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DAILY TECHNICAL & DERIVATIVES REPORT

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12th August, 2026

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	53,791.85	-184.13	-0.34%
S&P 500	7,728.20	-24.91	-0.32%
NASDAQ 100	29,525.48	-96.33	-0.33%
FTSE 100	10,844.19	-18.31	-0.17%
NIKKEI (8:00 AM)	67,177.00	206.78	0.31%
HANG SENG (8:00 AM)	25,371.00	-281.82	-1.10%
GOLD	4,458.72	17.62	0.40%
SILVER	65.24	0.31	0.47%
BRENT OIL	89.46	0.55	0.62%
DOLLAR INDEX	99.74	0.02	0.02%
USD/INR	95.40	-0.03	-0.03%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- **Wall Street** ended lower on Tuesday, with Amazon and Alphabet among the notable decliners as fading optimism over a potential Middle East peace deal weighed on investor sentiment. **Asian markets** traded cautiously on Wednesday as investors awaited the U.S. July inflation data, which could provide important clues about the Federal Reserve's next interest-rate move.
- **Crude oil** prices rose in early Wednesday trade as doubts over a U.S.-Iran peace agreement and attacks on two vessels heightened concerns over disruptions to Middle East energy supplies, despite industry data showing an increase in U.S. crude inventories.
- **GIFT Nifty** trading at ~24,563.00 is indicating a positive bias for the Indian market on Wednesday.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,471.70	-112.10	-0.46%
SENSEX	78,154.25	-388.19	-0.49%
BANK NIFTY	57,446.25	-240.70	-0.42%
FIN NIFTY	26,432.40	-112.90	-0.43%
MIDCAP NIFTY	14,990.55	29.95	0.20%
NIFTY SMLCAP 250	18,381.85	36.30	0.20%
INDIA VIX	11.84	-0.40	-3.29%

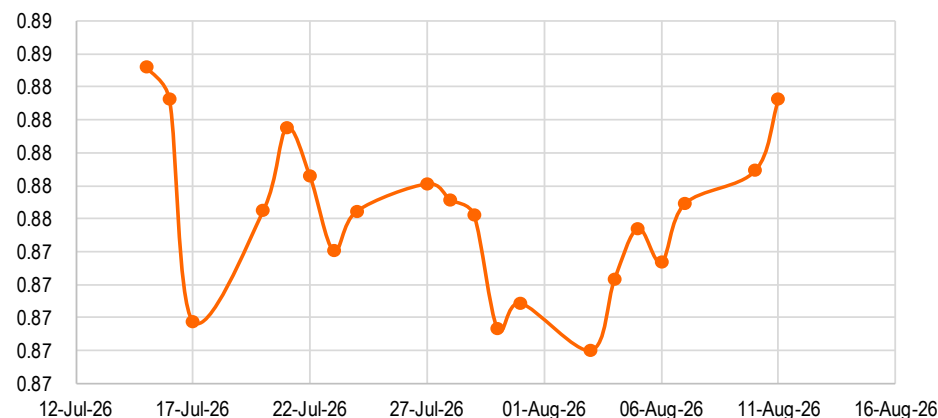
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	13	37	0
NIFTY 500	200	298	2
NIFTY F&O	71	135	2

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	33	66%
NIFTY 500	298	60%

Highlights

- Nifty declined 112 points on the weekly expiry but successfully defended the crucial 24,400 support zone.
- Only two Nifty constituents, Dr. Reddy's Laboratories and Eternal, gained more than 1%, indicating weak market breadth.
- FMCG stocks, including Tata Consumer Products and Nestle India, faced selling pressure and remained among the notable laggards.

MIDSM400 / NIFTY50 Ratio (last 20 trading sessions)





Larsen and Toubro

L&T has executed a Business Transfer Agreement with its subsidiary Vyoma.AI for the transfer of its data centre and cloud services business, on a going-concern basis through a slump sale, to Vyoma for Rs 1,400 crore.

Godrej Consumer Products

The Board announced the appointment of Aasif Malbari, currently Global Chief Financial Officer and President, Godrej Africa, as Managing Director and Chief Executive Officer of Godrej Consumer Products, effective immediately. He will succeed Sudhir Sitapati, who will step down as MD and CEO.

Zydus Lifesciences

The company's subsidiary, Sentynl Therapeutics, and Mereo BioPharma Group plc have entered into an option and licence agreement for the US commercialisation and global manufacturing rights to Alvelestat for AATD-LD. Alvelestat is a neutrophil elastase inhibitor being prepared for Phase 3 trials and, if approved, would be the first oral treatment for this rare, progressive genetic lung disease. The option and licence agreement grants Sentynl the exclusive right to acquire a licence to commercialise Alvelestat for AATD-LD in the United States, while Mereo will retain commercial rights in the rest of the world.

