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# **DAILY TECHNICAL & DERIVATIVES REPORT**

- Macro Pulse
- Market Snapshot
- India Key News
- Institutional Activity
- Index View
- Strategy for the day
- Sectoral Breadth
- Key Moving Averages

**18<sup>th</sup> March, 2026**

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Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	46,993.26	46.85	0.10%
S&P 500	6,716.09	16.71	0.25%
NASDAQ 100	24,780.42	125.08	0.51%
FTSE 100	10,403.60	85.91	0.83%
NIKKEI (8:00 AM)	54,854.00	1,223.50	2.28%
HANG SENG (8:00 AM)	25,860.50	-8.04	-0.03%
GOLD	5,007.21	-0.99	-0.02%
SILVER	79.41	-0.51	-0.64%
BRENT OIL	102.47	-0.95	-0.92%
DOLLAR INDEX	99.35	0.02	0.02%
USD/INR	92.35	-0.03	-0.03%

\*Closed

\*Source: investing.com, moneycontrol.com

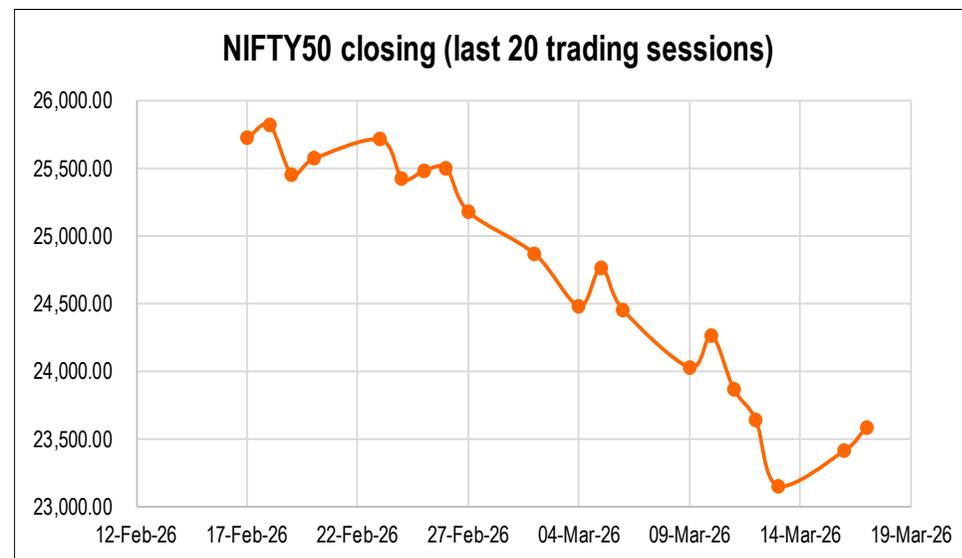
## Global updates

- **U.S. equities** ended higher on Tuesday, led by gains in travel-related stocks such as Delta Air Lines, while investors remained cautious ahead of the Federal Reserve policy decision amid concerns over elevated oil prices and the Middle East conflict.
- **Asian equities** traded higher while oil prices edged lower, indicating that investors are beginning to look past near-term geopolitical tensions and are attempting to stabilise risk sentiment.
- The **U.S. dollar** extended losses on Tuesday as a mild recovery in global risk appetite emerged ahead of key central bank announcements.
- **GIFT Nifty** trading at ~23,645.00 is indicating a positive start for the Indian market on Wednesday.

