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DAILY TECHNICAL & DERIVATIVES REPORT

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11th September, 2026

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Research Analyst.



GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	52,064.10	-316.56	-0.60%
S&P 500	7,591.70	-44.66	-0.58%
NASDAQ 100	29,103.51	-318.04	-1.08%
FTSE 100	10,608.92	-61.14	-0.57%
NIKKEI (8:00 AM)	63,380.00	-1,890.95	-2.90%
HANG SENG (8:00 AM)	24,585.00	-369.47	-1.48%
GOLD	4,363.80	-43.50	-0.99%
SILVER	63.77	-1.16	-1.78%
BRENT OIL	107.69	0.06	0.06%
DOLLAR INDEX	99.12	0.07	0.07%
USD/INR	95.69	0.00	0.00%

*Closed

*Source: investing.com, moneycontrol.com

Global updates

- The **10-year Treasury** yield approached 5%, while the 30-year yield hit its highest level since 2007.
- **Oil** prices extended gains, with Brent and WTI on track to remain above \$100/barrel for the week amid concerns over prolonged Middle East supply disruptions.
- **U.S. stocks** ended lower on Thursday as hotter producer-price data and surging oil strengthened expectations of a Fed rate hike next week, while rising Treasury yields weighed on equity valuations.
- The **USD/INR** surged to 95.43, adding further pressure on the rupee.
- **GIFT Nifty** trading at ~23,343.00 is indicating a negative start for the Indian market on Friday.



MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	23,477.80	46.30	0.20%
SENSEX	74,902.59	138.36	0.19%
BANK NIFTY	56,471.95	176.40	0.31%
FIN NIFTY	25,520.30	143.50	0.57%
NIFTY MIDCAP 100	62,357.35	-235.45	-0.38%
NIFTY SMLCAP 100	20,021.95	-14.95	-0.07%
INDIA VIX	11.74	-0.18	-1.51%

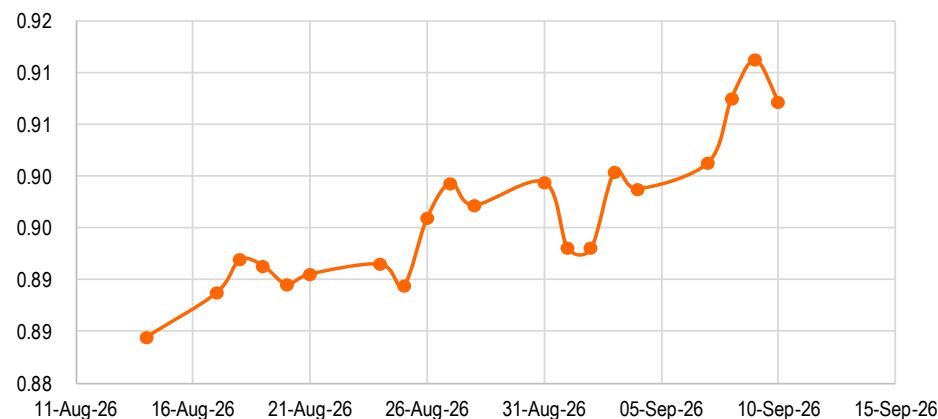
INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	24	26	0
NIFTY 500	191	306	3
NIFTY F&O	74	133	3

INDEX	SCRIPS ABOVE 50 DSMA	%
NIFTY 50	11	22%
NIFTY 500	189	38%

Highlights

- Nifty staged a last-minute bounce on Thursday, bringing an end to its four-session losing streak.
- Based on the MIDSML400/Nifty50 ratio, Nifty heavyweights outperformed mid and small-cap stocks after four consecutive trading sessions of relative underperformance. The shift in relative strength suggests that buying interest was comparatively stronger in large-cap stocks during the session.
- Nifty 500 index was nearly flat, declining 0.03%, while the median stock fell 0.34%. However, market breadth remained weak with 301 stocks underperforming the index.