BEML

BEML has secured an order worth Rs 184.25 crore from Hindustan Aeronautics (HAL) for the manufacture and supply of Light Combat Helicopter (LCH) fuselage aerostructures.



INSTITUTIONAL ACTIVITY

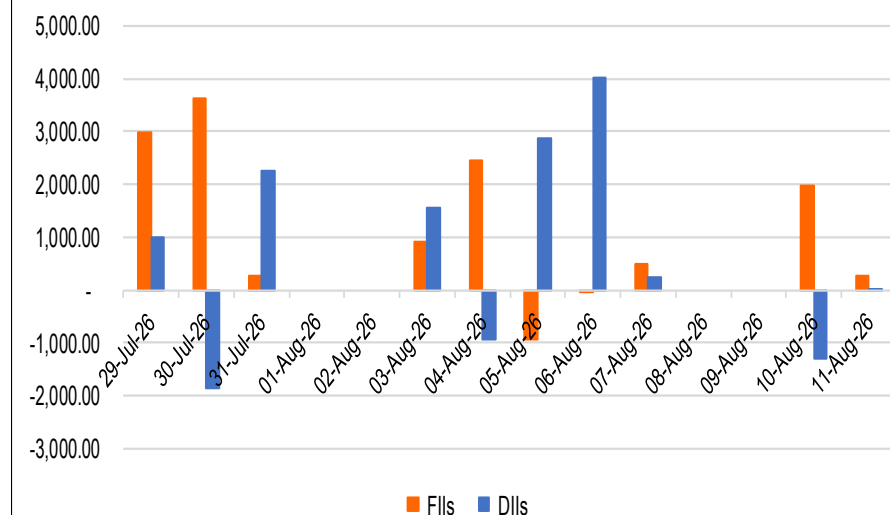
*INR in Crores

Cash Segment	11-Aug-2026	MTD	YTD
FII Net Flows	258.55	5,121.00	-3,46,401.82
DII Net Flows	24.77	6,501.85	5,11,738.26

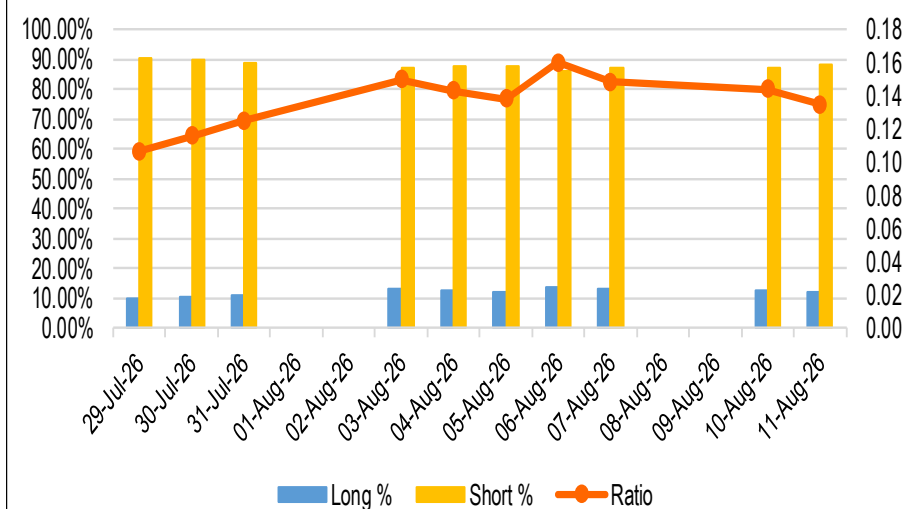
*INR in Crores

FII's F&O Flows	11-Aug-2026	MTD
Index Futures	-646.7	2,729.87
Index Options	-24,774.12	-14,825.68
Stock Futures	-920.73	-2,844.14
Stock Options	-651.97	-2,316.18

FII & DII cash segment (last 10 trading sessions)



FII Index FUT Long/Short Ratio (last 10 trading sessions)