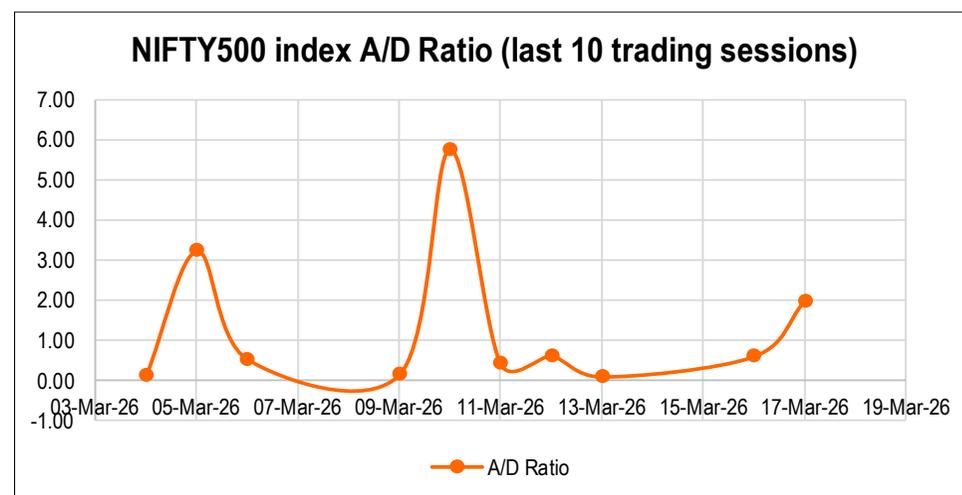


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	23,581.15	172.35	0.74%
<b>SENSEX</b>	76,070.84	567.99	0.75%
<b>BANK NIFTY</b>	54,876.00	462.60	0.85%
<b>FIN NIFTY</b>	25,724.65	209.40	0.82%
<b>MIDCAP NIFTY</b>	12,736.30	121.05	0.96%
<b>NIFTY SMLCAP 250</b>	14,889.50	84.80	0.57%
<b>INDIA VIX</b>	19.80	-1.81	-8.37%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	34	16	0
<b>NIFTY 500</b>	331	168	1
<b>NIFTY F&amp;O</b>	159	47	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	4
<b>NIFTY 500</b>	70



## **Shree Cement**

The company has been declared the preferred bidder for the Dommarnandyala-1 limestone block in YSR Kadapa district, Andhra Pradesh, which spans an area of 373 hectares.

## **Tech Mahindra**

The company's subsidiary, Tech Mahindra London, has executed a Share Sale and Purchase Agreement with Midad Company to acquire Midad's 20% equity stake in Tech Mahindra Arabia, a subsidiary of the company, following the exercise of a put option by Midad, for Rs 206.2 crore. Post this transaction, Tech Mahindra Arabia will become a wholly owned subsidiary.

## **Wipro**

The company has announced a collaboration with Harness, an AI software delivery platform company, to help global enterprises accelerate AI-native software delivery with greater speed, reliability, and governance.

## **Aurobindo Pharma**

The United States Food and Drug Administration (US FDA) inspected Unit-II of the company's subsidiary, Eugia Pharma Specialities, at RIICO Industrial Area, Rajasthan, from November 3 to November 14, 2025, and issued a Form 483 with nine observations. Subsequently, the US FDA has classified the inspection status of this unit as Official Action Indicated (OAI).

## **Tata Steel**

The board has approved the merger of Neelachal Ispat Nigam with Tata Steel. Further, the company will invest up to \$2 billion (around Rs 18,488.10 crore) via subscription to equity shares of its foreign subsidiary, T Steel Holdings, in one or more tranches from FY2026–27 onwards.