MIDSML400 / NIFTY50 Ratio (last 20 trading sessions)





Canara HSBC Life Insurance Company

After considering the submissions and the personal hearing, the Insurance Regulatory and Development Authority of India (IRDAI) has levied a penalty of Rs 1 crore on Canara HSBC Life Insurance with respect to certain aspects pertaining to policyholder interests.

Bharat Forge

Bharat Forge Holding GmbH (BFH), the wholly owned step-down subsidiary of Bharat Forge, has merged with Bharat Forge Global Holding GmbH. Bharat Forge Global Holding GmbH is the company's wholly owned subsidiary and BFH's immediate holding company. There is no implication of the merger for the company in its standalone as well as consolidated financial statements. The merger has been undertaken to simplify the corporate structure.

Kotak Mahindra Bank

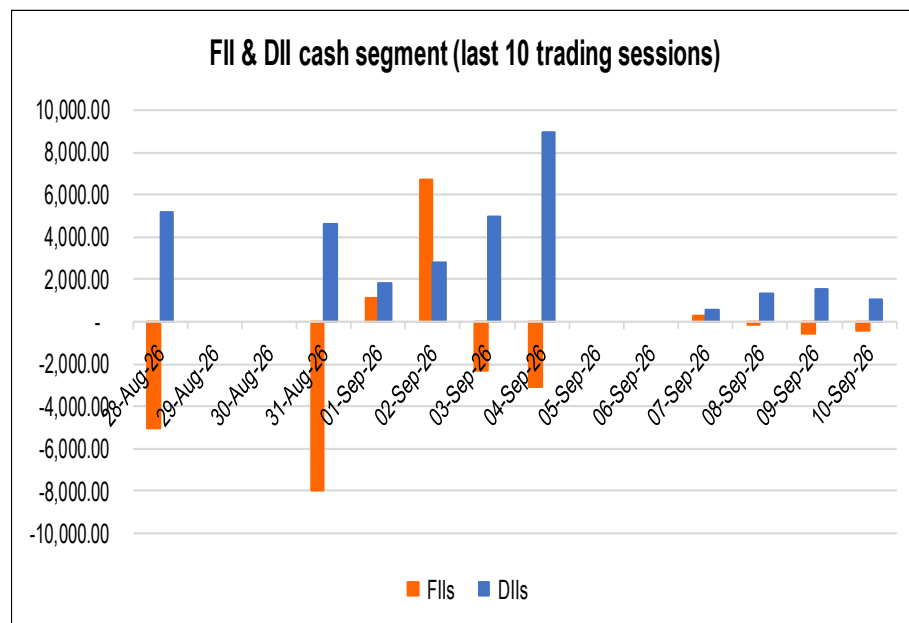
Manish Kothari has resigned as Group President and Head – Commercial Bank, as well as a Senior Management Personnel of the bank, effective September 30.



