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DAILY TECHNICAL & DERIVATIVES REPORT

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GLOBAL SCRIPS	LTP	CHANGE	% CHG
DJIA	47,706.51	-34.29	-0.07%
S&P 500	6,781.48	-14.51	-0.21%
NASDAQ 100	24,956.47	-10.78	-0.04%
FTSE 100	10,412.24	162.72	1.59%
NIKKEI (8:00 AM)	55,382.50	1,134.11	2.09%
HANG SENG (8:00 AM)	26,053.00	93.10	0.36%
GOLD	5,212.46	-29.64	-0.57%
SILVER	88.41	-1.18	-1.32%
BRENT OIL	88.38	0.58	0.66%
DOLLAR INDEX	98.86	0.05	0.05%
USD/INR	91.89	-0.06	-0.06%

*Closed

*Source: investing.com, moneycontrol.com

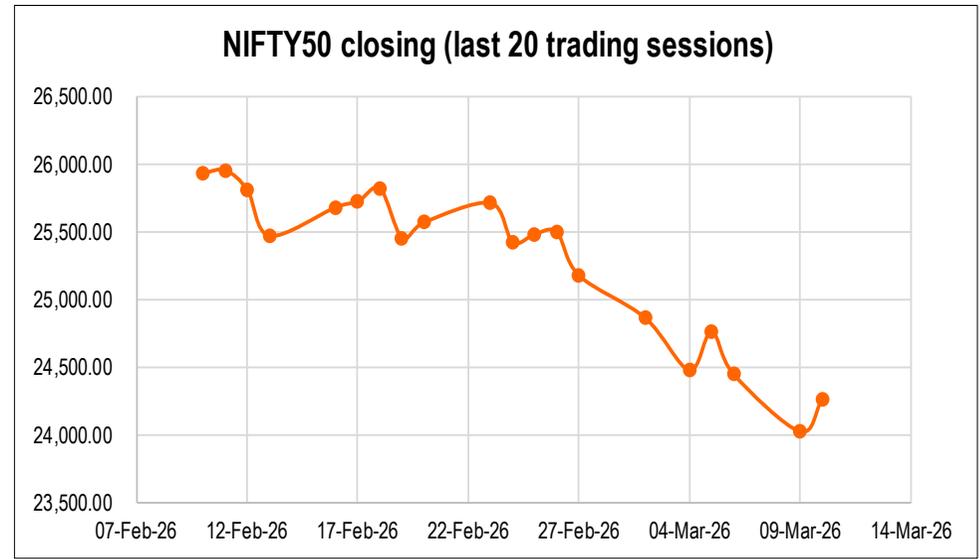
Global updates

- **U.S. stocks** lost momentum on Tuesday, with the S&P 500 surrendering early gains and closing lower as fading hopes of a near-term end to the U.S.–Israel conflict with Iran and concerns over Stagflation weighed on investor sentiment. **Asian equities** traded higher after reports suggested that the International Energy Agency is considering the largest release of strategic crude reserves in its history to stabilise global oil prices.
- **Crude Oil** prices edged up marginally despite the proposed reserve release, as geopolitical tensions linked to the U.S.–Israel conflict with Iran continued to keep supply concerns elevated.
- **GIFT Nifty** trading at ~24,310.00 is indicating a mild negative start for the Indian market on Wednesday.

