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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	49,693.20	-67.36	-0.14%
S&P 500	7,444.25	43.29	0.58%
NASDAQ 100	29,366.94	302.15	1.04%
FTSE 100	10,325.35	60.03	0.58%
NIKKEI (8:00 AM)	63,438.00	165.89	0.26%
HANG SENG (8:00 AM)	26,583.00	194.56	0.74%
GOLD	4,699.42	-7.28	-0.15%
SILVER	87.95	-1.42	-1.59%
BRENT OIL	105.77	0.14	0.13%
DOLLAR INDEX	98.39	-0.03	-0.03%
USD/INR	95.66	0.04	0.04%

*Closed

*Source: investing.com, moneycontrol.com

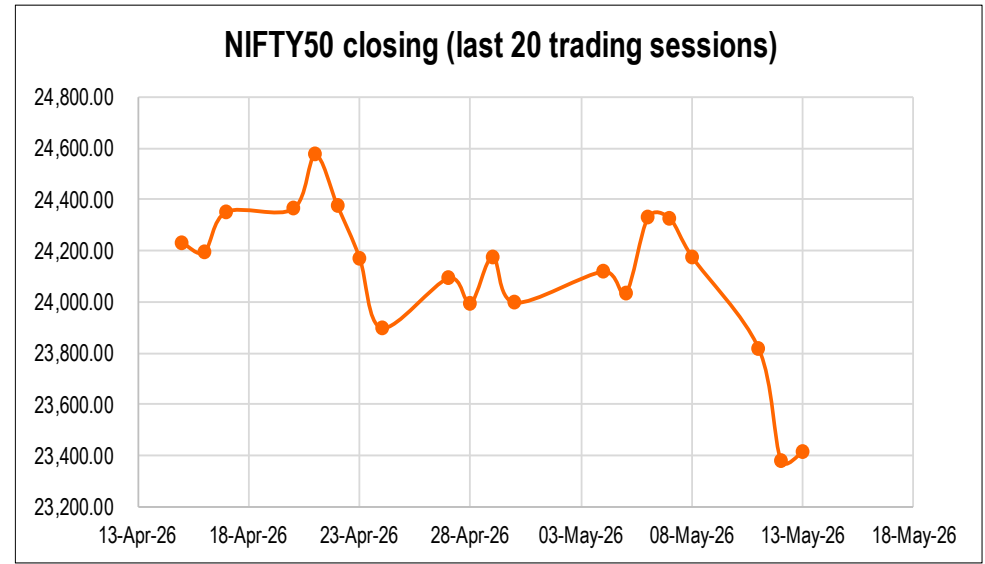
Global updates

- **US markets** closed with a positive bias on Wednesday, while most **Asian markets** traded higher in early Thursday session. However, the **Hang Seng** Index witnessed selling pressure post a gap-up opening, indicating profit booking at higher levels.
- **Silver Futures** surged by 4.41% on Wednesday, reflecting strong bullish momentum in precious metals, while **USD/INR** climbed to a fresh high of 95.80, indicating continued weakness in the Indian Rupee.
- **GIFT Nifty** trading at ~23,546.00 is indicating a positive opening for the Indian market on Thursday.

