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DAILY TECHNICAL & DERIVATIVES REPORT

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17th August, 2026

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Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	53,732.41	-107.58	-0.20%
S&P 500	7,785.76	-13.23	-0.17%
NASDAQ 100	30,046.14	-38.36	-0.13%
FTSE 100	10,750.11	-22.56	-0.21%
NIKKIE (8:00 AM)	68,708.50	-5.30	-0.01%
HANG SENG (8:00 AM)	25,496.00	379.15	1.51%
GOLD	4,454.34	17.04	0.38%
SILVER	65.96	0.85	1.31%
BRENT OIL	89.24	0.72	0.81%
DOLLAR INDEX	99.41	-0.15	-0.15%
USD/INR	95.69	0.25	0.26%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **U.S. stocks** edged lower on Friday after weaker-than-expected retail sales data raised concerns over slowing consumer spending. While softer economic activity could support expectations of lower interest rates, persistent inflation risks remain a concern for markets. **Asian equities** traded largely sideways, earlier on Monday, as investors remained cautious amid rising crude oil prices and the lack of progress toward ending the U.S.-Iran conflict.

- **Crude oil** prices remained largely stable in early Monday trade after recording strong gains last week. Slower tanker traffic through the Strait of Hormuz and the absence of a peace agreement between the U.S. and Iran kept concerns over energy supplies and inflation elevated.

- **GIFT Nifty** trading at ~24,399.00 is indicating a cautious start for the Indian market on Monday.

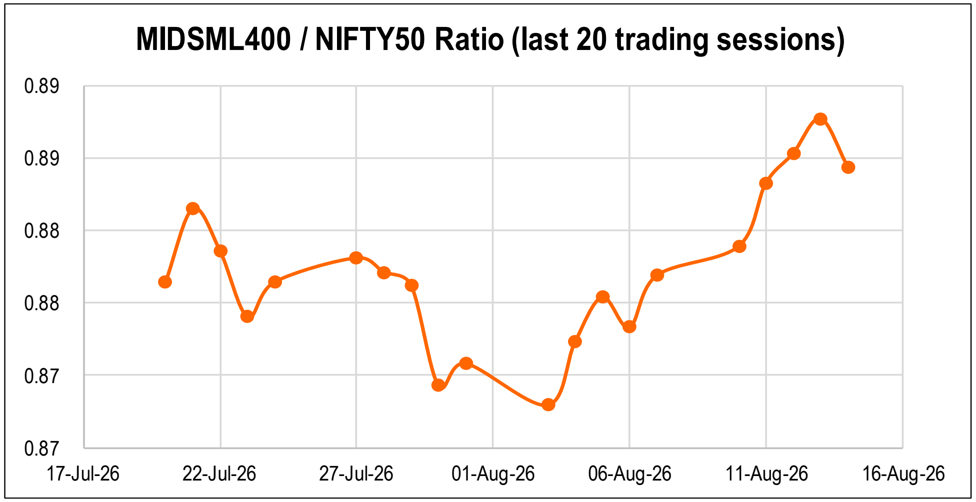
INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,366.00	-29.85	-0.12%
SENSEX	78,009.25	-70.71	-0.09%
BANK NIFTY	57,491.10	-144.15	-0.25%
FIN NIFTY	26,213.65	-114.30	-0.43%
MIDCAP NIFTY	14,971.75	-106.40	-0.71%
NIFTY SMLCAP 250	18,278.80	-87.10	-0.47%
INDIA VIX	11.31	-0.11	-0.99%

INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	10	39	1
NIFTY 500	167	329	4
NIFTY F&O	58	147	3

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	31	62%
NIFTY 500	285	57%

Highlights

- Nifty remained range-bound on Friday as volatility cooled off ahead of the weekend.
- Adani Ports bounced 2.53% from lower levels and closed near the day's high, reflecting strong buying interest.
- Mid-Cap and Small-Cap stocks faced selling pressure, indicating relatively weaker risk appetite in the broader market.
- The Nifty SmallCap 100 Index broke below its seven-day consolidation, highlighting a lack of buying conviction and raising the possibility of further weakness if the breakdown sustains.



