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# **DAILY TECHNICAL & DERIVATIVES REPORT**

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**16<sup>th</sup> March, 2026**

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Research Analyst.

GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	46,558.47	-119.38	-0.26%
S&P 500	6,632.19	-40.43	-0.61%
NASDAQ 100	24,380.73	-152.85	-0.62%
FTSE 100	10,261.15	-44.00	-0.43%
NIKKEI (8:00 AM)	53,146.00	-673.61	-1.25%
HANG SENG (8:00 AM)	25,538.50	72.90	0.29%
GOLD	5,017.36	-44.34	-0.88%
SILVER	79.99	-1.36	-1.67%
BRENT OIL	104.38	1.24	1.20%
DOLLAR INDEX	100.02	-0.09	-0.09%
USD/INR	92.45	0.25	0.27%

\*Closed

\*Source: investing.com, moneycontrol.com

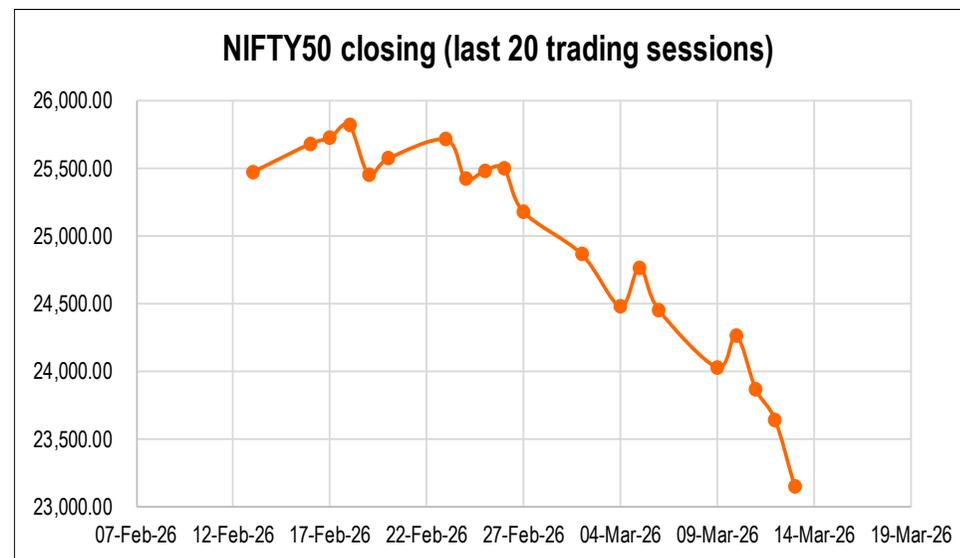
## Global updates

- **U.S. equities** ended lower on Friday as volatile crude oil prices and ongoing tensions involving Iran kept investors cautious about potential disruptions to global oil supply.
- **Brent Crude** has been steadily rising since last week and continues to sustain above the \$100 per barrel mark, reflecting persistent geopolitical risk in the Middle East.
- The Indian Rupee weakened further, with **USD/INR** hitting a fresh all-time high of 92.53 on Friday, largely due to surging oil prices and increased demand for the U.S. dollar.
- **GIFT Nifty** trading at ~23,310.00 is indicating a positive start for the Indian market on Monday.