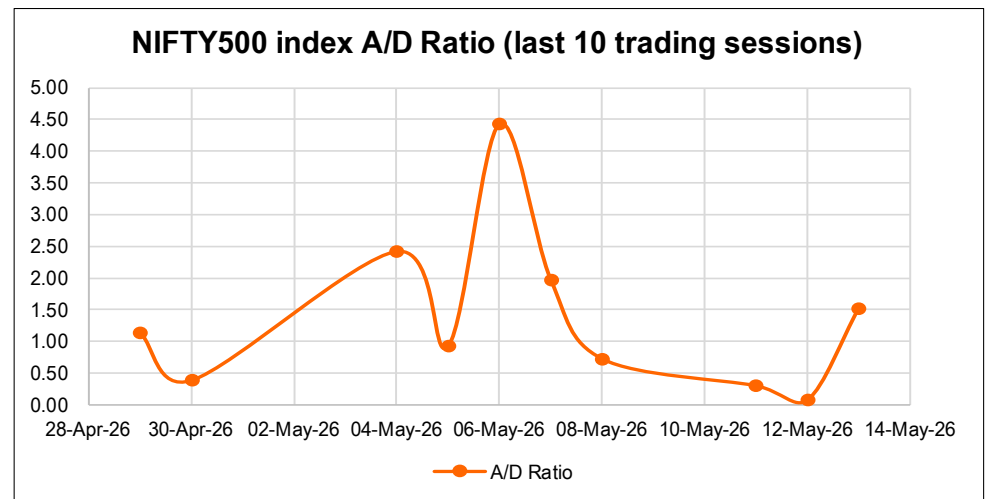


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	23,412.60	33.05	0.14%
SENSEX	74,608.98	49.74	0.07%
BANK NIFTY	53,456.15	-99.05	-0.18%
FIN NIFTY	25,116.65	-20.50	-0.08%
MIDCAP NIFTY	14,074.05	102.00	0.73%
NIFTY SMLCAP 250	16,784.00	48.20	0.29%
INDIA VIX	19.35	0.07	0.34%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	25	25	0
NIFTY 500	300	196	8
NIFTY F&O	132	76	1



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	16
NIFTY 500	192



Sugar

India on Wednesday banned sugar exports with immediate effect until September 30, 2026, or until further orders, the government said in a notification, as the world's second-largest sugar producer tries to rein in local prices. India, the world's biggest sugar exporter after Brazil, allowed mills to export 1.59 million metric tons, betting output would exceed domestic demand. But production is now expected to lag consumption for a second consecutive year as cane yields weaken in major growing regions. The move is likely to support global white and raw sugar prices, while allowing rival producers Brazil and Thailand to boost shipments to Asian and African buyers.

Jewellery

Jewellery stocks were mixed in Wednesday's trade after the Centre sharply increased import duty on gold, silver and other precious metals in a late-night notification by the Finance Ministry. Under the revised duty structure, effective from today, May 13, the government has imposed a 10% basic customs duty and a 5% Agriculture Infrastructure and Development Cess (AIDC) on imports of gold and silver, taking the effective import tax to 15% from the earlier 6%. The revised notification also covers platinum, jewellery findings and precious metal-linked industrial imports. The duty hike comes amid the Centre's broader push to curb non-essential imports and conserve foreign exchange reserves during ongoing global volatility.



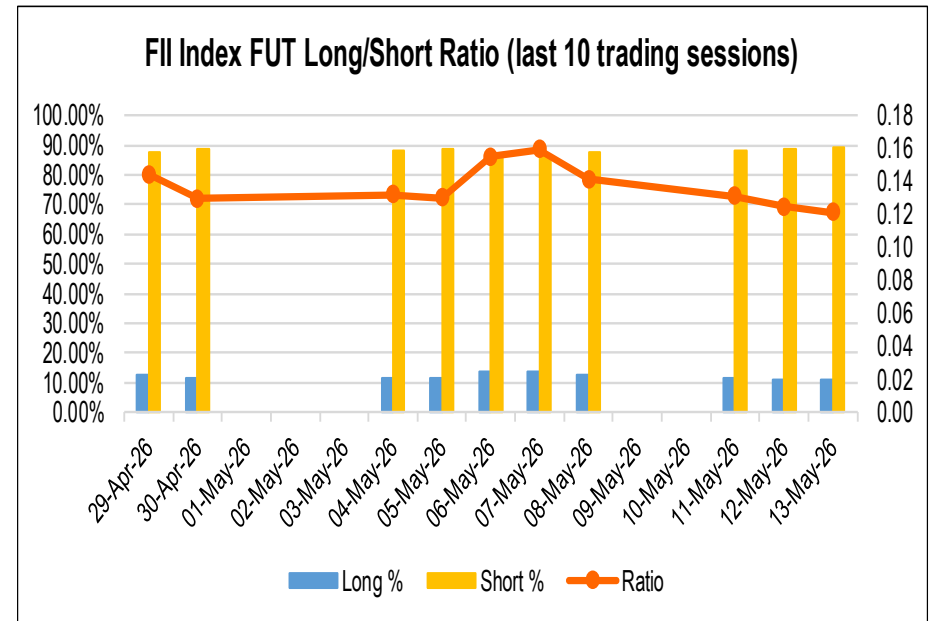
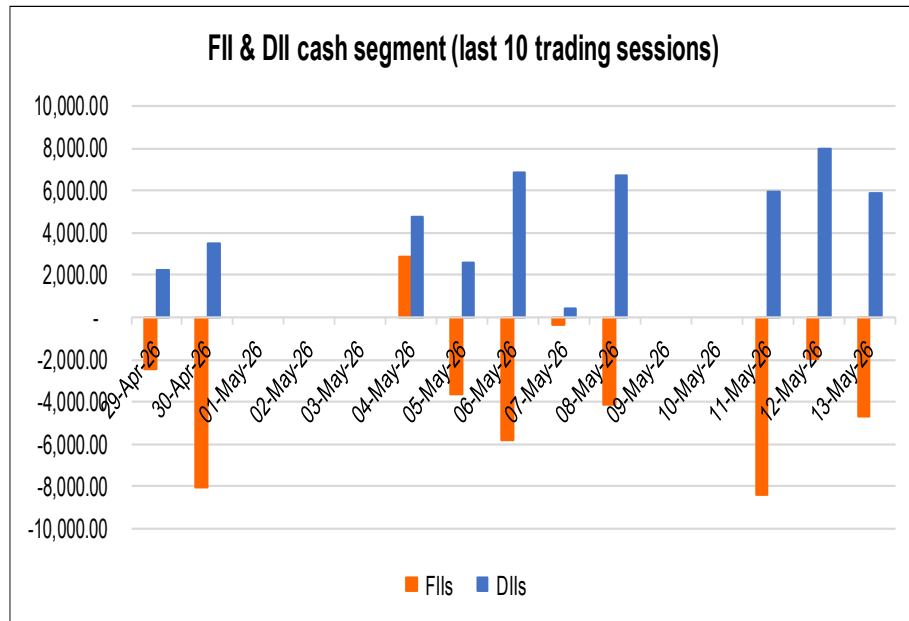
INSTITUTIONAL ACTIVITY