Reliance Industries

Reliance and Rolls-Royce announced their strategic intent to partner and offer capabilities for the design, development, manufacturing, and delivery of a sovereign, indigenous combat engine for India's Advanced Medium Combat Aircraft (AMCA) programme. They will explore the formation of a dedicated Aerospace Gas Turbine Complex, which will serve as a centre of excellence for power and propulsion technology in India.

Dr Reddy's Laboratories

The United States Food and Drug Administration (USFDA) completed a GMP inspection at the company's formulations manufacturing facility (FTO-3) in Bachupally, Hyderabad. The inspection was conducted from August 6 to August 14, 2026. The USFDA issued a Form 483 containing four observations following the inspection of the manufacturing facility in Bachupally.

WeWork India Management

1 Ariel Way Tenant Limited, the UK-based affiliate of WeWork Global, which held a 14.82 percent stake in WeWork India as of June 2026, sold 35 lakh shares at Rs 697.55 apiece, according to exchange data. The shares were bought by four investors, including Motilal Oswal Asset Management Company, Citigroup Global Markets Mauritius, HDFC Standard Life Insurance, and ICICI Prudential Mutual Fund.

Bank of India

The bank has appointed Vineet Srivastava as Chief Financial Officer (CFO), replacing B Kumar, effective August 14.

*Source: moneycontrol.com

INSTITUTIONAL ACTIVITY

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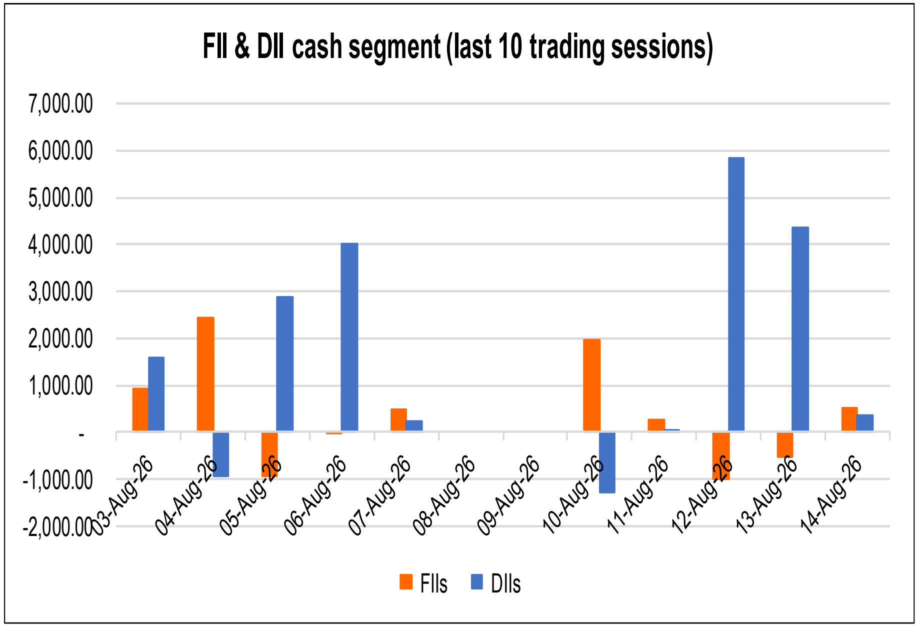
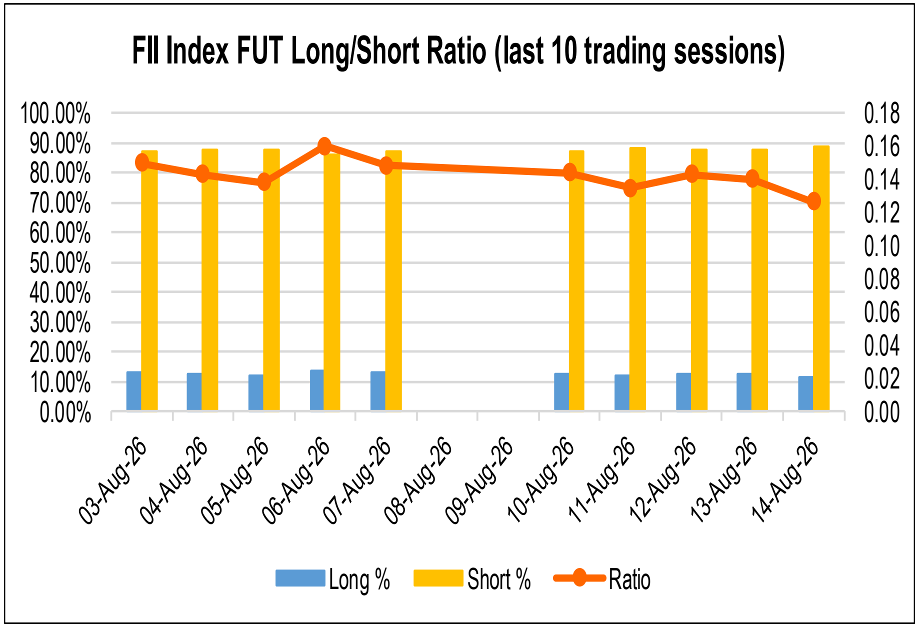
*INR in Crores