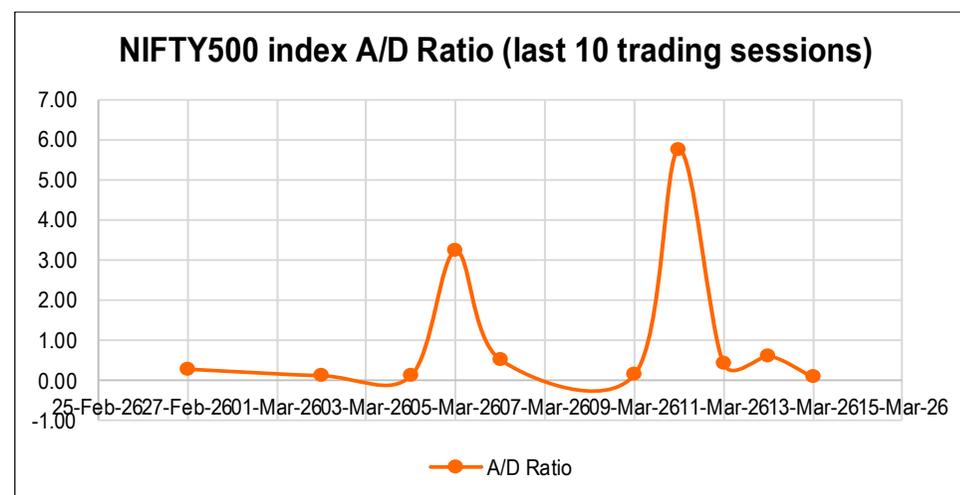


# MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
<b>NIFTY 50</b>	23,151.10	-488.05	-2.06%
<b>SENSEX</b>	74,563.92	-1,470.50	-1.93%
<b>BANK NIFTY</b>	53,757.85	-1,343.10	-2.44%
<b>FIN NIFTY</b>	25,138.65	-524.55	-2.04%
<b>MIDCAP NIFTY</b>	12,618.50	-342.65	-2.64%
<b>NIFTY SMLCAP 250</b>	14,857.50	-408.95	-2.68%
<b>INDIA VIX</b>	22.65	1.13	5.24%



INDEX	ADVANCE	DECLINE	UNCHANGED
<b>NIFTY 50</b>	3	47	0
<b>NIFTY 500</b>	44	456	0
<b>NIFTY F&amp;O</b>	13	193	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
<b>NIFTY 50</b>	4
<b>NIFTY 500</b>	62



# INVESTMENT PICK



SYMBOL	VIEW	CMP	SL	TGT	TIME FRAME
AUROPHARMA	Bullish	1296	1160	1548	Up to 3 months



## **Data Patterns (India)**

The company has received an order worth Rs 288 crore from the Indian Meteorological Department (IMD) for the supply of 32 units of Doppler Weather Radars.

## **Waaree Energies**

The company will open a 10 GW integrated ingot and wafer manufacturing facility in Nagpur, Maharashtra, with an investment of Rs 6,200 crore.

## **Voltas**

The Assistant Commissioner of State Tax has initiated inspection proceedings at the company's office premises in Mumbai on March 12, in respect of GST records pertaining to Maharashtra. The proceedings are ongoing, and the company is fully cooperating with the GST authorities. At present, there is no material impact on the financials, operations, or other activities of the company due to the aforesaid proceedings.

## **InterGlobe Aviation**

The company has introduced a fuel charge on domestic and international routes, effective March 14, due to the significant surge in fuel prices following ongoing geopolitical issues in the Middle East. IATA's Jet Fuel Monitor indicates over an 85% increase in fuel prices for the region.

## **Adani Power**

The company has received a Letter of Award (LoA) from Maharashtra State Electricity Distribution Company (MSEDCL) for the supply of 1,600 MW thermal power under a long-term Power Supply Agreement.



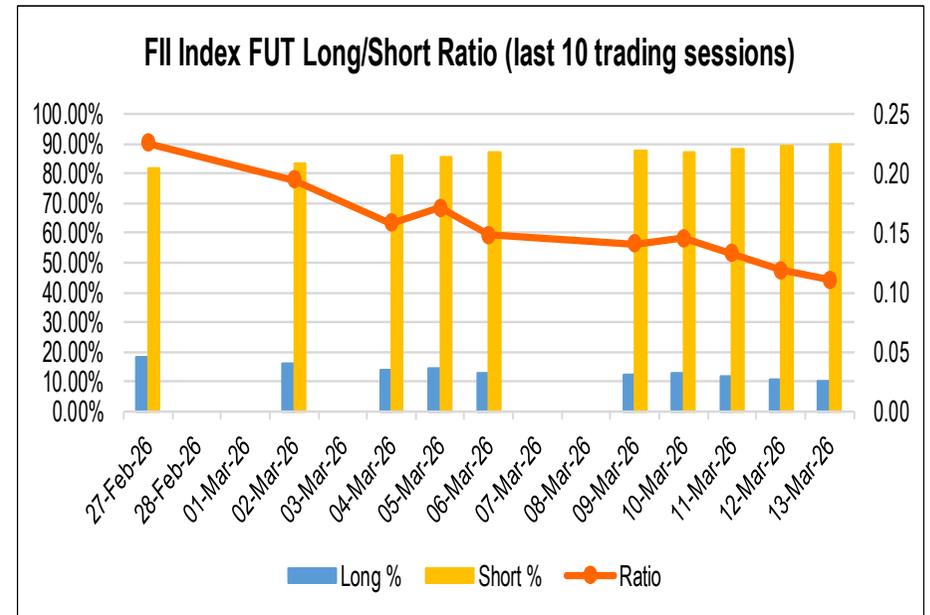
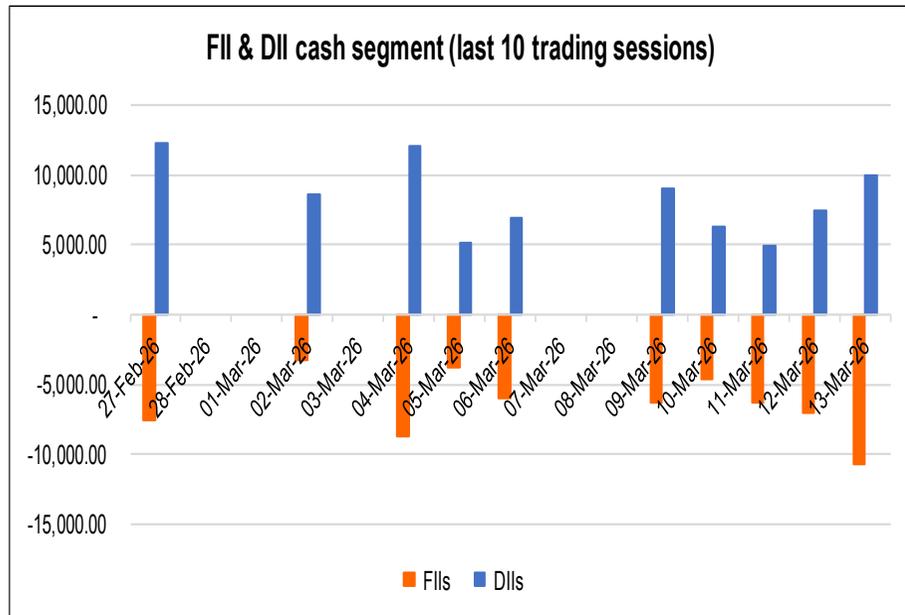
# INSTITUTIONAL ACTIVITY