*INR in Crores

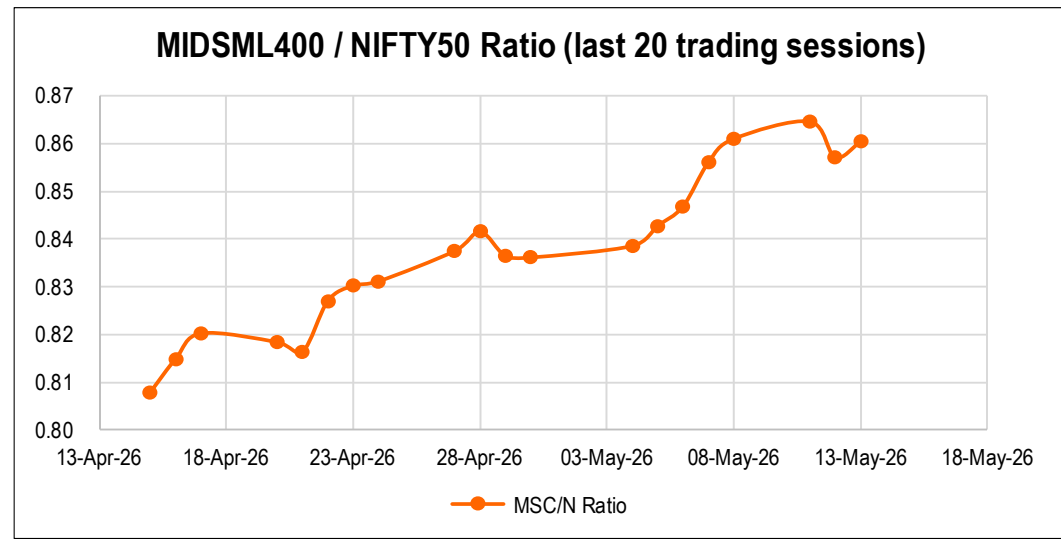
Cash Segment	13-5-2026	MTD	YTD
FII Net Flows	-4,703.15	-26,172.45	-2,66,924.32
DII Net Flows	5,869.05	41,191.87	3,42,859.96