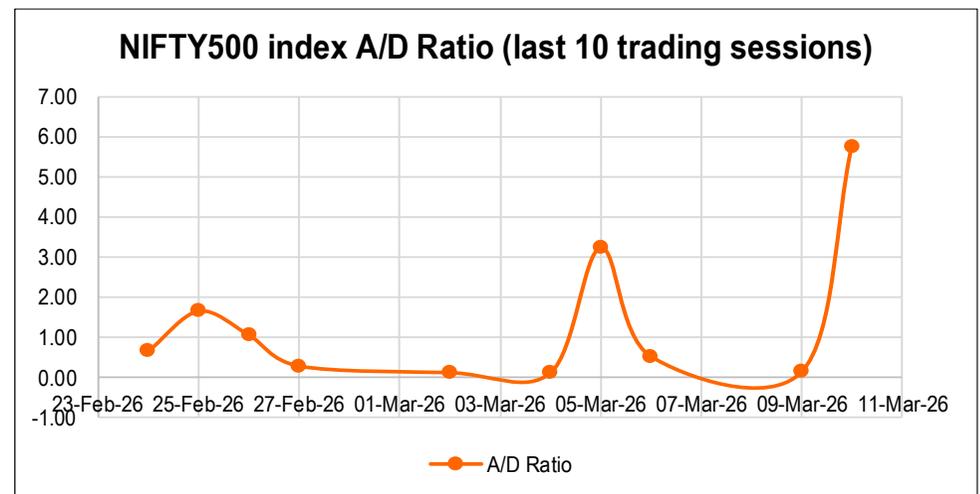


MARKET SNAPSHOT

INDIAN INDICES	LTP	CHANGE	% CHG
NIFTY 50	24,261.60	233.55	0.97%
SENSEX	78,205.98	639.82	0.82%
BANK NIFTY	56,950.80	931.00	1.66%
FIN NIFTY	26,535.20	495.90	1.90%
MIDCAP NIFTY	13,209.50	267.20	2.06%
NIFTY SMLCAP 250	15,385.90	322.40	2.14%
INDIA VIX	18.84	-4.52	-19.36%



INDEX	ADVANCE	DECLINE	UNCHANGED
NIFTY 50	41	9	0
NIFTY 500	426	74	0
NIFTY F&O	182	24	0



INDEX	SCRIPTS TRADING ABOVE 20 DSMA
NIFTY 50	9
NIFTY 500	105



Adani Enterprises

The company's subsidiary Adani Road Transport has completed the acquisition of the remaining 49% equity shares of D P Jain TOT Toll Roads, along with 100% optionally convertible redeemable preference shares.

Polycab India

The Income Tax Authority has reduced the tax demand against Polycab India to Rs 57.58 crore, down from Rs 327.47 crore, for the Assessment Year 2024–25.

InterGlobe Aviation

Pieter Elbers has resigned as Chief Executive Officer, effective March 10. Rahul Bhatia, Managing Director, will assume management responsibilities on an interim basis.

Eicher Motors

VE Commercial Vehicles has announced the appointment of B Srinivas as the new Managing Director & CEO, effective April 1.

Hindustan Zinc

The company has signed a Memorandum of Understanding (MoU) with CMR Green Technologies, India's leading non-ferrous recycling company, to establish a zinc alloy manufacturing facility at Zinc Park.



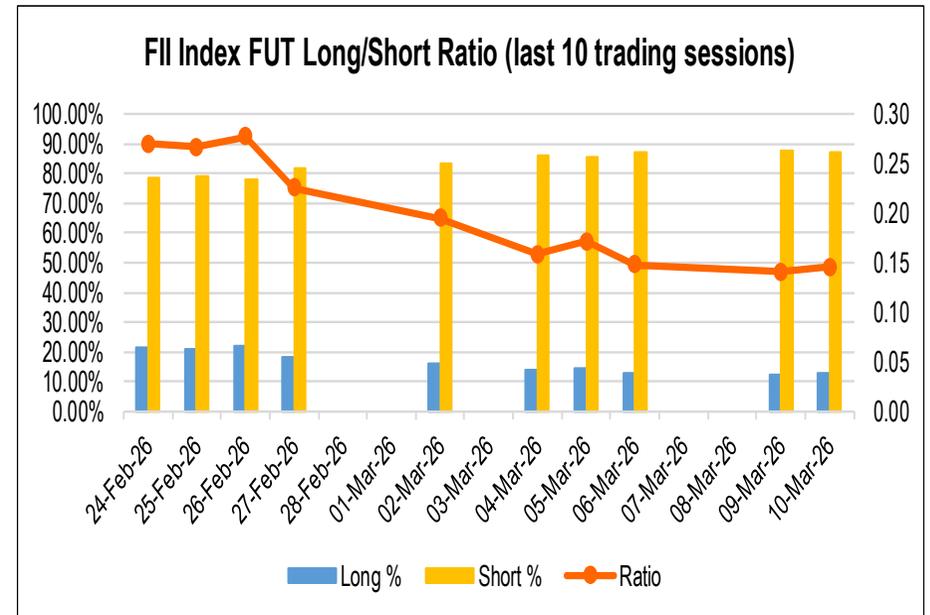
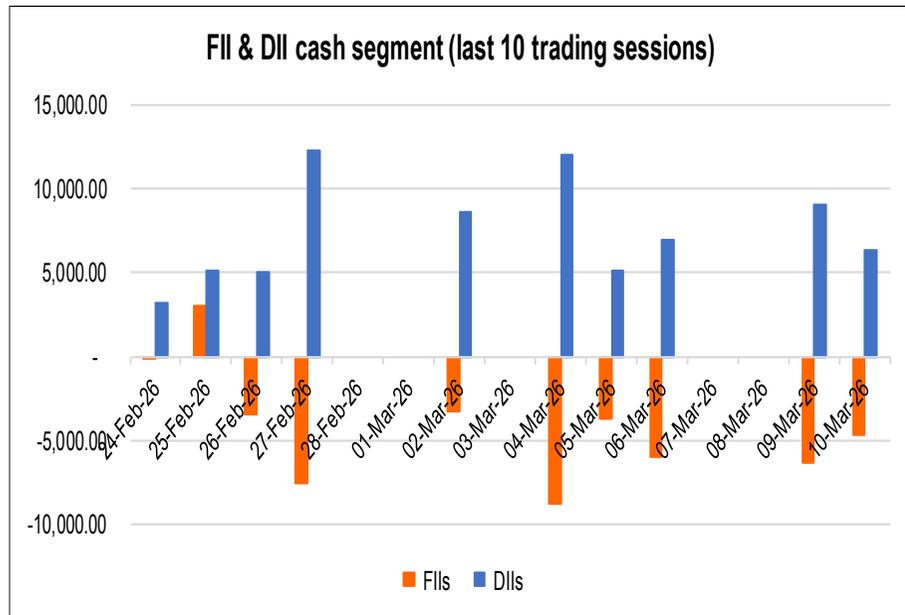
INSTITUTIONAL ACTIVITY