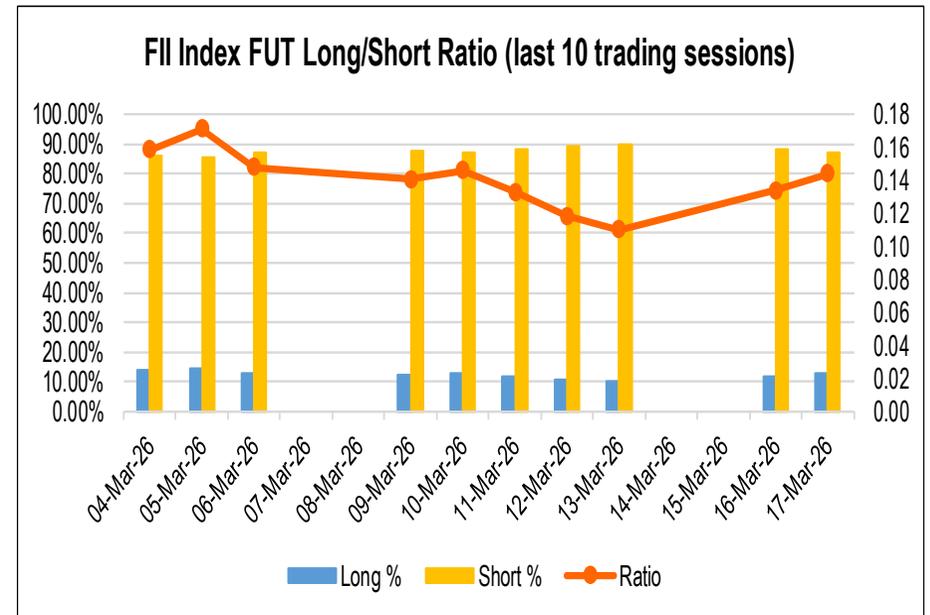
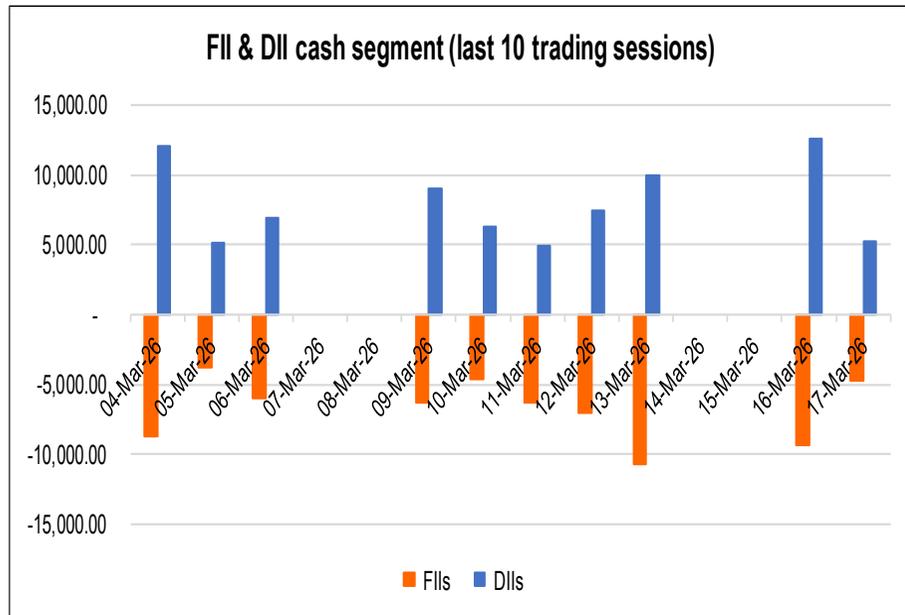
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	17-3-2026	MTD	YTD
<b>FII Net Flows</b>	-4,741.22	-70,989.96	-1,19,065.96
<b>DII Net Flows</b>	5,225.32	88,345.38	1,95,989.23

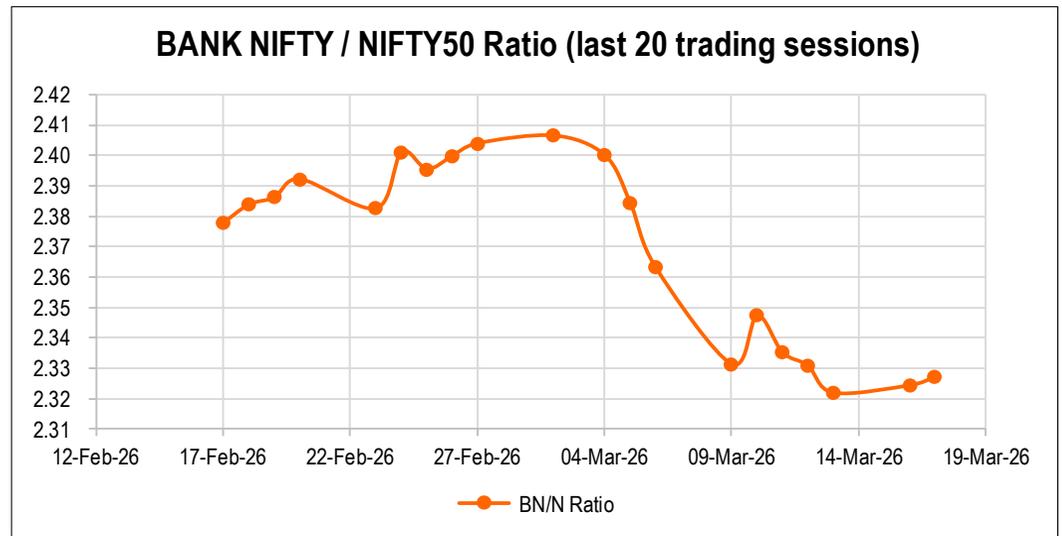
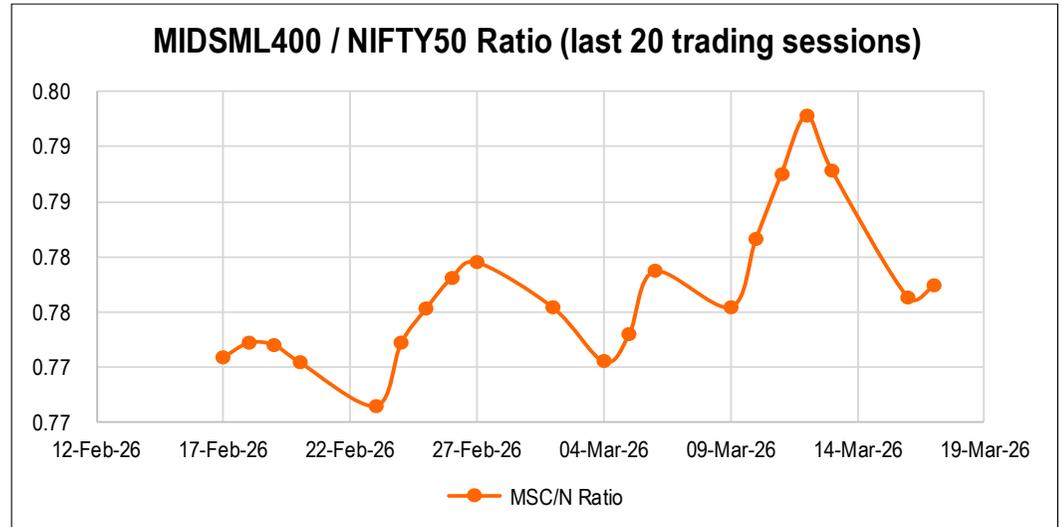
\*INR in Crores