\*INR in Crores

Cash Segment	13-3-2026	MTD	YTD
<b>FII Net Flows</b>	-10,716.64	-56,883.22	1,04,959.22
<b>DII Net Flows</b>	9,977.42	70,526.70	1,78,170.55

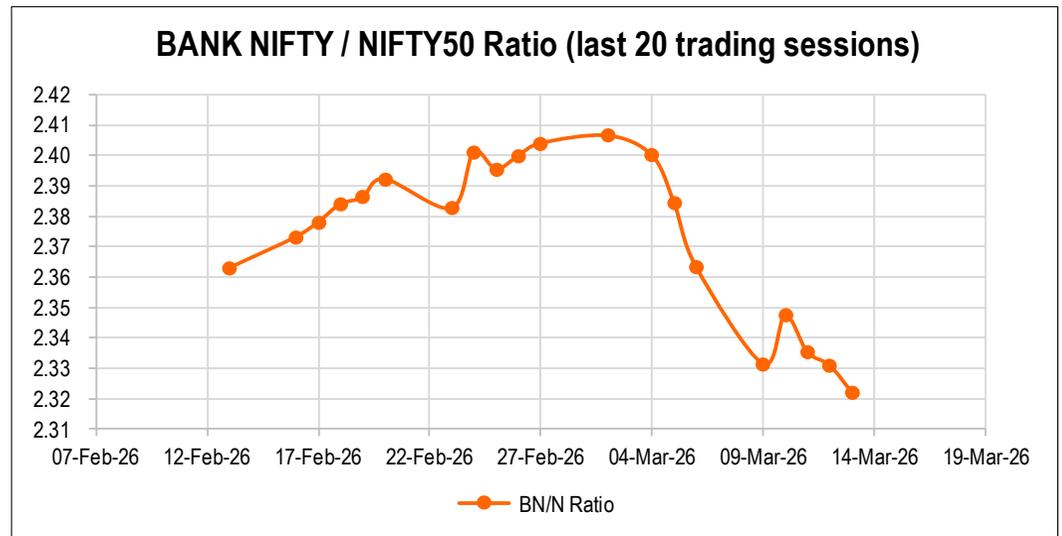
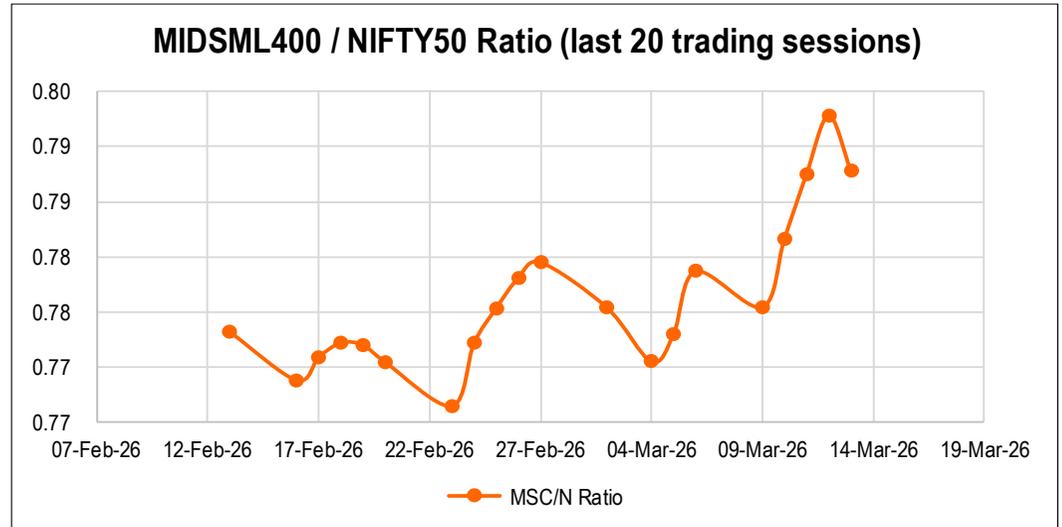
\*INR in Crores