*INR in Crores

Cash Segment	10-3-2026	MTD	YTD
FII Net Flows	-4,672.64	-32,849.40	-80,925.40
DII Net Flows	6,333.26	48,133.98	1,55,777.83

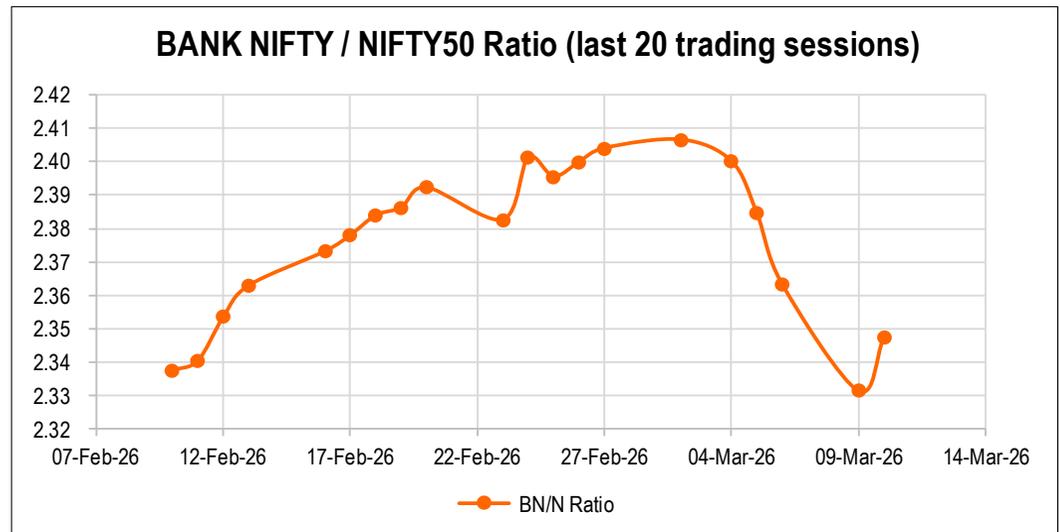
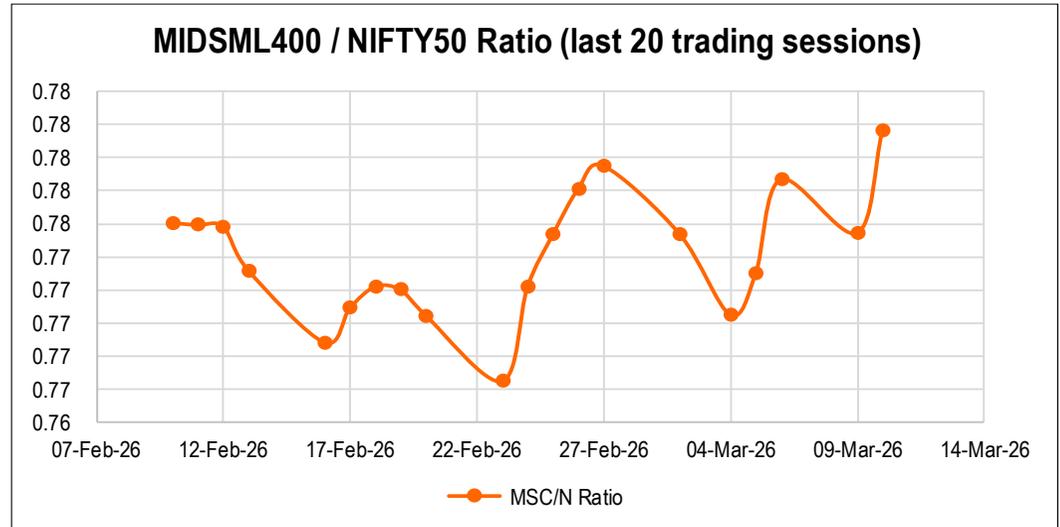
*INR in Crores