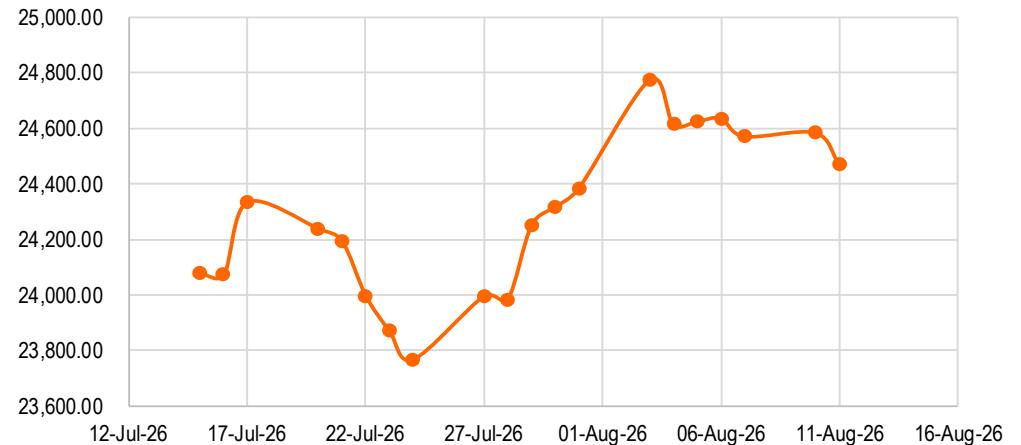


INDEX VIEW

NIFTY

Spot	24471.70
Futures	24540.50
Highest CE OI (25 th AUG)	25000
Highest PE OI (25 th AUG)	24000
PCR (25 th AUG)	1.03
Key Supply Zones	24700, 25000
Key Demand Zones	24400, 24200

NIFTY50 closing (last 20 trading sessions)



BANK NIFTY

Spot	57446.25
Futures	57576.20
Highest CE OI (25 th AUG)	58000
Highest PE OI (25 th AUG)	58000
PCR (25 th AUG)	0.82
Key Supply Zones	58600, 59000
Key Demand Zones	57400, 56800

BANK NIFTY closing (last 20 trading sessions)

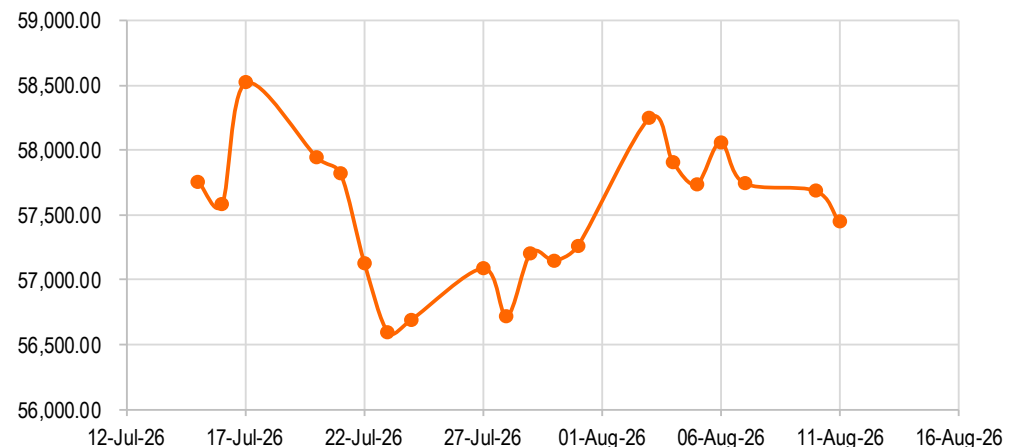




CHART OF THE DAY



Symbol	View	LTP	Invalidation Level	Up side Levels	Time Frame
AUOPHARMA	Bullish	1658.00	1505	1758 1874	Up to 3 months



STOCKS & SECTOR UPDATES

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Pharma	26,750.45	1.02%	0.70%	4.32%	17.72%
Nifty IT	31,823.15	0.61%	1.33%	9.68%	-16.00%
Nifty Healthcare	16,705.05	0.32%	-0.03%	2.51%	14.11%
Nifty Consumer Durables	40,302.50	0.15%	0.11%	4.28%	9.65%
Nifty Oil & Gas	11,279.10	0.08%	0.56%	0.92%	-7.78%
Nifty PSU Bank	8,640.25	0.01%	1.16%	2.12%	1.26%
Nifty Energy	38,707.75	-0.10%	-0.31%	-1.31%	9.57%
Nifty Bank	57,446.25	-0.42%	-0.51%	-1.18%	-3.58%
Nifty Financial Services	26,432.40	-0.43%	-1.53%	-1.50%	-4.28%
Nifty Media	1,552.75	-0.43%	-1.42%	2.47%	7.48%
Nifty Auto	29,458.55	-0.55%	0.16%	9.18%	4.50%
Nifty Private Bank	27,380.35	-0.56%	-1.31%	-2.75%	-4.67%
Nifty Infrastructure	9,384.50	-0.86%	-0.72%	0.04%	-2.41%
Nifty Metal	13,100.80	-0.95%	-1.17%	3.96%	17.31%
Nifty Realty	889.10	-0.99%	-1.07%	-5.13%	1.27%
Nifty FMCG	48,787.85	-1.17%	-1.21%	-0.05%	-12.06%

Stocks to watch

DIVISLAB, MCX, POLICYBZR, UNITDSPR.