FII's F&O Flows	17-3-2026	MTD
Index Futures	1,247.10	-18,561.61
Index Options	-5,652.22	-90,035.87
Stock Futures	-694.87	-3,624.65
Stock Options	-185.61	-1,305.53



NIFTY	
Spot	23581.15
Futures	23613.00
Highest CE OI (30 <sup>th</sup> MAR)	26000
Highest PE OI (30 <sup>th</sup> MAR)	23000
PCR (30 <sup>th</sup> MAR)	1.13
<b>Key Supply Zones</b>	<b>23600, 24000</b>
<b>Key Demand Zones</b>	<b>23350, 22900</b>

BANK NIFTY	
Spot	54876.00
Futures	55008.80
Highest CE OI (30 <sup>th</sup> MAR)	61000
Highest PE OI (30 <sup>th</sup> MAR)	51000
PCR (30 <sup>th</sup> MAR)	0.78
<b>Key Supply Zones</b>	<b>55400, 57000</b>
<b>Key Demand Zones</b>	<b>54200, 53500</b>





## Index Trading View

- **Nifty:** The index traded with a positive bias on Tuesday, closing higher by 172 points. A strong intraday support for Wednesday is placed around the 23,300 level, and any retracement towards this zone is likely to offer buying opportunities.
- **Bank Nifty:** The index managed to hold above the 54,000 level and made an attempt to breach 55,000. A confirmed breakout above 55,000 on Wednesday could trigger short covering, potentially driving the index higher towards the 55,400 level.

## Stocks in Bullish Momentum

BSE, TATAPOWER.

## Stocks in Bearish Momentum

OFSS, UNITDSPR.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



# SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	11,637.35	2.82%	-1.95%	-2.91%	4.21%
Nifty Auto	25,117.10	2.11%	-6.18%	-11.33%	-10.90%
Nifty Realty	711.25	1.80%	-4.42%	-15.26%	-18.99%
Nifty Media	1,307.90	1.11%	-3.24%	-10.63%	-9.47%
Nifty Infrastructure	8,864.20	1.01%	-3.02%	-8.93%	-7.82%
Nifty Private Bank	26,066.20	0.93%	-3.94%	-10.70%	-9.24%
Nifty Bank	54,876.00	0.85%	-3.64%	-10.84%	-7.90%
Nifty Energy	35,980.80	0.84%	-0.16%	-1.47%	1.85%
Nifty Financial Services	25,724.65	0.82%	-3.05%	-9.62%	-6.84%
Nifty Consumer Durables	35,189.20	0.72%	-3.44%	-7.88%	-4.26%
Nifty PSU Bank	8,596.95	0.33%	-4.62%	-10.69%	0.75%
Nifty Healthcare	14,439.95	0.26%	-3.34%	-1.07%	-1.37%
Nifty Pharma	22,597.55	0.22%	-2.82%	0.25%	-0.55%
Nifty Oil & Gas	11,127.25	0.17%	-2.92%	-8.49%	-9.03%
Nifty FMCG	48,104.45	-0.75%	-3.02%	-8.21%	-13.29%
Nifty IT	28,760.90	-0.97%	-4.21%	-11.96%	-24.08%