FII's F&O Flows	10-3-2026	MTD
Index Futures	1,107.17	-10,249.74
Index Options	-30,501.15	-66,377.65
Stock Futures	428.12	-654.75
Stock Options	-205.74	274.22



NIFTY	
Spot	24261.60
Futures	24405.70
Highest CE OI (30 th MAR)	26000
Highest PE OI (30 th MAR)	24000
PCR (30 th MAR)	1.10
Key Supply Zones	24500, 24850
Key Demand Zones	24075, 23900

BANK NIFTY	
Spot	56950.80
Futures	57341.60
Highest CE OI (30 th MAR)	61000
Highest PE OI (30 th MAR)	59000
PCR (30 th MAR)	0.80
Key Supply Zones	57700, 58000
Key Demand Zones	56300, 56000





Index Trading View

- **Nifty:** A breakout above 24,350 could accelerate bullish momentum, potentially leading to an extended move of 100-150 points.
- **Bank Nifty:** A breakout above the previous day's high of 57,100 may trigger fresh long positions, with the index likely attempting to fill the gap near 57,700.

Stocks in Bullish Momentum

CGPOWER, DRREDDY.

Stocks in Bearish Momentum

COFORGE.

Stocks in F&O ban list

SAIL, SAMMAANCAP.



SECTORAL BREADTH

Index	LTP	1 Day	1 Week	1 Month	YTD
Nifty Auto	26,770.55	3.10%	-2.79%	-6.20%	-5.03%
Nifty Consumer Durables	36,443.25	2.67%	-0.91%	-3.99%	-0.85%
Nifty PSU Bank	9,013.80	2.21%	-6.49%	-2.56%	5.63%
Nifty Financial Services	26,535.20	1.90%	-3.73%	-6.16%	-3.90%
Nifty Private Bank	27,134.30	1.79%	-4.32%	-6.49%	-5.53%
Nifty Bank	56,950.80	1.66%	-4.83%	-6.25%	-4.42%
Nifty Realty	744.15	1.55%	-3.11%	-12.94%	-15.24%
Nifty Metal	11,868.50	1.54%	-3.27%	-3.32%	6.28%
Nifty Media	1,351.75	1.51%	-2.78%	-9.50%	-6.43%
Nifty Pharma	23,253.65	1.39%	1.29%	3.65%	2.33%
Nifty Healthcare	14,938.90	1.13%	0.55%	2.98%	2.04%
Nifty Energy	36,038.95	1.07%	-1.14%	-1.69%	2.02%
Nifty FMCG	49,603.55	0.84%	-2.26%	-4.89%	-10.59%
Nifty Infrastructure	9,139.90	0.48%	-1.93%	-5.60%	-4.95%
Nifty Oil & Gas	11,462.50	-0.39%	-4.49%	-7.20%	-6.28%
Nifty IT	30,024.00	-0.46%	-0.82%	-14.45%	-20.75%

Sector Analysis

- Continued geopolitical tensions may keep global markets volatile, which could spill over to the Indian indices.
- **Nifty Auto** index has rebounded from the key support zone near 26,000, indicating renewed buying interest. The current momentum may extend towards 27,000, where price action needs to be closely monitored for further directional cues.
- **Nifty Private Bank** index continues to show positive momentum and is likely to move towards 27,350, a level that coincides with the gap formed on 9th March, where some consolidation or resistance may emerge.
- Bullish momentum in the **Nifty Pharma** index is likely to accelerate in the coming sessions as the charts indicate a possible triangle breakout on the daily and weekly timeframes, suggesting strengthening upward momentum.