Cash Segment	14-Aug-2026	MTD	YTD
FII Net Flows	508.12	4,115.93	-3,47,406.89
DII Net Flows	356.4	17,053.00	5,22,289.41

*INR in Crores

FIIs F&O Flows	14-Aug-2026	MTD
Index Futures	-1,315.40	-538.55
Index Options	5,588.81	-25,545.14
Stock Futures	-174.1	-1,609.39
Stock Options	-532.39	-3,557.89





INDEX VIEW

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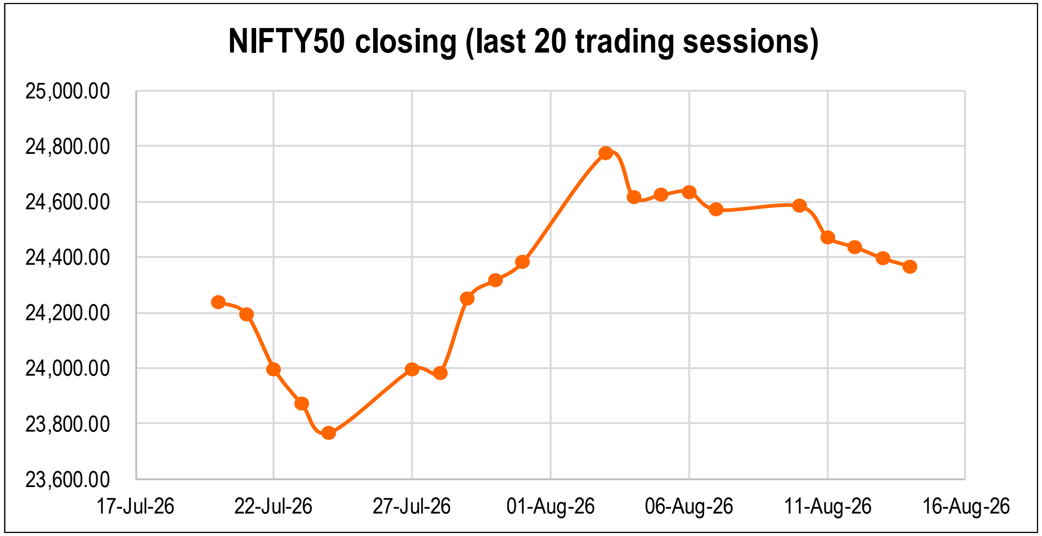
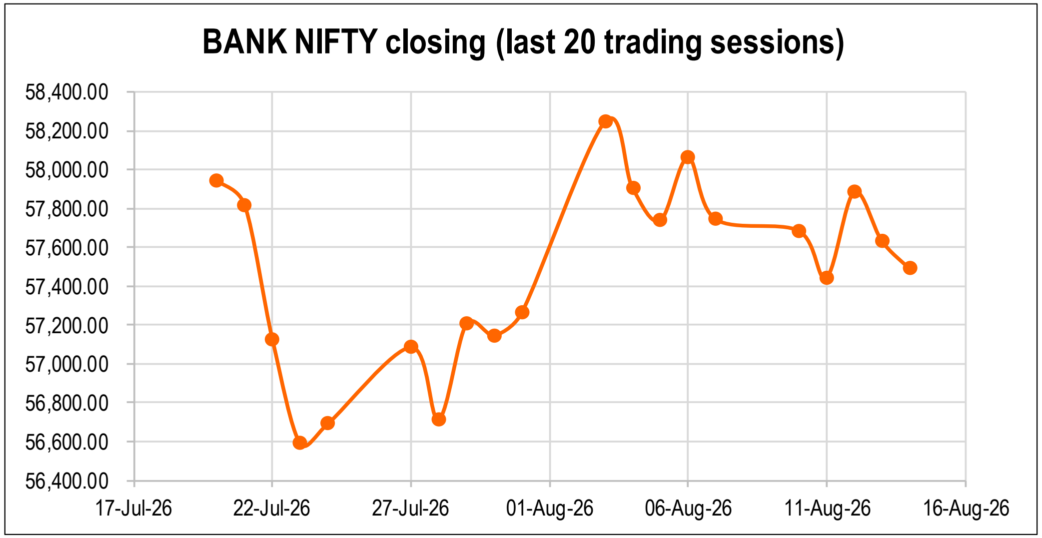
NIFTY	
Spot	24366.00
Futures	24449.60
Highest CE OI (25th AUG)	25000
Highest PE OI (25th AUG)	24000
PCR (25th AUG)	1.00
Key Supply Zones	24700, 25000
Key Demand Zones	24200, 24000