*INR in Crores

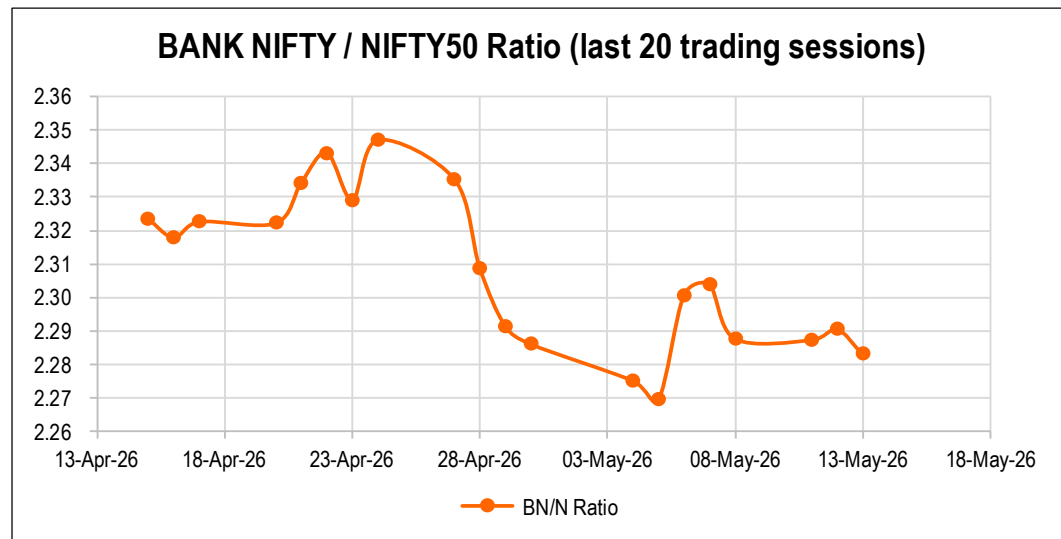
FII's F&O Flows	13-5-2026	MTD
Index Futures	-127.58	-8,283.82
Index Options	-5,752.22	-42,848.30
Stock Futures	2,079.17	-5,830.71
Stock Options	422.71	-1,892.48



NIFTY	
Spot	23412.60
Futures	23462.40
Highest CE OI (26 th MAY)	24000
Highest PE OI (26 th MAY)	23000
PCR (26 th MAY)	0.96
Key Supply Zones	23500, 23800
Key Demand Zones	23150, 22500



BANK NIFTY	
Spot	53456.15
Futures	53613.80
Highest CE OI (26 th MAY)	60000
Highest PE OI (26 th MAY)	60000
PCR (26 th MAY)	0.71
Key Supply Zones	54300, 55000
Key Demand Zones	52800, 50500





Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Metal	13,290.80	3.18%	0.95%	5.92%	19.01%
Nifty Consumer Durables	35,211.80	1.67%	-4.98%	-5.75%	-4.20%
Nifty Oil & Gas	11,437.55	1.28%	-2.31%	1.44%	-6.49%
Nifty Infrastructure	9,238.10	0.92%	-2.89%	0.13%	-3.93%
Nifty Energy	39,819.70	0.70%	-3.21%	4.81%	12.72%
Nifty FMCG	50,604.85	0.30%	-0.91%	4.79%	-8.78%
Nifty Healthcare	15,320.45	0.29%	-0.46%	6.22%	4.65%
Nifty Pharma	23,896.05	0.23%	-0.99%	6.51%	5.16%
Nifty Media	1,395.70	-0.04%	-5.20%	0.44%	-3.39%
Nifty Financial Services	25,116.65	-0.08%	-5.04%	-5.02%	-9.04%
Nifty PSU Bank	8,064.20	-0.09%	-6.63%	-8.49%	-5.50%
Nifty Private Bank	25,854.60	-0.14%	-3.46%	-4.35%	-9.98%
Nifty Bank	53,456.15	-0.18%	-4.62%	-5.05%	-10.28%
Nifty Realty	764.25	-0.19%	-7.64%	-1.58%	-12.95%
Nifty Auto	25,888.95	-0.97%	-5.31%	-2.24%	-8.16%
Nifty IT	27,916.65	-1.13%	-3.88%	-11.49%	-26.31%

Sector View

Nifty Metal Index broke above the highs of the previous four trading sessions on Wednesday, surging to a new lifetime high of 13,344. The broader trend remains firmly bullish, and the current breakout signals a renewed momentum expansion, indicating continuation of the ongoing uptrend.

Stocks in Bullish Momentum: ASIANPAINT, VEDL.

Stocks in Bearish Momentum: HEROMOTOCO, LTM.

Stocks in F&O ban list: SAIL.