INSTITUTIONAL ACTIVITY

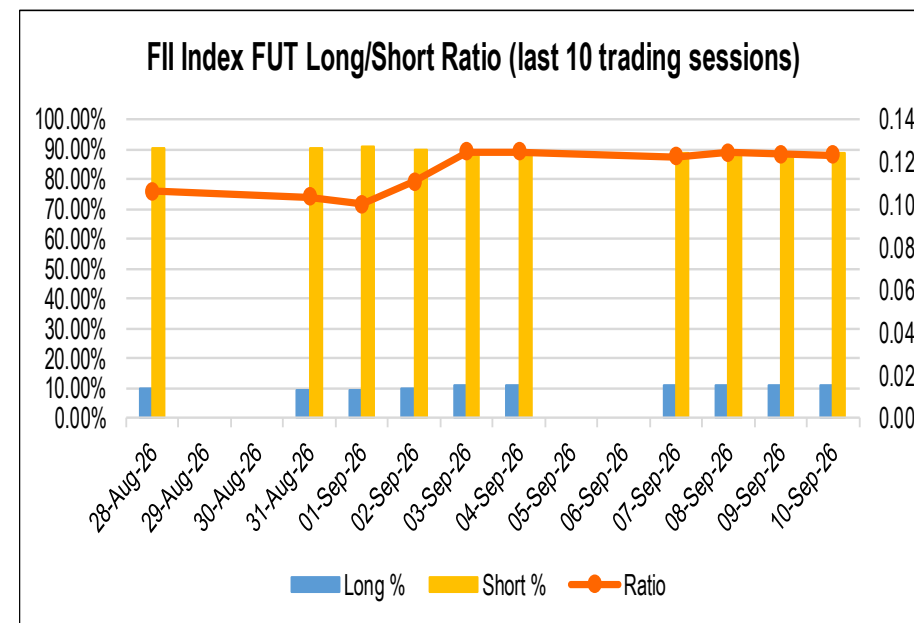
*INR in Crores

Cash Segment	10-Sept-2026	MTD	YTD
FII Net Flows	-438.24	1,509.65	-3,57,545.01
DII Net Flows	1,025.85	23,018.79	5,86,523.35



*INR in Crores

FII's F&O Flows	10-Sept-2026	MTD
Index Futures	-857.42	-11,394.32
Index Options	4,132.19	-14,483.34
Stock Futures	-1,629.44	-1,689.30
Stock Options	4.54	974.12



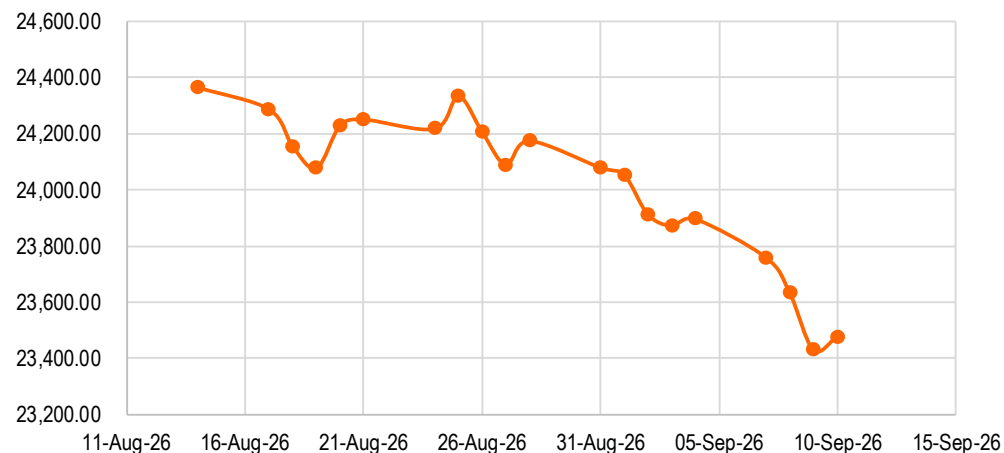


INDEX VIEW

NIFTY

Spot	23477.80
Futures	23484.00
Highest CE OI (29 th SEPT)	24000
Highest PE OI (29 th SEPT)	24000
PCR (29 th SEPT)	1.00
Key Supply Zones	23650, 24000
Key Demand Zones	23300, 23000