KEY MOVING AVERAGES (NIFTY50 STOCKS)

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
ADANIENT	1996.50	-0.14	2153.86	2146.88	2322.83
ADANIPTS	1424.10	0.20	1514.56	1473.77	1438.25
APOLLOHOSP	7803.00	0.31	7660.72	7312.72	7397.63
ASIANPAINT	2280.40	2.68	2367.48	2539.58	2518.65
AXISBANK	1314.70	2.05	1357.09	1323.25	1212.44
BAJAJ_AUTO	9610.00	2.42	9811.97	9619.79	8954.28
BAJAJFINSV	1867.80	1.43	1993.14	1994.09	2019.06
BAJFINANCE	939.80	0.19	992.73	970.67	968.63
BEL	463.35	1.31	446.06	430.04	407.78
BHARTIARTL	1850.40	-0.87	1950.73	1997.59	1978.19
CIPLA	1333.50	0.64	1337.50	1377.17	1487.29
COALINDIA	443.55	1.35	428.81	426.49	396.62
DRREDDY	1314.60	2.14	1289.53	1249.45	1262.69
EICHERMOT	7536.50	3.72	7838.50	7488.23	6621.05
ETERNAL	226.62	-1.28	262.59	272.96	291.55
GRASIM	2743.90	2.34	2838.33	2824.18	2783.92
HCLTECH	1361.50	0.21	1421.33	1565.58	1566.43
HDFCBANK	849.45	1.04	899.44	927.57	970.88
HDFCLIFE	656.10	0.36	706.10	724.15	755.53
HINDALCO	956.60	1.19	933.32	934.73	787.60
HINDUNILVR	2190.20	-0.20	2321.39	2352.05	2405.21
ICICIBANK	1311.90	2.62	1381.85	1380.68	1400.26
INDIGO	4380.40	3.39	4766.10	4830.35	5453.09
INFY	1295.60	-1.48	1344.12	1511.65	1531.61
ITC	309.05	1.00	318.17	329.17	390.50

Symbol	LTP	%Change	20 DSMA	50 DSMA	200 DSMA
JIOFIN	236.00	1.61	255.04	267.34	298.26
JSWSTEEL	1214.30	1.82	1243.29	1210.37	1117.67
KOTAKBANK	391.85	1.42	417.24	420.73	419.24
LT	3876.00	0.88	4168.20	4050.20	3819.27
M&M	3293.70	3.33	3443.26	3540.00	3433.75
MARUTI	13867.00	2.66	14801.40	15415.48	14717.53
MAXHEALTH	1043.10	0.15	1069.14	1036.80	1142.19
NESTLEIND	1241.20	0.44	1286.19	1295.29	1230.21
NTPC	377.30	0.28	373.55	357.25	339.63
ONGC	269.20	-0.59	274.78	259.15	246.50
POWERGRID	298.65	1.17	298.19	278.40	283.08
RELIANCE	1408.80	-1.07	1415.60	1441.51	1449.37
SBILIFE	1963.70	2.68	2023.86	2033.94	1911.10
SBIN	1112.20	1.25	1186.51	1093.71	922.03
SHRIRAMFIN	1062.90	7.67	1058.02	1021.84	780.77
SUNPHARMA	1812.80	0.30	1743.46	1708.42	1689.32
TATACONSUM	1099.50	-0.27	1142.83	1158.25	1129.60
TATASTEEL	195.00	2.09	205.56	194.70	172.91
TCS	2513.10	-0.57	2668.12	2968.42	3126.09
TECHM	1336.60	0.02	1436.48	1567.67	1538.36
TITAN	4220.10	1.46	4250.50	4156.02	3753.67
TMPV	345.20	3.98	372.14	363.27	392.88
TRENT	3715.30	0.70	3993.79	3993.65	4781.11
ULTRACEMCO	11654.00	2.43	12649.05	12443.30	12134.56
WIPRO	200.93	1.10	207.56	233.30	247.30

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