## Sector Analysis

- On the back of positivity in the U.S., Indian aviation and travel-related stocks too may see sentiment-driven gains.
- **Nifty Metal** index witnessed a strong rebound after testing its previous swing low near the 11,150 level, which also coincides with its 100-day SMA. The confluence of support at this zone led to buying interest. A bullish bias can be maintained as long as the index sustains above its 100-day SMA.
- **Nifty Auto** index saw buying follow-through after the prior session's bounce, eventually filling the gap around 25,050. The index appears oversold in the short term, indicating the possibility of an extended upward move of 2-3% over the next few trading sessions.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1975.40	-0.13	2098.63	2120.76	2310.77
ADANIPTS	1365.50	-0.61	1474.26	1464.74	1437.53
APOLLOHOSP	7500.00	0.13	7679.38	7361.53	7411.05
ASIANPAINT	2238.20	0.92	2324.77	2485.15	2516.34
AXISBANK	1228.10	1.10	1326.88	1320.08	1213.00
BAJAJ_AUTO	9110.00	0.41	9642.30	9595.29	8960.09
BAJAJFINSV	1774.70	0.05	1927.47	1968.07	2012.56
BAJFINANCE	868.60	-1.09	962.10	959.09	967.35
BEL	439.35	2.29	447.24	434.62	409.20
BHARTIARTL	1827.00	2.14	1898.51	1968.06	1977.12
CIPLA	1281.90	-1.39	1329.53	1357.97	1483.07
COALINDIA	462.25	0.42	438.89	432.10	398.15
DRREDDY	1283.80	0.54	1297.47	1253.10	1264.15
EICHERMOT	6910.00	1.21	7619.60	7453.19	6659.98
ETERNAL	234.63	5.67	244.74	267.18	291.42
GRASIM	2683.30	1.09	2773.44	2806.06	2785.09
HCLTECH	1321.10	-0.56	1379.62	1536.37	1558.37
HDFCBANK	845.35	0.57	877.43	911.64	967.60
HDFCLIFE	642.30	2.60	690.06	713.02	751.93
HINDALCO	936.65	1.68	932.37	939.54	794.72
HINDUNILVR	2158.20	-0.80	2263.48	2336.48	2400.78
ICICIBANK	1288.70	1.24	1347.29	1373.79	1395.81
INDIGO	4287.90	1.56	4588.28	4748.17	5424.91
INFY	1232.90	-1.35	1303.26	1474.07	1523.61
ITC	304.85	-1.10	315.11	321.32	387.38

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	237.60	1.39	247.71	261.53	297.04
JSWSTEEL	1167.20	1.89	1221.39	1211.62	1121.28
KOTAKBANK	374.20	1.18	404.14	414.42	418.16
LT	3542.80	2.12	4023.64	4000.83	3818.37
M&M	3128.90	3.06	3308.69	3475.41	3434.53
MARUTI	12972.00	1.69	14234.20	15040.96	14731.62
MAXHEALTH	976.40	0.60	1055.17	1031.35	1138.16
NESTLEIND	1206.90	-0.54	1265.45	1288.50	1230.13
NTPC	383.35	0.25	377.80	362.30	340.70
ONGC	264.75	1.65	273.21	261.98	247.05
POWERGRID	298.50	0.25	299.65	281.93	283.21
RELIANCE	1397.60	0.18	1401.75	1424.16	1448.57
SBILIFE	1932.10	1.20	1997.88	2023.45	1914.04
SBIN	1064.70	-0.19	1157.94	1102.72	928.94
SHRIRAMFIN	1004.60	1.27	1044.23	1023.89	789.62
SUNPHARMA	1794.40	0.63	1768.39	1716.91	1692.43
TATACONSUM	1078.00	-1.35	1125.83	1147.68	1128.24
TATASTEEL	195.43	4.54	201.63	195.93	173.63
TCS	2391.70	-0.73	2571.89	2887.14	3098.95
TECHM	1341.80	0.17	1378.26	1541.09	1532.08
TITAN	4090.50	-0.01	4219.00	4164.30	3766.58
TMPV	319.20	1.53	357.27	358.91	390.04
TRENT	3634.50	1.07	3829.24	3922.85	4731.75
ULTRACEMCO	11116.00	0.15	12169.90	12369.18	12124.65
WIPRO	191.32	-1.94	201.62	226.53	246.03

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