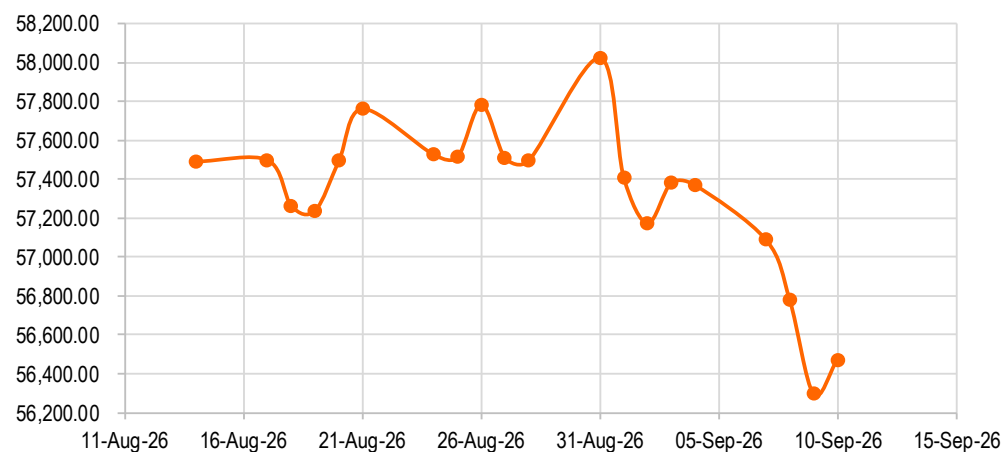
NIFTY50 closing (last 20 trading sessions)



BANK NIFTY

Spot	56471.95
Futures	56596.20
Highest CE OI (29 th SEPT)	57500
Highest PE OI (29 th SEPT)	57500
PCR (29 th SEPT)	0.81
Key Supply Zones	56800, 57200
Key Demand Zones	56000, 55500

BANK NIFTY closing (last 20 trading sessions)





Sector-wise Performance

Index	LTP	1 Day	1 Week	1 Month	1 Day vs Nifty50	1 Week vs Nifty50	1 Month vs Nifty50
Nifty India Defence	9,795.70	-0.97%	0.89%	1.40%	Under-performance	Out-performance	Out-performance
Nifty Infrastructure	9,133.45	0.15%	-0.70%	-2.94%	Under-performance	Out-performance	Out-performance
Nifty Energy	38,223.40	-0.29%	0.41%	-1.43%	Under-performance	Out-performance	Out-performance
Nifty Financial Services	25,520.30	0.57%	-2.04%	-3.43%	Out-performance	Under-performance	Out-performance
Nifty IT	28,890.90	-0.08%	-5.88%	-7.79%	Under-performance	Under-performance	Under-performance
Nifty Realty	872.05	-0.02%	-3.95%	-1.99%	Under-performance	Under-performance	Out-performance
Nifty FMCG	45,185.60	-0.27%	-1.54%	-6.70%	Under-performance	Out-performance	Under-performance
Nifty Pharma	26,555.85	-0.51%	0.29%	-0.77%	Under-performance	Out-performance	Out-performance
Nifty Healthcare	16,518.65	-0.38%	0.67%	-0.68%	Under-performance	Out-performance	Out-performance
Nifty Oil & Gas	11,029.90	0.01%	-1.41%	-2.34%	Under-performance	Out-performance	Out-performance
Nifty Auto	27,540.95	-0.41%	-0.61%	-6.21%	Under-performance	Out-performance	Under-performance
Nifty Metal	13,304.95	-0.65%	-0.09%	1.01%	Under-performance	Out-performance	Out-performance
Nifty PSU Bank	8,401.85	0.39%	-1.33%	-4.71%	Out-performance	Out-performance	Under-performance
Nifty Private Bank	27,305.90	0.34%	-1.86%	-0.37%	Out-performance	Under-performance	Out-performance
Nifty Bank	56,471.95	0.31%	-1.56%	-2.44%	Out-performance	Out-performance	Out-performance
Nifty Consumer Durables	39,017.90	0.06%	-1.18%	-2.75%	Under-performance	Out-performance	Out-performance

Stocks to watch: BLUESTAR, EXIDEIND, POWERGRID.

