.63	969.37
SUNPHARMA	1882.00	-2.49	1953.49	1903.93	1787.79
TATACONSUM	1072.60	-0.64	1089.84	1099.15	1137.99
TATASTEEL	186.00	1.36	187.11	190.26	191.98
TCS	2313.20	-2.02	2365.35	2225.19	2661.39
TECHM	1610.00	-1.40	1621.57	1521.53	1504.71
TITAN	5068.50	0.24	4911.58	4607.64	4222.86
TMPV	330.20	-1.29	337.87	348.27	356.52
TRENT	2946.00	-1.07	2987.17	3005.82	2793.22
ULTRACEMCO	11681.00	0.53	11925.75	11623.42	11796.26
WIPRO	181.90	-1.14	182.66	179.28	213.81

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