FII's F&O Flows	13-3-2026	MTD
Index Futures	-5,200.20	-21,592.31
Index Options	-944.61	-81,604.06
Stock Futures	-957.99	-3,485.87
Stock Options	-303.71	-670.75



NIFTY	
Spot	23151.10
Futures	23199.30
Highest CE OI (30 <sup>th</sup> MAR)	26000
Highest PE OI (30 <sup>th</sup> MAR)	22000
PCR (30 <sup>th</sup> MAR)	1.05
<b>Key Supply Zones</b>	<b>23400, 23600</b>
<b>Key Demand Zones</b>	<b>22900, 22700</b>

BANK NIFTY	
Spot	53747.85
Futures	53922.80
Highest CE OI (30 <sup>th</sup> MAR)	61000
Highest PE OI (30 <sup>th</sup> MAR)	59000
PCR (30 <sup>th</sup> MAR)	0.76
<b>Key Supply Zones</b>	<b>54300, 55000</b>
<b>Key Demand Zones</b>	<b>53600, 53200</b>





## Index Trading View

- **Nifty:** Weakness extended on Friday as the index declined by nearly 500 points. The 22,900-23,000 zone is expected to act as a crucial support, from where a potential bounce back may emerge, especially if global conditions show signs of stability.
- **Bank Nifty:** The index managed to close just above the critical support of 53,600. Aggressive selling at lower levels is not advisable early on Monday, as the possibility of a short covering rally or bounce back cannot be ruled out.

## Stocks in Bullish Momentum

COALINDIA, JSWENERGY.

## Stocks in Bearish Momentum

KAYNES, UNOMINDA.

## Stocks in F&O ban list

SAIL, SAMMAANCAP.



# SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty FMCG	47,924.15	-0.55%	-4.10%	-6.61%	-13.61%
Nifty Realty	709.80	-1.35%	-4.34%	-15.17%	-19.15%
Nifty IT	29,071.30	-1.72%	-3.54%	-11.20%	-23.26%
Nifty Healthcare	14,602.95	-1.80%	-1.28%	0.59%	-0.25%
Nifty Pharma	22,832.20	-1.90%	-0.60%	1.92%	0.48%
Nifty Financial Services	25,138.65	-2.04%	-5.68%	-11.19%	-8.96%
Nifty Energy	36,071.85	-2.07%	-0.68%	-0.87%	2.11%
Nifty Private Bank	25,510.00	-2.10%	-6.96%	-12.13%	-11.18%
Nifty Oil & Gas	11,286.80	-2.18%	-4.25%	-6.60%	-7.72%
Nifty Bank	53,757.85	-2.44%	-6.97%	-11.80%	-9.77%
Nifty Infrastructure	8,768.40	-2.52%	-5.07%	-9.17%	-8.82%
Nifty Consumer Durables	35,011.45	-2.85%	-4.13%	-7.53%	-4.75%
Nifty Media	1,301.10	-3.56%	-3.95%	-10.27%	-9.94%
Nifty Auto	24,195.10	-3.60%	-10.64%	-13.68%	-14.17%
Nifty PSU Bank	8,516.55	-3.72%	-7.27%	-8.47%	-0.19%
Nifty Metal	11,292.50	-4.82%	-5.90%	-5.54%	1.12%