BANK NIFTY	
Spot	57491.10
Futures	57695.80
Highest CE OI (25th AUG)	58000
Highest PE OI (25th AUG)	58000
PCR (25th AUG)	0.78
Key Supply Zones	58000, 58600
Key Demand Zones	57400, 56800



Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Consumer Durables	40,612.60	0.76%	0.92%	3.09%	10.49%
Nifty Infrastructure	9,419.10	0.28%	-0.49%	0.45%	-2.05%
Nifty India Defence	9,811.75	0.01%	1.83%	4.99%	26.65%
Nifty Private Bank	27,247.25	-0.05%	-1.04%	-4.42%	-5.13%
Nifty Bank	57,491.10	-0.25%	-0.34%	-1.76%	-3.51%
Nifty IT	31,357.75	-0.31%	-0.87%	7.29%	-17.23%
Nifty Realty	895.65	-0.31%	-0.26%	-2.51%	2.02%
Nifty Energy	38,554.20	-0.35%	-0.50%	-1.84%	9.14%
Nifty Financial Services	26,213.65	-0.43%	-1.25%	-2.56%	-5.07%
Nifty FMCG	48,615.05	-0.46%	-1.52%	-0.27%	-12.37%
Nifty Healthcare	16,505.30	-0.46%	-0.87%	1.37%	12.74%
Nifty Oil & Gas	11,200.05	-0.47%	-0.62%	-0.87%	-8.43%
Nifty PSU Bank	8,738.80	-0.57%	1.15%	4.26%	2.41%
Nifty Auto	29,207.90	-0.63%	-1.39%	7.78%	3.61%
Nifty Metal	12,941.70	-0.71%	-2.15%	4.06%	15.89%
Nifty Pharma	26,445.55	-0.90%	-0.13%	3.12%	16.38%

Sector View

Nifty PSU Bank Index has broken out of a contracting triangle pattern following a brief base formation around its 200-day SMA, signalling a potential bullish reversal. A sustained move above 8,900 is expected to strengthen the breakout and pave the way for an upside towards 9,600 over the coming sessions.

Stocks to watch

ADANIPORT, BHARTIARTL, HAVELLS, OBEROIRLTY.