Stocks in F&O ban list

BANDHANBNK, SAIL.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	2995.50	-0.48	3067.71	3050.00	2454.81
ADANIPTS	1668.20	-0.76	1751.02	1792.04	1583.35
APOLLOHSP	8750.50	-1.81	8903.68	8701.44	7794.69
ASIANPAINT	2735.50	-0.53	2721.79	2705.55	2599.70
AXISBANK	1229.80	-1.40	1252.74	1298.93	1287.13
BAJAJ_AUTO	11717.00	0.34	11210.77	10521.40	9729.08
BAJAJFINSV	2032.00	0.53	1954.29	1851.28	1916.73
BAJFINANCE	1093.30	-0.81	1079.31	1008.20	975.41
BEL	405.85	0.37	400.16	408.19	419.90
BHARTIARTL	1915.20	-1.43	1939.32	1894.30	1951.80
CIPLA	1463.00	-0.32	1445.58	1426.23	1404.74
COALINDIA	412.60	0.39	420.43	436.21	426.88
DRREDDY	1205.00	3.99	1177.60	1249.93	1258.77
EICHERMOT	8000.00	0.31	7784.27	7527.02	7278.55
ETERNAL	318.00	2.50	300.74	278.70	273.84
GRASIM	3322.20	-1.72	3168.80	3147.49	2894.04
HCLTECH	1365.40	0.60	1297.13	1202.13	1410.25
HDFCBANK	729.00	-0.27	755.31	773.16	866.60
HDFCLIFE	536.00	-0.74	551.97	564.38	661.80
HINDALCO	1049.10	-0.47	982.02	997.56	942.79
HINDUNILVR	2064.90	-1.07	2113.01	2139.32	2264.89
ICICIBANK	1429.60	-0.15	1439.93	1383.44	1350.70
INDIGO	5284.00	-0.93	5247.50	5091.68	4937.80
INFY	1190.70	0.65	1120.86	1109.39	1345.42
ITC	279.00	-1.29	283.27	284.74	329.24

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	252.75	-0.49	246.98	241.45	261.93
JSWSTEEL	1283.40	-1.43	1269.41	1263.80	1212.83
KOTAKBANK	392.90	-0.15	388.46	390.13	402.56
LT	4037.40	-1.04	3910.40	3988.51	3973.78
M&M	3460.10	-1.62	3296.47	3169.69	3362.98
MARUTI	13990.00	-0.76	13864.20	13705.00	14532.66
MAXHEALTH	1040.00	-2.71	1090.11	1075.78	1056.24
NESTLEIND	1493.20	-2.32	1484.83	1443.81	1334.24
NTPC	338.45	-0.59	345.59	352.20	357.27
ONGC	239.45	-0.16	243.69	246.07	258.93
POWERGRID	267.95	-0.80	282.36	284.72	285.66
RELIANCE	1323.90	-0.26	1300.51	1300.94	1407.00
SBILIFE	1837.60	-0.94	1860.15	1814.63	1924.38
SBIN	1066.00	-0.47	1041.24	1028.10	1029.82
SHRIRAMFIN	1129.90	-0.69	1065.05	1022.03	960.97
SUNPHARMA	1942.00	-0.12	1958.62	1892.99	1783.19
TATACONSUM	1078.00	-2.77	1092.34	1104.64	1139.80
TATASTEEL	188.25	-1.05	187.24	192.25	191.74
TCS	2445.70	0.82	2340.92	2219.78	2675.18
TECHM	1643.00	0.18	1604.14	1511.68	1501.22
TITAN	5128.00	0.75	4821.54	4535.05	4196.19
TMPV	347.60	0.14	336.85	352.84	357.79
TRENT	3000.00	-0.83	2966.93	2992.94	2797.60
ULTRACEMCO	11780.00	-2.14	11941.55	11568.98	11805.53
WIPRO	184.60	-0.49	181.25	180.96	215.00



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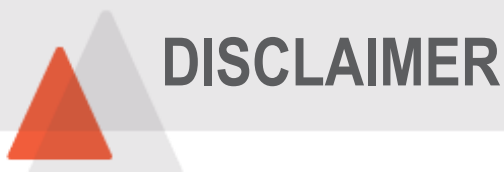
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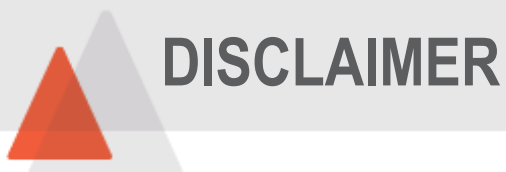
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