## Sector Analysis

- After a sharp 5% decline on Friday, the **Nifty Metal** index has approached its 100-day SMA near 11,125, which could act as an important support zone in the near term.
- **Nifty Auto** index has slipped below the crucial 100-week SMA support around 24,700. A failure to reclaim and sustain above this level may lead to an extended weakness of 3-5% in the coming sessions.
- **Nifty Private Bank** index has witnessed a bearish breakdown from a rising wedge pattern, suggesting the possibility of a further decline of 6-7% over the coming weeks.
- **Nifty FMCG** index has broken below a rising trendline support on the weekly chart and continues to trade below the swing low of 50,300, indicating the likelihood of a deeper correction of 10–12% in the coming months.



# KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1961.10	-2.04	2117.02	2132.49	2315.52
ADANIPTS	1363.20	-2.03	1490.25	1469.37	1438.08
APOLLOHOSP	7550.00	-0.32	7687.90	7346.55	7405.50
ASIANPAINT	2196.80	-1.10	2340.15	2506.52	2517.05
AXISBANK	1197.30	-3.01	1339.27	1322.05	1212.77
BAJAJ_AUTO	8875.00	-3.13	9706.02	9612.84	8957.79
BAJAJFINSV	1738.00	-1.85	1953.75	1978.60	2014.98
BAJFINANCE	855.05	-0.93	976.64	963.43	967.85
BEL	439.40	-3.12	447.47	433.26	408.74
BHARTIARTL	1803.40	0.12	1919.42	1980.08	1977.64
CIPLA	1314.70	-0.72	1334.83	1366.58	1484.89
COALINDIA	467.00	-0.66	434.34	430.22	397.52
DRREDDY	1292.30	-2.02	1296.31	1252.07	1263.80
EICHERMOT	6741.00	-3.36	7736.50	7472.09	6644.82
ETERNAL	215.68	-2.48	250.50	269.41	291.40
GRASIM	2568.60	-3.91	2796.59	2813.47	2784.15
HCLTECH	1325.40	-2.41	1392.98	1548.87	1561.73
HDFCBANK	817.00	-1.89	884.62	917.77	968.80
HDFCLIFE	625.75	-3.09	696.68	717.75	753.44
HINDALCO	910.05	-6.16	930.31	938.79	791.93
HINDUNILVR	2160.00	1.08	2277.99	2343.23	2402.39
ICICIBANK	1254.80	-0.92	1360.51	1376.43	1397.56
INDIGO	4158.20	-2.20	4656.28	4782.30	5435.62
INFY	1248.30	-1.38	1315.86	1489.82	1526.98
ITC	301.45	-0.87	316.04	323.34	388.51

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	235.25	-2.87	250.44	264.04	297.57
JSWSTEEL	1119.30	-4.55	1229.76	1212.40	1119.75
KOTAKBANK	366.85	-2.25	409.25	417.19	418.60
LT	3439.00	-7.54	4091.80	4026.66	3819.81
M&M	2931.10	-3.30	3352.60	3503.38	3433.74
MARUTI	12591.00	-3.23	14462.15	15199.74	14726.59
MAXHEALTH	990.00	-2.98	1064.29	1034.65	1139.85
NESTLEIND	1202.20	-1.52	1273.06	1291.59	1230.17
NTPC	384.45	-1.56	376.12	360.75	340.27
ONGC	264.10	-2.38	273.90	261.06	246.85
POWERGRID	300.95	-0.87	299.22	280.76	283.15
RELIANCE	1380.70	-0.83	1404.95	1431.66	1448.76
SBILIFE	1904.40	-1.80	2009.64	2028.78	1913.00
SBIN	1047.00	-3.52	1171.71	1099.76	926.26
SHRIRAMFIN	1003.60	-2.72	1051.96	1024.55	786.18
SUNPHARMA	1801.60	-1.30	1759.41	1714.34	1691.37
TATACONSUM	1083.60	2.44	1130.87	1151.22	1128.54
TATASTEEL	183.51	-5.15	202.96	195.57	173.34
TCS	2410.50	-1.31	2601.78	2920.68	3109.93
TECHM	1332.80	-1.26	1396.55	1551.85	1534.57
TITAN	4073.20	-1.37	4227.95	4162.70	3761.49
TMPV	314.10	-3.22	363.47	360.99	391.22
TRENT	3487.80	-1.30	3891.79	3952.38	4751.68
ULTRACEMCO	10616.00	-4.27	12356.35	12400.88	12126.11
WIPRO	197.58	-2.43	203.66	229.53	246.58

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