Results today (Nifty 200 index)

JSWSTEEL, HAL, MUTHOOT, IRFC, TMPV, SIEMENS, UNITDSPR, VMM, HUDCO, VOLTAS.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2498.00	3.86	2367.49	2138.57	2255.42
ADANIPTS	1737.80	2.94	1653.55	1509.46	1456.56
APOLLOHSP	8004.50	-0.22	7785.35	7637.03	7493.09
ASIANPAINT	2617.60	4.47	2500.68	2352.46	2526.03
AXISBANK	1255.70	-0.35	1313.38	1288.61	1229.14
BAJAJ_AUTO	10262.00	-1.30	9977.55	9581.48	9168.71
BAJAJFINSV	1728.90	-0.91	1797.86	1793.58	1967.61
BAJFINANCE	896.15	-0.89	931.25	909.04	962.27
BEL	428.25	2.82	440.97	438.17	414.17
BHARTIARTL	1789.20	1.84	1830.08	1837.39	1959.31
CIPLA	1327.60	2.73	1295.78	1281.56	1441.23
COALINDIA	462.25	-0.17	457.97	452.18	409.63
DRREDDY	1265.30	-0.37	1281.05	1275.32	1258.37
EICHERMOT	6971.50	-2.17	7189.05	7168.57	6935.54
ETERNAL	237.82	-0.90	252.48	241.71	289.32
GRASIM	2945.60	1.47	2826.56	2738.44	2788.01
HCLTECH	1143.20	-0.23	1262.92	1329.57	1494.56
HDFCBANK	749.60	-0.11	784.67	803.72	931.01
HDFCLIFE	602.80	0.17	606.76	623.70	721.61
HINDALCO	1073.10	3.04	1043.97	973.74	852.64
HINDUNILVR	2267.30	0.23	2283.78	2211.90	2377.47
ICICIBANK	1235.60	-0.38	1303.25	1295.09	1369.09
INDIGO	4255.80	1.29	4471.40	4399.07	5197.59
INFY	1123.10	-1.51	1210.03	1254.43	1459.33
ITC	304.45	1.25	306.89	304.57	366.50

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	231.45	0.43	244.52	241.33	284.94
JSWSTEEL	1274.90	1.80	1262.79	1215.03	1157.43
KOTAKBANK	377.65	0.44	377.96	379.11	407.83
LT	3915.80	1.54	4029.17	3873.08	3864.65
M&M	3111.80	-2.02	3183.85	3169.43	3438.85
MARUTI	13103.00	-0.52	13360.00	13334.76	14839.00
MAXHEALTH	1026.10	0.83	1009.16	1002.06	1095.35
NESTLEIND	1468.90	0.02	1413.69	1300.49	1251.34
NTPC	390.45	-0.57	398.52	385.60	350.02
ONGC	297.15	0.90	288.16	280.94	254.15
POWERGRID	301.50	-1.57	315.83	305.15	285.64
RELIANCE	1358.80	-0.38	1388.01	1380.99	1431.64
SBILIFE	1837.50	0.20	1867.59	1893.68	1923.85
SBIN	970.10	-0.46	1067.48	1076.68	973.41
SHRIRAMFIN	920.55	-1.06	991.88	989.12	843.46
SUNPHARMA	1824.80	-1.13	1757.86	1758.25	1704.95
TATACONSUM	1235.00	-1.44	1164.16	1113.89	1131.10
TATASTEEL	219.62	3.59	212.96	203.92	182.21
TCS	2272.80	-1.20	2462.87	2475.65	2929.72
TECHM	1375.00	-1.29	1449.92	1409.63	1496.74
TITAN	4090.70	0.87	4388.57	4263.91	3903.71
TMPV	336.85	0.00	351.27	339.09	375.18
TRENT	4084.50	0.84	4205.48	3881.01	4412.23
ULTRACEMCO	11573.00	0.49	11896.10	11607.60	12066.17
WIPRO	187.80	-0.93	200.74	198.26	234.77

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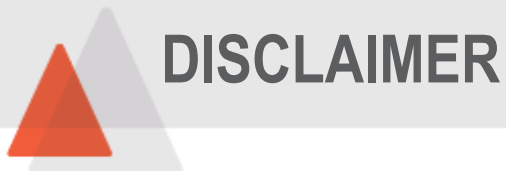
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