Stocks in F&O ban: BANDHANBNK, INOXWIND, KAYNES, MANAPPURAM, SAIL.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	3077.20	-0.89	3006.20	3052.18	2520.59
ADANIPTS	1768.00	-0.39	1695.68	1737.63	1608.45
APOLLOHSP	8900.00	-0.75	8795.80	8838.57	7914.82
ASIANPAINT	2498.10	0.37	2592.50	2666.32	2595.17
AXISBANK	1246.00	0.61	1250.69	1262.22	1287.98
BAJAJ_AUTO	11768.00	-0.19	11844.35	11308.34	10048.02
BAJAJFINSV	1940.50	0.70	1990.15	1960.58	1905.19
BAJFINANCE	1043.50	0.40	1071.31	1067.29	978.08
BEL	405.00	-0.25	409.54	406.45	418.86
BHARTIARTL	1839.00	1.34	1893.13	1917.46	1931.96
CIPLA	1373.30	0.75	1412.55	1432.88	1390.41
COALINDIA	432.00	0.23	410.21	417.63	429.59
DRREDDY	1143.00	-0.17	1169.35	1195.70	1251.38
EICHERMOT	7697.00	-0.48	7914.00	7783.65	7390.87
ETERNAL	322.10	0.47	324.29	308.54	274.57
GRASIM	3319.00	0.58	3295.63	3224.72	2945.39
HCLTECH	1207.00	-1.85	1303.36	1280.69	1383.01
HDFCBANK	693.80	0.98	715.04	748.03	835.91
HDFCLIFE	526.15	2.36	540.13	548.51	638.38
HINDALCO	1014.00	-1.26	1028.21	1001.53	966.81
HINDUNILVR	1942.30	-0.14	2001.26	2074.68	2218.56
ICICIBANK	1384.50	-0.33	1419.20	1425.07	1356.70
INDIGO	4945.00	-0.60	5119.80	5205.64	4868.46
INFY	1036.50	0.14	1118.74	1113.76	1303.61
ITC	259.30	-0.58	266.91	276.50	313.46

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	230.25	-0.32	239.94	243.10	254.70
JSWSTEEL	1304.00	-0.46	1306.44	1279.13	1227.04
KOTAKBANK	416.55	0.62	410.75	396.30	400.82
LT	3955.00	0.83	4025.55	3967.41	3981.56
M&M	3123.80	-0.83	3302.82	3278.46	3327.13
MARUTI	12590.00	-0.22	13274.45	13652.60	14246.97
MAXHEALTH	1038.60	0.11	1006.80	1057.13	1040.50
NESTLEIND	1386.20	-0.49	1445.10	1464.82	1353.74
NTPC	335.00	0.15	334.18	341.66	357.40
ONGC	237.27	1.39	235.58	240.47	257.22
POWERGRID	271.75	2.22	266.79	275.86	284.20
RELIANCE	1274.00	-0.39	1303.16	1302.13	1386.32
SBILIFE	1700.60	0.99	1752.04	1809.29	1902.73
SBIN	1009.70	0.92	1036.80	1039.38	1040.26
SHRIRAMFIN	1038.00	0.87	1085.69	1072.18	995.45
SUNPHARMA	1861.00	-0.21	1906.28	1930.43	1804.41
TATACONSUM	999.60	-0.14	1038.94	1072.84	1125.95
TATASTEEL	186.78	-1.04	185.53	186.79	192.61
TCS	2204.10	-0.18	2298.10	2286.20	2591.82
TECHM	1525.80	1.18	1591.11	1574.64	1518.77
TITAN	5021.00	0.32	5064.45	4886.68	4336.18
TMPV	300.50	-0.83	314.81	328.73	348.85
TRENT	2818.70	-0.05	2886.77	2943.27	2780.13
ULTRACEMCO	10979.00	0.72	11422.50	11671.32	11753.72
WIPRO	166.30	-0.42	177.72	178.93	207.96



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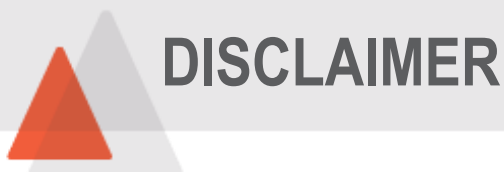
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