Stocks in F&O ban list

BANDHANBNK, LICI, MANAPPURAM, SAIL.

KEY MOVING AVERAGES (NIFTY50 STOCKS)

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Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3035.10	2.37	3043.87	3052.39	2462.67
ADANIPORTS	1700.00	2.53	1727.53	1784.32	1586.49
APOLLOHOSP	8920.50	3.73	8877.15	8731.21	7805.33
ASIANPAINT	2696.30	-2.15	2729.69	2709.69	2603.05
AXISBANK	1217.40	-0.36	1238.78	1297.12	1286.86
BAJAJ_AUTO	11700.00	0.33	11408.95	10604.58	9767.93
BAJAJFINSV	2008.30	-0.82	1979.87	1868.64	1914.57
BAJFINANCE	1087.00	-0.35	1087.15	1020.97	975.46
BEL	410.80	0.07	400.14	408.25	419.77
BHARTIARTL	1992.10	2.73	1945.68	1902.68	1950.66
CIPLA	1450.00	-0.60	1449.86	1430.60	1401.86
COALINDIA	407.10	-0.83	417.65	432.23	427.14
DRREDDY	1200.00	-0.50	1174.64	1245.96	1257.55
EICHERMOT	8066.50	-0.41	7875.72	7583.70	7295.04
ETERNAL	318.50	0.16	304.87	282.67	273.57
GRASIM	3248.70	-0.25	3196.04	3157.70	2900.16
HCLTECH	1360.00	-0.73	1323.94	1212.23	1408.20
HDFCBANK	727.00	0.28	742.19	771.66	862.41
HDFCLIFE	535.85	-0.41	547.52	562.04	658.70
HINDALCO	1029.50	-1.60	996.77	992.43	946.74
HINDUNILVR	2077.00	-0.72	2107.37	2138.68	2257.72
ICICIBANK	1417.00	0.73	1438.77	1394.14	1351.30
INDIGO	5310.00	-1.12	5263.90	5142.20	4929.69
INFY	1169.20	-0.49	1134.12	1105.90	1340.71
ITC	278.20	-0.11	283.07	284.59	327.19

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	249.05	-2.56	249.25	242.50	261.08
JSWSTEEL	1270.00	-0.39	1275.85	1261.58	1214.72
KOTAKBANK	391.15	-0.32	389.89	390.78	401.79
LT	4057.00	-0.34	3949.09	3993.54	3976.12
M&M	3428.30	0.00	3340.48	3194.38	3360.06
MARUTI	13834.00	-0.51	13886.45	13754.68	14494.66
MAXHEALTH	1008.60	-0.46	1077.04	1078.76	1053.27
NESTLEIND	1499.10	-0.52	1496.73	1450.61	1337.58
NTPC	340.00	-1.23	345.34	350.66	357.26
ONGC	236.40	-1.46	242.39	244.37	258.76
POWERGRID	266.05	-0.21	280.22	283.73	285.33
RELIANCE	1310.00	-0.53	1302.34	1301.43	1404.88
SBILIFE	1795.00	-0.94	1856.10	1816.35	1923.89
SBIN	1067.70	-1.41	1047.59	1034.63	1032.35
SHRIRAMFIN	1122.00	-0.91	1078.97	1034.65	967.34
SUNPHARMA	1930.00	-0.10	1957.21	1901.94	1786.87
TATACONSUM	1079.50	-1.01	1090.80	1100.32	1138.40
TATASTEEL	183.50	-0.73	187.13	190.68	191.92
TCS	2361.00	-0.59	2362.24	2222.90	2665.14
TECHM	1632.80	-0.38	1619.89	1519.00	1503.93
TITAN	5056.20	-0.15	4890.32	4591.47	4216.10
TMPV	334.50	-4.32	338.18	349.62	356.89
TRENT	2978.00	-0.40	2986.16	3002.39	2794.45
ULTRACEMCO	11619.00	-0.74	11936.85	11608.04	11797.45
WIPRO	184.00	0.49	182.39	179.61	214.12

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